

200 N. La Salle, Suite 2100  
Chicago, IL 60601  
(312) 589-7554  
clauson@ussilica.com

May 22, 2015

Mr. Anthony Mackey  
Oklahoma Water Resources Board (OWRB)  
3800 N. Classen Boulevard  
Oklahoma City, OK 73118

Re: Owned Acreage for MEPS Calculation  
U.S. Silica Facility, 4800 Oklahoma Highway 1 North, Mill Creek, OK

Dear Mr. Mackey:

Per your meeting at the U.S. Silica facility with George Matthews, Plant Manager, on May 13, 2015, this letter has been prepared as a summary of the property U.S. Silica owns overlying the Arbuckle-Simpson Aquifer (ASA). Our understanding is that, due to our status as an exempt mine, we will receive a water allotment of 0.2 acre-feet per year for all of our owned property, whether that acreage has been dedicated for use under the groundwater permit.

The enclosed table shows acreage owned by U.S. Silica over the ASA. This acreage amount of 2160.37 acres was obtained from tax bills paid by U.S. Silica to the Johnston County and Murray County Treasurers. Using this total acreage, the new groundwater allotment is calculated to be approximately 432.074 acre-feet per year. U.S. Silica respectfully requests that our allotment allowance be adjusted upward to meet this calculated number.

If you have any questions or concerns regarding this report, please contact me at the above e-mail address and/or telephone number.

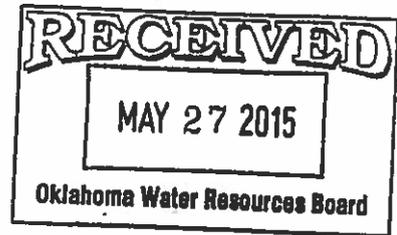
Sincerely,

A handwritten signature in black ink, appearing to read "David Clauson".

David Clauson  
Senior Manager, Environmental Programs

Attachment: Acreage Summary Table  
Cc: George Matthews, Mill Creek  
file

Mr. Mackey  
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County	Acreage Owned	Description
Murray	30.23	Section 14 1N-4E, NE NE (EX. 9.77 A)
	35.39	Section 11 1N-4E, E2 E2 SE (EX. 4.61 A)
	238.5	Section 11 1N-4E W2 NW & SE NW & SW NE NW & SW NE & W2 NE NE (EX. 1.5 A) & E2 NW NE & N2 NW SE & NW NE SW
Johnston	359.21	Section 6-2S-5E & Lots 1, 2, 3 & 5/2 Lot 4 & NE NW NW & Lots 5, 6 East of HWY & NE SW & N 200' SE. Combined #'s 2-002-00 & 3-001-00 & 4-001-00
	74.24	Section 11-1S-4E BEG SW/C SEC 11-1S-4E; TH E ALNG SEC LNE & CENTER-LINE OF COUNTY ROAD 736.82'; TH N 30' TO POB TH N 1300.0' E 2089.85' TO A PT ON W R/W LNE ST. LOUIS & SAN FRANCISCO RR; TH ALNG CUR TO LEFT HAV RAD 3107.93' & DELTA ANGLE OF 29 DEG 35' 1604.71' ALNG SAID RR R/W LNE & COUNTY ROAD R/W LNE TH W ALNG COUNTY ROAD R/W LNE 3000.00' TO POB
	506.89	Section 14-1S-4E E/2 E/2 NW AND NE NE S OF HY AND W/2 SW NE (LESS R/W) AND NE SE NE AND NW NE AND W/2 SE NE AND E/2 SW NE AND E/2 SE AND E/2 W/2 SE AND NW NW SE AND SE SE NE AND W/2 NW AND W/2 E/2 NW AND W/2 SW AND W/2 E/2 SW AND NE NE SW
	40	Section 14-1S-4E 1/3 INT IN NW SW SE AND SW NW SEN AND NE SE SW AND SE NE SW
	80	Section 22-1S-4E NW NE AND W/2 NE NE AND NE SW NE AND NW SE NE
	20	Section 22-1S-4E E/2 NE NE
	160	Section 23-1S-4ENW
	82.08	Section 10-1S-4E ALL THAT PART OF THE SE & OF THE E/2 SW LYING SOUTH OF THE CENTERLINE OF THE COUNTY ROAD
	533.83	Section 15-1S-4E E/2 & E/2 NW & 26.30 AC IN NW NW & SW LESS S 990' OF W 2310'
<b>Total</b>	<b>2160.37</b>	Source: Murray County Treasurer, Johnston County Treasurer
	0.2	acre-feet per year per acre
	<b>432.074</b>	calculated allotment