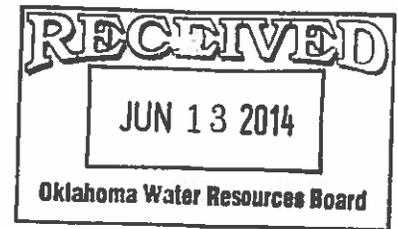


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June 14, 2014

Ms. Julie Cunningham
Mr. Kent Wilkins
Oklahoma Water Resources Board
3800 N Classen Blvd
Oklahoma City, OK 73118
Via Email:
jmcunningham@owrb.ok.gov
Kent.Wilkins@owrb.ok.gov

Re: Roos Resources, Inc.
Status Quarterly Report –
2nd Quarter 2014

Dear Ms. Cunningham & Mr. Wilkins,

Please let this letter serve as a status update and for compliance purposes with 82 O.S. §1020.2(E)(1). Roos Resources, Inc (RR) submitted a mine permit application to the Oklahoma Department of Mines (ODM) on July 28, 2011, and is still in the administrative process to obtain its permit, no mining permit has been issued. According to §1020.2(C)(2), RR is considered an exempt mine. Once the mining permit is issued, RR will report quarterly and annually to the OWRB on the mining status. This will be done in accordance with the §1020.2(E)(1). If the mine permit is issued between reporting periods, RR will contact the OWRB prior to mining.

For your records, RR did not produce any mine products or accumulate any pit water during the second quarter.

Please feel free to contact me if you need additional information.

Very Truly Yours,

A handwritten signature in black ink, appearing to be "Elizabeth C. Nichols". The signature is written in a cursive style with some loops and flourishes. Below the signature, the name "Elizabeth C. Nichols" is printed in a small, sans-serif font.

c.c. Charles Roos via email
Dr. Geoff Canty via email