

**Oklahoma's Clean Water State Revolving Fund Loan Program
FY 2010 Annual Report
Attachment List**

Attachment 1 – CWSRF Financial Assistance in FY 2010
Attachment 2 – CWSRF Project Assistance for All Time
Attachment 3 – Environmental Benefits Summary
Attachment 4A - Sources and Uses of Funds
Attachment 4B – Aging Schedule
Attachment 5 – Select Binding Commitments with Respect to Payments
Attachment 6 – All Binding Commitments with Respect to Federal Payments
Attachment 7 – Select Disbursements
Attachment 8A Part 1 – Binding Commitments by 212 needs
Attachment 8A Part 2 – Binding Commitments by Populations (212)
Attachment 8B Part 1 – Binding Commitments by 319 needs
Attachment 8B Part 2 – Binding Commitments by Populations (319)
Attachment 8C Part 1 – ARRA Binding Commitments by 212 and 319 needs
Attachment 8C Part 2 – ARRA Binding Commitments by Population (212 and 319)
Attachment 9 – Oklahoma CWSRF Financial Indicators
Attachment 10 – Comparison of Actual and Projected Disbursements
Attachment 11 – Non-Federal Disbursements
Attachment 12 – Funding Source History
Attachment 13 – Series 2004 Revenue Bond Summary
Attachment 14 – Summary of Administrative Accounts
Attachment 15 – Construction Starts by SFY
Attachment 16 – Initiations of Operation by SFY
Attachment 17 – Project Priority List
Attachment 18 – Priority Rating System
Attachment 19 – CWSRF Benefits Reporting
Attachment 20 – Cash Flow as of 06-30-2010
Attachment 21 – Fund Balance – Sources and Uses
Attachment 22 – Capitalization Grant Award with Conditions CA# CS-400002-08
Attachment 23 – Capitalization Grant Award with Conditions CA# 2W-966885-01
Attachment 24 – Oklahoma Active SAAP Grants
Attachment 25 – 2010 CWSRF Audit Report
Attachment 26 – Oklahoma CWSRF Loan Account Program Single Audit
Attachment 27 – 2010 CWSRF Administrative Fund Audit Report

Attachment 1: PROJECTS IDENTIFIED FOR RECEIVING CWSRF FINANCIAL ASSISTANCE IN FY 2010
PART 1: SECTION 212 PUBLICLY OWNED TREATMENT WORKS

| BORROWER | PROJECT NUMBER | ASSISTANCE AMOUNT | BINDING COMMIT. REPORTABLE TO NIMS 2010 | BINDING COMMIT. ADJUSTMENTS TO 2009 NIMS | BINDING COMMIT. DATE | LOAN CLOSING DATE | CONSTR. START DATE | INITIATION OF OPERATION | TYPE | % INTEREST RATE ON LOAN | LOAN MATURE DATE |
|---|-----------------|-------------------------|---|--|----------------------|-------------------|--------------------|-------------------------|---------|-------------------------|------------------|
| Moore PWA | ORF-09-0002-CW | \$3,943,482.00 | N/A | (\$28,056,518.00) | 4/14/2009 | 5/28/2009 | 5/28/2009 | 12/24/2009 | EL/ARRA | 2.35 | 9/15/2029 |
| Tulsa MUA | ORF-09-0006-CW | \$7,350,000.00 | N/A | (\$1,025,000.00) | 4/14/2009 | 11/24/2009 | 2/1/2010 | ++ | EL/ARRA | 2.41 | 3/15/2032 |
| Ardmore Public Works Authority | ORF-09-0018-CW | \$1,090,000.00 | \$1,090,000.00 | N/A | 9/8/2009 | 12/18/2009 | 1/22/2010 | ++ | EL/ARRA | 2.17 | 3/15/2030 |
| Collinsville Municipal Authority | ORF-09-0009-CW | \$550,000.00 | \$550,000.00 | N/A | 7/14/2009 | 10/30/2009 | 10/21/2009 | ++ | EL/ARRA | 2.24 | 3/15/2030 |
| Del City Municipal Services Authority | ORF-09-0022-CW | \$1,190,000.00 | \$1,190,000.00 | N/A | 8/11/2009 | 10/9/2009 | 10/16/2009 | ++ | EL/ARRA | 2.08 | 3/15/2030 |
| Duncan Public Utilities Authority | ORF-09-0016-CW | \$340,000.00 | \$340,000.00 | N/A | 9/8/2009 | 9/18/2009 | 8/20/2009 | ++ | EL/ARRA | 2.23 | 9/15/2030 |
| El Reno Municipal Authority | ORF-09-0025-CW | \$204,493.29 | \$204,493.29 | N/A | 10/13/2009 | 12/18/2009 | 12/16/2009 | 5/13/2010 | EL/ARRA | 1.03 | 9/15/2014 |
| Enid Municipal Authority | ORF-09-0019-CW | \$39,900,000.00 | \$39,900,000.00 | N/A | 5/11/2010 | 5/25/2010 | 7/6/2010 | ++ | EL | 2.31 | 3/15/2032 |
| Grand Lake Public Works Authority | ORF-09-0004-CW | \$992,500.00 | \$992,500.00 | N/A | 9/8/2009 | 12/29/2009 | 1/11/2010 | ++ | EL/ARRA | 2.25 | 9/15/2030 |
| Grove Municipal Services Authority | ORF-07-0008-CW | \$1,900,000.00 | \$1,900,000.00 | N/A | 7/14/2009 | 8/21/2009 | 8/25/2009 | ++ | EL/ARRA | 1.87 | 9/15/2021 |
| Guymon Utilities Authority | ORF-09-0013-CW | \$1,335,000.00 | \$1,335,000.00 | N/A | 10/13/2009 | 11/6/2009 | 12/3/2009 | ++ | EL/ARRA | 2.30 | 3/15/2030 |
| Henrietta Municipal Authority | ORF-09-0029-CW | \$3,650,000.00 | \$3,650,000.00 | N/A | 10/13/2009 | 12/21/2009 | 1/15/2010 | ++ | EL/ARRA | 2.23 | 3/15/2031 |
| Hobart Public Works Authority | ORF-07-0007-CW | \$1,270,000.00 | \$1,270,000.00 | N/A | 6/8/2010 | ++ | ++ | ++ | EL | 2.10 | 9/15/2030 |
| Lawton Water Authority | ORF-09-0015-CW | \$12,270,000.00 | \$12,270,000.00 | N/A | 9/8/2009 | 11/30/2009 | 12/21/2009 | ++ | EL/ARRA | 2.26 | 9/15/2030 |
| Moore Public Works Authority | ORF-08-0002-CWA | \$42,837,500.00 | \$42,837,500.00 | N/A | 5/14/2010 | ++ | ++ | ++ | EL | N/A | N/A |
| Muskogee Municipal Authority | ORF-09-0020-CW | \$1,435,000.00 | \$1,435,000.00 | N/A | 8/11/2009 | 8/28/2009 | 9/16/2009 | ++ | EL/ARRA | 2.36 | 3/15/2030 |
| Oklahoma City Water Utilities Trust | ORF-09-0021-CW | \$9,469,450.64 | \$9,469,450.64 | N/A | 7/14/2009 | 11/13/2009 | 9/24/2009 | ++ | EL/ARRA | 2.36 | 3/15/2031 |
| Okmulgee Municipal Authority | ORF-09-0012-CW | \$5,100,000.00 | \$5,100,000.00 | N/A | 6/8/2010 | ++ | ++ | ++ | EL | 2.10 | 8/15/2030 |
| Owasso Public Works Authority | ORF-09-0003-CWA | \$1,785,000.00 | \$1,785,000.00 | N/A | 8/11/2009 | 12/8/2009 | 1/7/2010 | ++ | EL/ARRA | 2.22 | 9/15/2030 |
| Owasso Public Works Authority | ORF-09-0003-CW | \$10,795,000.00 | \$10,795,000.00 | N/A | 8/11/2009 | 12/8/2009 | 2/1/2010 | ++ | EL | 2.28 | 9/15/2031 |
| Owasso Public Works Authority | ORF-09-0007-CW | \$4,510,000.00 | \$4,510,000.00 | N/A | 8/11/2009 | 12/8/2009 | 1/26/2010 | ++ | EL | 2.25 | 3/15/2031 |
| Piedmont Municipal Authority | ORF-09-0014-CW | \$2,515,000.00 | \$2,515,000.00 | N/A | 8/11/2009 | 12/17/2009 | 1/5/2010 | ++ | EL/ARRA | 2.18 | 9/15/2030 |
| Ponca City Utility Authority | ORF-09-0011-CW | \$575,000.00 | \$575,000.00 | N/A | 7/14/2009 | 10/6/2009 | 11/12/2009 | ++ | EL/ARRA | 2.09 | 3/15/2030 |
| Sapulpa Municipal Authority | ORF-09-0010-CW | \$3,969,114.00 | \$3,969,114.00 | N/A | 10/13/2009 | N/A | N/A | N/A | N/A | N/A | N/A |
| Sapulpa Municipal Authority (Withdrawn) | ORF-09-0010-CW | (\$3,969,114.00) | (\$3,969,114.00) | N/A | 10/13/2009 | N/A | N/A | N/A | N/A | N/A | N/A |
| Sperry Utility Service Authority | ORF-09-0023-CW | \$390,000.00 | \$390,000.00 | N/A | 9/8/2009 | 10/9/2009 | 10/21/2009 | ++ | EL/ARRA | 2.08 | 3/15/2030 |
| Stillwater Utilities Authority | ORF-09-0024-CW | \$1,875,000.00 | \$1,875,000.00 | N/A | 8/11/2009 | 11/24/2009 | 2/15/2010 | ++ | EL/ARRA | 2.34 | 9/15/2030 |
| Sulphur Municipal Authority | ORF-09-0030-CW | \$10,200,000.00 | \$10,200,000.00 | N/A | 12/8/2009 | 12/29/2009 | 2/22/2010 | ++ | EL/ARRA | 2.23 | 3/15/2031 |
| Tulsa Metropolitan Utility Authority | ORF-10-0001-CW | \$27,757,000.00 | \$27,757,000.00 | N/A | 4/13/2010 | 4/15/2010 | ++ | ++ | EL | 2.39 | 9/15/2032 |
| Walters Public Works Authority | ORF-09-0005-CW | \$1,326,407.00 | \$1,326,407.00 | N/A | 10/13/2009 | 12/23/2009 | 1/5/2010 | ++ | EL/ARRA | 2.21 | 9/15/2030 |
| PART 1 TOTAL | | \$196,555,832.93 | \$185,262,350.93 | (\$29,081,518.00) | | | | | | | |

PART 2: SECTION 319 NONPOINT SOURCE MANAGEMENT PROGRAMS

| PROJECT NAME | PROJECT NUMBER | ASSISTANCE AMOUNT | REPORTABLE TO NIMS IN 2010 | BINDING COMMIT. ADJUSTMENTS TO NIMS 2009 DATA | BINDING COMMIT DATE | LOAN CLOSE DATE | CONSTR START DATE | INITIATE OPERATION DATE | TYPE | INT. RATE ON LOAN | DATE LOAN MATURES |
|---|-----------------|-----------------------|----------------------------|---|---------------------|-----------------|-------------------|-------------------------|---------|-------------------|-------------------|
| Central Oklahoma Master Conservancy District | ORF-09-0027-CW | \$369,520.00 | \$369,520.00 | N/A | 9/8/2009 | 12/4/2009 | 12/16/2009 | ++ | EL/ARRA | 0.00 | 9/15/2009 |
| Central Oklahoma Master Conservancy District | ORF-09-0027-CWA | \$1,131,765.20 | \$1,131,765.20 | N/A | 9/8/2009 | 1/12/2010 | 3/1/2010 | ++ | EL/ARRA | 0.00 | 9/15/2009 |
| Oklahoma Conservation Commission | ORF-09-0028-CW | \$2,000,000.00 | \$2,000,000.00 | N/A | 9/8/2009 | 12/29/2009 | 1/7/2010 | ++ | EL/ARRA | 0.00 | 3/15/2010 |
| Oklahoma Conservation Commission | ORF-09-0031-CW | \$86,500.00 | \$86,500.00 | N/A | 10/13/2009 | 12/8/2009 | 4/2/2010 | ++ | EL/ARRA | 0.00 | 3/15/2010 |
| Oklahoma Conservation Commission | ORF-09-0032-CW | \$2,000,000.00 | \$2,000,000.00 | N/A | 10/15/2009 | 12/8/2009 | 2/2/2010 | ++ | EL/ARRA | 0.00 | 3/15/2010 |
| Poteau Valley Improvement Authority | ORF-09-0026-CW | \$839,101.00 | \$839,101.00 | N/A | 9/8/2009 | N/A | N/A | N/A | N/A | N/A | N/A |
| Poteau Valley Improvement Authority (Withdrawn) | ORF-09-0026-CW | (\$839,101.00) | (\$839,101.00) | N/A | 9/8/2009 | N/A | N/A | N/A | N/A | N/A | N/A |
| Tulsa City County Libraries | ORF-09-0034-CW | \$202,799.90 | \$202,799.90 | N/A | 11/10/2009 | 12/29/2009 | 12/29/2009 | ++ | EL/ARRA | 0.00 | 3/15/2010 |
| PART 2 TOTAL | | \$5,790,585.10 | \$5,790,585.10 | \$0.00 | | | | | | | |

PART 3: SECTION 320 NATIONAL ESTUARY PROGRAM

| PROJECT NAME | PROJECT NUMBER | ASSISTANCE AMOUNT | REPORTABLE TO NIMS IN 2010 | BINDING COMMIT. ADJUSTMENTS TO NIMS 2009 DATA | BINDING COMMIT DATE | LOAN CLOSE DATE | CONSTR START DATE | INITIATE OPERATION DATE | TYPE | INT. RATE ON LOAN | DATE LOAN MATURES |
|---------------------|----------------|-------------------|----------------------------|---|---------------------|-----------------|-------------------|-------------------------|------|-------------------|-------------------|
| COMMUNITIES SERVED | | | | | | | | | | | |
| NONE | N/A | 0.00 | 0.00 | 0.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| PART 3 TOTAL | | \$0.00 | \$0.00 | \$0.00 | | | | | | | |

PART 4: SECTION 603(d)(7) PROGRAM ADMINISTRATION COUNTED TOWARD BINDING COMMITMENTS

| PROJECT NAME | GRANT CS NUMBER | ASSISTANCE AMOUNT | CWSRF ADMIN. FEES UTILIZED IN 2010 | BC ADJUSTMENTS TO NIMS 2009 DATA | BINDING COMMIT DATE | LOAN CLOSE DATE | CONSTR START DATE | INITIATE OPERATION DATE | TYPE | INT. RATE ON LOAN | DATE LOAN MATURES |
|---------------------|-----------------|--------------------|------------------------------------|----------------------------------|---------------------|-----------------|-------------------|-------------------------|------|-------------------|-------------------|
| COMMUNITIES SERVED | | | | | | | | | | | |
| PROG ADMIN | N/A | 27,900.00 | 27,900.00 | 0.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| PART 4 TOTAL | | \$27,900.00 | \$27,900.00 | \$0.00 | | | | | | | |

| | | | |
|--------------------------------------|-------------------------|-------------------------|--------------------------|
| GRAND TOTAL (CWSRF Projects), | \$202,374,318.03 | \$191,080,836.03 | (\$29,081,518.00) |
| GRAND TOTAL (All Projects) | \$202,374,318.03 | \$191,080,836.03 | (\$29,081,518.00) |

1 = the sum of the totals of PART 1, 2, 3, & 4, minus CWSRF Refinances in PART 1

L = Direct Loans; R = Refinance CWSRF; (Incr.) = Increase in Binding Commitment amount, (Dec.) = Decrease in Binding Commitment amount

++ = HAS NOT YET OCCURRED

Attachment 2: All OKLAHOMA CWSRF PROJECTS IDENTIFIED FOR RECEIVING FINANCIAL ASSISTANCE

| COMMUNITIES SERVED | PROJECT NUMBER | ASSISTANCE AMOUNT (\$000) | FISCAL YEAR OBLIGATIONS | BINDING COMMIT DATE | Days Between BC&LC | LOAN CLOSE DATE | Days Between LC&CS | CONSTR START DATE | INITIATE OPERATION DATE | TYPE | INITIAL DEBT INCURRED | % INT. RATE | DATE LOAN MATURES |
|-----------------------------|----------------|---------------------------|-------------------------|---------------------|--------------------|-----------------|--------------------|-------------------|-------------------------|------|-----------------------|-------------|-------------------|
| TMUA | 40106814 | 11,100,000.00 | 90 | 4/1/1990 | 122 | 8/1/1990 | 0 | 8/1/1990 | 4/1/1992 | EL | N/A | 4.250 | 8/1/1994 |
| TMUA | 40106820 | 15,559,500.00 | 91 | 3/1/1991 | 122 | 7/1/1991 | 31 | 8/1/1991 | 8/1/1993 | EL | N/A | 4.250 | 8/1/1994 |
| GUYMON | 40082621 | 300,000.00 | 92 | 12/1/1991 | 0 | 12/1/1991 | 122 | 4/1/1992 | 4/1/1992 | EL | N/A | 4.250 | 4/1/1993 |
| MUSKOGEE | 40110811 | 11,553,000.00 | 92 | 3/1/1992 | 61 | 5/1/1992 | 31 | 6/1/1992 | 4/1/1994 | EL | N/A | 4.250 | 2/1/1995 |
| DEWEY | 40111403 | 1,450,000.00 | 92 | 3/1/1992 | 92 | 6/1/1992 | 30 | 7/1/1992 | 8/1/1993 | EL | N/A | 4.250 | 8/1/1994 |
| BEAVER | 40110103 | 844,000.00 | 92 | 4/1/1992 | 91 | 7/1/1992 | 0 | 7/1/1992 | 2/1/1994 | EL | N/A | 4.250 | 1/1/1996 |
| MARIETTA | 40110403 | 644,166.27 | 92 | 4/1/1992 | 306 | 2/1/1993 | 150 | 7/1/1993 | 10/1/1993 | EL | N/A | 4.250 | 3/1/1995 |
| NICOMA PARK | 40114003 | 1,445,000.00 | 92 | 9/1/1992 | 30 | 10/1/1992 | 0 | 10/1/1992 | 8/1/1993 | EL | N/A | 4.250 | 8/1/1994 |
| TMUA (refin. srf) | 40106890 | 4,298,500.00 | 93 | 12/1/1992 | 0 | 12/1/1992 | N/A | N/A | N/A | NR | 8/1/1990 | 0.000 | 9/1/2012 |
| GUYMON (refin. srf) | 40082690 | 118,600.00 | 93 | 4/1/1993 | 0 | 4/1/1993 | N/A | N/A | N/A | NR | 12/1/1991 | 0.000 | 3/1/2013 |
| MUSKOGEE (refin. srf) | 40110890 | 2,141,900.00 | 93 | 4/1/1993 | 0 | 4/1/1993 | N/A | N/A | N/A | NR | 5/1/1992 | 0.000 | 9/1/2013 |
| NORMAN | 40089941 | 6,800,000.00 | 93 | 4/1/1993 | 30 | 5/1/1993 | 0 | 5/1/1993 | 6/1/1996 | EL | N/A | 4.250 | 3/1/1997 |
| BETHANY/01/WA | 40111003 | 9,523,800.00 | 93 | 5/1/1993 | 153 | 10/1/1993 | 0 | 10/1/1993 | 2/1/1995 | EL | N/A | 4.250 | 9/1/1996 |
| TMUA (refin. srf) | 40106891 | 6,223,800.00 | 93 | 8/1/1993 | 92 | 11/1/1993 | N/A | N/A | N/A | NR | 7/1/1991 | 0.000 | 3/1/1996 |
| POWCA CITY | 40113011 | 4,549,971.45 | 93 | 9/1/1993 | 273 | 6/1/1994 | 0 | 6/1/1994 | 7/1/1996 | EL | N/A | 4.250 | 8/1/1997 |
| DUNCAN | 40113603 | 9,176,704.94 | 94 | 11/1/1993 | 30 | 12/1/1993 | 90 | 3/1/1994 | 10/1/1997 | EL | N/A | 4.250 | 9/1/1999 |
| HENRYETTA | 40111903 | 4,698,810.27 | 94 | 3/1/1994 | 275 | 12/1/1994 | 31 | 1/1/1995 | 1/1/1996 | EL | N/A | 4.250 | 1/1/1998 |
| MARIETTA (refin. Srf) | 40110490 | 257,700.00 | 94 | 3/1/1994 | 122 | 7/1/1994 | N/A | N/A | N/A | NR | 2/1/1993 | 0.000 | 9/1/2013 |
| DEWEY (refin. srf) | 40111490 | 570,900.00 | 94 | 4/1/1994 | 61 | 6/1/1994 | N/A | N/A | N/A | NR | 6/1/1992 | 0.000 | 8/1/2012 |
| TMUA | 40106821 | 20,994,611.00 | 94 | 6/1/1994 | 122 | 10/1/1994 | 31 | 11/1/1994 | 9/1/1997 | EL | N/A | 4.250 | 8/1/1998 |
| NICOMA PARK (refin. srf) | 40114090 | 569,000.00 | 94 | 6/1/1994 | 61 | 8/1/1994 | N/A | N/A | N/A | NR | 10/1/1992 | 0.000 | 8/1/2013 |
| MUSKOGEE (refin. srf) | 40110891 | 2,479,200.00 | 94 | 7/1/1994 | 62 | 9/1/1994 | N/A | N/A | N/A | NR | 5/1/1992 | 0.000 | 8/1/2014 |
| WASHINGTON | 40114103 | 410,000.00 | 94 | 9/1/1994 | 212 | 4/1/1995 | 0 | 4/1/1995 | 2/1/1996 | NL | N/A | 3.263 | 2/1/2016 |
| CHANDLER | 40113403 | 2,502,619.00 | 95 | 12/1/1994 | 701 | 11/1/1996 | 0 | 11/1/1996 | 5/1/1998 | NL | N/A | 2.972 | 3/01/18 |
| SHAWNEE | 40115411 | 2,730,866.73 | 95 | 2/1/1995 | 303 | 12/1/1995 | 31 | 1/1/1996 | 7/1/1997 | EL | N/A | 4.250 | 3/1/1999 |
| HARRAH | 40117403 | 1,379,564.34 | 95 | 6/1/1995 | 30 | 7/1/1995 | 31 | 8/1/1995 | 6/1/1996 | NL | N/A | 2.934 | 8/1/2010 |
| BAMA (LYNN L) | 40115003 | 3,925,000.00 | 95 | 9/1/1995 | 427 | 11/1/1996 | 0 | 11/1/1996 | 10/1/1997 | EL | N/A | 4.250 | 3/1/2000 |
| HAILEYVILLE | 40115803 | 419,000.00 | 95 | 9/1/1995 | 396 | 10/1/1996 | 0 | 10/1/1996 | 3/1/1998 | NL | N/A | 3.056 | 3/01/17 |
| BETH.W/01/A (refin. srf) | 40111090 | 3,749,900.00 | 95 | 9/1/1995 | 61 | 11/1/1995 | N/A | N/A | N/A | NR | 10/1/1993 | 0.000 | 8/1/2015 |
| TONKAWA | 40115903 | 350,000.00 | 95 | 8/1/1995 | 31 | 9/1/1995 | 0 | 9/1/1995 | 1/1/1997 | NL | N/A | 3.000 | 8/1/2016 |
| KIEFER | 40116103 | 304,054.30 | 95 | 9/1/1995 | 0 | 9/1/1995 | 30 | 10/1/1995 | 4/1/1996 | NL | N/A | 2.978 | 8/1/2015 |
| DUNCAN(1st Refin. srf) | 40113690 | 2,328,900.00 | 96 | 10/1/1995 | 0 | 10/1/1995 | N/A | N/A | N/A | NR | 12/1/1993 | 0.000 | 2/1/2008 |
| MARLOW | 40117703 | 3,925,000.00 | 96 | 10/1/1995 | 31 | 11/1/1995 | 0 | 11/1/1995 | 1/01/02 | NL | N/A | 2.955 | 6/1/2018 |
| GLENPOOL | 40114203 | 3,715,509.63 | 96 | 11/1/1995 | 92 | 2/1/1996 | 394 | 3/1/1997 | 3/01/01 | EL | N/A | 4.250 | 12/1/2000 |
| NORMAN (refin. srf) | 40089990 | 2,720,000.00 | 96 | 12/1/1995 | 0 | 12/1/1995 | N/A | N/A | N/A | NR | 5/1/1993 | 0.000 | 8/1/2015 |
| SKIATOOK | 40112003 | 493,236.17 | 96 | 12/1/1995 | 91 | 3/1/1996 | 0 | 3/1/1996 | 11/1/1996 | NL | N/A | 3.026 | 8/01/16 |
| FAIRFAX | 40117103 | 881,981.32 | 96 | 3/1/1996 | 0 | 3/1/1996 | 31 | 4/1/1996 | 4/1/1997 | NL | N/A | 3.093 | 3/1/2017 |
| OWASSO | 40114611 | 1,520,000.00 | 96 | 4/1/1996 | 244 | 12/1/1996 | 31 | 1/1/1997 | 10/1/1998 | EL | N/A | 4.250 | 2/1/2000 |
| PITTSBURG | 40116003 | 105,000.00 | 96 | 5/1/1996 | 92 | 8/1/1996 | 304 | 6/1/1997 | 12/1/1994 | NR | 12/1/1994 | 2.956 | 9/1/2014 |
| POWCA CITY | 40113021 | 17,067,100.61 | 96 | 5/1/1996 | 31 | 6/1/1996 | 30 | 7/1/1996 | 12/01/99 | EL | N/A | 4.250 | 4/1/2001 |
| TMUA | 40118211 | 4,000,000.00 | 96 | 5/1/1996 | 31 | 6/1/1996 | 61 | 8/1/1996 | 6/1/1999 | EL | N/A | 4.250 | 8/1/1999 |
| HELENA | 40118503 | 422,978.48 | 96 | 7/1/1996 | 62 | 9/1/1996 | 30 | 10/1/1996 | 5/1/1997 | NL | N/A | 3.134 | 9/01/16 |
| RUSH SPRINGS | 40118303 | 584,145.51 | 96 | 8/1/1996 | 0 | 8/1/1996 | 61 | 10/1/1996 | 9/1/1997 | NL | N/A | 2.981 | 9/01/17 |
| ENID | 40118411 | 8,200,000.00 | 97 | 10/1/1996 | 31 | 11/1/1996 | 61 | 1/1/1997 | 5/01/02 | EL | N/A | 4.250 | 3/01/01 |
| BAMA (HaikeyPH II) | 40117011 | 2,820,000.00 | 97 | 10/1/1996 | 0 | 11/1/1996 | 0 | 11/1/1996 | 4/1/1998 | EL | N/A | 4.250 | 3/1/2000 |
| HENRYETTA (2nd) | 40111990 | 173,693.92 | 97 | 3/1/1997 | 31 | 3/1/1997 | N/A | N/A | 1/1/1996 | NR | 12/1/1994 | 0.000 | 8/1/2015 |
| TMUA-21 (1st refin. srf) | 40106892 | 4,035,000.00 | 97 | 11/1/1996 | 61 | 1/1/1997 | N/A | N/A | N/A | NL | 10/01/94 | 0.000 | 8/1/2016 |
| LOCUST GROVE | 40118003 | 1,835,000.00 | 97 | 12/1/1996 | 0 | 12/1/1996 | 62 | 2/1/1997 | 3/1/1999 | NL | N/A | 2.981 | 3/01/18 |
| POWCA CITY (1st refin. srf) | 40113090 | 1,784,449.00 | 97 | 3/1/1997 | 0 | 3/1/1997 | N/A | N/A | N/A | NR | 6/1/1996 | 0.000 | 2/1/2016 |
| VINITA | 40117611 | 1,900,000.00 | 97 | 12/1/1996 | 31 | 1/1/1997 | 31 | 2/1/1997 | 9/1/1998 | NL | N/A | 3.059 | 3/01/18 |
| INOLA | 40119211 | 624,878.05 | 97 | 1/1/1997 | 90 | 4/1/1997 | 30 | 5/1/1997 | 5/01/00 | NL | N/A | 3.183 | 3/01/20 |
| MUSKOGEE | 40110841 | 13,887,944.73 | 97 | 2/1/1997 | 120 | 6/1/1997 | 30 | 7/1/1997 | 6/1/1999 | EL | N/A | 4.250 | 9/1/2000 |
| BEAVER -ARB. (Inc.) | 40110190 | 376,673.77 | 97 | 4/1/1997 | 30 | 5/1/1997 | 31 | 6/1/1997 | 8/1/1995 | NL | N/A | 3.043 | 8/1/2015 |
| POTEAU | 40113903 | 2,335,000.00 | 97 | 5/1/1997 | 61 | 7/1/1997 | 31 | 8/1/1997 | 5/1/1999 | NL | N/A | 2.847 | 9/01/18 |
| GERONIMO | 40118603 | 395,000.00 | 98 | 7/1/1997 | 62 | 9/1/1997 | 0 | 9/1/1997 | 6/1/1998 | NL | N/A | 2.927 | 9/01/17 |
| WARNER | 40121903 | 246,149.77 | 98 | 9/1/1997 | 730 | 9/1/1999 | 0 | 9/1/1999 | 6/01/00 | NL | N/A | 3.128 | 3/01/20 |
| FT. GIBSON | 40121903 | 431,596.56 | 98 | 5/1/1998 | 0 | 5/1/1998 | 0 | 5/1/1998 | 12/01/98 | NL | N/A | 2.791 | 9/1/2013 |
| CHECOTAH | 40119503 | 2,963,143.75 | 98 | 12/1/1997 | 90 | 3/1/1998 | 0 | 3/1/1998 | 6/1/1999 | NL | N/A | 2.799 | 3/01/19 |
| PERRY | 40120203 | 950,000.00 | 98 | 12/1/1997 | 212 | 7/1/1998 | 0 | 7/1/1998 | 4/01/00 | NL | N/A | 2.757 | 3/01/14 |
| TMUA (REHAB) | 40121011 | 12,900,000.00 | 98 | 12/1/1997 | 31 | 1/1/1998 | 0 | 1/1/1998 | 7/01/00 | EL | N/A | 4.25 | 2/01/01 |
| NORMAN | 40119703 | 4,850,000.00 | 98 | 4/1/1998 | 61 | 6/1/1998 | 61 | 8/1/1998 | 3/01/00 | EL | N/A | 4.25 | 3/01/02 |
| GRAYSON | 40120303 | 75,848.94 | 98 | 5/1/1998 | 365 | 5/1/1999 | 31 | 6/1/1999 | 12/01/99 | NL | N/A | 2.768 | 3/01/20 |
| BROMIDE | 40120803 | 98,695.85 | 98 | 6/1/1998 | 334 | 5/1/1999 | 31 | 6/1/1999 | 1/01/00 | NL | N/A | 2.82 | 9/01/19 |

| COMMUNITIES SERVED | PROJECT NUMBER | ASSISTANCE AMOUNT (\$000) | FISCAL YEAR OBLIGATIONS | BINDING COMMIT DATE | Days Between BC&LC | LOAN CLOSE DATE | Days Between LC&CS | CONSTR START DATE | INITIATE OPERATION DATE | TYPE | INITIAL DEBT INCURRED | % INT. RATE | DATE LOAN MATURES |
|---------------------------------|----------------|---------------------------|-------------------------|---------------------|--------------------|-----------------|--------------------|-------------------|-------------------------|------|-----------------------|-------------|-------------------|
| TISHOMINGO | 40119303 | 1,353,726.70 | 98 | 6/1/1998 | 304 | 4/1/1999 | 30 | 5/1/1999 | 3/01/00 | NL | N/A | 2.763 | 3/01/20 |
| OKEMAH | 40118803 | 3,300,000.00 | 98 | 5/1/1998 | 31 | 6/1/1998 | 0 | 6/1/1998 | 03/01/01 | NL | N/A | 2.862 | 9/01/19 |
| BAMA (HKEY PH I refin.) | 40117090 | 1,079,599.46 | 98 | 10/1/1997 | 0 | 10/1/1997 | 0 | 10/1/1997 | 10/1/1997 | NR | 3/1/1995 | 0.000 | 2/01/17 |
| BAMA (LYNN L. refin. srf) | 40115090 | 1,570,000.00 | 98 | 12/1/1997 | 0 | 12/1/1997 | N/A | N/A | N/A | NR | 11/01/96 | 0.000 | 8/01/17 |
| TMUA (refin. srf) | 40106893 | 4,392,413.00 | 98 | 6/1/1998 | 0 | 6/1/1998 | N/A | N/A | N/A | NR | 7/1/1993 | 0.000 | 8/01/17 |
| TMUA (addtnl. for refin. srf) | 40106893 | 302,763.00 | 98 | 6/1/1998 | 0 | 6/1/1998 | N/A | N/A | N/A | NR | 7/1/1993 | 0.000 | 8/01/17 |
| SHAWNEE (refin. srf) | 40115490 | 1,073,278.00 | 98 | 9/1/1997 | 0 | 9/1/1997 | N/A | N/A | N/A | NR | 12/01/95 | 0.000 | 8/01/16 |
| DUNCAN (2nd refin. srf) | 40114691 | 1,333,508.00 | 98 | 2/1/1998 | 0 | 2/1/1998 | N/A | N/A | N/A | NR | 12/01/93 | 0.000 | 8/01/10 |
| PONCA CITY(2nd srf refin.) | 40113091 | 4,400,000.00 | 98 | 6/1/1998 | 0 | 6/1/1998 | N/A | N/A | N/A | NR | 6/01/96 | 0.000 | 2/01/18 |
| EL RENO | ORF-97-008-CW | 1,281,545.63 | 99 | 1/1/1999 | 151 | 6/1/1999 | 0 | 6/1/1999 | 5/00 | EL | N/A | 4.250 | 9/01/00 |
| TMUA | ORF-98-007-CW | 17,032,055.00 | 99 | 9/1/1998 | 0 | 9/1/1998 | 0 | 9/1/1998 | 2/02 | EL | N/A | 4.250 | 8/01/02 |
| WAGONER RWSO #4 | ORF-96-012-CW | 6,752,000.00 | 99 | 11/1/1998 | 61 | 1/1/1999 | 0 | 1/1/1999 | 7/01 | NL | N/A | 2.684 | 3/01/20 |
| BAMA | ORF-98-012-CW | 945,000.00 | 99 | 6/1/1999 | 245 | 2/1/2000 | 0 | 2/1/2000 | 4/01 | EL | N/A | 4.250 | 2/01/02 |
| SHATTUCK | ORF-97-002-CW | 500,000.00 | 99 | 6/1/1999 | 0 | 6/1/1999 | 0 | 6/1/1999 | 4/00 | NL | N/A | 3.041 | 9/01/20 |
| BIXBY | ORF-96-008-CW | 4,938,787.00 | 99 | 7/1/1998 | 123 | 11/1/1998 | 0 | 11/1/1998 | 9-Dec-02 | NL | N/A | 2.720 | 9/01/21 |
| MUSKOGEE (refin. srf) | ORF-98-004-CW | 3,480,000.00 | 99 | 9/1/1998 | 0 | 9/1/1998 | N/A | N/A | N/A | NR | 6/01/97 | 0.000 | 9/01/18 |
| OWASSO (refin. srf) | ORF-99-008-CW | 931,610.00 | 99 | 6/1/1999 | 0 | 6/1/1999 | N/A | N/A | N/A | NR | 4/01/93 | 0.000 | 9/01/18 |
| OWASSO (addtnl. for refin. srf) | ORF-99-008-CW | 375,428.92 | 99 | 6/1/1999 | 0 | 6/1/1999 | N/A | N/A | N/A | NR | 4/01/93 | 0.000 | 9/01/18 |
| ENID (1st refin. srf) | ORF-98-006-CW | 1,906,000.00 | 99 | 9/1/1998 | 0 | 9/1/1998 | N/A | N/A | N/A | NR | 11/01/96 | 0.000 | 9/01/18 |
| BAMA (refinance) | ORF-99-004-CW | 1,110,358.00 | 99 | 6/1/1999 | 0 | 6/1/1999 | N/A | N/A | N/A | NR | 11/01/96 | 0.000 | 2/01/18 |
| STILLWELL | ORF-98-010-CW | 3,807,449.79 | 00 | 8/1/1999 | 61 | 10/1/1999 | 61 | 12/1/1999 | 04/01/01 | NL | N/A | 3.267 | 8/01/20 |
| LAWTON | ORF-98-015-CW | 9,570,000.00 | 00 | 9/1/1999 | 30 | 10/1/1999 | 0 | 10/1/1999 | T10/01/04 | EL | N/A | 4.250 | 3/01/05 |
| BIG CABIN | ORF-98-016-CW | 306,540.54 | 00 | 11/1/1999 | 396 | 12/1/2000 | 31 | 1/1/2001 | 1/17/2006 | NL | N/A | 3.043 | 8/01/21 |
| HASKELL | ORF-99-015-CW | 272,251.33 | 00 | 12/1/1999 | 183 | 6/1/2000 | 0 | 6/1/2000 | 12/01/00 | NL | N/A | 3.260 | 9/01/20 |
| MUSKOGEE (refin. srf) | ORF-99-007-CW | 1,970,765.00 | 00 | 12/1/1999 | 0 | 12/1/1999 | N/A | N/A | N/A | NR | 6/01/97 | 0.000 | 2/01/19 |
| PONCA CITY (refin. srf) | ORF-99-021-CW | 2,370,906.00 | 00 | 12/1/1999 | 0 | 12/1/1999 | N/A | N/A | N/A | NR | 4/01/96 | 0.000 | 8/01/19 |
| OWASSO | ORF-98-013-CW | 2,573,837.57 | 00 | 1/1/2000 | 91 | 4/1/2000 | 0 | 4/1/2000 | 5/01/01 | EL | N/A | 4.250 | 2/01/02 |
| VIAN | ORF-98-017-CW | 1,032,836.13 | 00 | 2/1/2000 | 121 | 6/1/2000 | 0 | 6/1/2000 | 8/01/01 | NL | N/A | 3.177 | 8/01/19 |
| FT. GIBSON | ORF-99-017-CW | 683,262.50 | 00 | 3/1/2000 | 0 | 3/1/2000 | 0 | 3/1/2000 | 8/01/00 | NL | N/A | 3.316 | 8/01/20 |
| DUNCAN | ORF-99-005-CW | 9,015,945.83 | 00 | 4/1/2000 | 244 | 12/1/2000 | 31 | 1/1/2001 | T9/01/02 | EL | N/A | 4.250 | 2/01/03 |
| NORMAN* (refin. srf) | ORF-97-006-CW | 4,850,000.00 | 00 | 6/1/2000 | 0 | 6/1/2000 | N/A | N/A | N/A | NR | 6/01/98 | 0.000 | 9/01/19 |
| ROGER Co. RSD#1 | ORF-99-002-CW | 630,000.00 | 00 | 6/1/2000 | 365 | 6/1/2001 | 30 | 7/1/2001 | 6/01/02 | NL | N/A | 2.699 | 9/01/21 |
| JAY | ORF-99-011-CW | 3,734,451.63 | 01 | 8/1/2000 | 61 | 10/1/2000 | 0 | 10/1/2000 | 2/02 | NL | N/A | 3.095 | 9/01/21 |
| EL RENO (refin. srf) | ORF-00-001-CW | 504,192.72 | 01 | 9/1/2000 | 0 | 9/1/2000 | N/A | N/A | N/A | NR | 5/01/00 | 0.000 | 3/01/20 |
| POCOLA | ORF-98-014-CW | 760,000.00 | 01 | 11/1/2000 | 61 | 1/1/2001 | 31 | 2/1/2001 | T11/02 | NL | N/A | 2.678 | 9/01/21 |
| HOBART | ORF-00-007-CW | 190,930.77 | 01 | 6/1/2001 | 0 | 6/1/2001 | 0 | 6/1/2001 | 04/02 | NL | N/A | 2.715 | 9/01/21 |
| ENID | ORF-00-013-CW | 2,700,000.00 | 01 | 12/1/2000 | 0 | 12/1/2000 | 0 | 12/1/2000 | 5/02 | EL | N/A | 4.250 | 2/01/03 |
| ENID (2nd refin. srf) | ORF-99-016-CW | 1,184,041.58 | 01 | 12/1/2000 | 0 | 12/1/2000 | N/A | N/A | N/A | NR | 6/01/00 | 0.000 | 8/01/20 |
| TMUA | ORF-00-014-CW | 4,000,000.00 | 01 | 1/1/2001 | 31 | 2/1/2001 | 120 | 6/1/2001 | 24-May-03 | EL | N/A | 4.250 | 2/01/04 |
| SPIRO | ORF-99-010-CW | 775,036.94 | 01 | 2/1/2001 | 485 | 6/1/2002 | 0 | 6/1/2002 | 28-Oct-03 | NL | N/A | 2.495 | 3/01/23 |
| ANTLERS | ORF-99-014-CW | 16,328.78 | 01 | 2/1/2001 | 150 | 7/1/2001 | 31 | 8/1/2001 | T11/01 | NL | N/A | 2.653 | 8/01/21 |
| TMUA (refinance) | ORF-00-020-CW | 4,995,554.11 | 01 | 2/1/2001 | 0 | 2/1/2001 | N/A | N/A | N/A | NR | 7/01/00 | 0.000 | 2/01/20 |
| GRAND LAKE | ORF-99-022-CW | 2,700,000.00 | 01 | 3/1/2001 | 61 | 5/1/2001 | 31 | 6/1/2001 | 23-May-03 | NL | N/A | 2.777 | 3/01/22 |
| SAND SPRINGS | ORF-00-010-CW | 5,685,115.77 | 01 | 3/1/2001 | 245 | 11/1/2001 | 30 | 12/1/2001 | 8-Mar-04 | EL | N/A | 4.250 | 9/01/04 |
| STILLWATER | ORF-00-018-CW | 20,272,410.37 | 01 | 3/1/2001 | 184 | 9/1/2001 | 30 | 10/1/2001 | 29-Jul-04 | EL | N/A | 4.250 | 3/01/06 |
| LAWTON (refin. srf) | ORF-00-019-CW | 2,008,570.47 | 01 | 4/1/2001 | 0 | 4/1/2001 | N/A | N/A | N/A | NR | 4/01/01 | 0.000 | 2/01/21 |
| FOYIL | ORF-98-009-CW | 269,520.00 | 01 | 5/1/2001 | ++ | ++ | 0 | ** | ** | NL | N/A | ++ | ++ |
| GLENPOOL (refin. srf) | ORF-01-006-CW | 1,361,388.45 | 01 | 5/1/2001 | 0 | 5/1/2001 | N/A | N/A | N/A | NR | 3/01/01 | 0.000 | 3/01/21 |
| PRAGUE | ORF-97-005-CW | 1,649,750.00 | 01 | 6/1/2001 | 92 | 9/1/2001 | 0 | 9/1/2001 | 4-Sep-02 | NL | N/A | 2.495 | 3/01/23 |
| OWASSO (refin. srf) | ORF-01-002-CW | 897,490.72 | 01 | 6/1/2001 | 0 | 6/1/2001 | N/A | N/A | N/A | NR | 5/01/01 | 0.000 | 2/01/21 |
| OWASSO (PHASE IIB) | ORF-01-0004-CW | 2,216,044.69 | 02 | 7/1/2001 | 123 | 11/1/2001 | 30 | 12/1/2001 | 18-Nov-02 | EL | N/A | 4.25 | 9/04 |
| COLLINSVILLE | ORF-99-0019-CW | 897,423.90 | 02 | 8/1/2001 | 122 | 12/1/2001 | 62 | 2/1/2002 | 6/02 | NL | N/A | 2.561 | 3/22 |
| LAWTON (2nd) | ORF-01-0005-CW | 5,827,307.00 | 02 | 8/1/2001 | 92 | 11/1/2001 | 0 | 11/1/2001 | 1-Dec-03 | EL | N/A | 4.25 | 3/06 |
| DURANT | ORF-00-0002-CW | 16,060,000.00 | 02 | 9/1/2001 | 91 | 12/1/2001 | 62 | 2/1/2002 | 10/03 | EL | N/A | 4.25 | 3/05 |
| EL RENO | ORF-00-0005-CW | 1,919,995.48 | 02 | 9/1/2001 | 91 | 12/1/2001 | 62 | 2/1/2002 | 7/02 | NL | N/A | 4.25 | 3/04 |
| CUSHING | ORF-00-0003-CW | 6,500,000.00 | 02 | 9/1/2001 | 212 | 4/1/2002 | 30 | 5/1/2002 | 11/03 | NL | N/A | 2.60 | 9/23 |
| MIAMI | ORF-00-0011-CW | 8,923,440.21 | 02 | 10/1/2001 | 61 | 12/1/2001 | 31 | 1/1/2002 | 8/25/2005 | EL | N/A | 4.25 | 9/05 |
| WESTVILLE | ORF-99-0020-CW | 430,400.00 | 02 | 12/1/2001 | 349 | 11/15/2002 | 0 | 11/15/2002 | ++ | NL | N/A | 2.197 | 9/15/2023 |
| ARKOMA | ORF-01-0010-CW | 287,363.67 | 02 | 2/1/2002 | 120 | 6/1/2002 | 0 | 6/1/2002 | 16-Jan-04 | NL | N/A | 2.495 | 3/23 |
| TMUA | ORF-02-0002-CW | 3,247,053.71 | 02 | 2/1/2002 | 120 | 6/1/2002 | 0 | 6/1/2002 | 12/7/2005 | EL | N/A | 3.25 | 3/06 |
| TONKAWA | ORF-02-0008-CW | 526,198.20 | 02 | 4/1/2002 | 61 | 6/1/2002 | 0 | 6/1/2002 | 1/03 | NL | N/A | 2.51 | 9/22 |
| McCURTAIN | ORF-01-0009-CW | 41,931.00 | 02 | 5/1/2002 | 205 | 11/22/2002 | 0 | 11/22/2002 | 1-Jun-03 | NL | N/A | 2.237 | 3/15/2023 |
| MORRIS | ORF-01-0003-CW | 1,650,000.00 | 02 | 6/1/2002 | 144 | 10/23/2002 | 0 | 10/23/2002 | N/A | NL | N/A | 2.365 | 9/15/2023 |
| SULPHUR | ORF-01-0008-CW | 1,013,651.52 | 02 | 6/1/2002 | 193 | 12/11/2002 | 0 | 12/11/2002 | 1-Mar-04 | NL | N/A | 2.316 | 3/15/2024 |

| COMMUNITIES SERVED | PROJECT NUMBER | ASSISTANCE AMOUNT (\$000) | FISCAL YEAR OBLIGATIONS | BINDING COMMIT DATE | Days Between BC&LC | LOAN CLOSE DATE | Days Between LC&CS | CONSTR START DATE | INITIATE OPERATION DATE | TYPE | INITIAL DEBT INCURRED | % INT. RATE | DATE LOAN MATURES |
|---|----------------|---------------------------|-------------------------|---------------------|--------------------|-----------------|--------------------|-------------------|-------------------------|---------|-----------------------|-------------|-------------------|
| TMUA (refin. sfr) | ORF-01-0012-CW | 6,812,822.00 | 02 | 2/1/2002 | 0 | 2/1/2002 | N/A | N/A | N/A | NR | 9/01/98 | 0.00 | 8/21 |
| BAMA (refin. sfr) | ORF-01-0011-CW | 371,954.34 | 02 | 12/1/2001 | 0 | 12/1/2001 | N/A | N/A | N/A | NR | 02/01/00 | 0.00 | 2/21 |
| Enid (SRF Ref.) | ORF-02-0012-CW | 1,080,000.00 | 03 | 8/1/2002 | 13 | 8/14/2002 | N/A | N/A | N/A | ER | 12/00 | 0.0 | 2/15/2022 |
| Tonkawa MA | ORF-97-007-CW | 1,070,000.00 | 03 | 9/10/2002 | 65 | 11/14/2002 | 0 | 11/14/2002 | Jul-03 | NL | N/A | 2.197 | 9/15/2023 |
| Duncan PUA (SRF Ref.) | ORF-02-0011-CW | 3,606,378.33 | 03 | 8/13/2002 | 48 | 9/30/2002 | N/A | N/A | N/A | ER | 12/00 | 0.0 | 8/15/2022 |
| Commerce | ORF-02-0010-CW | 577,000.00 | 03 | 10/8/2002 | 157 | 3/14/2003 | 0 | 3/14/2003 | Oct-03 | NL | N/A | 2.052 | 9/15/2023 |
| Bartlesville | ORF-02-0013-CW | 1,418,245.00 | 03 | 12/10/2002 | 9 | 12/19/2002 | 0 | 12/19/2002 | Mar-04 | EL | N/A | 3.250 | 3/15/2004 |
| El Reno MA (SRF Ref.) | ORF-02-0016-CW | 767,998.19 | 03 | 12/10/2002 | 6 | 12/16/2002 | N/A | N/A | N/A | ER | 12/01 | 0.0 | 3/15/2022 |
| Stillwater (SRF Ref.) | ORF-02-0019-CW | 4,876,086.11 | 03 | 12/10/2002 | 9 | 12/19/2002 | N/A | N/A | N/A | ER | 09/01 | 0.0 | 9/15/2022 |
| Owasso PWA (SRF Ref.) | ORF-01-0004-CW | 886,417.88 | 03 | 12/10/2002 | 20 | 12/30/2002 | N/A | N/A | N/A | NR | 11/01 | 0.0 | 8/15/2022 |
| Lawton (SRF Ref.) | ORF-02-0015-CW | 1,819,429.52 | 03 | 12/10/2002 | 45 | 1/24/2003 | N/A | N/A | N/A | ER | 11/01 | 0.0 | 8/15/2022 |
| Lawton (SRF Ref.) | ORF-02-0014-CW | 1,020,000.00 | 03 | 12/10/2002 | 45 | 1/24/2003 | N/A | N/A | N/A | ER | 11/01 | 0.0 | 8/15/2022 |
| Sand Springs (SRF Ref.) | ORF-02-0018-CW | 1,200,000.00 | 03 | 12/10/2002 | 45 | 1/24/2003 | N/A | N/A | N/A | ER | 11/01 | 0.0 | 9/15/2022 |
| Tulsa MUA | ORF-03-0002-CW | 2,563,816.37 | 03 | 2/11/2003 | 31 | 3/14/2003 | 0 | 3/14/2003 | 3/8/2007 | EL | N/A | 3.250 | 3/15/2007 |
| Durant (SRF Ref.) | ORF-03-0005-CW | 4,127,523.64 | 03 | 3/11/2003 | 14 | 3/25/2003 | N/A | N/A | N/A | ER | 12/01 | 0.0 | 3/15/2021 |
| Grand Lake | ORF-02-0020-CW | 800,000.00 | 03 | 4/8/2003 | 22 | 4/30/2003 | 0 | 4/30/2003 | N/A | NL | N/A | 2.095 | 3/15/2023 |
| TULSA MUA | ORF-03-0008-CW | 9,641,599.06 | 03 | 6/10/2003 | 76 | 8/25/2003 | N/A | 8/25/2003 | 9/14/2006 | EL | N/A | 3.250 | 9/15/2006 |
| ENID MA | ORF-03-004-CW | 2,700,000.00 | 03 | 6/10/2003 | ++ | ++ | ++ | ++ | ++ | EL | N/A | N/A | ++ |
| GROVE | ORF-02-003-CW | 7,500,000.00 | 03 | 6/10/2003 | 149 | 11/6/2003 | 0 | 11/6/2003 | 2/15/2005 | EL | N/A | N/A | 9/15/2024 |
| Oologah MA | ORF-03-0006-CW | 530,832.48 | 04 | 9/9/2003 | 615 | 5/16/2005 | 0 | 5/16/2005 | 8/24/2006 | NL | N/A | 2.60 | 3/15/2026 |
| OK Tourism & Rec. | ORF-03-0013-CW | 7,195,000.00 | 04 | 9/9/2003 | 43 | 10/22/2003 | 42 | 12/3/2003 | 3/6/2004 | NL | N/A | 2.13 | 9/15/2023 |
| Miami SUA SRF Ref. | ORF-03-0017-CW | 1,760,000.00 | 04 | 12/9/2003 | 2 | 12/11/2003 | N/A | N/A | N/A | ER | 12/1/2001 | 0.00 | 9/15/2023 |
| Tulsa MUA | ORF-04-0002-CW | 9,680,742.41 | 04 | 2/10/2004 | 3 | 2/13/2004 | 0 | 2/13/2004 | 3/8/2007 | EL | N/A | 3.25 | 9/15/2007 |
| Tulsa MUA SRF Ref. | ORF-03-0019-CW | 1,560,000.00 | 04 | 2/10/2004 | 3 | 2/13/2004 | N/A | N/A | N/A | ER | 2/1/2001 | 0.00 | 8/15/2023 |
| Lawton SRF Ref. | ORF-03-0018-CW | 1,310,000.00 | 04 | 2/9/2004 | 16 | 2/25/2004 | N/A | N/A | N/A | ER | 11/01 | 0.00 | 8/15/2023 |
| Bartlesville SRF Ref. | ORF-03-0016-CW | 552,498.00 | 04 | 12/9/2003 | 113 | 3/31/2004 | N/A | N/A | N/A | ER | 12/19/2002 | 0.00 | 3/15/2024 |
| Sand Springs Ref. | ORF-03-0012-CW | 950,805.77 | 04 | 7/8/2003 | 268 | 4/1/2004 | N/A | N/A | N/A | ER | 11/1/2001 | 0.00 | 3/8/2024 |
| Guthrie | ORF-02-0009-CW | 603,558.12 | 04 | 4/13/2004 | 141 | 9/1/2004 | 0 | 9/1/2004 | 6/20/2006 | NL | N/A | 2.166 | 3/15/2025 |
| Durant Ref. | ORF-03-0015-CW | 2,131,976.36 | 04 | 4/13/2004 | 3 | 4/16/2004 | N/A | N/A | N/A | ER | 12/1/2001 | 0.00 | 3/15/2021 |
| Henryetta Ref. Exist. Debt | ORF-04-0004-CW | 1,955,000.00 | 04 | 5/11/2004 | 16 | 5/27/2004 | N/A | N/A | N/A | NL | N/A | 2.12 | 9/15/2015 |
| Miami SUA SRF Ref. | ORF-04-0007-CW | 1,595,537.91 | 04 | 6/8/2004 | 17 | 6/25/2004 | N/A | N/A | N/A | ER | 12/1/2001 | 0.00 | 3/15/2024 |
| Vinita | ORF-04-0005-CW | 1,182,745.91 | 05 | 9/14/2004 | 351 | 8/31/2005 | 0 | 8/31/2005 | 11/3/2006 | NL | N/A | 2.60 | 3/15/2026 |
| Anadarko | ORF-03-0009-CW | 3,500,000.00 | 05 | 9/14/2004 | 241 | 5/13/2005 | 0 | 5/13/2005 | 2/20/2007 | NL | N/A | 2.60 | 3/15/2026 |
| Harrah | ORF-03-0014-CW | 2,220,000.00 | 05 | 9/14/2004 | 93 | 12/16/2004 | 0 | 12/16/2004 | 5/7/2006 | NL | N/A | 2.60 | 9/15/2025 |
| Tulsa | ORF-04-0014-CW | 7,900,000.00 | 05 | 1/11/2005 | 34 | 2/14/2005 | 0 | 2/14/2005 | *09/15/2008 | EL | N/A | 2.60 | *09/15/2027 |
| Ardmore | ORF-04-0006-CW | 16,782,133.49 | 05 | 12/14/2004 | 56 | 2/8/2005 | 0 | 2/8/2005 | 12/12/2006 | EL | N/A | 2.60 | 3/15/2026 |
| Sand Springs | ORF-05-0002-CW | 2,245,985.75 | 05 | 5/10/2005 | 50 | 6/29/2005 | 0 | 6/29/2005 | 4/24/2006 | EL | N/A | 2.60 | 9/15/2026 |
| Lawton | ORF-04-0012-CW | 10,815,000.00 | 05 | 6/17/2005 | 96 | 9/21/2005 | 0 | 9/21/2005 | *03/15/2007 | EL | N/A | 2.60 | *09/15/2026 |
| Stillwater Refinance | ORF-04-0010-CW | 7,620,000.00 | 05 | 6/29/2005 | 0 | 6/29/2005 | 0 | 6/29/2005 | N/A | ER | 9/1/2001 | 2.60 | 3/15/2025 |
| FOYIL (Withdrawn) | ORF-98-009-CW | (269,520.00) | 01 | 5/1/2001 | N/A | N/A | 0 | N/A | N/A | NL | N/A | N/A | N/A |
| Broken Arrow MA | ORF-05-0006-CW | 15,000,000.00 | 06 | 6/20/2006 | 359 | 6/14/2007 | 0 | 6/14/2007 | *09/15/09 | EL | N/A | 2.60 | *03/15/24 |
| Chouteau PWA | ORF-04-0009-CW | 1,985,700.00 | 06 | 10/11/2005 | N/A | N/A | N/A | N/A | N/A | NL | N/A | 2.60 | N/A |
| Chouteau PWA (Withdrawn) | ORF-04-0009-CW | (1,985,700.00) | 06 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| ENID MA (Withdrawn) | ORF-03-004-CW | (2,700,000.00) | 03 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| Glencoe PWA | ORF-05-0003-CW | 170,000.00 | 06 | 12/13/2005 | 199 | 6/30/2006 | N/A | N/A | *03/15/07 | NL | N/A | 2.60 | *09/15/2026 |
| Pauls Valley MA | ORF-04-0013-CW | 900,000.00 | 06 | 9/13/2005 | 9 | 9/22/2005 | 0 | 9/22/2005 | *09/15/07 | NL | N/A | 2.60 | *03/15/2027 |
| Noble UA (Ref. Existing Debt) | ORF-06-0004-CW | 2,540,000.00 | 06 | 3/14/2006 | 6 | 3/30/2006 | 0 | 3/30/2006 | N/A | NL | N/A | 2.60 | 8/1/2017 |
| Sand Springs MA | ORF-05-0010-CW | 2,120,824.68 | 06 | 5/10/2005 | 50 | 6/29/2005 | 0 | 6/29/2005 | 3/5/2007 | EL | N/A | 2.60 | 3/15/2026 |
| Stroud UA | ORF-05-0004-CW | 1,693,370.01 | 06 | 8/9/2005 | 105 | 11/22/2005 | 0 | 11/22/2005 | 4/18/2007 | NL | N/A | 2.60 | 9/15/2026 |
| Tishomingo MA | ORF-04-0003-CW | 1,114,335.25 | 06 | 10/11/2005 | 280 | 7/18/2006 | 0 | 7/18/2006 | 9/1/2008 | NL | N/A | 2.60 | *03/15/2027 |
| Tulsa MUA | ORF-05-0009-CW | 3,130,000.00 | 06 | 2/14/2006 | 23 | 3/9/2006 | 0 | 3/9/2006 | ++ | EL | N/A | 2.60 | *09/15/2027 |
| Miami SUA (SRF Ref.) | ORF-05-0007-CW | 563,000.00 | 06 | 9/15/2005 | 0 | 9/15/2005 | N/A | N/A | N/A | R | 12/1/2001 | 2.60 | 3/15/2025 |
| Tulsa MUA (SRF Ref.) | ORF-05-0008-CW | 1,202,500.00 | 06 | 12/20/2005 | 0 | 12/20/2005 | N/A | N/A | N/A | R | 6/1/2002 | 0.00 | 9/15/2025 |
| Beggs PWA | ORF-05-0005-CW | 4,220,000.00 | 07 | 3/13/2007 | 561 | 9/24/2008 | 0 | 9/24/2008 | ++ | NL | N/A | 2.72 | *09/15/28 |
| Calera PWA | ORF-06-0003-CW | 2,016,707.04 | 07 | 9/12/2006 | N/A | N/A | N/A | N/A | N/A | NL | N/A | 2.60 | *09/15/27 |
| Collinsville MA | ORF-06-0009-CW | 1,316,997.75 | 07 | 2/13/2007 | 140 | 7/3/2007 | 0 | 7/3/2007 | 8/1/2008 | NL | N/A | 2.60 | *03/15/28 |
| Hobart PWA | ORF-06-0005-CW | 1,040,000.00 | 07 | 3/13/2007 | 301 | 1/8/2008 | 0 | 1/8/2008 | ++ | NL | N/A | 2.60 | *09/15/28 |
| Lawton WA | ORF-07-0003-CW | 8,004,612.18 | 07 | 6/12/2007 | 484 | 10/8/2008 | 0 | 10/8/2008 | ++ | EL | N/A | 2.60 | *03/15/28 |
| McCloud PWA | ORF-04-0008-CW | 5,315,000.00 | 07 | 10/10/2006 | 126 | 2/13/2007 | 0 | 2/13/2007 | 6/16/2008 | NL | N/A | 2.60 | *03/15/28 |
| Tulsa MUA | ORF-06-0006-CW | 17,825,000.00 | 07 | 10/10/2006 | 38 | 11/17/2006 | 0 | 11/17/2006 | *03/15/2010 | EL | N/A | 2.60 | *09/15/29 |
| Woodward MA | ORF-07-0001-CW | 1,400,000.00 | 07 | 6/12/2007 | 62 | 8/13/2007 | 0 | 8/13/2007 | 4/10/2008 | EL | N/A | 2.60 | *03/15/28 |
| Bethany PWA | ORF-05-0011-CW | \$5,140,000.00 | 08 | 1/8/2008 | 93 | 4/10/2008 | 0 | 4/10/2008 | ++ | EL | N/A | 2.60 | 9/15/2029 |
| Guymon UA | ORF-08-0001-CW | \$16,400,000.00 | 08 | 6/10/2008 | 97 | 9/15/2008 | 0 | 9/15/2008 | *12/01/2009 | EL | N/A | 2.60 | 9/15/2028 |
| Ponca City UA | ORF-07-0006-CW | \$5,565,000.00 | 08 | 10/9/2007 | 0 | 10/9/07 | 0 | 10/9/07 | *03/15/2010 | EL | N/A | 2.61 | 9/15/2029 |
| Roland UA | ORF-08-0003-CW | \$3,855,000.00 | 08 | 6/10/2008 | 185 | 12/12/2008 | 0 | 12/12/2008 | *11/01/2009 | NL | N/A | 3.23 | 9/15/2028 |
| Calera PWA (Withdrawn) | ORF-06-0003-CW | (2,016,707.04) | 07 | 9/12/2006 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| TULSA MUA (CREP - Riparian Buffer/Conservation Easements for Eucha & Spavinaw Watersheds) | ORF-08-0004-CW | \$1,250,000.00 | 08 | 6/10/2008 | 38 | 7/18/2008 | 0 | 7/18/08 | 7/18/08 | NL | N/A | 2.53 | 9/15/2013 |
| Pawnee PWA | ORF-08-0005-CW | \$1,275,000.00 | 09 | 4/14/2009 | 31 | 5/15/2009 | 0 | 5/15/2009 | 11/28/2009 | EL/ARRA | N/A | 2.39 | 8/15/2029 |

| COMMUNITIES SERVED | PROJECT NUMBER | ASSISTANCE AMOUNT (\$000) | FISCAL YEAR OBLIGATIONS | BINDING COMMIT DATE | Days Between BC&LC | LOAN CLOSE DATE | Days Between LC&CS | CONSTR START DATE | INITIATE OPERATION DATE | TYPE | INITIAL DEBT INCURRED | % INT. RATE | DATE LOAN MATURES |
|--|-----------------|---------------------------|-------------------------|---------------------|--------------------|-----------------|--------------------|-------------------|-------------------------|---------|-----------------------|-------------|-------------------|
| Moore PWA | ORF-08-0002-CW | \$3,943,482.00 | 09 | 4/14/2009 | 44 | 5/28/2009 | 0 | 5/28/2009 | 12/24/2009 | EL/ARRA | N/A | 2.35 | 9/15/2029 |
| Mustang IA | ORF-08-0006-CW | \$6,590,000.00 | 09 | 4/14/2009 | 55 | 6/8/2009 | 0 | 6/8/2009 | 6/29/2010 | EL/ARRA | N/A | 2.31 | 3/15/2030 |
| Adair MA | ORF-08-0007-CW | \$1,400,000.00 | 09 | 5/12/2009 | 133 | 9/22/2009 | 0 | 6/19/2009 | ++ | EL/ARRA | N/A | 2.60 | 3/15/2030 |
| Harrah PWA | ORF-08-0008-CW | \$1,930,000.00 | 09 | 4/14/2009 | 45 | 5/29/2009 | 0 | 5/29/2009 | 3/25/2010 | EL/ARRA | N/A | 2.35 | 3/15/2030 |
| Tulsa MUA | ORF-09-0001-CW | \$11,320,000.00 | 09 | 3/10/2009 | 2 | 3/12/2009 | 0 | 3/12/2009 | ++ | NL | N/A | 2.72 | 9/15/2031 |
| Perkins PWA | ORF-09-0002-CW | \$7,225,000.00 | 09 | 5/12/2009 | 17 | 5/29/2009 | 0 | 5/29/2009 | 11/6/2010 | EL/ARRA | N/A | 2.41 | 9/15/2030 |
| Norman Utilities Authority | ORF-09-0017-CW | \$7,640,000.00 | 09 | 6/9/2009 | 80 | 8/28/2009 | 47 | 10/14/2009 | ++ | EL/ARRA | N/A | 2.41 | 3/15/2031 |
| Tulsa Metropolitan Utility Authority | ORF-09-0006-CW | \$7,350,000.00 | 09 | 4/14/2009 | 224 | 11/24/2009 | 69 | 2/1/2010 | ++ | EL/ARRA | N/A | 2.41 | 3/15/2032 |
| Ardmore Public Works Authority | ORF-09-0018-CW | \$1,090,000.00 | 10 | 9/8/2009 | 101 | 12/18/2009 | 35 | 1/22/2010 | ++ | EL/ARRA | N/A | 2.17 | 3/15/2030 |
| Central Oklahoma Master Conservancy District | ORF-09-0027-CW | \$369,520.00 | 10 | 9/8/2009 | 87 | 12/4/2009 | 12 | 12/16/2009 | ++ | EL/ARRA | N/A | 0.00 | 9/15/2009 |
| Central Oklahoma Master Conservancy District | ORF-09-0027-CWA | \$1,131,765.20 | 10 | 9/8/2009 | 126 | 1/12/2010 | 48 | 3/1/2010 | ++ | EL/ARRA | N/A | 0.00 | 9/15/2009 |
| Collinsville Municipal Authority | ORF-09-0009-CW | \$550,000.00 | 10 | 7/14/2009 | 108 | 10/30/2009 | 0 | 10/21/2009 | ++ | EL/ARRA | N/A | 2.24 | 3/15/2030 |
| Del City Municipal Services Authority | ORF-09-0022-CW | \$1,190,000.00 | 10 | 8/11/2009 | 59 | 10/9/2009 | 7 | 10/16/2009 | ++ | EL/ARRA | N/A | 2.08 | 3/15/2030 |
| Duncan Public Utilities Authority | ORF-09-0016-CW | \$340,000.00 | 10 | 9/8/2009 | 10 | 9/18/2009 | 0 | 8/20/2009 | ++ | EL/ARRA | N/A | 2.23 | 9/15/2030 |
| El Reno Municipal Authority | ORF-09-0025-CW | \$204,493.29 | 10 | 10/13/2009 | 66 | 12/18/2009 | 0 | 12/16/2009 | 5/13/2010 | EL/ARRA | N/A | 1.03 | 9/15/2014 |
| Enid Municipal Authority | ORF-09-0019-CW | \$39,900,000.00 | 10 | 5/11/2010 | 14 | 5/25/2010 | 42 | 7/6/2010 | ++ | EL | N/A | 2.31 | 3/15/2032 |
| Grand Lake Public Works Authority | ORF-09-0004-CW | \$992,500.00 | 10 | 9/8/2009 | 112 | 12/29/2009 | 13 | 1/11/2010 | ++ | EL/ARRA | N/A | 2.25 | 9/15/2030 |
| Grove Municipal Services Authority | ORF-07-0008-CW | \$1,900,000.00 | 10 | 7/14/2009 | 38 | 8/21/2009 | 4 | 8/25/2009 | ++ | EL/ARRA | N/A | 1.87 | 9/15/2021 |
| Guymon Utilities Authority | ORF-09-0013-CW | \$1,335,000.00 | 10 | 10/13/2009 | 24 | 11/6/2009 | 27 | 12/3/2009 | ++ | EL/ARRA | N/A | 2.30 | 3/15/2030 |
| Henryetta Municipal Authority | ORF-09-0029-CW | \$3,650,000.00 | 10 | 10/13/2009 | 69 | 12/21/2009 | 25 | 1/15/2010 | ++ | EL/ARRA | N/A | 2.23 | 3/15/2031 |
| Hobart Public Works Authority | ORF-07-0007-CW | \$1,270,000.00 | 10 | 6/8/2010 | ++ | ++ | N/A | ++ | ++ | EL | N/A | 2.10 | 9/15/2030 |
| Lawton Water Authority | ORF-09-0015-CW | \$12,270,000.00 | 10 | 9/8/2009 | 83 | 11/30/2009 | 21 | 12/21/2009 | ++ | EL/ARRA | N/A | 2.26 | 9/15/2030 |
| Moore Public Works Authority | ORF-08-0002-CWA | \$42,837,500.00 | 10 | 5/14/2010 | ++ | ++ | N/A | ++ | ++ | EL | N/A | N/A | N/A |
| Muskogee Municipal Authority | ORF-09-0020-CW | \$1,435,000.00 | 10 | 8/11/2009 | 17 | 8/28/2009 | 19 | 9/16/2009 | ++ | EL/ARRA | N/A | 2.36 | 3/15/2030 |
| Oklahoma City Water Utilities Trust | ORF-09-0021-CW | \$9,469,450.64 | 10 | 7/14/2009 | 122 | 11/13/2009 | 0 | 9/24/2009 | ++ | EL/ARRA | N/A | 2.36 | 3/15/2031 |
| Oklahoma Conservation Commission | ORF-09-0028-CW | \$2,000,000.00 | 10 | 9/8/2009 | 112 | 12/29/2009 | 9 | 1/7/2010 | ++ | EL/ARRA | N/A | 0.00 | 3/15/2010 |
| Oklahoma Conservation Commission | ORF-09-0031-CW | \$86,500.00 | 10 | 10/13/2009 | 56 | 12/8/2009 | 115 | 4/2/2010 | ++ | EL/ARRA | N/A | 0.00 | 3/15/2010 |
| Oklahoma Conservation Commission | ORF-09-0032-CW | \$2,000,000.00 | 10 | 10/15/2009 | 54 | 12/8/2009 | 56 | 2/2/2010 | ++ | EL/ARRA | N/A | 0.00 | 3/15/2010 |
| Okmulgee Municipal Authority | ORF-09-0012-CW | \$5,100,000.00 | 10 | 6/8/2010 | ++ | ++ | N/A | ++ | ++ | EL | N/A | 2.10 | 8/15/2030 |
| Owasso Public Works Authority | ORF-09-0003-CWA | \$1,785,000.00 | 10 | 8/11/2009 | 119 | 12/8/2009 | 30 | 1/7/2010 | ++ | EL/ARRA | N/A | 2.22 | 9/15/2030 |
| Owasso Public Works Authority | ORF-09-0003-CW | \$10,795,000.00 | 10 | 8/11/2009 | 119 | 12/8/2009 | 55 | 2/1/2010 | ++ | EL | N/A | 2.28 | 9/15/2031 |
| Owasso Public Works Authority | ORF-09-0007-CW | \$4,510,000.00 | 10 | 8/11/2009 | 119 | 12/8/2009 | 49 | 1/26/2010 | ++ | EL | N/A | 2.25 | 3/15/2031 |
| Piedmont Municipal Authority | ORF-09-0014-CW | \$2,515,000.00 | 10 | 8/11/2009 | 128 | 12/17/2009 | 19 | 1/5/2010 | ++ | EL/ARRA | N/A | 2.18 | 9/15/2030 |
| Ponca City Utility Authority | ORF-09-0011-CW | \$575,000.00 | 10 | 7/14/2009 | 84 | 10/6/2009 | 37 | 11/12/2009 | ++ | EL/ARRA | N/A | 2.09 | 3/15/2030 |
| Poteau Valley Improvement Authority | ORF-09-0026-CW | \$839,101.00 | 10 | 9/8/2009 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| (Withdrawn) | ORF-09-0026-CW | (\$839,101.00) | 10 | 9/8/2009 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| Sapulpa Municipal Authority | ORF-09-0010-CW | \$3,969,114.00 | 10 | 10/13/2009 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| Sapulpa Municipal Authority (Withdrawn) | ORF-09-0010-CW | (\$3,969,114.00) | 10 | 10/13/2009 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| Sperry Utility Service Authority | ORF-09-0023-CW | \$390,000.00 | 10 | 9/8/2009 | 31 | 10/9/2009 | 12 | 10/21/2009 | ++ | EL/ARRA | N/A | 2.08 | 3/15/2030 |
| Stillwater Utilities Authority | ORF-09-0024-CW | \$1,875,000.00 | 10 | 8/11/2009 | 105 | 11/24/2009 | 83 | 2/15/2010 | ++ | EL/ARRA | N/A | 2.34 | 9/15/2030 |
| Sulphur Municipal Authority | ORF-09-0030-CW | \$10,200,000.00 | 10 | 12/8/2009 | 21 | 12/29/2009 | 55 | 2/22/2010 | ++ | EL/ARRA | N/A | 2.23 | 3/15/2031 |
| Tulsa City County Libraries | ORF-09-0034-CW | \$202,799.90 | 10 | 11/10/2009 | 49 | 12/29/2009 | 0 | 12/29/2009 | ++ | EL/ARRA | N/A | 0.00 | 3/15/2010 |
| Tulsa Metropolitan Utility Authority | ORF-10-0001-CW | \$27,757,000.00 | 10 | 4/13/2010 | 2 | 4/15/2010 | N/A | ++ | ++ | EL | N/A | 2.39 | 9/15/2032 |
| Walters Public Works Authority | ORF-09-0005-CW | \$1,326,407.00 | 10 | 10/13/2009 | 71 | 12/23/2009 | 13 | 1/5/2010 | ++ | EL/ARRA | N/A | 2.21 | 9/15/2030 |

Interim Loan Refinances = 116,937,511.47

All Other Loans = 782,620,666.52

Total = 899,558,177.99

Average Days Between BC&LC =
Median Days Between BC & LC =

98
61

22 = AVERAGE Days Between LC&CS
0 = Median Days Between LC & CS

E = EQUIVALENCY; N = Non EQUIVALENCY; L=LOANS; R=REFINANCE

++ = HAS NOT YET OCCURRED

* = Estimate/Target Date

% = interest rate does not include 0.5% admin. fee

ARRA = American Recovery and Reinvestment Act of 2009

Attachment 3: Projected Environmental Benefits on 2010 Binding Commitments Page 1 of 3

| PROJECT | Grove MSA | Collinsville MA | Ponca City UA | OKC Water Trust | Piedmont MA | Stillwater UA | Del City MSA | Muskogee UA | Owasso PWA | Owasso PWA | Ardmore PWA | Grand Lake PWA | Sperry USA | Duncan PUA | Lawton WA | Sapulpa MA |
|--|-----------------|-----------------|-----------------|-----------------|-------------|-----------------|---------------------------|-----------------|--------------------------------------|--------------------------------------|-----------------|-----------------------|-----------------|--|-----------------|-----------------|
| Project Number | ORF-07-0008 | ORF-09-0009 | ORF-09-0011 | ORF-09-0021 | ORF-09-0014 | ORF-09-0024 | ORF-09-0022 | ORF-09-0020 | ORF-09-0003 | ORF-09-0007 | ORF-09-0018 | ORF-09-0004 | ORF-09-0023 | ORF-09-0016 | ORF-09-0005 | ORF-09-0010 |
| Binding Commitment Year | 2010 | 2010 | 2010 | 2010 | 2010 | 2010 | 2010 | 2010 | 2010 | 2010 | 2010 | 2010 | 2010 | 2010 | 2010 | 2010 |
| Population | 5,131 | 4,077 | 25,919 | 506,132 | 3,650 | 39,065 | 22,128 | 38,310 | 18,502 | 18,502 | 23,711 | 4,958 | 981 | 21,732 | 92,757 | 19,166 |
| Assistance Amount Total | \$1,900,000 | \$550,000 | \$575,000 | \$9,469,450 | \$2,515,000 | \$1,875,000 | \$1,190,000 | \$1,435,000 | | \$4,510,000 | \$1,090,000 | \$992,500 | \$390,000 | \$340,000 | \$12,270,000 | \$3,969,114 |
| Category I | | \$550,000 | | | | \$308,918 | | | | | | | \$390,000 | | | |
| Category II | \$1,900,000 | | | | | | \$1,190,000 | | \$10,795,000 | \$4,510,000.00 | | | | | \$6,162,350 | |
| Category IIIA | | | | \$9,469,450 | | \$408,385 | | | | | | \$992,500 | | | | |
| Category IIIB | | | \$575,000 | | | \$818,925 | | \$1,435,000 | | | | | | \$340,000 | \$6,107,650 | |
| Category IVA | | | | | \$2,515,000 | | | | | | | | | | | |
| Category IVB | | | | | | | | | | | \$1,090,000.00 | | | | | \$3,969,114 |
| Category VI | | | | | | \$338,772 | | | | | | | | | | |
| Category VII | | | | | | | | | | | | | | | | |
| Waterbody name | Grand Lake | Caney R. | Arkansas R. | Chisholm Ck | ND | Brush Ck | Cherry Ck. to N. Canadian | Arkansas R. | Unnamed Trib of Owasso Ck to Bird Ck | Unnamed Trib of Owasso Ck to Bird Ck | Sand Ck. | Lake O' the Cherokees | Hominy Ck. | Claridy Ck and Unnamed Trib to Cow Ck. | Ninemile Ck. | Polecat Ck. |
| Affected Waterbody I.D. | ok 121600030030 | ok 121400010010 | ok 621200010200 | ok 620910040100 | ND | ok 620700040090 | ok 520520000010 | ok 120400010260 | ok 121300010010 | ok 121300010010 | ok 310800030020 | ok 121600300020 | ok 121300040010 | ok 311200000110 | ok 311300020010 | ok 120420020050 |
| PROJECT TYPE FACTOR | | | | | | | | | | | | | | | | |
| Consent Order or Enforceable NPDES Permit Schedule | | X | X | X | X | X | | X | | | X | | | | X | X |
| Eliminate or reduce documented health threat or NPDES violation within watershed that is a water supply | X | X | X | X | | X | | X | | | | | | | | |
| Eliminate or reduce documented health threat or NPDES violation | | | | | X | | | | | | X | | | | | X |
| All other projects sustaining or reducing current degree of treatment, increasing capacity, reliability, or efficiency, reclaim/reuse water, or reduce documented water quality threat | | | | | | | X | | X | X | | X | X | X | | |
| WATER QUALITY RESTORATION FACTOR | | | | | | | | | | | | | | | | |
| Affects 303d listed stream | X | X | X | X | | X | X | X | X | X | | | X | X | | X |
| Top-ten NPS Priority Watershed | X | | | | | X | | | | | | X | | | | |
| Project implements water quality plan | | | | X | | | | | X | | | | | | | |
| WATER QUALITY PROTECTION FACTOR | | | | | | | | | | | | | | | | |
| Appendix A water | | | | | | | | | | | | | | | | |
| Outstanding Resource Water | | | | | | | | | | | | | | | | |
| High Quality Water | | | | | | | | | | | | | | | | |
| Sensitive Water Supply | | | | | | | | | | | | | | | | X |
| Scenic River | | | X | | | | | | | | | | | | | |
| Cultural Significance | | | | | | | | | | | | | | | | |
| Appendix B water | | | | | | | | | | | | | | | | |
| Waters with recreational and/or ecological significance | X | X | X | X | X | X | X | X | X | X | X | X | X | | | |
| Source water protection area | | | | | | | | | | | | | | | | |
| Groundwater vulnerability | | | | | | | | | | | | | | | | |
| Low | | X | | | X | | | | X | X | X | | | X | X | X |
| Moderate | | | | X | | | | | | | | | | | | |
| High Quality Water | | | | | | | X | | | | | X | | | | |
| Very High | X | | X | | | X | | X | | | | | X | | | |

* Approximated Cost Breakout

Attachment 3: Projected Environmental Benefits on 2010 Binding Commitments Page 2 of 3

| PROJECT | El Reno MA | Guymon UA | Walters PWA | Henryetta | Sulphur MA | Tulsa MUA | Enid MA | Hobart PWA | Okmulgee MA | OK Conservation Comm. | COMCD | Tulsa City Co Library | OK Conservation Comm/University of OK | OK Conservation Comm/OK State University | PVIA | Owasso PWA |
|--|--------------------------------|----------------|-----------------|------------------|-----------------|----------------------------------|-----------------|-------------------------|------------------|---|------------------|--------------------------------------|---------------------------------------|--|-----------------|-----------------|
| Project Number | ORF-09-0025 | ORF-09-0013 | ORF-09-0005 | ORF-09-0029 | ORF-09-0030 | ORF-10-0001 | ORF-09-0019 | ORF-07-0007 | ORF-09-0012 | ORF-09-0028 | ORF-09-0027 | ORF-09-0034 | ORF-09-0031 | ORF-09-0032 | ORF-09-0026 | ORF-09-0003A |
| Binding Commitment Year | 2010 | 2010 | 2010 | 2010 | 2010 | 2010 | 2010 | 2010 | 2010 | 2010 | 2010 | 2010 | 2010 | 2010 | 2010 | 2010 |
| Population | 16,212 | 10,472 | 2,657 | 6,096 | 4,794 | 393,049 | 47,045 | 3,997 | 13,022 | 100,000 | 171,910 | 393,049 | 95,694 | 39,065 | 43,000 | 18,502 |
| Assistance Amount Total | \$204,493 | \$1,335,000 | \$1,326,407 | \$3,650,000 | \$10,200,000 | \$27,757,000 | \$39,900,000 | \$1,270,000 | \$5,100,000 | \$2,000,000 | \$369,520 | \$202,800 | \$86,500 | \$2,000,000 | \$839,101 | \$1,785,000 |
| Category I | | | | | | | | | | | | | | | | |
| Category II | | \$1,335,000 | | | \$10,200,000 | | \$39,900,000.00 | | | | | | | | | |
| Category IIIA | \$204,493 | | | | | | | | \$5,100,000 | | | | | | | |
| Category IIIB | | | | \$3,650,000 | | \$27,757,000 | | | | | | | | | | |
| Category IVA | | | | | | \$27,757,000 | | \$1,270,000 | | | | | | | | |
| Category IVB | | | \$1,326,407 | | | | | | | | | | | | | |
| Category VI | | | | | | | | | | | | | | | | \$1,785,000 |
| Category VII | | | | | | | | | | \$2,000,000 | \$369,520.00 | \$202,800 | \$86,500 | \$2,000,000 | \$839,101 | |
| Waterbody name | Unnamed Trib to N. Canadian R. | Beaver R. | East Cashe Ck. | Chelsea Ck. East | Dry Sandy Ck. | Arkansas R. & Bird Ck | Skeleton Cr. | Unnamed Trib to Elk Ck. | Okmulgee Ck. | Spavinaw Lake, Eucha Lake, Illinois River | Lake Thunderbird | Deleware Ck. & Arkansas R. | Canadian R. | Cow Ck. | Lake Wister | Ranch Ck |
| Affected Waterbody I.D. | ok 520530000060 | ok720510000100 | ok 311300010020 | ok 121610000180 | ok 310800020150 | ok120420010010 ok121300010010 | ok 620910030240 | ok311500 | ok 5207000010290 | ok 121700030010, ok 121600, ok 121700020220 | ok 520810000020 | ok 12130000010150 ok 120420010010 | ok 620900040200 | ok 520610010180 | ok 220100020020 | ok 121300010060 |
| PROJECT TYPE FACTOR | | | | | | | | | | | | | | | | |
| Consent Order or Enforceable NPDES Permit Schedule | X | X | X | X | X | X | X | | X | | | | | | | |
| Eliminate or reduce documented health threat or NPDES violation within watershed that is a water supply | X | | X | | X | X | X | | X | | | | | | | |
| Eliminate or reduce documented health threat or NPDES violation | | X | | X | | | | | | | X | | | | X | |
| All other projects sustaining or reducing current degree of treatment, increasing capacity, reliability, or efficiency, reclaim/reuse water, or reduce documented water quality threat | | | | | | | | X | | X | | | | | | |
| WATER QUALITY RESTORATION FACTOR | | | | | | | | | | | | | | | | |
| Affects 303d listed stream | X | | X | | | X | | | | X | X | X | | | X | X |
| Top-ten NPS Priority Watershed | X | | | | | X | | | | X | X | X | | | X | |
| Project implements water quality plan | | X | | | X | X | X | | | X | | | | | | |
| WATER QUALITY PROTECTION FACTOR | | | | | | | | | | | | | | | | |
| Appendix A water | | | | | | | | | | | | | | | | |
| Outstanding Resource Water | | | | | | | | | | X | | | | | | |
| High Quality Water | | | | | | | | | | X | | | | | | |
| Sensitive Water Supply | | | | | | | | | | X | X | | | | | |
| Scenic River | | | | | | | | | | | | | | | | |
| Cultural Significance | | | | | | | | | | | | | | | | |
| Appendix B water | | | | | | | | | | | | | | | | |
| Waters with recreational and/or ecological significance | | | | | X | X | X | X | X | X | X | X | | X | X | X |
| Source water protection area | | | | | | | | | | | | | | | | |
| Groundwater vulnerability | | | | | | | | | | | | | | | | |
| Low | | X | | | | X | | | X | X | | X | X | | X | X |
| Moderate | | | | | | | | | | | X | | | | | |
| High Quality Water | | | | | | | | | | X | | | | | | |
| Very High | X | | X | X | X | X | X | X | | | | X | | X | | |

* Approximated Cost Breakout

Attachment 3: Projected Environmental Benefits on 2010 Binding Commitments Page 3 of 3

| PROJECT | Moore PWA | COMCD |
|--|------------------------------|------------------|
| Project Number | ORF-08-0002A | ORF-09-0027A |
| Binding Commitment Year | 2,010 | 2010 |
| Population | 41,138 | 171,910 |
| Assistance Amount Total | \$42,837,500 | \$1,131,765 |
| Category I | | |
| Category II | \$42,837,500 | |
| Category IIIA | | |
| Category IIIB | | |
| Category IVA | | |
| Category IVB | | |
| Category VI | | |
| Category VII | | \$1,131,765.20 |
| Waterbody name | Lost Ck. Trib to Canadian R. | Lake Thunderbird |
| Affected Waterbody I.D | ok 520610010010 | ok 520810000020 |
| PROJECT TYPE FACTOR | | |
| Consent Order or Enforceable NPDES Permit Schedule | X | |
| Eliminate or reduce documented health threat or NPDES violation within watershed that is a water supply | | |
| Eliminate or reduce documented health threat or NPDES violation | X | X |
| All other projects sustaining or reducing current degree of treatment, increasing capacity, reliability, or efficiency, reclaim/reuse water, or reduce documented water quality threat | | |
| WATER QUALITY RESTORATION FACTOR | | |
| Affects 303d listed stream | | X |
| Top-ten NPS Priority Watershed | | X |
| Project implements water quality plan | X | |
| WATER QUALITY PROTECTION FACTOR | | |
| Appendix A water | | |
| Outstanding Resource Water | | |
| High Quality Water | | |
| Sensitive Water Supply | | X |
| Scenic River | | |
| Cultural Significance | | |
| Appendix B water | | |
| Waters with recreational and/or ecological significance | | X |
| Source water protection area | | |
| Groundwater vulnerability | | |
| Low | | |
| Moderate | | X |
| High Quality Water | | |
| Very High | X | |

* Approximated Cost Breakout

Attachment 4A. Statement of Sources and Uses of Funds

| SOURCES OF FUNDS | 2010 TOTALS |
|--|-----------------------|
| EPA/ACH SYSTEM DRAW DOWNS: | |
| GRANT DRAW DOWNS | 1,149,864.71 |
| ARRA DRAWS | 20,762,087.20 |
| CASH MATCH DEPOSITS: | |
| STATE MATCH | 3,908,100.00 |
| LOANS: | |
| Interest Earnings | 4,260,490.42 |
| Principal Repayments | 17,558,284.50 |
| INVESTMENT INCOME-CMP with TREASURER | 1,485,133.51 |
| INVESTMENT INCOME-GIC Bond Proceeds | 2,418,767.38 |
| Short-Term Investment Earnings-BancTrust | 13,846.27 |
| Transfer to/from Admin Fee Account 445 | 13,544.80 |
| FY 2010 Beginning Unrestricted Fund Balance | 4,795,814.89 |
| FY 2010 Beginning Restricted Fund Balance | 91,492,030.68 |
| TOTAL SOURCES | 147,857,964.36 |
| | |
| USES OF FUNDS | 2010 TOTALS |
| CURRENT(FY 2010) CASH EXPENDITURES: | |
| LOAN OBLIGATIONS - CURRENT IUP PROJECTS | 62,810,314.35 |
| BOND INTEREST for 2004 CWSRF Bonds: | 5,004,200.00 |
| BOND PRINCIPAL for 2004 CWSRF Bonds: | 5,465,000.00 |
| OWRB ADMINISTRATIVE EXPENSES | 27,942.70 |
| OWRB ARRA ADMINISTRATIVE EXPENSES | 993,462.35 |
| Trustee Fees BancTrust | 13,544.80 |
| Transfer to DWSRF Program | 8,679,660.00 |
| TOTAL CURRENT(FY2010) CASH EXPENDITURES | 82,994,124.20 |
| FY 2010 Ending Fund Balance | 64,863,840.16 |
| FY 2010 Ending Restricted Fund Balance | 237,297,397.52 |
| FY 2010 Ending Unrestricted Fund Balance | (172,433,557.36) |
| CASH BASIS | |
| Cash balance includes: CW Bonds funds in GICs | 59,548,135.90 |
| Funds in BancFirst | 4,023,713.00 |
| Cash Management Program | 62,674,165.92 |
| Total Fund Balance | 126,246,014.82 |

Attachment 4B: AGING SCHEDULE FY 2010

| Name of Loan Recipient | Over 30 days |
|------------------------|--------------|
| None | \$0.00 |

Attachment 5: Select Binding Commitments with Respect to Federal Payments

This table lists all binding commitments within the State FY10 Fiscal Year including "select binding commitments," which are those wastewater construction projects that meet the requirements of the federal capitalization grant, including all federal crosscutting laws and authorities. These projects may receive loan proceeds from any source within the CWSRF, including capitalization grant/State matching funds, bond funds, or "2nd round" funds (loan repayments). Refinancing loans are not included on this table.

| PROJECT NAME/COMMUNITY SERVED | PROJECT NUMBER | BINDING COMMITMENTS | | | |
|--|-----------------------|-----------------------------|--------------------------|------------------|------------------|
| | | STATE FISCAL YEAR 2010 | | | |
| | | Qtr 1 | Qtr 2 | Qtr 3 | Qtr 4 |
| | | FEDERAL FISCAL YEAR 2009 | FEDERAL FISCAL YEAR 2010 | | |
| | | Qtr 4 | Qtr 1 | Qtr 2 | Qtr 3 |
| Select Binding Commitments | | | | | |
| Ardmore Public Works Authority | ORF-09-0018-CW | 1,090,000.00 | | | |
| Central Oklahoma Master Conservancy District | ORF-09-0027-CW | 692,773.00 | | | |
| Central Oklahoma Master Conservancy District | ORF-09-0027-CWA | 735,070.00 | | | |
| Central Oklahoma Master Conservancy District | ORF-09-0027-CW | | 411,817.00 | | |
| Central Oklahoma Master Conservancy District | ORF-09-0027-CW | | (735,070.00) | | |
| Central Oklahoma Master Conservancy District | ORF-09-0027-CWA | | | 793,390.40 | |
| Central Oklahoma Master Conservancy District | ORF-09-0027-CWA | | | (396,695.20) | |
| Collinsville Municipal Authority | ORF-09-0009-CW | 683,040.00 | | | |
| Collinsville Municipal Authority | ORF-09-0009-CW | | (133,040.00) | | |
| Del City Municipal Services Authority | ORF-09-0022-CW | 1,190,000.00 | | | |
| Duncan Public Utilities Authority | ORF-09-0016-CW | 370,000.00 | | | |
| Duncan Public Utilities Authority | ORF-09-0016-CW | (30,000.00) | | | |
| El Reno Municipal Authority | ORF-09-0025-CW | | 228,959.00 | | |
| El Reno Municipal Authority | ORF-09-0025-CW | | (23,959.00) | | |
| El Reno Municipal Authority | ORF-09-0025-CW | | | | (506.71) |
| Enid Municipal Authority | ORF-09-0019-CW | | | | 39,900,000.00 |
| Grand Lake Public Works Authority | ORF-09-0004-CW | 992,500.00 | | | |
| Grove Municipal Services Authority | ORF-07-0008-CW | 1,900,000.00 | | | |
| Guymon Utilities Authority | ORF-09-0013-CW | | 1,335,000.00 | | |
| Henryetta Municipal Authority | ORF-09-0029-CW | | 3,650,000.00 | | |
| Hobart Public Works Authority | ORF-07-0007-CW | | | | 1,270,000.00 |
| Lawton Water Authority | ORF-09-0015-CW | 12,270,000.00 | | | |
| Moore Public Works Authority | ORF-08-0002-CWA | | | | 42,837,500.00 |
| Muskogee Municipal Authority | ORF-09-0020-CW | 1,435,000.00 | | | |
| Oklahoma City Water Utilities Trust | ORF-09-0021-CW | 10,000,000.00 | | | |
| Oklahoma City Water Utilities Trust | ORF-09-0021-CW | | (530,549.36) | | |
| Oklahoma Conservation Commission | ORF-09-0028-CW | 2,000,000.00 | | | |
| Oklahoma Conservation Commission | ORF-09-0031-CW | | 86,500.00 | | |
| Oklahoma Conservation Commission | ORF-09-0032-CW | | 2,000,000.00 | | |
| Okmulgee Municipal Authority | ORF-09-0012-CW | | | | 5,100,000.00 |
| Owasso Public Works Authority | ORF-09-0003-CWA | 1,935,000.00 | | | |
| Owasso Public Works Authority | ORF-09-0003-CW | 12,880,000.00 | | | |
| Owasso Public Works Authority | ORF-09-0007-CW | 6,085,000.00 | | | |
| Owasso Public Works Authority | ORF-09-0003-CW | | (1,935,000.00) | | |
| Owasso Public Works Authority | ORF-09-0003-CWA | | (150,000.00) | | |
| Owasso Public Works Authority | ORF-09-0003-CW | | (150,000.00) | | |
| Owasso Public Works Authority | ORF-09-0007-CW | | (1,575,000.00) | | |
| Piedmont Municipal Authority | ORF-09-0014-CW | 2,655,000.00 | | | |
| Piedmont Municipal Authority | ORF-09-0014-CW | | (140,000.00) | | |
| Ponca City Utility Authority | ORF-09-0011-CW | 890,000.00 | | | |
| Ponca City Utility Authority | ORF-09-0011-CW | | (315,000.00) | | |
| Poteau Valley Improvement Authority | ORF-09-0026-CW | 582,995.00 | | | |
| Poteau Valley Improvement Authority | ORF-09-0026-CW | | 256,106.00 | | |
| Poteau Valley Improvement Authority | ORF-09-0026-CW | | | (839,101.00) | |
| Sapulpa Municipal Authority | ORF-09-0010-CW | | 3,969,114.00 | | |
| Sapulpa Municipal Authority | ORF-09-0010-CW | | (3,969,114.00) | | |
| Sperry Utility Service Authority | ORF-09-0023-CW | 372,250.00 | | | |
| Sperry Utility Service Authority | ORF-09-0023-CW | 17,750.00 | | | |
| Stillwater Utilities Authority | ORF-09-0024-CW | 2,565,000.00 | | | |
| Stillwater Utilities Authority | ORF-09-0024-CW | | (690,000.00) | | |
| Sulphur Municipal Authority | ORF-09-0030-CW | | 10,200,000.00 | | |
| Tulsa City County Libraries | ORF-09-0034-CW | | 202,799.90 | | |
| Tulsa Metropolitan Utility Authority | ORF-09-0006-CW | | (1,025,000.00) | | |
| Tulsa Metropolitan Utility Authority | ORF-10-0001-CW | | | | 27,757,000.00 |
| Walters Public Works Authority | ORF-09-0005-CW | | 2,000,000.00 | | |
| Walters Public Works Authority | ORF-09-0005-CW | | (673,593.00) | | |
| Other Binding Commitments | | | | | |
| N/A | | | | | |
| Program Admin. | | | | | |
| N/A | | | | | |
| (1) BINDING COMMITMENT TOTALS | | \$61,311,378.00 | \$12,294,970.54 | (\$442,405.80) | \$116,863,993.29 |
| (2) ++CUMULATIVE BC | \$610,814,087.72 | \$672,125,465.72 | \$684,420,436.26 | \$683,978,030.46 | \$800,842,023.75 |
| (3) REQUIRED BINDING COMMITMENTS* | \$294,385,779.80 | | \$0.00 | \$0.00 | \$0.00 |
| (4) CUMULATIVE REQ'D AMOUNT | | \$294,385,779.80 | \$294,385,779.80 | \$294,385,779.80 | \$294,385,779.80 |
| (5) BC AS A % OF REQ'D BC AMOUNT | | 228% | 232% | 232% | 272% |

* 120% of Federal Payments Lagged by 1 Year
++ includes FY 07 & 08 Cap. Grant Admin. Fee
~ = NIMS Adjustments

Attachment 6: ALL BINDING COMMITMENTS WITH RESPECT TO FEDERAL PAYMENTS FOR FEDERAL QUARTERS

| FY | QTR | 89 GRANT PMTS | 90 GRANT PMTS | 91 GRANT PMTS | 92 GRANT PMTS | 93 GRANT PMTS | 94 GRANT PMTS | 95 GRANT PMTS | 96 GRANT PMTS | 97 GRANT PMTS | 98 GRANT PMTS | 99 GRANT PMTS | 00 GRANT PMTS | 01 GRANT PMTS | 02 GRANT PMTS | 03 GRANT PMTS | 04 GRANT PMTS | 05 GRANT PMTS | 06 GRANT PMTS | 07/08 GRANT PMTS | 09 ARRA GRANT PMTS | TOTAL PMTS | BINDING COMMIT. REQUIRED | CUM. BIND. COMMIT. REQUIRED | | BINDING COMMIT. ACTUAL | 4% ADMIN FEE | CUM BIND. COMMIT. & ADMIN FEE ACTUAL | % OF BIND. COM. REQUIRED |
|----|-----|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|---------------------|-----------------------|------------------|--------------------------------|-----------------------------------|------|------------------------------|-----------------|---|--------------------------------|
| 89 | 1st | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 2nd | | | | | | | | | | | | | | | | | | | | | | | | (a) | | \$371,120.00 | \$371,120.00 | |
| | 3rd | \$4,156,767 | | | | | | | | | | | | | | | | | | | | \$4,156,767.00 | | | | | | \$371,120.00 | |
| | 4th | | | | | | | | | | | | | | | | | | | | | \$4,156,767.00 | | | (b) | | \$303,896.00 | \$675,016.00 | |
| 90 | 1st | | | | | | | | | | | | | | | | | | | | | \$4,156,767.00 | | | | | | \$675,016.00 | |
| | 2nd | \$5,205,661 | | | | | | | | | | | | | | | | | | | | \$9,362,428.00 | | | | | | \$675,016.00 | |
| | 3rd | \$253,247 | | | | | | | | | | | | | | | | | | | | \$9,615,675.00 | \$4,988,120.40 | \$4,988,120.40 | (c) | \$8,600,000.00 | \$9,275,016.00 | 186% | |
| | 4th | \$7,259,725 | | | | | | | | | | | | | | | | | | | | \$16,875,400.00 | | \$4,988,120.40 | (d) | \$11,100,000.00 | \$314,480.00 | \$20,689,496.00 | 415% |
| 91 | 1st | | | | | | | | | | | | | | | | | | | | | \$16,875,400.00 | | \$4,988,120.40 | | | | \$20,689,496.00 | 415% |
| | 2nd | | \$7,599,934 | | | | | | | | | | | | | | | | | | | \$24,475,334.00 | \$6,246,793.20 | \$11,234,913.60 | (e) | \$15,559,500.00 | \$36,248,996.00 | 323% | |
| | 3rd | | \$262,066 | | | | | | | | | | | | | | | | | | | \$24,737,400.00 | \$303,896.40 | \$11,538,810.00 | (f) | | \$663,224.76 | \$36,912,220.76 | 320% |
| | 4th | | | | | | | | | | | | | | | | | | | | | \$24,737,400.00 | \$8,711,670.00 | \$20,250,480.00 | | | | \$36,912,220.76 | 182% |
| 92 | 1st | | | | | | | | | | | | | | | | | | | | | \$24,737,400.00 | | \$20,250,480.00 | (g) | \$300,000.00 | | \$37,212,220.76 | 184% |
| | 2nd | | | \$8,290,310 | | | | | | | | | | | | | | | | | | \$33,027,710.00 | \$9,119,920.80 | \$29,370,400.80 | (h) | \$11,553,000.00 | \$48,765,220.76 | 166% | |
| | 3rd | | | | | | | | | | | | | | | | | | | | | \$33,027,710.00 | \$314,479.20 | \$29,684,880.00 | (i) | \$3,094,000.00 | | \$51,859,220.76 | 175% |
| | 4th | | | \$8,290,309 | | | | | | | | | | | | | | | | | | \$41,318,019.00 | | \$29,684,880.00 | (j) | \$1,445,000.00 | \$627,909.48 | \$53,932,130.24 | 182% |
| 93 | 1st | | | | | | | | | | | | | | | | | | | | | \$41,318,019.00 | | \$29,684,880.00 | | | | \$53,932,130.24 | 182% |
| | 2nd | | | | | | | | | | | | | | | | | | | | | \$41,318,019.00 | \$9,948,372.00 | \$39,633,252.00 | (k) | | | \$53,932,130.24 | 136% |
| | 3rd | | | | | | | | | | | | | | | | | | | | | \$41,318,019.00 | | \$39,633,252.00 | (l) | \$16,323,800.00 | | \$70,255,930.24 | 177% |
| | 4th | | | | | | | | | | | | | | | | | | | | | \$41,318,019.00 | \$9,948,370.80 | \$49,581,622.80 | (m) | \$4,397,700.00 | \$621,141.84 | \$75,274,772.08 | 152% |
| 94 | 1st | | | | | | | | | | | | | | | | | | | | | \$41,318,019.00 | | \$49,581,622.80 | (n) | \$9,400,000.00 | \$385,304.00 | \$85,060,076.08 | 172% |
| | 2nd | | | | \$8,197,735 | | | | | | | | | | | | | | | | | \$49,515,754.00 | | \$49,581,622.80 | (o) | \$6,936,466.27 | | \$91,996,542.35 | 186% |
| | 3rd | | | | \$7,500,002 | | | | | | | | | | | | | | | | | \$57,015,756.00 | | \$49,581,622.80 | (p) | \$19,950,611.00 | | \$111,947,153.35 | 226% |
| | 4th | | | | | | | | | | | | | | | | | | | | | \$57,015,756.00 | | \$49,581,622.80 | (q) | \$410,000.00 | | \$112,357,153.35 | 227% |
| 95 | 1st | | | | | \$7,764,272 | | | | | | | | | | | | | | | | \$64,780,028.00 | | \$49,581,622.80 | (r) | | | \$112,357,153.35 | 227% |
| | 2nd | | | | | | | | | | | | | | | | | | | | | \$64,780,028.00 | \$9,837,282.00 | \$59,418,904.80 | (s) | \$3,398,000.00 | | \$115,755,153.35 | 195% |
| | 3rd | | | | | \$7,764,274 | \$4,816,300 | | | | | | | | | | | | | | | \$77,360,602.00 | \$9,000,002.40 | \$68,418,907.20 | (t) | \$1,670,000.00 | \$398,047.32 | \$117,823,200.67 | 172% |
| | 4th | | | | | | | | | | | | | | | | | | | | | \$77,360,602.00 | | \$68,418,907.20 | (u) | \$4,305,000.00 | | \$122,128,200.67 | 179% |
| 96 | 1st | | | | | | | | | | | | | | | | | | | | | \$77,360,602.00 | \$9,317,126.40 | \$77,736,033.60 | (v) | \$8,276,300.00 | | \$130,404,500.67 | 168% |
| | 2nd | | | | | | | | | | | | | | | | | | | | | \$77,360,602.00 | | \$77,736,033.60 | (w) | \$882,000.00 | | \$131,286,500.67 | 169% |
| | 3rd | | | | | | \$4,816,300 | | | | | | | | | | | | | | | \$82,176,902.00 | \$15,096,688.80 | \$92,832,722.40 | (x) | \$25,195,000.00 | | \$156,481,500.67 | 169% |
| | 4th | | | | | | | \$9,951,183 | | | | | | | | | | | | | | \$92,128,085.00 | | \$92,832,722.40 | (y) | \$1,113,714.34 | \$652,014.00 | \$158,247,229.01 | 170% |
| 97 | 1st | | | | | | | | \$10,108,475 | | | | | | | | | | | | | \$102,236,560.00 | | \$92,832,722.40 | (z) | \$16,560,000.00 | | \$174,807,229.01 | 188% |
| | 2nd | | | | | | | | | | | | | | | | | | | | | \$102,236,560.00 | | \$92,832,722.40 | (aa) | \$13,713,475.64 | | \$188,520,704.65 | 203% |
| | 3rd | | | | | | | | | | | | | | | | | | | | | \$102,236,560.00 | \$5,779,560.00 | \$98,612,282.40 | (bb) | \$7,162,765.89 | | \$195,683,470.54 | 198% |
| | 4th | | | | | | | | \$6,191,875 | \$4,986,100 | | | | | | | | | | | | \$113,414,535.00 | \$11,941,419.60 | \$110,553,702.00 | (cc) | \$1,694,423.51 | \$199,444.00 | \$197,577,338.05 | 179% |
| 98 | 1st | | | | | | | | | | | | | | | | | | | | | \$113,414,535.00 | \$12,130,170.00 | \$122,683,872.00 | (dd) | \$16,256,915.10 | | \$213,834,253.15 | 174% |
| | 2nd | | | | | | | | | | | | | | | | | | | | | \$113,414,535.00 | | \$122,683,872.00 | (ee) | | | \$213,834,253.15 | 174% |
| | 3rd | | | | | | | | | | | | | | | | | | | | | \$113,414,535.00 | | \$122,683,872.00 | (ff) | \$5,873,036.88 | | \$219,707,290.03 | 179% |
| | 4th | | | | | | | | | | \$10,879,110 | | | | | | | | | | | \$124,293,645.00 | \$13,413,570.00 | \$136,097,442.00 | (gg) | \$26,186,406.00 | \$435,164.40 | \$246,328,860.43 | 181% |
| 99 | 1st | | | | | | | | | | | | | | | | | | | | | \$124,293,645.00 | | \$136,097,442.00 | (hh) | \$2,427,500.00 | | \$248,756,360.43 | 183% |
| | 2nd | | | | | | | | | | | | | | | | | | | | | \$135,173,646.00 | | \$136,097,442.00 | (ii) | \$1,505,996.56 | \$435,200.04 | \$250,697,557.03 | 184% |
| | 3rd | | | | | | | | | | | | \$10,880,001 | | | | | | | | | \$135,173,646.00 | | \$136,097,442.00 | (jj) | \$1,517,141.18 | | \$252,214,698.21 | 185% |
| | 4th | | | | | | | | | | | | | | | | | | | | | \$135,173,646.00 | \$13,054,932.00 | \$149,152,374.00 | (kk) | \$13,129,127.75 | | \$265,343,825.96 | 178% |
| 00 | 1st | | | | | | | | | | | | | | | | | | | | | \$135,173,646.00 | | \$149,152,374.00 | (ll) | -\$620,954.66 | | \$264,722,871.30 | 177% |
| | 2nd | | | | | | | | | | | | | | | | | | | | | \$135,173,646.00 | \$13,056,001.00 | \$162,208,375.00 | (mm) | \$4,130,000.00 | | | |

Attachment 6 : ALL BINDING COMMITMENTS WITH RESPECT TO FEDERAL PAYMENTS FOR FEDERAL QUARTERS

KEY

| | | |
|---|---|---|
| (a) 89 Cap Grant-Admn Fee | (aa) Inola, Muskogee, Ponca City Dec., Henryetta Dec., Henryetta Part Ref. | (aaa) Tourism, Oologah |
| (b) 89-1 Cap Grant-Admn Fee | (bb) Beaver, Poteau, Woodward, Kiefer Dec. | (bbb) Tulsa |
| (c) TMUA | (cc) Gerinimo, Fairfax Dec., Shawnee Dec., Broken Arrow, Fort Gibson, Warner, 97 Cap Grant-Admin Fee | (ccc) Guthrie, Henryetta, Sand Springs Dec., Bartlesville Dec. |
| (d) TMUA, 90 Cap Grant-Admin Fee | (dd) Rush Springs Dec., Helena Dec., Checotah, Perry, Tulsa, Skiatook Dec., Duncan Dec. | (ddd) Anadarko, Harrah, Vinita, Spiro Decrease, Foyil Dec., Guthrie Dec. |
| (e) TMUA | (ee) | (eee) Adrmore, Tulsa, Arkoma Decrease |
| (f) 91 Cap Grant-Admin Fee | (ff) Woodward, Norman, Kiefer Dec., Ft Gibson Inc., Grayson, Bromide, Tishomingo, TMUA Part Ref. | (fff) Lawton, Sand Springs, Stillwater Dec. |
| (g) Guymon | (gg) Bixby, Wagoner RWD #4, Chandler Dec., TMUA,, 98 Grant-Admin Fee | (ggg) Stroud, Vinita Inc., Miami Dec. Pauls Valley |
| (h) Muskogee | (hh) Wagoner#4 Inc. | (hhh) Tishomingo, Chouteau, Glencoe, Sand Springs, Tulsa Dec., Enid cancelled |
| (i) Beaver, Marietta, Dewey | (ii) Ft. Gibson Dec., El Reno, Wagoner RWD #4 Dec., Owasso Dec., 99 Cap Grant-Admin Fee | (iii) Sand Springs Dec., Big Cabin Dec., Tulsa, Guthrie Dec, Noble |
| (j) Nicoma Park & 92 Cap Grant-Admn Fee | (jj) Grayson Dec., Bromide Dec., BAMA 98-012, Shattuck, El Reno Dec., Owasso Part Ref. | (jjj) Broken Arrow; Guthrie Dec., Sand Springs Dec., Glencoe Dec. |
| (k) | (kk) Warner, Stillwell, Lawton, Checotah Dec. | (kkk) Tishomingo MA (Increase), Oologah MA Dec., Tulsa MA Dec., Calera PWA |
| (l) Norman, Bethany-Warr Acres | (ll) Stillwell Inc., Muskogee Dec., BigCabin, Ponca City Dec., Haskell | (lll) Tulsa MA, McLoud PWA, Vinita UA Dec., Chouteau Dec. |
| (m) Ponca City, 93 Cap Grant-Admin Fee | (mm) Owasso, Vian, Ft. Gibson | (mmm) Collinsville, McLoud PWA (Increase) |
| (n) Duncan, 94 Cap Grant-Admin Fee | (nn) Duncan, Owasso Dec., Bromide Dec., Rogers RSD#1, Vian Inc., 00 Cap Grant-Admin Fee | (nnn) Lawton WA, Woodward MA, Ardmore Dec., Beggs, Hobart, Sand Springs MA Dec., Tulsa MUA Dec., Tulsa MUA Dec., Stroud UA Dec., 03 Cap Grant Admin Fee |
| (o) Ponca City Inc., Marietta Dec., Henryetta | (oo) El Reno Dec., Ft. Gibson Dec., Grayson Dec., Jay, Inola Dec. | (ooo) 06 Cap Grant Admin Fee |
| (p) TMUA-21, Ponca City Dec. | (pp) Jay Inc., Pocola, Rogers RSD#1 Inc., Warner Dec., Duncan Inc., Hobart, Enid | (ppp) Ponca City UA, 06 Cap Grant Admin Fee |
| (q) Washington | (qq) TMUA, Spiro, Antlers | (qqq) Bethany PWA, Calera PWA (Decrease), Hobart PWA (Increase) |
| (r) Chandler | (rr) Grand Lake, Sand Springs, Stillwater, Glenpool Dec., Owasso Dec., Foyil, Prague, Hobart Inc., Stillwell Dec., Haskell Dec., 01 Cap Grant-Admin Fee | (rrr) Guymon UA, Roland UA, Tulsa MUANon Point Source/CREP |
| (s) Shawnee, Tonkawa | (ss) Owasso, Lawton, Durant, Stillwater (Dec), Collinsville, ElReno, Cushing, Vian Dec., Antlers Inc. | (sss) Beggs PWA (increase) |
| (t) Harrah, Kiefer, 95 Cap Grant-Admin Fee | (tt) Miami, Durant Inc., Owasso Dec., Miami Dec., Westville, El Reno Dec., Collinsville Dec. | (ttt) no activity |
| (u) Broken Arrow, Haileyville, Kiefer | (uu) TMUA /TMUA Decrease, Arkoma | (uuu) Lawton WA (decrease), Tulsa MUA, Collinsville (decrease) |
| (v) Marlow, Glenpool, Skiatook | (v v) 02 Grant Admin ,Tonkawa, McCurtain, Morris, Sulphur, Collinsville Dec., Hobart Dec., Spiro Dec., Jay Dec., Tonkawa Dec., 02 Cap Grant-Admin Fee | (vvv) Mustang IA, Tulsa MUA, Moore PWA, Norman UA, Harrah PWA, Pawnee PWA, Adair MA, Perkins PWA, Cap Grant Admin Fee |
| (w) Fairfax | (w w) Duncan Decrease, Tonkawa | (www) Duncan PUA (decrease), Sperry USA (increase), Duncan PUA, Sperry USA, Poteau VIA, Collinsville MA, COMCD, COMCD, Ponca City UA, Grand Lake PWA, Ardmore PWA, Del City MSA, Muskogee MA, Grove MSA, Owasso PWA, OCC, Stillwater UA, Piedmont MA, Owasso PWA, OKC WUT, Lawton WA, Owasso PWA |
| (x) Owasso, Pittsburg, Ponca City, TMUA | (xx) Bartlesville & Dec., El Reno Dec., Owasso Dec., Commerce, Westville Inc., Tonkawa Dec. | (xxx) Sapulpa MA (decrease), Owasso PWA (decrease), Owasso PWA (decrease), TMUA (decrease), COMCD (decrease), Stillwater UA (decrease), Walters PWA (decrease), OKC WUT (decrease), Ponca City UA (decrease), Owasso PWA (decrease), Owasso PWA (decrease), Collinsville MA (decrease), El Reno MA (decrease), OCC, Tulsa Co. Libraries, El Reno MA, Poteau VIA (increase), COMCD (increase), Guymon UA, OCC, Walters PWA, Henryetta MA, Sapulpa MA, Sulphur MA |
| (y) Helena, Harrah Dec., Halleyville Inc., Rush Springs, 96 Cap Grant-Admin Fee | (yy) Tulsa, Tonkawa Dec. | (yyy) Poteau VIA (decrease) COMCD (decrease), COMCD |
| (z) Chandler Dec., Broken Arrow, Enid, Locust Grove, Vinita, Owasso Dec. | (zz) Tulsa, Enid, Grove, Grand Lake, Prague Dec. | (zzz) El Reno MA (decrease), El Reno MA, Hobart PWA, Okmulgee MA, TMUA |

Attachment 7: SELECT DISBURSEMENTS (\$000)

| | FY | FY | FY | FY | FY | FY | FY | FY | FY | FY | FISCAL YEAR 2010 | | | | CUMM. |
|-----------------------------|-----------|---------|---------|---------|---------|---------|---------|---------|---------|---------|------------------|---------|---------|---------|---------|
| | 1990-2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | Qtr 1 | Qtr 2 | Qtr 3 | Qtr 4 | TOTALS |
| SELECT DISBURSEMENTS* | 162,579 | 9,050 | 16,866 | 12,949 | 0 | 7,174 | 15,516 | 8,555 | 12,416 | 1,000 | 1,880 | 2,599 | 10,860 | 9,254 | 432,938 |
| 2010 CUMULATIVE TOTALS | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| LOC AVAILABLE (BEGINNING)** | 243,041 | 21,744 | 14,741 | 17,587 | 0 | 0 | 8,499 | 14,925 | 13,416 | 1,000 | 30,396 | 28,516 | 40,004 | 33,052 | n/a |
| 2010 LOC DEPOSITS | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| CASH DRAW FROM LOC | 135,174 | 7,003 | 14,717 | 10,794 | 0 | 2,202 | 12,988 | 8,555 | 12,416 | 1,000 | 1,880 | 2,599 | 6,952 | 9,254 | 360,425 |
| CUMULATIVE DRAWS FROM LOC | 135,174 | 142,177 | 156,894 | 167,688 | 167,688 | 169,890 | 182,878 | 191,433 | 203,849 | 204,849 | 205,729 | 208,328 | 215,280 | 224,534 | 224,534 |
| LOC AVAILABLE (ENDING) | 107,867 | 14,741 | 10,794 | 0 | 0 | 8,499 | 6,231 | 6,370 | 1,000 | 0 | 28,516 | 25,917 | 33,052 | 23,798 | n/a |
| STATE SHARE | 27,405 | 2,047 | 2,149 | 2,155 | 0 | 4,972 | 2,528 | 0 | 0 | 0 | 0 | 0 | 3,908 | 0 | 72,513 |
| 2010 CUMULATIVE STATE SHARE | 27,405 | 29,452 | 31,602 | 33,756 | 33,756 | 38,728 | 41,256 | 41,256 | 41,256 | 41,256 | 41,256 | 41,256 | 45,164 | 45,164 | n/a |
| CUMULATIVE LOC DRAW AS % | | | | | | | | | | | | | | | |
| OF DISBURSEMENT | 83% | 83% | 83% | 83% | 83% | 81% | 82% | 82% | 83% | 83% | 83% | 83% | 83% | 83% | 83.254% |

*Select disbursements include program administration and disbursements to "equivalency" projects which met the terms of the cap grant.

**Beginning LOC Available consists of previous year's ending balance and LOC deposits made during the year.

***FY 97 was a 9 month reporting period for the CWSRF due to change in reporting from federal to state fiscal year.

Attachment 8A. CWSRF Loan Assistance by State Fiscal Year

PART 1. Binding Commitments by Clean Water Act Section 212 "Needs Category"

This exhibit lists construction projects from communities that have entered into an agreement, or "binding commitment," with the OWRB to receive CWSRF financial assistance. The binding commitment is a legal obligation by the State to the local recipient that reserves adequate funds for the project and defines the terms and the timing of receiving loan assistance. The various Clean Water Act, Section 212 "needs" categories provide a breakdown of types of wastewater projects, including wastewater treatment, collection, and stormwater activities.

| COMMUNITY SERVED | PROJECT NUMBER | BINDING COMMITMENT YEAR | ASSISTANCE AMOUNT | POPULATION | CATEGORY I Secondary Treatment | CATEGORY II Advanced Treatment | CATEGORY IIIA Infiltration/Inflow Correction | CATEGORY IIIB Sewer Replace/ Major Rehab. | CATEGORY IVA New collector sewer system | CATEGORY IVB New Interceptor Sewer System | CATEGORY V¹ CS Overflow Correction | CATEGORY VI Stormwater Activities |
|---------------------------|----------------|-------------------------|-------------------|------------|-----------------------------------|-----------------------------------|---|---|--|--|---------------------------------------|--------------------------------------|
| TULSA MUA (1st) | 40106814 | 90-1 | 11,100,000.00 | 100,000 | | | | | | 11100000.00 | | |
| TULSA MUA (2nd) | 40106820 | 91-1 | 15,559,500.00 | 100,000 | 15559500.00 | | | | | | | |
| GUYMON | 40082621 | 92-1 | 300,000.00 | 7,803 | | 300000.00 | | | | | | |
| MUSKOGEE (1st) | 40110811 | 92-2 | 11,553,000.00 | 37,708 | 11553000.00 | | | | | 240500.00 | | |
| DEWEY | 40111403 | 92-3 | 1,450,000.00 | 3,326 | 1209500.00 | | | | | | | |
| BEAVER (1st) | 40110103 | 92-4 | 844,000.00 | 1,584 | | 844000.00 | | | | | | |
| MARIETTA | 40110403 | 92-5 | 800,000.00 | 2,306 | | 675602.40 | | | 124397.60 | | | |
| NICOMA PARK | 40114003 | 93-1 | 1,445,000.00 | 2,353 | | | | | 708000.00 | 737000.00 | | |
| NORMAN (1st) | 40089941 | 93-2 | 6,800,000.00 | 80,071 | | | | | | 6800000.00 | | |
| BETHANY/WA | 40111003 | 93-3 | 9,523,800.00 | 29,363 | | 9523800.00 | | | | | | |
| PONCA CITY (1st) | 40113011 | 94-1 | 5,681,000.00 | 26,359 | 5681000.00 | | | | | | | |
| MARIETTA (DEC) | 40110403 | 94 | (155,833.73) | 2,306 | | (131602.05) | | | (24231.68) | | | |
| TMUA (3rd) | 40106821 | 94-2 | 20,994,611.00 | +100,000 | 20994611.00 | | | | | | | |
| DUNCAN (1st) | 40113603 | 94-3 | 9,400,000.00 | 21,732 | | | 9400000.00 | | | | | |
| HENRYETTA (1st) | 40111903 | 94-4 | 4,765,000.00 | 5,872 | | 4765000.00 | | | | | | |
| WASHINGTON | 40114103 | 95-1 | 410,000.00 | 279 | 329000.00 | | | | | 81000.00 | | |
| SHAWNEE | 40115411 | 95-2 | 3,048,000.00 | 26,017 | 1920240.00 | | | | | 1127760.00 | | |
| TONKAWA (1st) | 40115903 | 95-4 | 350,000.00 | 3,127 | | | | | | 350000.00 | | |
| HARRAH | 40117403 | 95-5 | 1,400,000.00 | 4,206 | | | | | 528000.00 | 872000.00 | | |
| HAILEYVILLE | 40115803 | 96-1 | 419,000.00 | 918 | 419000.00 | | | | | | | |
| BAMA (1st) | 40115003 | 96-2 | 3,925,000.00 | 58,043 | 3925000.00 | | | | | | | |
| KIEFER* | 40116103 | 96-3 | 320,000.00 | 962 | 320000.00 | | | | | | | |
| MARLOW | 40117703 | 96-4 | 3,925,000.00 | 4,416 | 3500000.00 | | | | | 425000.00 | | |
| GLENPOOL | ORF-95-006 | 96-5 | 3,751,300.00 | 6,688 | | | 276300.00 | | | | | |
| SKIATOOK | 40112003 | 96-6 | 600,000.00 | 4,970 | | | | | | | | |
| FAIRFAX | 40117103 | 96-7 | 882,000.00 | 1,749 | 882000.00 | | | | 600000.00 | | | |
| OWASSO (1st) | 40114611 | 96-8 | 2,410,000.00 | 11,151 | 2410000.00 | | | | | | | |
| PITTSBURG | 40116003 | 96-9 | 105,000.00 | 305 | | 105000.00 | | | | | | |
| PONCA CITY (2nd) | 40113021 | 96-10 | 18,680,000.00 | 26,359 | 18680000.00 | | | | | | | |
| TULSA MUA (4th) | 40118211 | 96-11 | 4,000,000.00 | +100,000 | | | 4000000.00 | | | | | |
| HELENA | 40118503 | 97-1 | 440,000.00 | 500 | 440000.00 | | | | | | | |
| HARRAH (DEC.) | 40117403 | 97 | (20,435.66) | 4,206 | | | | | | | | |
| RUSH SPRINGS | 40118303 | 97-2 | 605,150.00 | 1,420 | | 203875.04 | | | 401274.97 | (20435.66) | | |
| ENID (1st) | 40118411 | 97-3 | 8,200,000.00 | 47,151 | | | | | | 8200000.00 | | |
| BAMA (HAIKEY) (2nd) | 40117011 | 97-4 | 2,820,000.00 | 58,043 | 2820000.00 | | | | | | | |
| CHANDLER (INC.) | 40113403 | 97 | 2,502,619.00 | 2,596 | | 2502619.00 | | | | | | |
| HENRYETTA (DEC.) | 40111911 | 97 | (66,189.73) | 5,872 | | (66189.73) | | | | | | |
| HENRYETTA (2nd) | 40111990 | 97-5 | 173,693.92 | 5,872 | | 173693.92 | | | | | | |
| OWASSO (DEC.) | 40114611 | 97 | (890,000.00) | 11,151 | (890000.00) | | | | | | | |
| LOCUST GROVE | 40118003 | 97-6 | 1,835,000.00 | 1,430 | | 1835000.00 | | | | | | |
| VINITA | 40117611 | 97-7 | 1,900,000.00 | 5,835 | | 1653000.00 | 247000.00 | | | | | |
| INOLA | 40119211 | 97-8 | 625,000.00 | 1,450 | 625000.00 | | | | | | | |
| MUSKOGEE (2nd) | 40110841 | 97-9 | 14,112,000.00 | 37,708 | 14112000.00 | | | | | | | |
| BEAVER -ARB.(2nd) | 40110190 | 97-10 | 376,673.77 | 1,584 | | 376673.77 | | | | | | |
| POTEAU | 40113903 | 97-11 | 2,335,000.00 | 7,500 | 2335000.00 | | | | | | | |
| KIEFER (DEC) | 40116103 | 97 | (15,907.88) | 962 | (15907.88) | | | | | | | |
| PONCA CITY (DEC) | 40113011 | 97 | (1,131,028.55) | 26,359 | (1131028.55) | | | | | | | |
| GERONIMO | 40118603 | 98-1 | 395,000.00 | 990 | 395000.00 | | | | | | | |
| WARNER | 40121903 | 98-2 | 177,016.00 | 1,479 | | | | | | 177016.00 | | |
| FORT GIBSON (1st) | 40121903 | 98-3 | 445,100.00 | 3,559 | 445100.00 | | | | | | | |
| BAMA (REF.BONDS-3rd) | 40117090 | 98-4 | 1,079,599.46 | 58,043 | 1079599.46 | | | | | | | |
| CHECOTAH | 40119503 | 98-5 | 3,025,000.00 | 3,290 | 3025000.00 | | | | | | | |
| PERRY | 40120203 | 98-6 | 950,000.00 | 4,978 | 950000.00 | | | | | | | |
| TULSA MUA-REHAB. (5th) | ORF-97-015 | 98-7 | 12,900,000.00 | 367,302 | 1617635.00 | | | 6723337.00 | | 4559028.00 | | |
| NORMAN (2nd) | ORF-97-006 | 98-8 | 4,850,000.00 | 80,071 | | 4850000.00 | | | | | | |
| GRAYSON | 40120303 | 98-9 | 94,910.70 | 66 | 29087.00 | | | | | | | |
| BROMIDE | 40120803 | 98-10 | 103,575.00 | 162 | 21751.00 | | | | 65823.70 | 81824.00 | | |
| TISHOMINGO | 40119303 | 98-11 | 1,353,726.70 | 3,116 | 1353726.70 | | | | | | | |
| OKEMAH | 40118803 | 98-12 | 3,300,000.00 | 3,085 | | 2643142.00 | | 656858.00 | | | | |
| TULSA MUA (Part Ref. 6th) | 40106893 | 98-13 | 302,763.00 | 367,302 | 302763.00 | | | | | | | |
| RUSH SPRINGS(DEC) | 40118303 | 98 | (21,004.49) | 1,420 | | (7076.41) | | | | | | |
| SHAWNEE (DEC) | 40115411 | 98 | (317,133.27) | 26,017 | (317133.27) | | | | (13928.08) | | | |
| FAIRFAX (DEC) | 40117103 | 98 | (18.68) | 1,749 | (18.68) | | | | | | | |
| SKIATOOK(DEC) | 40112003 | 98 | (106,763.83) | 4,910 | | | | | | (106763.83) | | |
| DUNCAN (DEC) | 40113603 | 98 | (223,295.06) | 21,732 | | | | (223295.06) | | | | |
| HELENA (DEC.) | 40118503 | 98 | (17,021.52) | 500 | (17021.52) | | | | | | | |
| KIEFER (DEC) | 40116103 | 98 | (37.82) | 962 | (37.82) | | | | | | | |
| FT. GIBSON (DEC) | ORF-97-011 | 99 | (13,503.44) | 3,559 | (13503.44) | | | | | | | |
| BIXBY | ORF-96-008 | 99-1 | 4,938,787.00 | 9,900 | | | | | | | | |
| WAGONER #4 | ORF-96-012 | 99-2 | 6,752,000.00 | 2,100 | 390958.00 | | | | 2562212.00 | 4938787.00 | | |
| TULSA MUA (7th) | ORF-98-007 | 99-3 | 17,035,000.00 | 367,302 | | | | 17035000.00 | | 3798830.00 | | |
| EL RENO (1st) | ORF-97-008 | 99-4 | 1,317,000.00 | 15,414 | | 279575.00 | | | | | | |
| GRAYSON (DEC) | ORF-97-018 | 99 | (18,928.65) | 66 | 7384.38 | | | | (33911.24) | 1037425.00 | | |
| BROMIDE (DEC) | ORF-97-012 | 99 | (1,359.09) | 130 | 8913.77 | | | | (33918.77) | 7598.21 | | |
| SHATTUCK | ORF-97-002 | 99-5 | 500,000.00 | 1,454 | | 500000.00 | | | | 12265.91 | | |
| OWASSO(REF.PART) | ORF-99-008 | 99-6 | 375,428.92 | 11,151 | 375428.92 | | | | | | | |
| BAMA (4th) | ORF-98-012 | 99-7 | 945,000.00 | 58,043 | | | | | | 945000.00 | | |
| STILWELL | ORF-98-010 | 2000-1 | 3,807,449.79 | 2,663 | | | | | | | | |
| OWASSO (2nd) | ORF-98-013 | 2000-2 | 2,573,837.57 | 11,151 | | 3807449.79 | | | | | | |
| BIG CABIN | ORF-98-016 | 2000-3 | 436,000.00 | 271 | 436000.00 | 2573837.57 | | | | | | |
| LAWTON (1st) | ORF-98-015 | 2000-4 | 9,570,000.00 | 80,561 | | | 9570000.00 | | | | | |
| HASKELL | ORF-99-015 | 2000-5 | 272,251.33 | 2,143 | | | | | | | | |
| WARNER (INC.) | ORF-96-002 | 2000 | 80,984.00 | 1,479 | | | | | | | | |
| CHECOTAH (DEC) | ORF-97-016 | 2000 | (61,856.25) | 3,290 | (61856.25) | | | | | | | |
| MUSKOGEE (DEC) | ORF-96-017 | 2000 | (224,055.27) | 37,708 | (224055.27) | | | | | | | |
| PONCA CITY (DEC) | ORF-96-009 | 2000 | (1,612,899.39) | 26,359 | (1612899.39) | | | | | | | |
| FT. GIBSON (2nd) | ORF-99-017 | 2000-6 | 683,262.50 | 3,559 | | 683262.50 | | | | | | |
| VIAN | ORF-98-017 | 2000-7 | 1,100,000.00 | 1,414 | | 1100000.00 | | | | | | |
| DUNCAN (2nd) | ORF-99-005 | 2000-8 | 9,267,050.00 | 21,732 | | 9267050.00 | | | | | | |
| BROMIDE (DEC) | ORF-97-012 | 2000 | (3,520.06) | 130 | | (1056.30) | | | (2041.74) | (422.02) | | |
| ROGER CO.RSD1 | ORF-99-002 | 2001-9 | 630,000.00 | 1,500 | | | | | | 630000.00 | | |
| JAY UA | ORF-99-011 | 2001-1 | 3,734,451.63 | 2,220 | | | | | | | | |
| GRAYSON (DEC) | ORF-97-018 | 2001 | (133.11) | 66 | (63.96) | 3734451.63 | | | (55.95) | (13.20) | | |
| INOLA (DEC.) | ORF-96-014 | 2001 | (121.95) | 1,450 | (121.95) | | | | | | | |
| EL RENO (DEC) | ORF-97-008 | 2001 | (35,454.37) | 15,414 | | | | | | (35454.37) | | |
| POCOLA | ORF-98-014 | 2001-2 | 760,000.00 | 3,664 | 591280.00 | | | | | | | |
| WARNER (DEC.) | ORF-96-002 | 2001 | (11,850.23) | 1,479 | | | | | | | | |
| SPIRO | ORF-99-010 | 2001-3 | 795,000.00 | 2,146 | | | 685290.00 | | 109710.00 | | | |
| ENID MA (2nd) | ORF-00-013 | 2001-4 | 2,700,000.00 | 58,043 | | | | | | 2700000.00 | | |
| HOBART | ORF-00-007 | 2001-5 | 190,930.77 | 4,305 | | | | | | 190930.77 | | |
| ANTLERS | ORF-99-014 | 2001-6 | 16,328.78 | 2,524 | | | | | 16328.78 | | | |
| TULSA MUA (8th) | ORF-00-014 | 2001-7 | 4,000,000.00 | 367,302 | 4000000.00 | | | | | | | |
| GRAND LAKE PWA | ORF-99-0022 | 2001-8 | 2,700,000.00 | 1,432 | | 1647000.00 | | | | 1053000.00 | | |
| STILLWATER | ORF-00-0018 | 2001-9 | 20,280,000.00 | 36,676 | | 20280000.00 | | | | | | |
| SAND SPRINGS | ORF-00-010 | 2001-10 | 6,167,095.00 | 15,346 | 6167095.00 | | | | | | | |
| FOYIL | ORF-98-009 | 2001-11 | 269,520.00 | 210 | | 145540.80 | | | | | | |
| GLENPOOL (DEC) | ORF-95-006 | 2001 | (35,790.37) | 6,688 | | | | (2505.33) | 61989.60 | 61989.60 | | |
| PRAGUE | ORF-97-005 | 2001-12 | 1,650,000.00 | 2,308 | (33285.04) | | | 1650000.00 | | | | |
| OWASSO PWA (3rd) | ORF-01-0004 | 2002-1 | 2,216,044.69 | 11,151 | | 2216044.69 | | | | | | |
| COLLINSVILLE | ORF-99-0019 | 2002-2 | 897,423.90 | 3,612 | 318780.00 | | | 578643.90 | | | | |
| LAWTON WA (2nd) | ORF-01-0005 | 2002-3 | 5,827,307.00 | 80,561 | | | | 5827307.00 | | | | |
| VIAN PWA (Decrease-Final) | ORF-98-0017 | 2002 | (67,163.87) | 1,414 | (67163.87) | | | | | | | |
| DURANT CITY MA</ | | | | | | | | | | | | |

Attachment 8A. CWSRF Loan Assistance by State Fiscal Year

PART 1. Binding Commitments by Clean Water Act Section 212 "Needs Category"

This exhibit lists construction projects from communities that have entered into an agreement, or "binding commitment," with the OWRB to receive CWSRF financial assistance. The binding commitment is a legal obligation by the State to the local recipient that reserves adequate funds for the project and defines the terms and the timing of receiving loan assistance. The various Clean Water Act, Section 212 "needs" categories provide a breakdown of types of wastewater projects, including wastewater treatment, collection, and stormwater activities.

| COMMUNITY SERVED | PROJECT NUMBER | BINDING COMMITMENT YEAR | ASSISTANCE AMOUNT | POPULATION | CATEGORY I Secondary Treatment | CATEGORY II Advanced Treatment | CATEGORY IIIA Infiltration/Inflow Correction | CATEGORY IIIB Sewer Replace/Major Rehab. | CATEGORY IVA New collector sewer system | CATEGORY IVB New Interceptor Sewer System | CATEGORY V ¹ CS Overflow Correction | CATEGORY VI Stormwater Activities |
|-----------------------------------|-----------------|-------------------------|-------------------|------------|-----------------------------------|-----------------------------------|---|---|--|--|---|--------------------------------------|
| TULSA MUA | ORF-03-0002 | 2003-7 | 2,570,000.00 | 393,049 | 899500.00 | | | 1670500.00 | | | | |
| TULSA MUA | ORF-03-0008 | 2003-8 | 10,200,000.00 | 393,049 | 3000000.00 | | | 7200000.00 | | | | |
| Oologah MA | ORF-03-0006 | 2004-4 | 543,500.00 | 970 | | 543500.00 | | | | | | |
| Henryetta MA (Ref. RD debt) | ORF-04-0004 | 2004-1 | 1,955,000.00 | 6,096 | 1955000.00 | | | | | | | |
| Guthrie | ORF-02-0009 | 2004-2 | 607,000.00 | 9,925 | | 607000.00 | | | | | | |
| Sand Springs (Dec. Final) | ORF-00-0010 | 2004 | (481,979.23) | 17,451 | (481979.23) | | | | | | | |
| Tulsa MUA | ORF-04-0002 | 2004-3 | 10,725,000.00 | 393,049 | | 9652500.00 | | 107250.00 | | 375375.00 | | |
| OK Tourism and Recreation Com | ORF-03-0013 | 2004-5 | 7,195,000.00 | Statewide | 3093850.00 | | | 3525550.00 | | 575600.00 | | |
| Harrah | ORF-03-0014 | 2005-2 | 2,220,000.00 | 4,719 | | 2220000.00 | | | | | | |
| Vinita | ORF-04-0005 | 2005-1 | 1,290,000.00 | 6,472 | | | | 295544.58 | 994455.42 | | | |
| Anadarko | ORF-03-0009 | 2005-3 | 3,500,000.00 | 6,645 | 3500000.00 | | | | | | | |
| Sand Springs | ORF-05-0002 | 2005-6 | 2,245,985.75 | 17,451 | | | | | | 2245985.75 | | |
| Ardmore | ORF-04-0006 | 2005-5 | 17,000,000.00 | 23,711 | | 17000000.00 | | | | | | |
| Lawton | ORF-04-0012 | 2005-7 | 10,815,000.00 | 92,757 | | | 10815000.00 | | | | | |
| Tulsa | ORF-04-0014 | 2005-4 | 7,900,000.00 | 393,049 | 5372000.00 | 2133000.00 | | 395000.00 | | | | |
| Spiro | ORF-99-010 | 2005 | (19,963.06) | 2,227 | | (17208.16) | | (2754.90) | | | | |
| Foyil | ORF-98-009 | 2005 | (269,520.00) | 234 | | (145540.80) | | | (61989.60) | (61989.60) | | |
| Arkoma | ORF-01-0010 | 2005 | (67,636.33) | 2,180 | | | | (22937.67) | | (44698.66) | | |
| Stillwater | ORF-00-0018 | 2005 | (7,589.63) | 39,065 | | (7589.63) | | | | | | |
| Broken Arrow MA | ORF-05-0006 | 2006 | 15,000,000.00 | 74,859 | 15000000.00 | | | | | | | |
| Chouteau PWA (Withdrawn) | ORF-04-0009 | 2006 | 0.00 | 1,931 | 0.00 | | | | | | | |
| Glencoe PWA | ORF-05-0003 | 2006 | 170,000.00 | 583 | | | 85000.00 | 85000.00 | | | | |
| Pauls Valley MA | ORF-04-0013 | 2006 | 900,000.00 | 6,256 | 531000.00 | | | 369000.00 | | | | |
| Noble UA (Ref.) | ORF-06-0004 | 2006 | 2,540,000.00 | 5,260 | 2040890.00 | | | | | 499110.00 | | |
| Sand Springs MA | ORF-05-0010 | 2006 | 2,250,000.00 | 17,451 | | | | | 2250000.00 | | | |
| Stroud UA | ORF-05-0004 | 2006 | 1,693,370.01 | 2,758 | | | | 1569870.01 | | | | |
| Tishomingo MA | ORF-04-0003 | 2006 | 1,115,000.00 | 3,162 | | 123500.00 | | 1115000.00 | | | | |
| Tulsa MUA | ORF-05-0009 | 2006 | 3,130,000.00 | 393,049 | 2159700.00 | | | 594700.00 | | 375600.00 | | |
| Big Cabin (Dec.) | ORF-98-016 | 2006 | (129,459.46) | 293 | | (129459.46) | | | | | | |
| Guthrie PWA (Dec.) | ORF-02-0009 | 2006 | (3,441.88) | 9,925 | | (3441.88) | | | | | | |
| ENID MA (Bio-solids) | ORF-02-0007 | 2006 | (2,700,000.00) | 47,045 | | (2700000.00) | | | | | | |
| Miami SUA (Dec.) | ORF-00-0011 | 2006 | (26,559.79) | 13,704 | | (26559.79) | | | | | | |
| Tulsa MUA (Dec.) | ORF-02-0002 | 2006 | (2,946.29) | 393,049 | | | | (2946.29) | | | | |
| Beggs PWA | ORF-05-0005 | 2007 | 2,170,000.00 | 1,364 | | 2170000.00 | | | | | | |
| Calera PWA | ORF-06-0003 | 2007 | 0.00 | 1,739 | 0.00 | | | | 0.00 | | | |
| Collinsville MA | ORF-06-0009 | 2007 | 1,370,000.00 | 4,077 | 1370000.00 | | | | | | | |
| Hobart PWA | ORF-06-0005 | 2007 | 1,040,000.00 | 3,997 | | 145808.00 | | | | | | |
| Lawton WA | ORF-07-0003 | 2007 | 10,420,000.00 | 92,757 | | | 10420000.00 | 428168.00 | 466,024.00 | | | |
| McCloud PWA | ORF-04-0008 | 2007 | 5,315,000.00 | 3,548 | 5315000.00 | | | | | | | |
| Tulsa MUA | ORF-06-0006 | 2007 | 17,825,000.00 | 393,049 | 8912500.00 | | | 8912500.00 | | | | |
| Woodward MA | ORF-07-0001 | 2007 | 1,400,000.00 | 11,853 | | | | | 1400000.00 | | | |
| Ardmore | ORF-04-0006 | 2007 | (217,866.51) | 23,711 | | (217866.51) | | | | | | |
| Sand Springs MA | ORF-05-0010 | 2007 | (129,175.32) | 17,451 | | | | (24572.38) | (129175.32) | | | |
| Vinita | ORF-04-0005 | 2007 | (107,254.09) | 6,472 | | | | (4019.36) | (82681.71) | | | |
| TULSA MUA | ORF-03-0002 | 2007 | (6,183.63) | 393,049 | (2164.27) | | | (394165.37) | | | | |
| TULSA MUA | ORF-03-0008 | 2007 | (558,400.94) | 393,049 | (164235.57) | | | (10442.58) | | | | |
| Tulsa MUA | ORF-04-0002 | 2007 | (1,044,257.59) | 393,049 | (57434.17) | (939831.83) | | | | (36,549.02) | | |
| Oologah MA | ORF-03-0006 | 2007 | (12,667.52) | 883 | | (12,667.52) | | | | | | |
| Bethany PWA | ORF-05-0011 | 2008 | 5,140,000.00 | 20,307 | | | | 5,140,000.00 | | | | |
| Guymon UA | ORF-08-0001 | 2008 | 16,400,000.00 | 10,472 | | 16,400,000.00 | | | | | | |
| Ponca City UA | ORF-07-0006 | 2008 | 5,565,000.00 | 25,919 | | | | 5,565,000.00 | | | | |
| Roland UA | ORF-08-0003 | 2008 | 3,855,000.00 | 2,842 | | \$3,855,000.00 | | | | | | |
| Tishomingo MA | ORF-04-0003-CW | 2006 | -664.75 | 3,162 | | | | (664.75) | | | | |
| Beggs PWA | ORF-05-0005-CW | 2007 | 2,050,000.00 | 1,364 | (53,002.25) | 2,050,000.00 | | | | | | |
| Collinsville MA | ORF-06-0009-CW | 2007 | -53,002.25 | 4,077 | | | | | | | | |
| Lawton WA | ORF-07-0003-CW | 2007 | -2,415,387.82 | 92,757 | | | (2,415,387.82) | | | | | |
| Pawnee PWA | ORF-08-0005-CW | 2009 | 1,275,000.00 | 2,230 | | | | 1,275,000.00 | | | | |
| Moore PWA | ORF-08-0002-CW | 2009 | \$3,943,482.00 | 41,138 | | 3,943,482.00 | | | | | | |
| Mustang IA | ORF-08-0006-CW | 2009 | 6,590,000.00 | 13,165 | | 6,590,000.00 | | | | | | |
| Adair MA | ORF-08-0007-CW | 2009 | 1,400,000.00 | 704 | 1,400,000.00 | | | | | | | |
| Harrah PWA | ORF-08-0008-CW | 2009 | 1,930,000.00 | 4,719 | | | | 1,930,000.00 | | | | |
| Tulsa MUA | ORF-09-0001-CW | 2009 | 11,320,000.00 | 393,049 | 7,018,400.00 | 3,396,000.00 | 491,288.00 | | | 414,312.00 | | |
| Perkins PWA | ORF-09-0002-CW | 2009 | 7,225,000.00 | 2,272 | | 7,225,000.00 | | | | | | |
| Norman Utilities Authority | ORF-09-0017-CW | 2009 | \$7,640,000.00 | 95,694 | | | | 7,640,000.00 | | | | |
| Tulsa MUA | ORF-09-0006-CW | 2009 | \$7,350,000.00 | 393,049 | | \$7,350,000.00 | | | | | | |
| Ardmore Public Works Authority | ORF-09-0018-CW | 2010 | \$1,090,000.00 | 23,711 | 550,000.00 | | | | | 1,090,000.00 | | |
| Collinsville Municipal Authority | ORF-09-0009-CW | 2010 | \$550,000.00 | 4,077 | | 1,190,000.00 | | | | | | |
| Del City Municipal Services | ORF-09-0022-CW | 2010 | \$1,190,000.00 | 22,128 | | | | | | | | |
| Duncan Public Utilities Authority | ORF-09-0016-CW | 2010 | \$340,000.00 | 21,732 | | | 204,493.29 | 340,000.00 | | | | |
| El Reno Municipal Authority | ORF-09-0025-CW | 2010 | \$204,493.29 | 16,212 | | | | | | | | |
| Enid Municipal Authority | ORF-09-0019-CW | 2010 | \$39,900,000.00 | 47,045 | | 39,900,000.00 | | | | | | |
| Grand Lake Public Works | ORF-09-0004-CW | 2010 | \$992,500.00 | 4,958 | | | 992,500.00 | | | | | |
| Grove Municipal Services | ORF-07-0008-CW | 2010 | \$1,900,000.00 | 5,131 | | | | 1,900,000.00 | | | | |
| Guymon Utilities Authority | ORF-09-0013-CW | 2010 | \$1,335,000.00 | 10,472 | | | | 1,335,000.00 | | | | |
| Henryetta Municipal Authority | ORF-09-0029-CW | 2010 | \$3,650,000.00 | 6,096 | | | | 3,650,000.00 | | | | |
| Hobart Public Works Authority | ORF-07-0007-CW | 2010 | \$1,270,000.00 | 3,997 | | | | | 1,270,000.00 | | | |
| Lawton Water Authority | ORF-09-0015-CW | 2010 | \$12,270,000.00 | 92,757 | | | | 6,107,650.00 | | | | |
| Moore Public Works Authority | ORF-06-0002-CWA | 2010 | \$42,837,500.00 | 41,138 | 42,837,500.00 | | | | | | | |
| Muskogee Municipal Authority | ORF-09-0020-CW | 2010 | \$1,435,000.00 | 38,310 | | | | 1,435,000.00 | | | | |
| Oklahoma City Water Utilities | ORF-09-0021-CW | 2010 | \$9,469,450.64 | 506,132 | | | 5,100,000.00 | 9,469,450.64 | | | | |
| Okmulgee Municipal Authority | ORF-09-0012-CW | 2010 | \$5,100,000.00 | 13,022 | | | | | | | | |
| Owasso Public Works Authority | ORF-09-0003-CW | 2010 | \$10,795,000.00 | 18,502 | 10,795,000.00 | | | | | | | |
| Owasso Public Works Authority | ORF-09-0007-CW | 2010 | \$4,510,000.00 | 18,502 | | 4,510,000.00 | | | | | | |
| Owasso Public Works Authority | ORF-09-0003-CWA | 2010 | \$1,785,000.00 | 18,502 | | | | | | | | |
| Piedmont Municipal Authority | ORF-09-0014-CW | 2010 | \$2,515,000.00 | 3,650 | | | | | 2,515,000.00 | | | 1,785,000.00 |
| Ponca City Utility Authority | ORF-09-0011-CW | 2010 | \$575,000.00 | 25,919 | | | | | | | | |
| Sapulpa Municipal Authority | ORF-09-0010-CW | 2010 | \$3,969,114.00 | 19,166 | | | | 575,000.00 | | | 3,969,114.00 | |
| Sapulpa Municipal Authority | ORF-09-0010-CW | 2010 | (\$3,969,114.00) | 19,166 | | | | | | (3,969,114.00) | | |
| Sperry Utility Service Authority | ORF-09-0023-CW | 2010 | \$390,000.00 | 981 | 390,000.00 | | | | | | | |
| Stillwater Utilities Authority | ORF-09-0024-CW | 2010 | \$1,875,000.00 | 39,065 | \$308,918 | | | | | | | |
| Sulphur Municipal Authority | ORF-09-0030-CW | 2010 | \$10,200,000.00 | 4,794 | | 10,200,000.00 | | 818,925.00 | | | | 338,772.00 |
| Tulsa Metropolitan Utility | ORF-10-0001-CW | 2010 | \$27,757,000.00 | 393,049 | | | | 27,757,000.00 | | | | |
| Waters Public Works Authority | ORF-09-0005-CW | 2010 | \$1,326,407.00 | 2,657 | | | | | | 1,326,407.00 | | |
| FY 2010 Totals | | | 185,262,350.93 | | 54,881,418.00 | 65,197,350.00 | 6,705,378.29 | 50,153,025.64 | 3,785,000.00 | 2,416,407.00 | 0.00 | 2,123,772.00 |
| Cumulative Total Dollars | | | 775,084,739.79 | | 247,002,333.77 | 266,495,800.80 | 26,101,278.47 | 158,819,198.19 | 13,927,602.97 | 60,614,753.59 | 0.00 | 2,123,772.00 |
| Cumulative Total Percentages | | | | | 31.87% | 34.38% | 3.37% | 20.49% | 1.80% | 7.82% | 0.00% | 0.27% |
| | | | | | CATEGORY I | CATEGORY II | CATEGORY IIIA | CATEGORY IIIB | CATEGORY IVA | CATEGORY IVB | CATEGORY V | CATEGORY VI |
| Assistance Totals for 2009 | | | 48,254,427.18 | | 8,365,397.75 | 30,554,482.00 | (1,924,099.82) | 10,844,335.25 | 0.00 | 414,312.00 | 0 | 0 |
| Assistance Percentages for 2009 | | | | | 17.34% | 63.32% | -3.99% | 22.47% | 0.00% | 0.86% | 0.00% | 0.00% |
| Assistance Totals for 2010 | | | 185,262,350.93 | | 54,881,418.00 | 65,197,350.00 | 6,705,378.29 | 50,153,025.64 | 3,785,000.00 | 2,416,407.00 | 0 | 2,123,772 |
| Assistance Percentages for 2010 | | | | | 29.62% | 35.19% | 3.62% | 27.07% | 2.04% | 1.30% | 0.00% | 1.15% |

Category I - Secondary treatment and best practicable wastewater treatment technology.

Category II - Advanced treatment.

Category IIIA - Infiltration/inflow correction.

Category IIIB - Replacement and/or major rehabilitation of existing sewer systems.

Category IVA - New collector sewer systems and appurtenances.

Category IVB - New interceptor sewer systems and appurtenances.

Category V - Correction of combined sewer overflows.

Category VI - Storm sewers (i.e., activities to plan and implement municipal storm water management programs pursuant to NPDES permits).

Attachment 8A. Part 2. Total Binding Commitments by Population (212)

| FY | # | < 3500 \$ AMOUNT | # | 3,500-9,999 \$ AMOUNT | # | 10,000-99,999 \$ AMOUNT | # | 100,000+ \$ AMOUNT | YEARLY TOTALS | YEARLY COMMITMENTS | CUMULATIVE \$ AMOUNTS |
|------------------------|-------|---------------------|-------|--------------------------|-------|----------------------------|-------|-----------------------|------------------|-----------------------|--------------------------|
| 90 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1 | 11,100,000.00 | 11,100,000.00 | 1 | 11,100,000.00 |
| 91 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1 | 15,559,500.00 | 15,559,500.00 | 1 | 26,659,500.00 |
| 92 | 3 | 3,094,000.00 | 1 | 300,000.00 | 1 | 11,553,000.00 | 0 | 0.00 | 14,947,000.00 | 5 | 41,606,500.00 |
| 93 | 1 | 1,445,000.00 | 0 | 0.00 | 2 | 16,323,800.00 | 0 | 0.00 | 17,768,800.00 | 3 | 59,375,300.00 |
| 94 | 0 | (155,833.73) | 1 | 4,765,000.00 | 2 | 15,081,000.00 | 1 | 20,994,611.00 | 40,684,777.27 | 4 | 100,060,077.27 |
| 95 | 2 | 760,000.00 | 1 | 1,400,000.00 | 1 | 3,048,000.00 | 0 | 0.00 | 5,208,000.00 | 4 | 105,268,077.27 |
| 96 | 4 | 1,726,000.00 | 3 | 8,276,300.00 | 3 | 25,015,000.00 | 1 | 4,000,000.00 | 39,017,300.00 | 11 | 144,285,377.27 |
| 97 | 5 | 6,368,534.89 | 3 | 4,322,068.53 | 3 | 23,110,971.45 | 0 | 0.00 | 33,801,574.87 | 11 | 178,086,952.14 |
| 98 | 7 | 8,411,145.89 | 2 | 1,288,336.17 | 2 | 5,389,171.13 | 2 | 13,202,763.00 | 28,291,416.19 | 13 | 206,378,368.33 |
| 99 | 2 | 7,231,712.26 | 1 | 4,925,283.56 | 3 | 2,637,428.92 | 1 | 17,035,000.00 | 31,829,424.74 | 7 | 238,207,793.07 |
| 00 | 5 | 6,261,308.81 | 1 | 683,262.50 | 3 | 19,573,932.91 | 0 | 0.00 | 26,518,504.22 | 9 | 264,726,297.29 |
| 01 | 6 | 9,153,195.12 | 2 | 915,140.40 | 3 | 29,111,640.63 | 1 | 4,000,000.00 | 43,179,976.15 | 12 | 307,906,273.44 |
| 02 | 5 | 2,936,365.33 | 3 | 8,411,075.42 | 5 | 34,973,347.17 | 1 | 3,247,055.00 | 49,567,842.92 | 14 | 357,474,116.36 |
| 03 | 3 | 2,446,750.00 | 1 | 7,500,000.00 | 2 | 3,867,140.83 | 2 | 12,770,000.00 | 26,583,890.83 | 8 | 384,058,007.19 |
| 04 | 1 | 543,500.00 | 2 | 2,562,000.00 | 0 | (481,979.23) | 2 | 17,920,000.00 | 20,543,520.77 | 5 | 404,601,527.96 |
| 05 | 0 | (357,119.39) | 3 | 7,010,000.00 | 3 | 30,053,396.12 | 1 | 7,900,000.00 | 44,606,276.73 | 7 | 449,207,804.69 |
| 06 | 3 | 2,848,910.55 | 2 | 3,436,558.12 | 2 | 14,523,440.21 | 1 | 3,127,053.71 | 23,935,962.59 | 8 | 473,143,767.28 |
| 07 | 1 | 2,157,332.48 | 3 | 7,617,745.91 | 2 | 11,472,958.17 | 1 | 16,216,157.84 | 37,464,194.40 | 7 | 510,607,961.68 |
| 08 | 1 | 3,855,000.00 | 0 | 0.00 | 3 | 27,105,000.00 | 0 | 0.00 | 30,960,000.00 | 4 | 541,567,961.68 |
| 09 | 3 | 11,949,335.25 | 1 | 1,876,997.75 | 4 | 15,758,094.18 | 2 | 18,670,000.00 | 48,254,427.18 | 10 | 589,822,388.86 |
| 10 | 2 | \$1,716,407.00 | 7 | \$21,077,500.00 | 15 | \$125,241,993.29 | 2 | \$37,226,450.64 | 185,262,350.93 | 26 | 775,084,739.79 |
| Total | 54 | 72,391,544.46 | 37 | 86,367,268.36 | 59 | 413,357,335.78 | 20 | 202,968,591.19 | 775,084,739.79 | 170 | |
| FY 2010 Percentages | 7.7% | 0.9% | 26.9% | 11.4% | 57.7% | 67.6% | 7.7% | 20.1% | 100.0% | 100.0% | |
| Cumulative Percentages | 31.8% | 9.3% | 21.8% | 11.1% | 34.7% | 53.3% | 11.8% | 26.2% | 100.0% | 100.0% | |

Loans to Borrowers of < 10,000 Population

In Dollars 158,758,813
In % Dollars 20%
In # of Projects 91
In % # of Projects 54%

Attachment 8B. CWSRF Loan Assistance by State Fiscal Year

PART 1. Binding Commitments by Clean Water Act Section 319 "Needs Category"

This exhibit lists construction projects from communities that have entered into an agreement, or "binding commitment," with the OWRB to receive CWSRF financial assistance. The binding commitment is a legal obligation by the State to the local recipient that reserves adequate funds for the project and defines the terms and the timing of receiving loan assistance. The various Clean Water Act, Section 212 "needs" categories provide a breakdown of types of wastewater projects, including wastewater

| COMMUNITY SERVED | PROJECT NUMBER | BINDING COMMITMENT YEAR | ASSISTANCE AMOUNT | POPULATION | CAT VII-A Agricultural Cropland | CAT VII-B Agricultural Animals | CAT VII-H Brownfields | CAT VII-I Storage Tanks | CAT VII-J Sanitary Landfills | CAT VII-K Hydromodification | CAT VII-L Individual/Decentralized Sewage Treatment | UNCLASSIFIED |
|---|-----------------|-------------------------------|----------------------|------------|---|--|------------------------------|--------------------------------|--|------------------------------------|--|--------------|
| TULSA MUA (CREP - Riparian Buffer/Conservation Easements for Eucha & Spavinaw Watersheds) | ORF-08-0004 | 2008 | \$1,250,000.00 | 393,049 | | | | | | 1,250,000.00 | | |
| N/A | N/A | 2009 | N/A | N/A | | | | | | | | |
| Central Oklahoma Master Conservancy District | ORF-09-0027-CW | 2010 | \$369,520.00 | 171,910 | | | | | | 369,520.00 | | |
| Central Oklahoma Master Conservancy District | ORF-09-0027-CWA | 2010 | \$1,131,765.20 | 171,910 | | | | | | 1,131,765.20 | | |
| Oklahoma Conservation Commission | ORF-09-0028-CW | 2010 | \$2,000,000.00 | 100,000 | | | | | | 2,000,000.00 | | |
| Oklahoma Conservation Commission | ORF-09-0031-CW | 2010 | \$86,500.00 | 95,694 | | | | | | 86,500.00 | | |
| Oklahoma Conservation Commission | ORF-09-0032-CW | 2010 | \$2,000,000.00 | 39,065 | | | | | | 2,000,000.00 | | |
| Poteau Valley Improvement Authority | ORF-09-0026-CW | 2010 | \$839,101.00 | 43,000 | | | | | | 839,101.00 | | |
| Poteau Valley Improvement Authority (Withdrawn) | ORF-09-0026-CW | 2010 | (\$839,101.00) | 43,000 | | | | | | (839,101.00) | | |
| Tulsa City County Libraries | ORF-09-0034-CW | 2010 | \$202,799.90 | 393,049 | | | | | | 202,799.90 | | |
| FY 2010 Totals | | | 5,790,585.10 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 5,790,585.10 | 0.00 | 0.00 |
| Cumulative Total Dollars | | | 7,040,585.10 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 7,040,585.10 | 0.00 | 0.00 |
| Cumulative Total Percentages | | | | | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 100.00% | 0.00% | 0.00% |
| | | | | | CAT VII-A | CAT VII-B | CAT VII-H | CAT VII-I | CAT VII-J | 0.00% | CAT VII-L | UNCLASSIFIED |
| Assistance Totals for 2009 | | | 0.00 | | 0.00 | | 0 | | | | | |
| Assistance Percentages for 2009 | | | 0.00 | | 0.00% | | 0.00% | | | | | |
| Assistance Totals for 2010 | | | 5,790,585.10 | | 0.00 | 0.00 | 0 | 0 | 0 | 5,790,585 | 0 | 0 |
| Assistance Percentages for 2010 | | | | | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 100.00% | 0.00% | 0.00% |
| | | | | | | | | | | | | |

EXHIBIT 8.B. Part 2. Binding Commitments by Population 319

| | | < 3500 | | 3,500-9,999 | | 10,000-99,999 | | 100,000+ | YEARLY | YEARLY | CUMULATIVE |
|------------------------|------|-----------|------|-------------|-------|----------------|-------|----------------|--------------|-------------|--------------|
| FY | # | \$ AMOUNT | # | \$ AMOUNT | # | \$ AMOUNT | # | \$ AMOUNT | TOTALS | COMMITMENTS | \$ AMOUNTS |
| 90 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 91 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 92 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 93 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 94 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 95 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 96 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 97 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 98 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 99 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 01 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 02 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 03 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 04 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 05 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 06 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 07 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 08 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1 | 1,250,000.00 | 1,250,000.00 | 1 | 1,250,000.00 |
| 09 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | 0 | 1,250,000.00 |
| 10 | 0 | 0.00 | 0 | 0.00 | 2 | \$2,086,500.00 | 4 | \$3,704,085.10 | 5,790,585.10 | 6 | 7,040,585.10 |
| Total | 0 | 0.00 | 0 | 0.00 | 2 | 2,086,500.00 | 5 | 4,954,085.10 | 7,040,585.10 | 7 | |
| FY 2010 Percentages | 0.0% | 0 | 0.0% | 0 | 33.3% | 36.0% | 66.7% | 64.0% | 100.0% | | |
| Cumulative Percentages | 0.0% | 0.0% | 0.0% | 0.0% | 28.6% | 29.6% | 71.4% | 70.4% | 100.0% | 100.0% | |

Loans to Borrowers of < 10,000 Population

In Dollars 0
In % Dollars 0%
In # of Projects 0
In % # of Projects 0%

Attachment 8C. ARRA Portion of CWSRF Assistance by State Fiscal Year
PART 1. Binding Commitments by Clean Water Act Section 212 and 319 "Needs Category"

This exhibit lists construction projects from communities that have entered into an agreement, or "binding commitment," with the OWRB to receive CWSRF financial assistance. The binding commitment is a legal obligation by the State to the local recipient that reserves adequate funds for the project and defines the terms and the timing of receiving loan assistance. The various Clean Water Act, Section 212 "needs" categories provide a breakdown of types of wastewater projects, including wastewater treatment, collection, and stormwater activities.

| COMMUNITY SERVED | PROJECT NUMBER | BINDING COMMITMENT YEAR | TOTAL CWSRF ASSISTANCE AMOUNT | ARRA ASSISTANCE AMOUNT (Portion of CWSRF Total) | POPULATION | CATEGORY I Secondary Treatment | CATEGORY II Advanced Treatment | CATEGORY IIIA Infiltration/Inflow Correction | CATEGORY IIIB Sewer Replace/ Major Rehab. | CATEGORY IVA New collector sewer system | CATEGORY IVB New Interceptor Sewer System | CATEGORY V ¹ CS Overflow Correction | CATEGORY VI Stormwater Activities | CATEGORY VII Nonpoint Source |
|---|-----------------|-------------------------------|-------------------------------------|--|------------|--|--|--|---|---|--|--|---|--|
| Pawnee PWA | ORF-08-0005-CW | 2009 | 1,275,000.00 | \$393,720.00 | 2,230 | | | | 393,720.00 | | | | | |
| Moore PWA | ORF-08-0002-CW | 2009 | \$3,943,482.00 | \$1,217,747.00 | 41,138 | | 1,217,747.00 | | | | | | | |
| Mustang IA | ORF-08-0006-CW | 2009 | 6,590,000.00 | \$2,000,000.00 | 13,165 | | 2,000,000.00 | | | | | | | |
| Adair MA | ORF-08-0007-CW | 2009 | 1,400,000.00 | \$432,320.00 | 704 | 432,320.00 | | | | | | | | |
| Harrah PWA | ORF-08-0008-CW | 2009 | 1,930,000.00 | \$595,984.00 | 4,719 | 595,984.00 | | | | | | | | |
| Perkins PWA | ORF-09-0002-CW | 2009 | 7,225,000.00 | \$2,000,000.00 | 2,272 | | 2,000,000.00 | | | | | | | |
| Tulsa MUA | ORF-09-0006-CW | 2009 | \$7,350,000.00 | \$2,000,000.00 | 393,049 | | 2,000,000.00 | | | | | | | |
| Norman UA | ORF-09-0017-CW | 2009 | 7,640,000.00 | \$2,000,000.00 | 95,694 | | | | 2,000,000.00 | | | | | |
| Ardmore Public Works Authority | ORF-09-0018-CW | 2010 | \$1,090,000.00 | \$336,592.00 | 23,711 | 169,840.00 | | | | | 336,592.00 | | | |
| Collinsville Municipal Authority | ORF-09-0009-CW | 2010 | \$550,000.00 | \$169,840.00 | 4,077 | | | | | | | | | |
| Del City Municipal Services Authority | ORF-09-0022-CW | 2010 | \$1,190,000.00 | \$367,472.00 | 22,128 | | 367,472.00 | | | | | | | |
| Duncan Public Utilities Authority | ORF-09-0016-CW | 2010 | \$340,000.00 | \$304,136.00 | 21,732 | | | | 304,136.00 | | | | | |
| El Reno Municipal Authority | ORF-09-0025-CW | 2010 | \$204,493.29 | \$63,304.00 | 16,212 | | | 63,304.00 | | | | | | |
| Grand Lake Public Works Authority | ORF-09-0004-CW | 2010 | \$992,500.00 | \$306,484.00 | 4,958 | | | 306,484.00 | | | | | | |
| Grove Municipal Services Authority | ORF-07-0008-CW | 2010 | \$1,900,000.00 | \$586,720.00 | 5,131 | | 586,720.00 | | | | | | | |
| Guymon Utilities Authority | ORF-09-0013-CW | 2010 | \$1,335,000.00 | \$412,248.00 | 10,472 | | 412,248.00 | | | | | | | |
| Henryetta Municipal Authority | ORF-09-0029-CW | 2010 | \$3,650,000.00 | \$1,127,120.00 | 6,096 | | | | 1,127,120.00 | | | | | |
| Lawton Water Authority | ORF-09-0015-CW | 2010 | \$12,270,000.00 | \$2,000,000.00 | 92,757 | | 1,004,458.03 | | 995,541.97 | | | | | |
| Muskogee Municipal Authority | ORF-09-0020-CW | 2010 | \$1,435,000.00 | \$443,128.00 | 38,310 | | | | 443,128.00 | | | | | |
| Oklahoma City Water Utilities Trust | ORF-09-0021-CW | 2010 | \$9,469,450.64 | \$2,000,000.00 | 506,132 | | | | 2,000,000.00 | | | | | |
| Piedmont Municipal Authority | ORF-09-0014-CW | 2010 | \$2,515,000.00 | \$776,632.00 | 3,650 | | | | | 776,632.00 | | | | |
| Ponca City Utility Authority | ORF-09-0011-CW | 2010 | \$575,000.00 | \$177,560.00 | 25,919 | | | | 177,560.00 | | | | | |
| Sperry Utility Service Authority | ORF-09-0023-CW | 2010 | \$390,000.00 | \$120,432.00 | 981 | 120,432.00 | | | | | | | | |
| Stillwater Utilities Authority | ORF-09-0024-CW | 2010 | \$1,875,000.00 | \$579,000.00 | 39,065 | 95,393.88 | | 126,109.29 | 252,884.04 | | | | \$104,612.79 | |
| Sulphur Municipal Authority | ORF-09-0030-CW | 2010 | \$10,200,000.00 | \$2,000,000.00 | 4,794 | | 2,000,000.00 | | | | | | | |
| Walters Public Works Authority | ORF-09-0005-CW | 2010 | \$1,326,407.00 | \$409,594.00 | 2,657 | | | | | | 409,594.00 | | | |
| Central Oklahoma Master Conservancy District | ORF-09-0027-CW | 2010 | \$369,520.00 | \$369,520.00 | 171,910 | | | | | | | | | 369,520.00 |
| Central Oklahoma Master Conservancy District | ORF-09-0027-CWA | 2010 | \$1,131,765.20 | \$1,131,765.20 | 171,910 | | | | | | | | | 1,131,765.20 |
| Oklahoma Conservation Commission | ORF-09-0028-CW | 2010 | \$2,000,000.00 | \$2,000,000.00 | 100,000 | | | | | | | | | 2,000,000.00 |
| Oklahoma Conservation Commission | ORF-09-0031-CW | 2010 | \$86,500.00 | \$86,500.00 | 95,694 | | | | | | | | | 86,500.00 |
| Oklahoma Conservation Commission | ORF-09-0032-CW | 2010 | \$2,000,000.00 | \$2,000,000.00 | 13,704 | | | | | | | | | 2,000,000.00 |
| Owasso Public Works Authority | ORF-09-0003-CWA | 2010 | \$1,785,000.00 | \$1,785,000.00 | 18,502 | | | | | | | | 1,785,000.00 | |
| Tulsa City County Libraries | ORF-09-0034-CW | 2010 | \$202,799.90 | \$202,799.90 | 393,049 | | | | | | | | | 202,799.90 |
| FY 2010 ARRA Totals | | | | 19,755,847.10 | | 385,665.88 | 4,370,898.03 | 495,897.29 | 5,300,370.01 | 776,632.00 | 746,186.00 | 0.00 | 1,889,612.79 | 5,790,585.10 |
| Cumulative Total ARRA Dollars | | | | 30,395,618.10 | | \$1,413,969.88 | \$11,588,645.03 | \$495,897.29 | \$7,694,090.01 | \$776,632.00 | \$746,186.00 | \$0.00 | \$1,889,612.79 | \$5,790,585.10 |
| Cumulative Total ARRA Percentages | | | | | | 4.65% | 38.13% | 1.63% | 25.31% | 2.56% | 2.45% | 0.00% | 6.22% | 19.05% |
| | | | | | | | | CATEGORY IIIA | CATEGORY IIIB | CATEGORY IVA | CATEGORY IVB | CATEGORY V | CATEGORY VI | CATEGORY VI |
| ARRA Portion of CWSRF Assistance Totals for 2009 | | | | 10,639,771.00 | | 1,028,304.00 | 7,217,747.00 | 0.00 | 2,393,720.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| ARRA Portion of CWSRF Assistance Percentages for 2009 | | | | | | 9.66% | 67.84% | 0.00% | 22.50% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |

Category I - Secondary treatment and best practicable wastewater treatment technology.
Category II - Advanced treatment.
Category IIIA - Infiltration/inflow correction.
Category IIIB - Replacement and/or major rehabilitation of existing sewer systems.
Category IVA - New collector sewer systems and appurtenances.
Category IVB - New interceptor sewer systems and appurtenances.
Category V - Correction of combined sewer overflows.
Category VI - Storm sewers (i.e., activities to plan and implement municipal storm water management programs pursuant to NPDES permits).

Attachment 8C. Part 2. Total Binding Commitments by Population (212 & 319)

| FY | # | < 3500 \$ AMOUNT | # | 3,500-9,999 \$ AMOUNT | # | 10,000-99,999 \$ AMOUNT | # | 100,000+ \$ AMOUNT | YEARLY TOTALS | YEARLY COMMITMENTS | CUMULATIVE \$ AMOUNTS |
|-------|---|---------------------|---|--------------------------|----|----------------------------|---|-----------------------|------------------|-----------------------|--------------------------|
| 09 | 3 | 11,949,335.25 | 1 | 1,876,997.75 | 4 | 15,758,094.18 | 2 | 18,670,000.00 | 48,254,427.18 | 10 | 48,254,427.18 |
| 10 | 2 | 1,716,407.00 | 7 | 21,077,500.00 | 17 | 127,328,493.29 | 6 | 40,930,535.74 | 191,052,936.03 | 32 | 239,307,363.21 |
| Total | 5 | 13,665,742.25 | 8 | 22,954,497.75 | 21 | 143,086,587.47 | 8 | 59,600,535.74 | \$239,307,363.21 | 42 | |

Loans to Borrowers of < 10,000 Population

| | |
|--------------------|------------|
| In Dollars | 36,620,240 |
| In % Dollars | 15% |
| In # of Projects | 13 |
| In % # of Projects | 31% |

Attachment 8C. Part 2. Total Binding Commitments by Population (212 & 319) - ARRA Portion

| FY | # | < 3500 \$ AMOUNT | # | 3,500-9,999 \$ AMOUNT | # | 10,000-99,999 \$ AMOUNT | # | 100,000+ \$ AMOUNT | YEARLY TOTALS | YEARLY COMMITMENTS | CUMULATIVE \$ AMOUNTS |
|-------|---|---------------------|---|--------------------------|----|----------------------------|---|-----------------------|------------------|-----------------------|--------------------------|
| 09 | 3 | \$2,826,040.00 | 1 | 595,984.00 | 3 | 5,217,747.00 | 1 | 2,000,000.00 | 10,639,771.00 | 8 | 10,639,771.00 |
| 10 | 2 | 530,026.00 | 6 | 4,966,796.00 | 12 | 8,554,940.00 | 5 | 5,704,085.10 | 19,755,847.10 | 25 | 30,395,618.10 |
| Total | 5 | 3,356,066.00 | 7 | 5,562,780.00 | 15 | 13,772,687.00 | 6 | 7,704,085.10 | \$30,395,618.10 | 33 | |

Loans to Borrowers of < 10,000 Population

| | |
|--------------------|-----------|
| In Dollars | 8,918,846 |
| In % Dollars | 29% |
| In # of Projects | 12 |
| In % # of Projects | 36% |

Attachment 9: Oklahoma CWSRF Financial Indicators

Clean Water SRF Program Information
for the State of Oklahoma

| Fund Analysis | For the Reporting Year Ending June 30 of: | | | | | | | |
|---|---|------|------|------|---------|-----------|-----------|-----------|
| | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 |
| Financial Indicators | | | | | | | | |
| Federal Return on Investment | | | | | | | | |
| 306 *Annual | - | - | 0% | 79% | 137% | 114% | 120% | 117% |
| 307 *Cumulative | - | - | 0% | 75% | 118% | 116% | 117% | 117% |
| Executed Loans as a % of Funds Available | | | | | | | | |
| 308 *Annual | 0% | 0% | 125% | 143% | 77% | 61% | 137% | 25% |
| 309 *Cumulative | 0% | 0% | 52% | 83% | 81% | 74% | 91% | 77% |
| Disbursements as a % of Executed Loans | | | | | | | | |
| 310 *Annual | - | - | 0% | 22% | 98% | 110% | 32% | 257% |
| 311 *Cumulative | - | - | 0% | 13% | 43% | 63% | 51% | 64% |
| Additional Loans Made Due to Leveraging | | | | | | | | |
| 312 *Annual | - | - | - | - | - | - | - | - |
| 313 *Cumulative | - | - | - | - | - | - | - | - |
| 314 *Cumulative Additional Loans as a % of Contributed Capital | - | - | - | - | - | - | - | - |
| Sustainability (Retained Earnings) | | | | | | | | |
| 315 *Annual | 0 | 0 | 0 | 628 | 223,287 | 975,115 | 1,328,208 | 2,278,531 |
| 316 *Cumulative | 0 | 0 | 0 | 628 | 223,915 | 1,199,030 | 2,527,238 | 4,805,769 |
| 317 *Cumulative Retained Earnings as a % of Contributed Capital | 0.0% | 0.0% | 0.0% | 0.0% | 0.4% | 1.7% | 2.8% | 4.4% |

* Calculated values.

Attachment 9: Oklahoma CWSRF Financial Indicators

Clean Water SRF Program Information for the State of Oklahoma

| Fund Analysis | For the Reporting Year Ending June 30 of: | | | | | | | |
|---|---|------------|------------|------------|------------|------------|------------|-------------|
| | 1996 | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 |
| Financial Indicators | | | | | | | | |
| Federal Return on Investment | | | | | | | | |
| 306 *Annual | 147% | 176% | 145% | 175% | 13247% | 321% | 272% | 461% |
| 307 *Cumulative | 124% | 132% | 135% | 141% | 167% | 174% | 184% | 201% |
| Executed Loans as a % of Funds Available | | | | | | | | |
| 308 *Annual | 115% | 103% | 84% | 107% | 84% | 111% | 96% | 72% |
| 309 *Cumulative | 85% | 87% | 87% | 89% | 89% | 91% | 92% | 90% |
| Disbursements as a % of Executed Loans | | | | | | | | |
| 310 *Annual | 63% | 83% | 116% | 119% | 132% | 52% | 80% | 187% |
| 311 *Cumulative | 64% | 67% | 74% | 80% | 85% | 81% | 80% | 88% |
| Additional Loans Made Due to Leveraging | | | | | | | | |
| 312 *Annual | - | - | - | - | - | - | 21,257,663 | -10,477,672 |
| 313 *Cumulative | - | - | - | - | - | - | -8,397,837 | -18,875,509 |
| 314 *Cumulative Additional Loans as a % of Contributed Capital | - | - | - | - | - | - | -4% | -9% |
| Sustainability (Retained Earnings) | | | | | | | | |
| 315 *Annual | 3,425,662 | 4,229,606 | -29,715 | 3,084,356 | 3,561,331 | 2,477,700 | 1,371,449 | 1,274,300 |
| 316 *Cumulative | 8,231,431 | 12,461,037 | 12,431,322 | 15,515,678 | 19,077,009 | 21,554,709 | 22,926,158 | 24,200,458 |
| 317 *Cumulative Retained Earnings as a % of Contributed Capital | 6.7% | 9.2% | 8.3% | 9.6% | 10.9% | 11.3% | 11.4% | 12.0% |

* Calculated values.

Attachment 9: Oklahoma CWSRF Financial Indicators

Clean Water SRF Program Information
for the State of Oklahoma

| Fund Analysis | For the Reporting Year Ending June 30 of: | | | | | | |
|---|---|------------|------------|------------|------------|------------|-------------|
| | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 Total | 2010 Total |
| Financial Indicators | | | | | | | |
| Federal Return on Investment | | | | | | | |
| 306 *Annual | - | 775% | 279% | 224% | 181% | 3672% | 1524% |
| 307 *Cumulative | 222% | 229% | 232% | 232% | 229% | 247% | 264% |
| Executed Loans as a % of Funds Available | | | | | | | |
| 308 *Annual | 267% | 44% | 177% | 183% | 171% | 293% | 889% |
| 309 *Cumulative | 93% | 84% | 86% | 90% | 92% | 98% | 125% |
| Disbursements as a % of Executed Loans | | | | | | | |
| 310 *Annual | 165% | 38% | 151% | 51% | 70% | 80% | 23% |
| 311 *Cumulative | 92% | 86% | 90% | 87% | 86% | 85% | 70% |
| Additional Loans Made Due to Leveraging | | | | | | | |
| 312 *Annual | 12,835,530 | 32,975,704 | -1,932,075 | 6,641,881 | 13,402,858 | 31,809,938 | 178,842,271 |
| 313 *Cumulative | -6,039,979 | 26,935,725 | 25,003,650 | 31,645,531 | 45,048,389 | 76,858,327 | 255,700,598 |
| 314 *Cumulative Additional Loans as a % of Contributed Capital | -3% | 12% | 11% | 13% | 18% | 30% | 99% |
| Sustainability (Retained Earnings) | | | | | | | |
| 315 *Annual | 2,608,145 | 3,914,780 | 3,162,026 | 4,169,290 | 4,701,038 | 4,603,656 | 3,515,987 |
| 316 *Cumulative | 26,808,603 | 30,723,383 | 33,885,409 | 38,054,699 | 42,755,737 | 47,359,393 | 50,875,380 |
| 317 *Cumulative Retained Earnings as a % of Contributed Capital | 13.3% | 14.0% | 14.7% | 15.9% | 17.4% | 18.6% | 19.7% |

* Calculated values.

Attachment 10: COMPARISON OF ACTUAL AND PROJECTED FEDERAL DISBURSEMENTS FOR FY 2010* (\$000)

| | Qtr 1 | Qtr 2 | Qtr 3 | Qtr 4 | Total (Qtr 1 - 4) |
|---|-------|-------|-------|-------|-------------------|
| PROJECTED FEDERAL SRF PROGRAM TOTALS | 0 | 0 | 0 | 0 | 0 |
| PROJECTED FEDERAL ARRA SRF PROGRAM TOTALS | 9,498 | 6,332 | 0 | 0 | 15,830 |
| ACTUAL FEDERAL ARRA SRF PROGRAM TOTALS* | 1,880 | 2,599 | 6,952 | 8,105 | 19,536 |
| ACTUAL FEDERAL SRF PROGRAM TOTALS | 1,000 | 0 | 0 | 1,150 | 1,000 |

Attachment 11: NON-FEDERAL (2nd Round) DISBURSEMENTS FOR FY 2010 (\$000)

| | Qtr 1 | Qtr 2 | Qtr 3 | Qtr 4 |
|---|-------|--------|--------|--------|
| ACTUAL NON-FEDERAL SRF PROGRAM TOTALS* | 8,346 | 7,232 | 705 | 822 |
| CUMULATIVE NON-FEDERAL SRF PROGRAM TOTALS | 8,346 | 15,578 | 16,283 | 17,105 |

* Reported on a cash basis

Historical Funding Sources

Oklahoma Clean Water State Revolving Fund

As of June 30, 2010

| Fiscal Year | Federal Cap Grant Amount | State Match Amount | Over Match Amount | Bond Issue Proceeds | Notes | Less 4% Administration | Total Available For Assistance |
|-------------|--------------------------|--------------------|-------------------|---------------------|---------|------------------------|--------------------------------|
| 1988 | \$9,278,000.00 | \$1,855,600.00 | \$0.00 | \$0.00 | (1) | \$371,120.00 | \$10,762,480.00 |
| 1989 | \$7,597,400.00 | \$1,519,480.00 | \$0.00 | \$0.00 | (2) | \$303,896.00 | \$8,812,984.00 |
| 1990 | \$7,862,000.00 | \$1,572,400.00 | \$0.00 | \$0.00 | (3) | \$314,480.00 | \$9,119,920.00 |
| 1991 | \$16,580,619.00 | \$3,316,123.80 | \$0.20 | \$0.00 | (3) | \$663,224.76 | \$19,233,518.24 |
| 1992 | \$15,697,737.00 | \$3,139,547.40 | \$0.60 | \$0.00 | (4) | \$627,909.48 | \$18,209,375.52 |
| 1993 | \$15,528,546.00 | \$3,105,709.20 | -\$0.20 | \$0.00 | (5) | \$621,141.84 | \$18,013,113.16 |
| 1994 | \$9,632,600.00 | \$1,926,520.00 | \$0.00 | \$0.00 | (6) | \$385,304.00 | \$11,173,816.00 |
| 1995 | \$9,951,183.00 | \$1,990,236.60 | \$0.40 | \$0.00 | (7) | \$398,047.32 | \$11,543,372.68 |
| 1996 | \$16,300,350.00 | \$3,260,070.00 | -\$1.00 | \$0.00 | (7,8) | \$652,014.00 | \$18,908,405.00 |
| 1997 | \$4,986,100.00 | \$997,220.00 | \$21,450.00 | \$0.00 | (8) | \$199,444.00 | \$5,805,326.00 |
| 1998 | \$10,879,110.00 | \$2,175,822.00 | \$8,644.94 | \$0.00 | (9) | \$435,164.40 | \$12,628,412.54 |
| 1999 | \$10,880,001.00 | \$2,176,000.20 | \$105,646.80 | \$0.00 | (10) | \$435,200.04 | \$12,726,447.96 |
| 2000 | \$10,996,702.00 | \$2,199,340.40 | \$82,990.54 | \$0.00 | (11) | \$439,868.08 | \$12,839,164.86 |
| 2001 | \$10,746,747.00 | \$2,149,349.40 | \$677.89 | \$0.00 | (12) | \$429,869.88 | \$12,466,904.41 |
| 2002 | \$10,770,705.00 | \$2,154,141.00 | \$0.00 | \$26,000,000.00 | (12,13) | \$430,828.20 | \$38,494,017.80 |
| 2003 | \$10,700,700.00 | \$2,140,140.00 | \$0.00 | \$127,500,000.00 | (14) | \$428,028.00 | \$139,912,812.00 |
| 2004 | \$10,720,400.00 | \$2,144,080.00 | \$0.00 | \$0.00 | (14) | \$428,816.00 | \$12,435,664.00 |
| 2005 | \$8,693,800.00 | \$1,738,760.00 | \$0.00 | \$0.00 | (14) | \$347,752.00 | \$10,084,808.00 |
| 2006 | \$7,046,300.00 | \$1,409,260.00 | \$67,760.00 | \$0.00 | (14) | \$281,852.00 | \$8,241,468.00 |
| ARRA | \$31,662,100.00 | N/A | \$0.00 | \$0.00 | | \$1,266,484.00 | \$30,395,616.00 |
| 2007/2008 | \$14,087,400.00 | \$2,817,480.00 | \$0.00 | \$0.00 | (15) | \$563,496.00 | \$16,341,384.00 |
| 2009* | \$5,453,100.00 | \$1,090,620.00 | \$0.00 | \$0.00 | (15) | \$218,124.00 | \$6,325,596.00 |
| 2010* | \$16,461,000.00 | \$3,292,200.00 | \$0.00 | \$0.00 | (16) | \$658,440.00 | \$19,094,760.00 |
| 2011* | \$16,000,000.00 | \$3,200,000.00 | \$0.00 | \$0.00 | (16) | \$640,000.00 | \$18,560,000.00 |
| Totals | \$288,512,600.00 | \$51,370,100.00 | \$287,170.17 | \$153,500,000.00 | | \$11,540,504.00 | \$482,129,366.17 |

Notes:

- 1 FY 1988 state match appropriated by the legislature from the Statewide Water Development Revolving Fund. - 7/30/88, H.B. 1571
- 2 FY 1989 state match appropriated by the legislature from the Statewide Water Development Revolving Fund. - 4/26/89, S.B. 51
- 3 FYs 1990 and 1991 state matches appropriated by the legislature from the Special Cash Fund. - 3/20/91, S.B. 144
- 4 \$2,892,047 of FY 1992 state match appropriated by the legislature from the Constitutional Reserve Fund. - 5/28/93, S.B. 390; \$200,000 in state match provided by Ute settlement - State of New Mexico and \$47,501 in state match provided from OWRB grant account.
- 5 FY 1993 state match appropriated by the legislature from the Constitutional Reserve Fund. - 5/18/94, H.B. 2761
- 6 OWRB issued its \$1,950,000 SRF Program Notes, Series 1994 on October 25, 1994. The Series 1994 Notes were paid from monies in the Debt Service Reserve Fund for the Board's 1985 State Loan Program Bonds.
- 7 OWRB issued its \$4,050,000 CWSRF Revenue Notes, Series 1996 on May 22, 1996. The Series 1996 Notes were paid from investment and interest earnings on CWSRF accounts and repayments on the Guymon and Ketchum State Loan Program Bond loans. \$1,990,237 went toward meeting the FY 1995 state match and \$2,018,545 toward the FY 1996 state match.
- 8 OWRB issued its \$2,275,000 CWSRF Revenue Notes, Series 1997 on June 26, 1997. The Series 1997 Notes were paid from investment and interest earnings on CWSRF accounts and repayments on the Guymon and Ketchum State Loan Program Bond loans. \$1,241,524 went toward meeting the FY 1996 state match and \$1,018,670 toward the FY 1997 state match.
- 9 OWRB issued its \$2,200,000 CWSRF Revenue Notes, Series 1998 on June 25, 1998. The Series 1998 Notes were paid from investment and interest earnings on CWSRF accounts and repayments on the Guymon and Ketchum State Loan Program Bond loans.
- 10 OWRB issued its \$2,300,000 CWSRF Revenue Notes, Series 1999 on February 15, 1999. The Series 1999 Notes were paid from investment and interest earnings on CWSRF accounts and repayments on the Guymon and Ketchum State Loan Program Bond loans.
- 11 OWRB issued its \$2,300,000 CWSRF Revenue Notes, Series 2000 on June 22, 2000. The Series 2000 Notes were paid from investment and interest earnings on CWSRF accounts and repayments on the Guymon and Ketchum State Loan Program Bond loans.
- 12 OWRB issued its \$4,345,000 CWSRF Revenue Notes, Series 2001 on April 11, 2001. The Series 2001 Notes were paid from investment and interest earnings on CWSRF accounts. \$2,149,349.40 went toward meeting the FY 2001 state match and \$2,154,141.00 went toward meeting the FY 2002 state match.
- 13 OWRB issued a \$28,890,000 CWSRF Interim Construction Loan Revenue Bonds, Series 2001, on August 15, 2001. The Series 2001 Bonds are to be paid from principal and interest payments made on CWSRF loans made from bond proceeds.
- 14 OWRB issued a \$204,480,000 CWSRF/DWSRF Interim Construction Loan Revenue Bonds, Series 2004, on October 26, 2004. The Series 2004 Bonds are to be paid from principal and interest payments made on CWSRF loans made from bond proceeds.
- 15 Reallocation of bond funds from the 2004 Bond Issue to state matching funds.

Attachment 13: Summary of Series 2004 Oklahoma Water Resources Board Revolving Fund Revenue Bonds

| | | | |
|---------------------------------|---|--|--|
| Purpose: | The Series 2004 Bonds will be used to provide funds to be loaned to borrowers for acquisition, development and utilization of wastewater treatment facilities as well as refinancing of CWSRF Interim Construction Loans. The Series 2004 Bond issue also provided DWSRF Funds. | | |
| Amounts | <p>FY</p> <p>2004</p> <p>SOURCES AND USES</p> <p>Sources:</p> <p>Par Amount of Series 2004 Bonds \$121,075,000.00</p> <p>Original Issue Discount/Premium Net \$7,161,445.25</p> <p>Total <u>\$128,236,445.25</u></p> <p>Uses:</p> <p>Deposit into CWSRF Account for Loans \$127,542,787.83</p> <p>Underwriter Discount CWSRF Portion \$552,030.65</p> <p>Cost of Issuance CWSRF Portion \$141,626.77</p> <p>BancTrust Acceptance Fee \$2,960.50</p> <p>S&P fees \$7,578.88</p> <p>Fagin Brown Bush Bond Counsel \$36,710.20</p> <p>Crowe and Dunlevy \$4,144.70</p> <p>Fitch fees \$15,986.70</p> <p>Official Statement Printing \$3,574.06</p> <p>Moody's \$29,057.90</p> <p>Bond Oversight \$13,528.30</p> <p>PublicFinancial Mgt \$28,085.53</p> <p>Total <u>\$128,236,445.25</u></p> | <p>Bonds Issued</p> <p>CWSRF Portion</p> <p>(par amount)</p> <p>\$121,075,000.00</p> | <p>Loan Proceeds</p> <p>CWSRF Portion</p> <p>(including State Match)</p> <p>\$127,500,000.00</p> |
| Interest Rates/ Maturity | Interest on the Series 2004 Bonds is payable by the Trustee bank on October 1 and April 1 of each year, commencing April 1, 2005. The average coupon on the Series 2004 Bonds is 4.74% and the true interest cost is 4.18%. Subject to the Call Provisions, the Series 2004 Bonds stated final maturity is April 1, 2027. | | |
| Security | The Bonds are secured under the 2004 Bond Indenture by a pledge of all right title and interest of the Board in (i) the Pledged Loans (but excluding any Administrative Fees payable thereunder) , (ii) any and all other property from time to time conveyed as additional security under the 2004 Bond Indenture and (iii) all cash, securities, money and investments paid to or held by the 2004 Bond Trustee in the funds and accounts, including the Reserve Fund, created under the 2004 Bond Indenture except for monies on deposit in the Cost of Issuance Fund and the Rebate Fund, arbitrage rebate, whether or not in the Rebate Fund, subject to the uses, restrictions and priorities set forth in the 2004 Bond Indenture. The Series 2004 Bonds are also secured by the Master Trust Agreement, under which the Board has pledged and granted to the Master Trustee a security interest in all monies transferred by each Bond Indenture Trustee under a Bond Indenture, subject to the uses, restrictions and priorities set forth therein. Currently, the Series 2003 Bonds are the only other bonds secured by the Master Trust Agreement. | | |
| Call Provisions: | Bonds maturing on and after April 1, 2015, are subject to redemption, in whole or in part, on any date, at the option of the Board, on and after April 1, 2014, at the redemption price of 100% of the principal amount thereof being redeemed, plus accrued interest thereon to the date fixed for redemption. | | |

ATTACHMENT 14: SUMMARY OF ADMINISTRATIVE ACCOUNTS
(EXPENDED VS. AVAILABLE)

| CAP GRANT NO. CS40 | CAP GRANT FUNDS | 4% SET- ASIDE AMOUNT | STATE ADMIN. YEAR | EXPENDED FROM 4% SET ASIDE | BANKED 4% SET- ASIDE BALANCE CUMULATIVE | RECEIVED IN OUTSIDE ACCOUNT* | EXPENDED FROM OUTSIDE ACCOUNT | EXPENDED FROM OUTSIDE ACCOUNT/BUMP | OUTSIDE ACCT* BALANCE CUMMULATIVE |
|--|-----------------------|----------------------------|-------------------------|----------------------------------|---|------------------------------------|-------------------------------------|--|---|
| 0001-89-0 | 88 | \$371,120.00 | 1990 | \$267,260.20 | \$103,859.80 | \$0.00 | \$0.00 | | \$0.00 |
| 0001-89-1 | 89 | \$303,896.00 | 1991 | \$317,222.55 | \$90,533.25 | \$6,645.85 | \$0.00 | | \$6,645.85 |
| 0001-90-0 | 90 | \$314,480.00 | 1992 | \$304,224.90 | \$100,788.35 | \$61,038.10 | \$4,845.78 | | \$62,838.17 |
| 0001-91-0 | 91 | \$663,224.76 | 1993 | \$338,973.80 | \$425,039.31 | \$135,268.39 | \$19,201.38 | | \$178,905.18 |
| 0001-92-0 | 92 | \$627,909.48 | 1994 | \$412,302.79 | \$640,646.00 | \$172,677.21 | \$91,539.01 | | \$260,043.38 |
| 0001-93-0 | 93 | \$621,141.84 | 1995 | \$36,317.36 | \$1,225,470.48 | \$198,427.36 | \$374,450.40 | | \$84,020.34 |
| 0001-94-0 | 94 | \$385,304.00 | 1996 | \$370,594.21 | \$1,240,180.27 | \$204,594.86 | \$217,803.20 | | \$70,812.00 |
| 0001-95-0 | 95 | \$398,047.32 | 1997 | \$376,309.00 | \$1,261,918.59 | \$110,168.75 | \$81,189.13 | | \$99,791.62 |
| 0001-96-0 | 96 | \$652,014.00 | 1998 | \$283,979.00 | \$1,629,953.59 | \$338,310.69 | \$311,939.84 | | \$126,162.47 |
| 0001-97-0 | 97 | \$199,444.00 | 1999 | \$0.00 | \$1,829,397.59 | \$377,880.55 | \$378,995.72 | | \$125,047.30 |
| 0001-98-0 | 98 | \$435,164.40 | 2000 | \$0.00 | \$2,264,561.99 | \$491,889.36 | \$449,188.42 | | \$167,748.24 |
| 0001-99-0 | 99 | \$435,200.04 | 2001 | \$220,545.42 | \$2,479,216.61 | \$601,236.58 | \$507,070.09 | \$1,857.93 | \$260,056.80 |
| 0001-100-0 | 2000 | \$439,868.08 | 2002 | \$144,193.71 | \$2,774,890.98 | \$610,366.39 | \$707,864.29 | \$26,075.53 | \$136,483.37 |
| 0001-101-0 | 2001 | \$429,869.88 | 2003 | \$128,364.98 | \$3,076,395.88 | \$721,147.29 | \$615,566.98 | \$43,131.32 | \$198,932.36 |
| 40000202 | 2002 | \$430,828.20 | 2004 | N/A | \$3,507,224.08 | \$793,865.98 | \$678,699.06 | \$3,935.22 | \$310,164.06 |
| 40000204 | 2003 | \$428,028.00 | 2005 | N/A | \$3,935,252.08 | \$843,271.10 | \$745,075.59 | \$0.00 | \$408,359.57 |
| 40000205 | 2004 | \$428,028.00 | 2006 | N/A | \$4,363,280.08 | \$874,416.19 | \$778,732.54 | \$0.00 | \$504,043.22 |
| 40000206 | 2005 | \$347,752.00 | 2007 | \$61,048.30 | \$4,649,983.78 | \$977,081.00 | \$696,811.00 | \$0.00 | \$784,313.22 |
| 40000207 | 2006 | \$281,852.00 | 2008 | \$31,751.26 | \$4,900,084.52 | \$959,796.00 | \$875,374.00 | \$0.00 | \$868,735.22 |
| 40000208 | 2007/2008 | \$563,496.00 | 2009 | \$127,823.28 | \$5,335,757.24 | \$1,019,751.00 | \$1,193,883.00 | \$0.00 | \$694,603.22 |
| 2W-96688501 | ARRA | \$1,266,484.00 | 2010 | \$27,942.70 | \$6,574,298.54 | \$1,179,759.31 | \$1,178,736.04 | \$0.00 | \$695,626.49 |
| 40000209 | 2009 | \$218,124.00 | 2011 | N/A | \$6,792,422.54 | N/A | N/A | \$0.00 | \$695,626.49 |
| TOTAL | N/A | \$10,241,276.00 | N/A | \$3,448,853.46 | \$6,792,422.54 | \$10,677,591.96 | \$9,906,965.47 | \$75,000.00 | \$695,626.49 |
| AVAILABLE ADMINISTRATIVE FUNDS | | | | | \$6,792,422.54 | | | | \$695,626.49 |
| TOTAL OF ALL AVAILABLE ADMINISTRATIVE FUNDS..... | | | | | | | | | \$7,488,049.03 |

ATTACHMENT 15. Construction Starts (Loan Closings) by State Fiscal Year

| Loan Recipient | Project Number | Assistance Amount | ARRA Portion of Assitance Amount | Construction Start Year |
|------------------------|----------------|-------------------|----------------------------------|-------------------------|
| TMUA (1st) | 40106814 | 11,100,000 | | 1991 |
| TMUA (2nd) | 40106820 | 15,559,500 | | 1992 |
| GUYMON | 40082621 | 300,000 | | 1992 |
| MUSKOGEE (1st) | 40110811 | 11,553,000 | | 1992 |
| BEAVER (1st) | 40110103 | 844,000 | | 1993 |
| DEWEY | 40111403 | 1,450,000 | | 1993 |
| MARIETTA | 40110403 | 644,166 | | 1993 |
| NORMAN (1st) | 40089941 | 6,800,000 | | 1993 |
| NICOMA PARK | 40114003 | 1,445,000 | | 1993 |
| BETHANY/WA | 40111003 | 9,523,800 | | 1994 |
| DUNCAN | 40113603 | 9,400,000 | | 1994 |
| PONCA CITY (1st) | 40113011 | 5,681,000 | | 1994 |
| TMUA (3rd) | 40106821 | 20,994,611 | | 1995 |
| WASHINGTON | 40114103 | 410,000 | | 1995 |
| HENRYETTA (1st) | 40111903 | 4,765,000 | | 1995 |
| MARLOW | 40117703 | 3,925,000 | | 1996 |
| FAIRFAX | 40117103 | 882,000 | | 1996 |
| PITTSBURG | 40116003 | 105,000 | | 1996 |
| SKIATOOK | 40112003 | 600,000 | | 1996 |
| SHAWNEE | 40115411 | 3,048,000 | | 1996 |
| HARRAH | 40117403 | 1,400,000 | | 1996 |
| TONKAWA (1st) | 40115903 | 350,000 | | 1996 |
| KIEFER* | 40116103 | 320,000 | | 1996 |
| PONCA CITY (DEC) | 40113011 | (1,131,029) | | 1997 |
| VINITA | 40117611 | 1,900,000 | | 1997 |
| KIEFER (DEC) | 40116103 | (15,908) | | 1997 |
| PONCA CITY (2nd) | 40113021 | 18,680,000 | | 1997 |
| RUSH SPRINGS | 40118303 | 605,150 | | 1997 |
| BEAVER -ARB.(2nd) | 40110190 | 376,674 | | 1997 |
| INOLA | ORF-96-014 | 625,000 | | 1997 |
| HENRYETTA (DEC.) | 40111911 | (66,190) | | 1997 |
| LOCUST GROVE | 40118003 | 1,835,000 | | 1997 |
| HENRYETTA (2nd) | 40111990 | 173,694 | | 1997 |
| CHANDLER | 40113403 | 2,502,619 | | 1997 |
| *BAMA (Hak.-2nd) | 40117011 | 2,820,000 | | 1997 |
| TMUA (4th) | 40118211 | 4,000,000 | | 1997 |
| HELENA | 40118503 | 440,000 | | 1997 |
| OWASSO (1st) | 40114611 | 1,520,000 | | 1997 |
| BAMA (1st) | 40115003 | 3,925,000 | | 1997 |
| HAILEYVILLE | 40115803 | 419,000 | | 1997 |
| ENID (1st) | 40118411 | 8,200,000 | | 1997 |
| HARRAH (DEC.) | 40117403 | (20,435) | | 1997 |
| CHECOTAH | 40119503 | 3,025,000 | | 1998 |
| DUNCAN (DEC) | 40113603 | (223,295) | | 1998 |
| SKIATOOK(DEC) | 40112003 | (106,764) | | 1998 |
| SHAWNEE (DEC) | 40115411 | (317,133) | | 1998 |
| KIEFER (DEC) | 40116103 | (38) | | 1998 |
| RUSH SPRS. (DEC) | 40118303 | (21,005) | | 1998 |
| HELENA (DEC) | 40118503 | (17,022) | | 1998 |
| MUSKOGEE (2nd) | 40110841 | 14,112,000 | | 1998 |
| GERONIMO | 40118603 | 395,000 | | 1998 |
| BAMA (REF.Bnds-3rd) | 40117090 | 1,079,599 | | 1998 |
| TMUA (Part) Ref. (6th) | 40106893 | 302,763 | | 1998 |
| TMUA-REHAB. (5th) | ORF-97-015 | 12,900,000 | | 1998 |
| FAIRFAX (DEC) | 40117103 | (19) | | 1998 |
| POTEAU | 40113903 | 2,335,000 | | 1998 |
| FORT GIBSON | 40121903 | 445,100 | | 1998 |
| OKEMAH | 40118803 | 3,300,000 | | 1998 |
| FT. GIBSON(DEC) | ORF-97-011 | (13,503) | | 1999 |
| TMUA (7th) | ORF-98-007 | 17,035,000 | | 1999 |
| WAG. RW&SD #4 | ORF-96-012 | 6,752,000 | | 1999 |
| BIXBY | ORF-96-008 | 4,938,787 | | 1999 |
| NORMAN (2nd) | ORF-97-006 | 4,850,000 | | 1999 |
| PERRY | ORF-97-010 | 950,000 | | 1999 |
| GRAYSON | ORF-97-018 | 75,982 | | 1999 |
| TISHOMINGO | ORF-97-022 | 1,353,727 | | 1999 |
| BROMIDE | ORF-97-012 | 98,696 | | 1999 |
| EL RENO (1st) | ORF-97-008 | 1,317,000 | | 1999 |
| OWASSO Part Ref.) | ORF-99-008 | 375,429 | | 1999 |
| GLENPOOL | ORF-95-006 | 3,751,500 | | 1999 |
| SHATTUCK | ORF-97-002 | 500,000 | | 2000 |
| BAMA (4th) | ORF-98-012 | 945,000 | | 2000 |
| LAWTON (1st) | ORF-98-015 | 9,570,000 | | 2000 |
| WARNER | ORF-96-002 | 258,000 | | 2000 |
| STILWELL | ORF-98-010 | 3,807,450 | | 2000 |
| CHECOTAH (DEC) | ORF-97-016 | (61,856) | | 2000 |
| MUSKOGEE (DEC) | ORF-96-012 | (224,055) | | 2000 |
| PONCA (DEC) | ORF-96-009 | (1,612,899) | | 2000 |
| OWASSO (2nd) | ORF-98-013 | 2,573,838 | | 2000 |
| HASKELL | ORF-99-015 | 272,251 | | 2000 |
| VIAN | ORF-98-017 | 1,100,000 | | 2000 |
| FT. GIBSON | ORF-99-017 | 683,263 | | 2000 |
| JAY | ORF-99-011 | 3,734,452 | | 2001 |
| INOLA (DEC) | ORF-96-014 | (122) | | 2001 |
| EL RENO (DEC) | ORF-97-008 | (35,454) | | 2001 |
| DUNCAN | ORF-95-005 | 9,267,050 | | 2001 |

ATTACHMENT 15. Construction Starts (Loan Closings) by State Fiscal Year

| Loan Recipient | Project Number | Assistance Amount | ARRA Portion of Assitance Amount | Construction Start Year |
|-------------------------------|----------------|-------------------|----------------------------------|-------------------------|
| ENID (U.BOGGY) (2nd) | ORF-00-013 | 2,700,000 | | 2001 |
| TMUA (8th) | ORF-00-014 | 4,000,000 | | 2001 |
| WARNER (Dec.) | ORF-96-002 | (11,850) | | 2001 |
| POCOLA | ORF-98-014 | 760,000 | | 2001 |
| HOBART | ORF-00-007 | 190,931 | | 2001 |
| BIG CABIN | ORF-98-016 | 436,000 | | 2001 |
| ROGERS RSD1 | ORF-99-002 | 630,000 | | 2001 |
| GLENPOOL (Dec.) | ORF-95-006 | (35,990) | | 2001 |
| GRAND LAKE | ORF-99-022 | 2,700,000 | | 2001 |
| GRAYSON (Dec.) | ORF-97-018 | (133) | | 2001 |
| ANTLERS | ORF-99-014 | 16,329 | | 2002 |
| VIAN (Dec.) | ORF-98-017 | (67,164) | | 2002 |
| PRAGUE | ORF-97-005 | 1,649,750 | | 2002 |
| STILLWATER | ORF-00-0018 | 20,280,000 | | 2002 |
| LAWTON (2nd) | ORF-01-0005 | 5,827,307 | | 2002 |
| COLLINSVILLE | ORF-01-0004 | 897,324 | | 2002 |
| MIAMI | ORF-00-0011 | 8,950,000 | | 2002 |
| DURANT | ORF-00-0002 | 16,060,000 | | 2002 |
| EL RENO (2nd) | ORF-00-0005 | 1,919,995 | | 2002 |
| SAND SPRINGS | ORF-00-0010 | 6,167,095 | | 2002 |
| OWASSO (3rd) | ORF-01-0004 | 2,216,045 | | 2002 |
| TMUA (Dec.-final) | ORF-98-0007 | (2,945) | | 2002 |
| CUSHING | ORF-00-0003 | 6,500,000 | | 2002 |
| ARKOMA | ORF-01-0010 | 355,000 | | 2002 |
| TMUA (9th) | ORF-02-0002 | 3,250,000 | | 2002 |
| TONKAWA (2nd) | ORF-02-0008 | 526,198 | | 2002 |
| SPIRO | ORF-99-0010 | 795,000 | | 2002 |
| DUNCAN (dec.-final) | ORF-95-005 | (251,104) | | 2003 |
| TONKAWA (3rd) I-35 Line | ORF-97-007 | 1,070,000 | | 2003 |
| MORRIS | ORF-01-0003 | 1,650,000 | | 2003 |
| SULPHUR | ORF-01-0008 | 1,013,652 | | 2003 |
| McCURTAIN | ORF-01-0009 | 41,931 | | 2003 |
| WESTVILLE | ORF-99-0020 | 430,400 | | 2003 |
| COMMERCE | ORF-02-0010 | 577,000 | | 2003 |
| BARTLESVILLE | ORF-02-0013 | 1,418,245 | | 2003 |
| GRAND LAKE | ORF-02-0020 | 800,000 | | 2003 |
| Grove MSA | ORF-02-0003 | 7,500,000 | | 2004 |
| Tulsa MUA | ORF-03-0008 | 10,200,000 | | 2004 |
| Tulsa MUA | ORF-03-0002 | 2,570,000 | | 2004 |
| OK Tourism & Rec. Com. | ORF-03-0013 | 7,195,000 | | 2004 |
| Tulsa MUA | ORF-04-0002 | 10,725,000 | | 2004 |
| Henryetta MA (Ref. RD debt) | ORF-04-0004 | 1,955,000 | | 2004 |
| Sand Springs (Dec. Final) | ORF-00-0010 | (481,979) | | 2004 |
| Oologah MA | ORF-03-0006 | 543,500 | | 2005 |
| Guthrie | ORF-02-0009 | 607,000 | | 2005 |
| Anadarko | ORF-03-0009 | 3,500,000 | | 2005 |
| Harrah | ORF-03-0014 | 2,220,000 | | 2005 |
| Ardmore | ORF-04-0006 | 17,000,000 | | 2005 |
| Tulsa | ORF-04-0014 | 7,900,000 | | 2005 |
| Sand Springs | ORF-05-0002 | 2,245,986 | | 2005 |
| Spiro | ORF-99-010 | (19,963) | | 2005 |
| Foyil | ORF-98-009 | (269,520) | | 2005 |
| Arkoma | ORF-01-0010 | (67,636) | | 2005 |
| Stillwater | ORF-00-0018 | (7,590) | | 2005 |
| Vinita | ORF-04-0005 | 1,290,000 | | 2006 |
| Lawton | ORF-04-0012 | 10,815,000 | | 2006 |
| Stroud UA | ORF-05-0004 | 1,700,000 | | 2006 |
| Pauls Valley MA | ORF-04-0013 | 900,000 | | 2006 |
| Sand Springs MA | ORF-05-0010 | 2,250,000.00 | | 2006 |
| Tulsa MUA | ORF-05-0009 | 3,130,000.00 | | 2006 |
| Noble UA (Ref.) | ORF-06-0004 | 2,540,000.00 | | 2006 |
| Big Cabin | ORF-98-016 | (129,459.46) | | 2006 |
| Guthrie PWA | ORF-02-0009 | (3,442) | | 2006 |
| ENID MA (Bio-solids) | ORF-02-0007 | (2,700,000) | | 2006 |
| Miami SUA | ORF-00-0011 | (26,560) | | 2006 |
| Tulsa MUA | ORF-02-0002 | (2,946.29) | | 2006 |
| Glencoe PWA | ORF-05-0003 | 170,000.00 | | 2007 |
| Tishomingo MA | ORF-04-0003 | 1,115,000.00 | | 2007 |
| Broken Arrow MA | ORF-05-0006 | 15,000,000.00 | | 2007 |
| Calera PWA | ORF-06-0003 | 2,016,707.04 | | 2007 |
| Calera PWA <i>(Withdrawn)</i> | ORF-06-0003 | (2,016,707.04) | | 2007 |
| McCloud PWA | ORF-04-0008 | 5,315,000.00 | | 2007 |
| Tulsa MUA | ORF-06-0006 | 17,825,000.00 | | 2007 |
| Vinita | ORF-04-0005 | (107,254.09) | | 2007 |
| TULSA MUA | ORF-03-0002 | (6,183.63) | | 2007 |
| TULSA MUA | ORF-03-0008 | (558,400.94) | | 2007 |
| Tulsa MUA | ORF-04-0002 | (1,044,257.59) | | 2007 |
| Oologah MA | ORF-03-0006 | (12,667.52) | | 2007 |
| Bethany PWA | ORF-05-0011-CW | 5,140,000.00 | | 2008 |
| Hobart PWA | ORF-06-0005-CW | 1,040,000.00 | | 2008 |
| Ponca City UA | ORF-07-0006-CW | 5,565,000.00 | | 2008 |
| Tulsa MUA | ORF-08-0004-CW | 1,250,000.00 | | 2008 |
| Woodward MA | ORF-07-0001-CW | 1,400,000.00 | | 2008 |
| Collinsville MA | ORF-06-0009-CW | 1,316,997.75 | | 2008 |
| Ardmore PWA | ORF-04-0006-CW | (217,866.51) | | 2008 |
| Guymon UA | ORF-08-0001-CW | 16,400,000.00 | | 2009 |

ATTACHMENT 15. Construction Starts (Loan Closings) by State Fiscal Year

| Loan Recipient | Project Number | Assistance Amount | ARRA Portion of Assitance Amount | Construction Start Year |
|----------------------------------|-----------------|-------------------|----------------------------------|-------------------------|
| Beggs PWA | ORF-05-0005-CW | 4,220,000.00 | | 2009 |
| Roland UA | ORF-08-0003-CW | 3,855,000.00 | | 2009 |
| Pawnee PWA | ORF-08-0005-CW | 1,275,000.00 | \$393,720.00 | 2009 |
| Moore PWA | ORF-08-0002-CW | \$3,943,482.00 | \$1,217,747.00 | 2009 |
| Mustang IA | ORF-08-0006-CW | 6,590,000.00 | \$2,000,000.00 | 2009 |
| Harrah PWA | ORF-08-0008-CW | 1,930,000.00 | \$595,984.00 | 2009 |
| Perkins PWA | ORF-09-0002-CW | 7,225,000.00 | \$2,000,000.00 | 2009 |
| Lawton WA | ORF-07-0003-CW | 8,004,612.18 | | 2009 |
| Adair MA | ORF-08-0007-CW | 1,400,000.00 | \$432,320.00 | 2009 |
| Tulsa MUA | ORF-09-0001-CW | 11,320,000.00 | | 2009 |
| Tulsa MUA | ORF-09-0006-CW | \$7,350,000.00 | \$2,000,000.00 | 2010 |
| Norman UA | ORF-09-0017-CW | 7,640,000.00 | \$2,000,000.00 | 2010 |
| Ardmore PWA | ORF-09-0018-CW | \$1,090,000.00 | \$336,592.00 | 2010 |
| COMCD | ORF-09-0027-CW | \$369,520.00 | \$369,520.00 | 2010 |
| COMCD | ORF-09-0027-CWA | \$1,131,765.20 | \$1,131,765.20 | 2010 |
| Collinsville MA | ORF-09-0009-CW | \$550,000.00 | \$169,840.00 | 2010 |
| Del City MSA | ORF-09-0022-CW | \$1,190,000.00 | \$367,472.00 | 2010 |
| Duncan PUA | ORF-09-0016-CW | \$340,000.00 | \$304,136.00 | 2010 |
| El Reno MA | ORF-09-0025-CW | \$204,493.29 | \$63,304.00 | 2010 |
| Enid MA | ORF-09-0019-CW | \$39,900,000.00 | | 2010 |
| Grand Lake PWA | ORF-09-0004-CW | \$992,500.00 | \$306,484.00 | 2010 |
| Grove MSA | ORF-07-0008-CW | \$1,900,000.00 | \$586,720.00 | 2010 |
| Guymon UA | ORF-09-0013-CW | \$1,335,000.00 | \$412,248.00 | 2010 |
| Henryetta MA | ORF-09-0029-CW | \$3,650,000.00 | \$1,127,120.00 | 2010 |
| Lawton WA | ORF-09-0015-CW | \$12,270,000.00 | \$2,000,000.00 | 2010 |
| Muskogee MA | ORF-09-0020-CW | \$1,435,000.00 | \$443,128.00 | 2010 |
| Oklahoma City WUT | ORF-09-0021-CW | \$9,469,450.64 | \$2,000,000.00 | 2010 |
| Oklahoma Conservation Commission | ORF-09-0028-CW | \$2,000,000.00 | \$2,000,000.00 | 2010 |
| Oklahoma Conservation Commission | ORF-09-0031-CW | \$86,500.00 | \$86,500.00 | 2010 |
| Oklahoma Conservation Commission | ORF-09-0032-CW | \$2,000,000.00 | \$2,000,000.00 | 2010 |
| Owasso PWA | ORF-09-0003-CWA | \$1,785,000.00 | \$1,785,000.00 | 2010 |
| Owasso PWA | ORF-09-0003-CW | \$10,795,000.00 | | 2010 |
| Owasso PWA | ORF-09-0007-CW | \$4,510,000.00 | | 2010 |
| Piedmont MA | ORF-09-0014-CW | \$2,515,000.00 | \$776,632.00 | 2010 |
| Ponca City UA | ORF-09-0011-CW | \$575,000.00 | \$177,560.00 | 2010 |
| Sperry USA | ORF-09-0023-CW | \$390,000.00 | \$120,432.00 | 2010 |
| Stillwater UA | ORF-09-0024-CW | \$1,875,000.00 | \$579,000.00 | 2010 |
| Sulphur MA | ORF-09-0030-CW | \$10,200,000.00 | \$2,000,000.00 | 2010 |
| Tulsa City County Libraries | ORF-09-0034-CW | \$202,799.90 | \$202,799.90 | 2010 |
| Walters Public Works Authority | ORF-09-0005-CW | \$1,326,407.00 | \$409,594.00 | 2010 |
| TOTAL | | 702,327,675.31 | 30,395,618.10 | |

| Construction Start Loan Totals | | | | |
|--------------------------------|------------|----------------|----------------------------------|-----------------|
| Fiscal Year | # of Loans | \$ Amount | ARRA Portion of Assitance Amount | # of ARRA Loans |
| 1990 | 0 | 0 | | |
| 1991 | 1 | 11,100,000 | | |
| 1992 | 3 | 27,412,500 | | |
| 1993 | 5 | 11,183,166 | | |
| 1994 | 3 | 24,604,800 | | |
| 1995 | 3 | 26,169,611 | | |
| 1996 | 8 | 10,630,000 | | |
| 1997 | 15 | 46,788,576 | | |
| 1998 | 9 | 37,209,188 | | |
| 1999 | 11 | 41,484,617 | | |
| 2000 | 9 | 17,810,990 | | |
| 2001 | 9 | 24,334,882 | | |
| 2002 | 15 | 75,339,934 | | |
| 2003 | 8 | 6,750,123 | | |
| 2004 | 6 | 39,663,021 | | |
| 2005 | 7 | 33,651,776.73 | | |
| 2006 | 7 | 19,762,592.58 | | |
| 2007 | 5 | 37,696,236.23 | | |
| 2008 | 6 | 15,494,131.24 | | |
| 2009 | 11 | 66,163,094.18 | 6,639,771.00 | 6 |
| 2010 | 30 | 129,078,436.03 | 23,755,847.10 | 27 |
| Total | 171 | 702,327,675.31 | 30,395,618.10 | 33 |

ATTACHMENT 16. Initiations of Operation (Final Payment) by State Fiscal Year

| COMMUNITIES SERVED | PROJECT NUMBER | INITIATE OPERATION DATE | INITIATE OPERATION \$ AMOUNT |
|---------------------------|----------------|-------------------------|------------------------------|
| TMUA (1st) | 40106814 | 1992 | 11,100,000 |
| GUYMON | 40082621 | 1992 | 300,000 |
| MUSKOGEE (1st) | 40110811 | 1994 | 11,553,000 |
| BEAVER (1st) | 40110103 | 1994 | 844,000 |
| DEWEY | 40111403 | 1994 | 1,450,000 |
| MARIETTA | 40110403 | 1994 | 644,166 |
| NICOMA PARK | 40114003 | 1994 | 1,445,000 |
| TMUA (2nd) | 40106820 | 1994 | 15,559,500 |
| BETHANY/WA | 40111003 | 1995 | 9,523,800 |
| WASHINGTON | 40114103 | 1996 | 410,000 |
| HENRYETTA (1st) | 40111903 | 1996 | 4,765,000 |
| PITTSBURG | 40116003 | 1996 | 105,000 |
| NORMAN (1st) | 40089941 | 1996 | 6,800,000 |
| HARRAH | 40117403 | 1996 | 1,400,000 |
| TONKAWA (1st) | 40115903 | 1996 | 350,000 |
| KIEFER | 40116103 | 1996 | 320,000 |
| HARRAH (DEC.) | 40117403 | 1997 | (20,435) |
| HENRYETTA (2nd) | 40111990 | 1997 | 173,694 |
| PONCA CITY (DEC) | 40113011 | 1997 | (1,131,029) |
| KIEFER (DEC) | 40116103 | 1997 | (15,946) |
| HELENA | 40118503 | 1997 | 422,978 |
| PONCA CITY (1st) | 40113011 | 1997 | 5,681,000 |
| FAIRFAX | 40117103 | 1997 | 881,981 |
| HENRYETTA (DEC.) | 40111911 | 1997 | (66,190) |
| BEAVER -ARB. (2nd) | 40110190 | 1997 | 376,674 |
| SKIATOOK | 40112003 | 1997 | 600,000 |
| GERONIMO | 40118603 | 1998 | 395,000 |
| BAMA (Lynn Lane)(1st) | 40115003 | 1998 | 3,925,000 |
| CHANDLER | 40113403 | 1998 | 2,502,619 |
| RUSH SPRINGS | 40118303 | 1998 | 584,146 |
| TMUA (3rd) | 40106821 | 1998 | 20,994,611 |
| BAMA (HAIKEY PII)(2nd) | 40117011 | 1998 | 2,820,000 |
| SKIATOOK (DEC) | 40112003 | 1998 | (106,764) |
| SHAWNEE | 40115411 | 1998 | 2,730,867 |
| TMUA (Part) Ref. (6th) | 40106893 | 1998 | 302,763 |
| BAMA (1/2 Ref-bonds)(3rd) | 40117090 | 1998 | 1,079,599 |
| HAILEYVILLE | 40115803 | 1998 | 419,000 |
| DUNCAN (1st) | 40113603 | 1998 | 9,176,705 |
| POTEAU | ORF-95-008 | 1999 | 2,335,000 |
| FT. GIBSON (1st loan) | ORF-97-011 | 1999 | 431,597 |
| OWASSO (1st) | ORF-96-002 | 1999 | 1,439,063 |
| MUSKOGEE (2nd) | ORF-96-017 | 1999 | 13,887,945 |
| VINITA | ORF-95-003 | 1999 | 1,900,000 |
| LOCUST GROVE | ORF-95-011 | 1999 | 1,835,000 |
| TMUA (4th) | ORF-96-005 | 1999 | 4,000,000 |
| CHECOTAH | ORF-97-016 | 1999 | 2,963,144 |
| OWASSO (Part Ref.) | ORF-99-008 | 1999 | 375,429 |
| PONCA CITY (2nd) | ORF-96-009 | 2000 | 17,067,101 |
| NORMAN (2nd) | ORF-97-006 | 2000 | 4,850,000 |
| PERRY | ORF-97-010 | 2000 | 950,000 |
| BROMIDE | ORF-97-012 | 2000 | 98,696 |
| GRAYSON | ORF-97-018 | 2000 | 75,849 |
| TISHOMINGO | ORF-97-022 | 2000 | 1,353,727 |
| SHUTTUCK | ORF-97-002 | 2000 | 500,000 |
| INOLA | ORF-96-014 | 2000 | 624,878 |
| EL RENO (1st) | ORF-97-008 | 2000 | 1,281,546 |
| WARNER | ORF-96-002 | 2000 | 246,150 |
| FT. GIBSON (2nd) | ORF-99-017 | 8/15/2000 | 683,263 |
| TMUA-REHAB. (5th) | ORF-97-015 | 7/26/00 | 12,900,000 |
| HASKELL | ORF-99-015 | 12/15/2000 | 272,251 |
| OKEMAH | ORF-96-016 | 3/1/2001 | 3,300,000 |
| STILWELL | ORF-98-010 | 4/1/2001 | 3,807,450 |
| GLENPOOL | ORF-95-006 | 3/1/2001 | 3,715,510 |
| OWASSO (2nd) | ORF-98-013 | 5/15/2001 | 2,573,838 |

| COMMUNITIES SERVED | PROJECT NUMBER | INITIATE OPERATION DATE | INITIATE OPERATION \$ AMOUNT |
|-----------------------------|----------------|-------------------------|------------------------------|
| VIAN | ORF-98-0017 | 08/07/2001 | 1,032,836 |
| WAGONER #4 | ORF-96-0012 | 7/1/2001 | 6,752,000 |
| BAMA (4th) | ORF-98-0012 | 4/14/2001 | 945,000 |
| MARLOW | ORF-95-0002 | 1/1/2002 | 3,925,000 |
| TMUA (7th) | ORF-98-0007 | 2/15/2002 | 17,032,055 |
| ANTLERS | ORF-99-0014 | 12/6/2001 | 16,329 |
| JAY | ORF-99-011 | 2/20/2002 | 3,734,452 |
| HOBART | ORF-00-0007 | 4/12/2002 | 190,931 |
| ROGER RSD#1 | ORF-99-002 | 6/1/2002 | 630,000 |
| ENID (1st) | ORF-96-0003 | 5/30/2002 | 8,200,000 |
| ENID (2nd) | ORF-00-0003 | 5/30/2002 | 2,700,000 |
| COLLINSVILLE | ORF-99-019 | 6/3/2002 | 897,324 |
| DUNCAN (2ND) | ORF-99-005 | 9/24/2002 | 9,015,946 |
| EL RENO (2nd) | ORF-00-005 | 12/13/2002 | 1,919,995 |
| OWASSO (3rd) | ORF-01-004 | 11/18/2002 | 2,216,045 |
| LAWTON (1st) | ORF-98-015 | 1/9/2003 | 9,570,000 |
| TONKAWA(2nd) | ORF-02-008 | 2/18/2003 | 526,198 |
| PRAGUE | ORF-97-005 | 9/4/2002 | 1,649,750 |
| GRANDLAKE PWA | ORF-99-0022 | 5/23/2003 | 2,700,000 |
| McCURTAIN | ORF-01-0009 | 6/1/2003 | 41,931 |
| BIXBY | ORF-96-0008 | 8/27/2003 | 4,938,787 |
| LAWTON (2nd) | ORF-01-005 | 12/1/2003 | 5,827,307 |
| SPIRO | ORF-99-010 | 7/10/2003 | 880,000 |
| TULSA MUA (8th) | ORF-00-014 | 5/24/2003 | 4,000,000 |
| SAND SPRINGS | ORF-00-0010 | 3/8/2004 | 5,685,116 |
| BARTLESVILLE | ORF-02-0013 | 3/15/2004 | 1,418,245 |
| SULPHUR | ORF-01-0008 | 3/1/2004 | 1,013,652 |
| COMMERCE | ORF-02-0010 | 10/1/2003 | 577,000 |
| ARKOMA MA | ORF 01-0010 | 1/16/2004 | 287,364 |
| CUSHING MA | ORF-00-0003 | 12/12/2003 | 6,500,000 |
| Henryetta MA (Ref. RD debt) | ORF-04-0004 | 5/27/2004 | 1,955,000.00 |
| STILLWATER | ORF-00-0018 | 7/29/2004 | 20,272,410 |
| GROVE | ORF-02-003 | 2/15/2005 | 7,500,000 |
| Harrah | ORF-03-0014 | 5/7/2006 | 2,220,000.00 |
| Pocola | ORF-98-014 | 3/30/2006 | 760,000.00 |
| Grand Lake PWA | ORF-02-0020 | 4/6/2006 | 800,000.00 |
| Guthrie PWA | ORF-02-0009 | 6/20/2006 | 603,558 |
| SAND SPRINGS MA | ORF-05-0002 | 4/24/2006 | 2,245,986 |
| Miami SUA | ORF-00-0011 | 8/25/2005 | 8,923,440 |
| TULSA MUA | ORF-02-0002 | 12/7/2005 | 3,247,054 |
| Big Cabin | ORF-98-016 | 1/17/2006 | 306,541 |
| Noble UA (Ref.) | ORF-06-0004 | 3/30/2006 | 2,540,000.00 |
| Anadarko | ORF-03-0009 | 2/20/2007 | 3,500,000.00 |
| Morris PWA | ORF-01-0003 | 8/30/2006 | 1,650,000.00 |
| Oologah MA | ORF-03-0006 | 8/24/2006 | 530,832.48 |
| TULSA MUA | ORF-03-0008 | 9/14/2006 | 9,641,599.06 |
| Vinita | ORF-04-0005 | 11/3/2006 | 1,182,745.91 |
| TULSA MUA | ORF-03-0002 | 3/8/2007 | 2,563,816.37 |
| Tulsa MUA | ORF-04-0002 | 3/8/2007 | 10,725,000.00 |
| Ardmore | ORF-04-0006 | 12/12/2006 | 16,782,133.49 |
| Sand Springs MA | ORF-05-0010 | 3/5/2007 | 2,120,824.68 |
| Stroud UA | ORF-05-0004 | 4/18/2007 | 1,693,370.01 |
| McLoud PWA | ORF-04-0008 | 6/16/2008 | 5,315,000.00 |
| Woodward MA | ORF-07-0001 | 4/10/2008 | 1,400,000.00 |
| Tishomingo MA | ORF-04-0003 | 9/1/2008 | 1,114,335.25 |
| Collinsville MA | ORF-06-0009 | 8/1/2008 | 1,316,997.75 |
| El Reno Municipal Authority | ORF-09-0025 | 5/13/2010 | \$ 204,493.29 |
| TOTAL PROJECTS: | | | 390,244,768.45 |

Attachment 16. Total Initiation of Operations by Fiscal Year

| Fiscal Year | # | \$ AMOUNTS | ARRA Portion |
|-------------|-----|----------------|--------------|
| 1990 | 0 | 0 | 0 |
| 1991 | 0 | 0 | 0 |
| 1992 | 2 | 11,400,000 | 0 |
| 1993 | 0 | 0 | 0 |
| 1994 | 6 | 31,495,666 | 0 |
| 1995 | 1 | 9,523,800 | 0 |
| 1996 | 7 | 14,150,000 | 0 |
| 1997 | 6 | 6,902,728 | 0 |
| 1998 | 11 | 44,823,546 | 0 |
| 1999 | 9 | 29,167,178 | 0 |
| 2000 | 10 | 27,047,946 | 0 |
| 2001 | 7 | 27,252,311 | 0 |
| 2002 | 12 | 46,055,926 | 0 |
| 2003 | 8 | 27,639,865 | 0 |
| 2004 | 11 | 33,082,470 | 0 |
| 2005 | 2 | 27,772,410.37 | 0 |
| 2006 | 9 | 21,646,578.33 | 0 |
| 2007 | 10 | 50,390,322.00 | 0 |
| 2008 | 2 | 6,715,000.00 | 0 |
| 2009 | 2 | 2,431,333.00 | 0 |
| 2010 | 1 | 204,493.29 | 63,304.00 |
| Totals | 116 | 417,701,572.56 | 63,304.00 |

STATE OF OKLAHOMA
Appendix A. FY 2010-2014 Clean Water SRF Project Priority List
Prepared for the EPA - Effective July 1, 2009 - June 30, 2010

| | OPDES Permit # | Loan Type | Name | Project No. | Target B.C. Date | Priority List Amount | Project Description |
|--|------------------------------|--------------|---------------------------|-------------|------------------|-------------------------|---|
| FY 2010 Fundable Projects (July 2009 - June 2010) | | | | | | | |
| 1 | OK0033618 | LC | Inola PWA | ORF-06-0011 | 06/08/10 | 1,800,000 | WWTP Improvements and New Interceptor (Cat.IIIB & IVB) |
| 2 | OK0030333 | LC | Bartlesville MA | Unassigned | 06/08/10 | 1,600,000 | Wastewater System Rehab and I&I Coor (Cat. IIIB & IIIA) |
| 3 | OK0032417 | LC | Wewoka PWA | ORF-07-0005 | 06/08/10 | 4,300,000 | New WWTP (Cat. I) |
| 4 | OK0028509 | LC | Yale WST | Unassigned | 06/08/10 | 2,100,000 | WWTP Improvements (Cat.IIIB) |
| 5 | OK0032549 | LC | Bristow PWA | Unassigned | 06/08/10 | 1,050,000 | WWTP Improvements (Cat. IIIB) |
| 6 | OK00 NONE | LC | Nicoma Park DA | ORF-09-0035 | 06/08/10 | 160,000 | New Sewer Collection System (Cat. IVA) |
| 7 | OK0027111 | LC | El Reno MA | Unassigned | 05/11/10 | 7,225,229 | Sanitary Sewer Line Replacement to Correct for I&I , New Lagoon and appurtenances, & Sanitary Sewer Rehab (Cat. II, |
| 8 | OK0031798 | LC | Miami SUA | Unassigned | 06/08/10 | 1,125,000 | Sewer System Rehabilitation (Cat. IIIB) |
| 9 | OK0026654 | LC | Pawnee PWA | Unassigned | 05/11/10 | 5,200,000 | New SBR WWTP (Cat. II) |
| 10 | OK0034266 | LC | Lone Grove W&ST | ORF-04-0011 | 06/08/10 | 2,800,000 | New WWTP, Lift Station and Force Mains (Cat. II, IIIB, & IVB) |
| 11 | OK0029131 | LC | Muskogee UA | Unassigned | 06/08/10 | 6,940,000 | Coody Creek Phase II Sewer Line Replacement (Cat.IIIB) |
| 12 | OKG582226 OKG580005 | LC | Wetumka PWA | Unassigned | 06/08/10 | 3,500,000 | New WWTP (Cat. I) |
| 13 | OK0027553 | LC | Oklahoma City Water Trust | Unassigned | 06/08/10 | 33,500,000 | WWTP Improvements including new FEB, Pump Station Improvements, New Relief Line (Cat. IIIB & IVB) |
| 14 | N/A | LC | Elgin PWA | Unassigned | 06/08/10 | 2,750,000 | Total Retention WWTP Improvements (Cat. I) |
| 15 | OK0021521 | LC | Broken Bow PWA | Unassigned | 05/11/10 | 617,750 | Rehabilitation and Replacement of Sanitary Sewer Lines (Cat. IIIB) |
| 16 | OK0036153 | LC | Bixby PWA | Unassigned | 06/08/10 | 2,250,000 | Sanitary Sewer System Improvements and Interceptor (Cat. IIIB & IVB) |
| 17 | OK0026107 OK0026093 | LC | McAlester PWA | Unassigned | 06/08/10 | 1,775,000 | New Clarifier & WWTP Improvements (Cat. II & IIIB) |
| 18 | OK0022870 | LC | Seminole UA | Unassigned | 06/08/10 | 692,000 | Rehabilitation and Replacement of Sanitary Sewer Lines (Cat. IIIB) |
| 19 | OK0040053 | LC | Broken Arrow MA | ORF-09-0033 | 06/08/10 | 5,735,000 | Lift Station, Force main, and Trunk Sewer Replacement and New Collection Lines (Cat. IIIB & IVA) |
| 20 | OK0038482 | LC | Harrah PWA | Unassigned | 06/08/10 | 313,363 | New Sewer Line (Cat IVA) |
| 21 | OK0028771 | LC | Keifer PWA | Unassigned | 05/11/10 | 3,000,000 | New Mechanical WWTP (Cat. I) |
| 22 | OK0039063 | LC | Durant CUA | Unassigned | 06/08/10 | 2,100,000 | Sewerline Replacement and Sludge Belt Filter (Cat. IIIB) |
| FY 2010 Fundable Projects for Green Project Reserve (July 2009 - June 2010) | | | | | | | |
| 1 | None | GPR | Grand River Dam Authority | Unassigned | 06/08/10 | \$724,232 | Grand Lake Floating Wetlands (Cat. VII) |
| FY 2011 Planning/Contingency Projects (July 2010 - June 2011) | | | | | | | |
| 1 | NS-OK0026221 SS-OK0026239 | LC | Tulsa MUA | Unassigned | 10/12/10 | 59,465,000 | Sanitary Sewer and WWTP Rehabilitation and Improvements and New Interceptor Sewer System and New Collection System (Cat. I, IIIA, IIIB, IVA, IVB) |
| 2 | OK0035246 | LC | Lawton WA | Unassigned | 06/14/11 | 7,460,000 | Phase IIC of Citywide Collection System Rehab (Cat. IIIA) |
| FY 2012 Planning/Contingency Projects (July 2011 - June 2012) | | | | | | | |
| 1 | NS-OK0026221 SS-OK0026239 | LC | Tulsa MUA | Unassigned | 10/11/11 | 38,060,000 | Sanitary Sewer and WWTP Rehabilitation and Improvements and New Interceptor Sewer System and New Collection System (Cat. I, IIIA, IIIB, IVA, IVB) |
| 2 | OK0035246 | LC | Lawton WA | Unassigned | 06/12/12 | 5,750,000 | Phase IIIA of Citywide Collection System Rehab (Cat. IIIA) |
| FY 2013 Planning/Contingency Projects (July 2012 - June 2013) | | | | | | | |
| 1 | NS-OK0026221 SS-OK0026239 | LC | Tulsa MUA | Unassigned | 10/09/12 | 32,310,000 | Sanitary Sewer and WWTP Rehabilitation and Improvements and New Interceptor Sewer System and New Collection System (Cat. I, IIIA, IIIB, IVA, IVB) |
| 2 | OK0026816 | LC | Mustang IA | Unassigned | 03/10/13 | 7,480,000 | Phase II WWTP Expansion and Improvements (Cat. II & IIIB) |
| 3 | OK0035246 | LC | Lawton WA | Unassigned | 06/11/13 | 2,450,000 | Phase IIC of Citywide Collection System Rehab (Cat. IIIA) |
| FY 2014 Planning/Contingency Projects (July 2013 - June 2014) | | | | | | | |
| 1 | NS-OK0026221 SS-OK0026239 | LC | Tulsa MUA | Unassigned | 10/09/13 | 29,310,000 | Sanitary Sewer and WWTP Rehabilitation and Improvements and New Interceptor Sewer System and New Collection System (Cat. I, IIIA, IIIB, IVA, IVB) |
| 2 | OK0035246 | LC | Lawton WA | Unassigned | 06/10/14 | 4,750,000 | Phase IIC of Citywide Collection System Rehab (Cat. IIIA) |

| Projects Approved by OWRB for Funding in FY 2010 (July 2009 - Present) | | | | | | |
|--|------------------------------|-----|--|--------------|----------|---|
| 1 | OK0028886 | LC | Grove MSA | ORF-07-0008 | 07/14/09 | 1,900,000 WWTP Improvements (Cat. II) |
| 2 | OK0027049 | LC | Collinsville MA | ORF-09-0009 | 07/14/09 | 550,000 WWTP Improvements (Cat. I) |
| 3 | OK0026069 | LC | Ponca City UA | ORF-09-0011 | 07/14/09 | 575,000 WWTP and Lift Station Improvements (Cat. IIIB) |
| 4 | OK0027553 | LC | Oklahoma City Water Trust | ORF-09-0021 | 07/14/09 | 9,469,451 Sewer System Replacement, New Relief Line, and New Interceptor (Cat. IIIA) |
| 5 | OK0034533 | LC | Piedmont MA | ORF-09-0014 | 08/11/09 | 2,515,000 New Collector (Cat. IVA) |
| 6 | OK0027057 | LC | Stillwater UA | ORF-09-0024 | 08/11/09 | 1,875,000 WWTP, Lift Station, Sanitary Sewer Rehab, Stormwater Vacuum and Biosolids Application Apparatus (Cat. I, IIIA, IIIB, IVA, IVB, VI) |
| 7 | OK0026085 | LC | Del City MSA | ORF-09-0022 | 08/11/09 | 1,190,000 WWTP Improvements and New Belt Filter Press and Building (Cat. II) |
| 8 | OK0029131 | LC | Muskogee UA | ORF-09-0020 | 08/11/09 | 1,435,000 Phase II Replace Coody Creek Interceptor (Cat. IIIB) |
| 9 | OK0020303 | LC | Owasso PWA | ORF-09-0003 | 08/11/09 | 10,795,000 WWTP Improvements (Cat. II) |
| 10 | OK0020303 | LC | Owasso PWA | ORF-09-0007 | 08/11/09 | 4,510,000 Interceptor Improvements (Cat. IVB) |
| 11 | OK0038440 | LC | Ardmore PWA | ORF-09-0018 | 09/08/09 | 1,090,000 Replacement of Manholes & Stormdrains (Cat. IIIB) |
| 12 | OK00 NONE | LC | Grand Lake PWA | ORF-09-0004 | 09/08/09 | 992,500 Sanitary Sewer Rehab for I&I (Cat. IIIA) |
| 13 | OK0033464 | LC | Sperry USA | ORF-09-0023 | 09/08/09 | 390,000 WWTP Improvements (Cat. I) |
| 14 | OK0026638 | LC | Duncan PUA | ORF-09-0016 | 09/08/09 | 340,000 WWTP Improvements (Cat. IIIB) |
| 15 | OK0035246 | LC | Lawton WA | ORF-09-0015 | 09/08/09 | 12,270,000 Phase IIB and IIC of Citywide Collection System Rehab and WWTP Improvements (Cat. IIIA) |
| 16 | OK0043974 | LC | Sapulpa MA | ORF-09-0010 | 10/13/09 | 3,969,114 Sanitary Sewer Improvements (Cat. IVB) |
| 17 | OK0027111 | LC | El Reno MA | ORF-09-0025 | 10/13/09 | 205,000 Infiltration/Inflow Correction (Cat. IIIA) |
| 18 | OK0045713 | LC | Guymon UA | ORF-09-0013 | 10/13/09 | 1,335,000 New Discharge System and Sludge Removal (Cat. II) |
| 19 | OK0020770 | LC | Walters PWA | ORF-09-0005 | 10/13/09 | 1,326,407 New Interceptor (Cat. IVB) |
| 20 | OK0002551 | LC | Henryetta MA | ORF-09-0029 | 10/13/09 | 3,650,000 Sewer System Replacement (Cat. IIIB) |
| 21 | OK0020141 | LC | Sulphur MA | ORF-09-0030 | 12/08/09 | 10,200,000 WWTP Expansion and Improvements (Cat. II) |
| 22 | NS-OK0026221 SS-OK0026239 | LC | Tulsa MUA | ORF-10-0001 | 04/13/10 | 27,757,000 Southside (SS) WWTP Activated Sludge Improvements Basins 1-4, System Wide WWTP Rehab, City wide Lift Station Modification, Northside and SS WWTP Security and Safety Improvements to Disinfection Facility, SS WWTP Concrete Protective Coatings, Cherry Creek FEB Improvements, Areawide, Haikey Creek, Turley/Rolling Hills, and Upper Lakewood Sewer System Rehab and Haikey Creek Lift Station Improvements (Cat. I, IIIA, & IIIB) |
| 23 | OK0021628 | LC | Enid MA | ORF-09-0019 | 05/11/10 | 39,900,000 New WWTP (Cat. II) |
| 24 | OK0028649 | LC | Hobart PWA | ORF-07-0007 | 06/08/10 | 1,270,000 New Collection Sewer System (Cat. IVA) |
| 25 | OK0028134 | LC | Okmulgee MA | ORF-09-0012 | 06/08/10 | 5,100,000 Sanitary Sewer Line Replacement to Correct for I&I (Cat. IIIA) |
| 26 | None | GPR | OK Conservation Commission | ORF-09-0028 | 09/08/09 | \$2,000,000 Streambank Restoration in the Illinois River & Eucha Spavinaw Watershed (Cat. VII) |
| 27 | None | GPR | Central Oklahoma Master Conservancy District | ORF-09-0027 | 11/10/09 | \$369,520 Lake Thunderbird Hypolimnion Aeration (Cat. VII) |
| 28 | None | GPR | Tulsa City-Co Library System | ORF-09-0034 | 10/13/09 | \$202,800 Rain Garden (Cat. VII) & Green Roof System (Cat. VII) |
| 29 | None | GPR | OK Conservation Commission with University of | ORF-09-0031 | 10/13/09 | \$86,500 Green Roof at the National Weather Center (Cat. VII) |
| 30 | None | GPR | OK Conservation Commission with Oklahoma State | ORF-09-0032 | 10/13/09 | \$2,000,000 Streambank Stabilization Project (Cat. VII) |
| 31 | None | GPR | Poteau Valley Improvement Authority | ORF-09-0026 | 11/10/09 | \$839,101 Depth Selective Flow-Routed Outflow (DSFRO) to Enhance Water Quality of Wister Lake (Cat. VII) |
| 32 | OK0020303 | GPR | Owasso PWA | ORF-09-0003A | 08/11/09 | \$1,785,000 Stormwater Detention Facility (Cat. VII) |
| 33 | OK0027391 | LC | Moore PWA | ORF-08-0002A | 05/13/10 | \$42,837,500 New WWTP (Cat. II) |
| 34 | None | GPR | Central Oklahoma Master Conservancy District | ORF-09-0027A | 01/12/10 | \$1,131,765 Lake Thunderbird Hypolimnion Aeration (Cat. VII) |

Loan Totals (All Loans)

| | | |
|--|------------------------|----------------------|
| | FY 10 | \$90,533,342 |
| | FY 11 | \$66,925,000 |
| | FY 12 | \$43,810,000 |
| | FY 13 | \$42,240,000 |
| | FY 14 | \$34,060,000 |
| | Green Project Reserve | \$724,232 |
| | FUNDED to date in FY10 | \$195,861,658 |
| | TOTALS | \$474,154,232 |

LC = Long-term Construction Loan
NC = Non-Construction Loan
R = Refinance
GPR = Green Reserve Project

Attachment 18
Oklahoma Clean Water State Revolving Fund
Integrated Priority Rating System for Distribution of Funds

Applicant:

Date Request Received:

CWSRF Loan No.:

Amount Requested:

County:

Project Description:

| Criteria | Points Available | Total Points |
|--|------------------|----------------------------|
| 1. Project Type Factor: Treatment works or water quality projects designed to effectively eliminate or reduce <u>adocumented</u> source of human health threat and/or discharge permit limit violation <u>within a watershed of a waterbody being utilized as a water supply</u> | | Maximum points: 70 |
| 70 | | |
| Treatment works or water quality projects designed to effectively eliminate or reduce <u>adocumented</u> source of human health threat and/or discharge permit limit violation. | 60 | |
| Treatment works or water quality projects designed to sustain compliance with or provide a degree of treatment beyond permit limits; increase capacity, reliability, or efficiency; reclaim/reuse wastewater; reduce <u>adocumented</u> water quality threat or otherwise maintain beneficial uses. Examples: correct subsurface discharge (I/I); regionalize treatment and collection; eliminate untreated/uncontrolled runoff; restore critical habitat or resources; groundwater recharge; etc. | 30 | |
| All other eligible treatment works or pollution control projects. Examples: projects to eliminate or prevent undocumented runoff, provide demonstration/pilot/or education projects, etc. | 20 | |
| Categories: I-Secondary Treatment; II-Advanced Treatment; IIIA-Infiltration/Inflow Correction; IIIB-Replacement or Major Rehab. of Sewers; IVA-New Collector Sewage System; IVB-New Interceptor Sewer Systems & Appurtenances; V-Combined Sewer Overflow Correction. | | |
| Category | | |
| Enforcement Orders, letter or posting from authorized agency, agency report/recommendations citation: C.O. Case # _____ Examples: raw sewage discharge elimination, untreated/uncontrolled runoff, treatment/collection improvements to meet enforcement order, provide sewage collection to an unsewered area w/septic failure rate >30%, etc. OWQS App. A. - _____ Waterbody Name: _____ | | |
| 2. Water Quality Restoration Factor – Restorative measures on waterbodies not meeting "beneficial uses" | | Maximum points: 20 |
| Project is located in a watershed listed as a "Top Ten NPS Priority Watershed" in Oklahoma's Nonpoint Source Management Program | 10 | |
| Project is listed on Oklahoma's 303(d) list of threatened or impaired stream segments | 5 | |
| Project implements the recommendations of a conservation plan, site-specific water quality remediation plan, TMDL or modified 208 water quality management plan, which has been approved by an agency of competent jurisdiction, in a sub-watershed where discharge or runoff from nonpoint sources are identified as causing, or significantly contributing to water quality degradation. | 5 | |
| NPS Priority Watershed _____ 303(d) List Receiving Stream: _____ Basin _____ Water Body I.D. _____ NPDES Permit # _____ Document Name _____ Date _____ Agency Approval _____ | | |
| 3. Water Quality Protection Factor – Preventative measures against water quality degradation of waterbodies meeting beneficial uses and "high quality" water bodies | | Maximum points: 10 |
| Surface and Ground Water Protection Factor (Water Quality Standards Beneficial Use Maintenance/ Antidegradation Policy): Project is located within a watershed of a stream segment or in a groundwater basin underlying a stream segment (known as "special source" groundwater): 1) listed in OWQS Appendix A. as an Outstanding Resources Water, High Quality Water, Sensitive Water Supply, Scenic River or Culturally Significant Water; 2) listed in OWQS Appendix B.--"Areas with Waters of Recreational and/or Ecological Significance;" or 3) is located in a delineated "source water protection area." OR: | | 10 |
| Project is located in an area overlying a groundwater classified in OWQS with a "vulnerability" level of: Very High, High, Moderate or Nutrient vulnerable (OAC 785-45-7-3-(b)(2)(c) and (d)). | | |
| OWQS App. A. listing _____ : OWQS App. B., Table 1, _____ & Table 2, _____; ODEQ source water protection area _____; Vulnerability = Appx. D, Table 1, _____ & Table 2, _____ | | |
| 4. Readiness to Proceed Criteria | | Maximum points: 400 |
| A completed loan application has been <u>submitted</u> and Oklahoma Department of Environmental Quality or Oklahoma Conservation Commission has approved the project, including the appropriate technical plans and specifications necessary to implement the project. | 400 | |
| A completed loan application has been <u>submitted</u> and preliminary planning documents have been <u>submitted</u> to ODEQ or OCC and OWRB. | 300 | |
| Preliminary planning documents have been <u>submitted</u> to ODEQ or OCC and OWRB. | 200 | |
| A request to be considered for funding within the 5-year planning period has been <u>submitted</u> to the OWRB. | 100 | |
| Total Points | | _____ |

CWSRF Benefits Reporting - Loan List Report for the Period: 7/2009 - 6/2010

| Borrower | Loan Number | Loan Amount | Loan Execution Date |
|--|--------------------|--------------------------|----------------------------|
| Adair Municipal Authority | ORF-08-0007-CW | \$1,400,000.00 | 09/22/2009 |
| Ardmore Public Works Authority | ORF-09-0018-CW | \$1,090,000.00 | 12/18/2009 |
| Central Oklahoma Master Conservancy District | ORF-09-0027-CWA | \$1,131,765.20 | 01/12/2010 |
| Central Oklahoma Master Conservancy District | ORF-09-0027-CW | \$369,520.00 | 12/04/2009 |
| Collinsville Municipal Authority | ORF-09-0009-CW | \$550,000.00 | 10/30/2009 |
| Del City Municipal Services Authority | ORF-09-0022-CW | \$1,190,000.00 | 10/09/2009 |
| Duncan Public Utilities Authority | ORF-09-0016-CW | \$340,000.00 | 09/18/2009 |
| El Reno Municipal Authority | ORF-09-0025-CW | \$205,000.00 | 12/18/2009 |
| Enid Municipal Authority | ORF-09-0019-CW | \$39,900,000.00 | 05/25/2010 |
| Grand Lake Public Works Authority | ORF-09-0004-CW | \$992,500.00 | 12/29/2009 |
| Grove Municipal Services Authority | ORF-07-0008-CW | \$1,900,000.00 | 08/21/2009 |
| Guymon Utilities Authority | ORF-09-0013-CW | \$1,335,000.00 | 11/06/2009 |
| Henryetta Municipal Authority | ORF-09-0029-CW | \$3,650,000.00 | 12/21/2009 |
| Lawton Water Authority | ORF-09-0015-CW | \$12,270,000.00 | 11/30/2009 |
| Muskogee Municipal Authority | ORF-09-0020-CW | \$1,435,000.00 | 08/28/2009 |
| Norman Utilities Authority | ORF-09-0017-CW | \$7,640,000.00 | 08/28/2009 |
| Oklahoma City Water Utilities Trust | ORF-09-0021-CW | \$9,469,450.64 | 11/13/2009 |
| Oklahoma Conservation Commission | ORF-09-0028-CW | \$2,000,000.00 | 12/29/2009 |
| Oklahoma Conservation Commission | ORF-09-0032-CW | \$2,000,000.00 | 12/08/2009 |
| Oklahoma Conservation Commission | ORF-09-0031-CW | \$86,500.00 | 12/08/2009 |
| Owasso Public Works Authority | ORF-09-0007-CW | \$4,510,000.00 | 12/08/2009 |
| Owasso Public Works Authority | ORF-09-0003-CW | \$10,795,000.00 | 12/08/2009 |
| Owasso Public Works Authority | ORF-09-0003-CWA | \$1,785,000.00 | 12/08/2009 |
| Piedmont Municipal Authority | ORF-09-0014-CW | \$2,515,000.00 | 12/17/2009 |
| Ponca City Utility Authority | ORF-09-0011-CW | \$575,000.00 | 10/06/2009 |
| Sperry Utility Services Authority | ORF-09-0023-CW | \$390,000.00 | 10/09/2009 |
| Stillwater Utilities Authority | ORF-09-0024-CW | \$1,875,000.00 | 11/24/2009 |
| Sulphur Municipal Authority | ORF-09-0030-CW | \$10,200,000.00 | 12/29/2009 |
| Tulsa City-County Library System | ORF-09-0034-CW | \$202,799.90 | 12/29/2009 |
| Tulsa Metropolitan Utility Authority (TMUA) | ORF-10-0001-CW | \$27,757,000.00 | 04/15/2010 |
| Tulsa Metropolitan Utility Authority (TMUA) | ORF-09-0006-CW | \$7,350,000.00 | 11/24/2009 |
| Walters Public Works Authority | ORF-09-0005-CW | \$1,326,407.00 | 12/23/2009 |
| Total Loan Amount for the Period: | | (7/2009 - 6/2010) | \$158,235,942.74 |

**OKLAHOMA WATER RESOURCES BOARD
CLEAN WATER STATE REVOLVING FUND**

CASH FLOW AS OF 6/30/10

| | Projected Loan Interest | Projected Loan Principal | Investment Income 3.00% | Investment Income on GIC | Federal LOC Draws | CWSRF Bond Issue | Loan Draws | Bond Payments | Fund Balance | Total Sources | Total Uses | Outstanding Loan Balance |
|-----------|----------------------------|-----------------------------|-------------------------------|--------------------------------|----------------------|---------------------|----------------|------------------|-----------------|------------------|------------------|-----------------------------|
| | | | | | | | | | 83,577,689.64 | | | 245,758,779.40 |
| 9/15/2010 | 2,457,587.79 | 9,508,222.32 | 1,253,665.34 | 1,051,716.65 | 3,537,781.50 | | 17,440,309.41 | 2,760,362.50 | 81,185,991.35 | 17,808,973.62 | 20,200,671.91 | 253,690,866.49 |
| 3/15/2011 | 2,536,908.66 | 10,217,588.10 | 1,217,789.87 | 1,051,716.65 | 1,592,001.68 | | 29,411,259.41 | 2,995,362.50 | 65,395,374.40 | 16,616,004.96 | 32,406,621.91 | 272,884,537.80 |
| 9/15/2011 | 2,728,845.38 | 9,814,416.79 | 980,930.62 | 992,656.74 | 6,034,401.17 | | 29,411,259.41 | 2,756,837.50 | 53,778,528.19 | 20,551,250.70 | 32,168,096.91 | 292,481,380.41 |
| 3/15/2012 | 2,924,813.80 | 8,588,089.88 | 806,677.92 | 992,656.74 | 4,224,080.82 | 172,000,000.00 | 30,486,829.97 | 7,541,837.50 | 205,286,179.88 | 189,536,319.16 | 38,028,667.47 | 314,380,120.51 |
| 9/15/2012 | 3,143,801.21 | 8,845,821.88 | 3,079,292.70 | 931,293.08 | 2,956,856.58 | | 33,516,983.01 | 2,920,062.50 | 187,806,199.82 | 18,957,065.44 | 36,437,045.51 | 339,051,281.64 |
| 3/15/2013 | 3,390,512.82 | 8,371,666.19 | 2,817,093.00 | 931,293.08 | 2,069,799.60 | | 33,167,383.40 | 9,599,055.00 | 162,620,126.10 | 17,580,364.68 | 42,766,438.40 | 363,846,998.85 |
| 9/15/2013 | 3,638,469.99 | 8,567,008.67 | 2,439,301.89 | 865,845.49 | 1,448,859.72 | | 32,663,661.93 | 11,472,335.00 | 135,443,614.93 | 16,959,485.77 | 44,135,996.93 | 387,943,652.11 |
| 3/15/2014 | 3,879,436.52 | 8,723,356.14 | 2,031,654.22 | 865,845.49 | 4,614,201.81 | | 32,120,131.71 | 11,608,610.00 | 111,829,367.40 | 20,114,494.18 | 43,728,741.71 | 411,340,427.68 |
| 9/15/2014 | 4,113,404.28 | 11,049,298.45 | 1,677,440.51 | 798,251.21 | 3,229,941.26 | | 31,647,846.76 | 16,117,335.00 | 84,932,521.35 | 20,868,335.71 | 47,765,181.76 | 431,938,975.99 |
| 3/15/2015 | 4,319,389.76 | 11,320,818.85 | 1,273,987.82 | 798,251.21 | 2,260,958.88 | | 33,657,885.48 | 11,759,647.50 | 59,488,394.91 | 19,973,406.53 | 45,417,532.98 | 454,276,042.61 |
| 9/15/2015 | 4,542,760.43 | 11,566,112.13 | 892,325.92 | 727,306.02 | 960,000.00 | | 32,385,679.15 | 16,367,672.50 | 29,423,547.76 | 18,688,504.50 | 48,753,351.65 | 475,095,609.63 |
| 3/15/2016 | 4,750,956.10 | 11,732,554.47 | 441,353.22 | 727,306.02 | 2,400,000.00 | 100,000,000.00 | 24,796,196.35 | 11,754,272.50 | 112,925,248.71 | 120,052,169.80 | 36,550,468.85 | 488,159,251.51 |
| 9/15/2016 | 4,881,592.52 | 12,148,503.94 | 1,693,878.73 | 654,790.09 | 1,035,000.00 | | 38,220,112.18 | 16,624,866.25 | 78,494,035.56 | 20,413,765.28 | 54,844,978.43 | 514,230,859.74 |
| 3/15/2017 | 5,142,308.60 | 12,717,074.19 | 1,177,410.53 | 654,790.09 | 1,365,000.00 | | 29,612,308.89 | 11,741,753.75 | 58,196,556.33 | 21,056,583.41 | 41,354,062.64 | 531,126,094.45 |
| 9/15/2017 | 5,311,260.94 | 13,287,803.52 | 872,948.34 | 578,609.09 | - | | 24,537,939.08 | 16,851,191.25 | 36,858,047.90 | 20,050,621.90 | 41,389,130.33 | 542,376,230.01 |
| 3/15/2018 | 5,423,762.30 | 10,387,759.29 | 552,870.72 | 578,609.09 | 960,000.00 | 100,000,000.00 | 16,586,121.55 | 11,872,181.88 | 126,302,745.86 | 117,903,001.40 | 28,458,303.43 | 548,574,592.27 |
| 9/15/2018 | 5,485,745.92 | 11,178,749.96 | 1,894,541.19 | 498,501.23 | 4,800,000.00 | | 31,575,686.47 | 16,974,969.38 | 101,609,628.32 | 23,857,538.30 | 48,550,655.85 | 568,971,528.77 |
| 3/15/2019 | 5,689,715.29 | 11,474,760.79 | 1,524,144.42 | 498,501.23 | - | | 15,241,444.25 | 11,775,416.26 | 93,779,889.55 | 19,187,121.73 | 27,016,860.51 | 572,738,212.23 |
| 9/15/2019 | 5,727,382.12 | 11,736,905.30 | 1,406,698.34 | 429,493.29 | 2,160,000.00 | | 14,066,983.43 | 17,272,172.51 | 83,901,212.66 | 21,460,479.06 | 31,339,155.94 | 575,068,290.36 |
| 3/15/2020 | 5,750,682.90 | 11,927,767.92 | 1,258,518.19 | 429,493.29 | 2,100,000.00 | | 20,975,303.17 | 11,772,016.26 | 72,620,355.54 | 21,466,462.30 | 32,747,319.43 | 584,115,825.61 |
| 9/15/2020 | 5,841,158.26 | 11,649,823.85 | 1,089,305.33 | 364,359.84 | | | 10,893,053.33 | 17,533,191.26 | 63,138,758.22 | 18,944,647.28 | 28,426,244.59 | 583,359,055.09 |
| 3/15/2021 | 5,833,590.55 | 11,751,363.96 | 947,081.37 | 364,359.84 | | | 15,784,689.56 | 11,577,185.01 | 54,673,279.38 | 18,896,395.72 | 27,361,874.57 | 587,392,380.69 |
| 9/15/2021 | 5,873,923.81 | 11,718,418.09 | 820,099.19 | 304,252.77 | | | 13,668,319.85 | 17,709,905.01 | 42,011,748.38 | 18,716,693.86 | 31,378,224.86 | 589,342,282.44 |
| 3/15/2022 | 5,893,422.82 | 11,273,938.46 | 630,176.23 | 304,252.77 | | | 10,502,937.10 | 11,568,886.26 | 38,041,715.31 | 18,101,790.28 | 22,071,823.36 | 588,571,281.08 |
| 9/15/2022 | 5,885,712.81 | 10,240,003.13 | 570,625.73 | 251,214.04 | | 100,000,000.00 | 9,510,428.83 | 17,812,011.26 | 127,666,830.94 | 116,947,555.71 | 27,322,440.09 | 587,841,706.77 |
| 3/15/2023 | 5,878,417.07 | 10,257,568.60 | 1,915,002.46 | 251,214.04 | | | 19,150,024.64 | 11,571,741.26 | 115,247,267.21 | 18,302,202.17 | 30,721,765.90 | 596,734,162.81 |
| 9/15/2023 | 5,967,341.63 | 10,565,108.40 | 1,728,709.01 | 198,855.97 | | | 23,049,453.44 | 17,930,865.01 | 92,726,963.77 | 18,460,015.01 | 40,980,318.45 | 609,218,507.85 |
| 3/15/2024 | 6,092,185.08 | 10,883,803.94 | 1,390,904.46 | 198,855.97 | | | 23,181,740.94 | 10,126,070.01 | 77,984,902.26 | 18,565,749.44 | 33,307,810.95 | 621,516,444.86 |
| 9/15/2024 | 6,215,164.45 | 11,257,821.84 | 1,169,773.53 | 146,393.18 | | | 19,496,225.56 | 18,296,320.01 | 58,981,509.69 | 18,789,153.01 | 37,792,545.57 | 629,754,848.58 |
| 3/15/2025 | 6,297,548.49 | 12,633,213.87 | 884,722.65 | 146,393.18 | | 100,000,000.00 | 14,745,377.42 | 9,388,521.26 | 154,809,489.19 | 119,961,878.18 | 24,133,898.68 | 631,867,012.13 |
| 9/15/2025 | 6,318,670.12 | 13,149,257.71 | 2,322,142.34 | 72,725.37 | | | 23,221,423.38 | 17,256,296.26 | 136,194,565.08 | 21,862,795.53 | 40,477,719.64 | 641,939,177.80 |
| 3/15/2026 | 6,419,391.78 | 13,660,702.90 | 2,042,918.48 | 72,725.36 | | | 34,048,641.27 | 8,545,497.51 | 115,796,164.81 | 22,195,738.51 | 42,594,138.78 | 662,327,116.17 |
| 9/15/2026 | 6,623,271.16 | 13,077,087.13 | 1,736,942.47 | 41,667.62 | | | 28,949,041.20 | 15,479,697.51 | 92,846,394.48 | 21,478,968.38 | 44,428,738.71 | 678,199,070.25 |
| 3/15/2027 | 6,781,990.70 | 12,436,912.84 | 1,392,695.92 | 41,667.62 | | | 23,211,598.62 | 7,517,722.51 | 82,770,340.43 | 20,653,267.08 | 30,729,321.13 | 688,973,756.03 |
| 9/15/2027 | 6,889,737.56 | 12,534,260.30 | 1,241,555.11 | | | | 20,692,585.11 | 14,292,428.76 | 68,450,879.53 | 20,665,552.97 | 34,985,013.87 | 697,132,080.83 |
| 3/15/2028 | 6,971,320.81 | 12,314,725.09 | 1,026,763.19 | | - | | 10,267,631.93 | 7,112,936.26 | 71,383,120.44 | 20,312,809.10 | 17,380,568.19 | 695,084,987.67 |
| 9/15/2028 | 6,950,849.88 | 12,330,715.79 | 1,070,746.81 | | | | 10,707,468.07 | 12,800,648.76 | 68,227,316.08 | 20,352,312.47 | 23,508,116.83 | 693,461,739.94 |
| 3/15/2029 | 6,934,617.40 | 12,201,156.10 | 1,023,409.74 | | - | | 10,234,097.41 | 6,780,918.76 | 71,371,483.15 | 20,159,183.24 | 17,015,016.17 | 691,494,681.25 |
| 9/15/2029 | 6,914,946.81 | 12,216,582.65 | 1,070,572.25 | | | | 10,705,722.47 | 6,114,071.88 | 74,753,790.51 | 20,202,101.71 | 16,819,794.35 | 689,983,821.08 |
| 3/15/2030 | 6,899,838.21 | 12,352,855.17 | 1,121,306.86 | | | | 14,950,758.10 | 7,969,359.38 | 72,207,673.27 | 20,374,000.24 | 22,920,117.48 | 692,581,724.01 |
| 9/15/2030 | 6,925,817.24 | 12,573,838.77 | 1,083,115.10 | | | | 18,051,918.32 | 882,515.63 | 73,856,010.43 | 20,582,771.11 | 18,934,433.95 | 698,059,803.56 |
| 3/15/2031 | 6,980,598.04 | 12,800,282.38 | 1,107,840.16 | | | | 18,464,002.61 | 12,892,515.63 | 63,388,212.76 | 20,888,720.58 | 31,356,518.24 | 703,723,523.78 |
| 9/15/2031 | 7,037,235.24 | 12,945,486.20 | 950,823.19 | | | | 15,847,053.19 | 602,859.38 | 67,871,844.82 | 20,933,544.63 | 16,449,912.57 | 706,625,090.77 |
| | 220,248,253.95 | 464,243,437.37 | 55,571,091.72 | | | | 916,544,461.53 | 470,804,747.11 | | 1,377,627,529.42 | 1,387,349,208.64 | |

Assumes cap grants of \$5,543,100 for FY 2009 - \$16.4 million for FY 2010 grant, \$12 million for 2011 and \$6 million for 2012.

Investment income is calculated based on the reserve fund balance at 4.61%.

Investment income on GIC is calculated based on the Bond Loan Fund balance at 3%.

Loan interest on future SC loans is calculated at 2.3%.

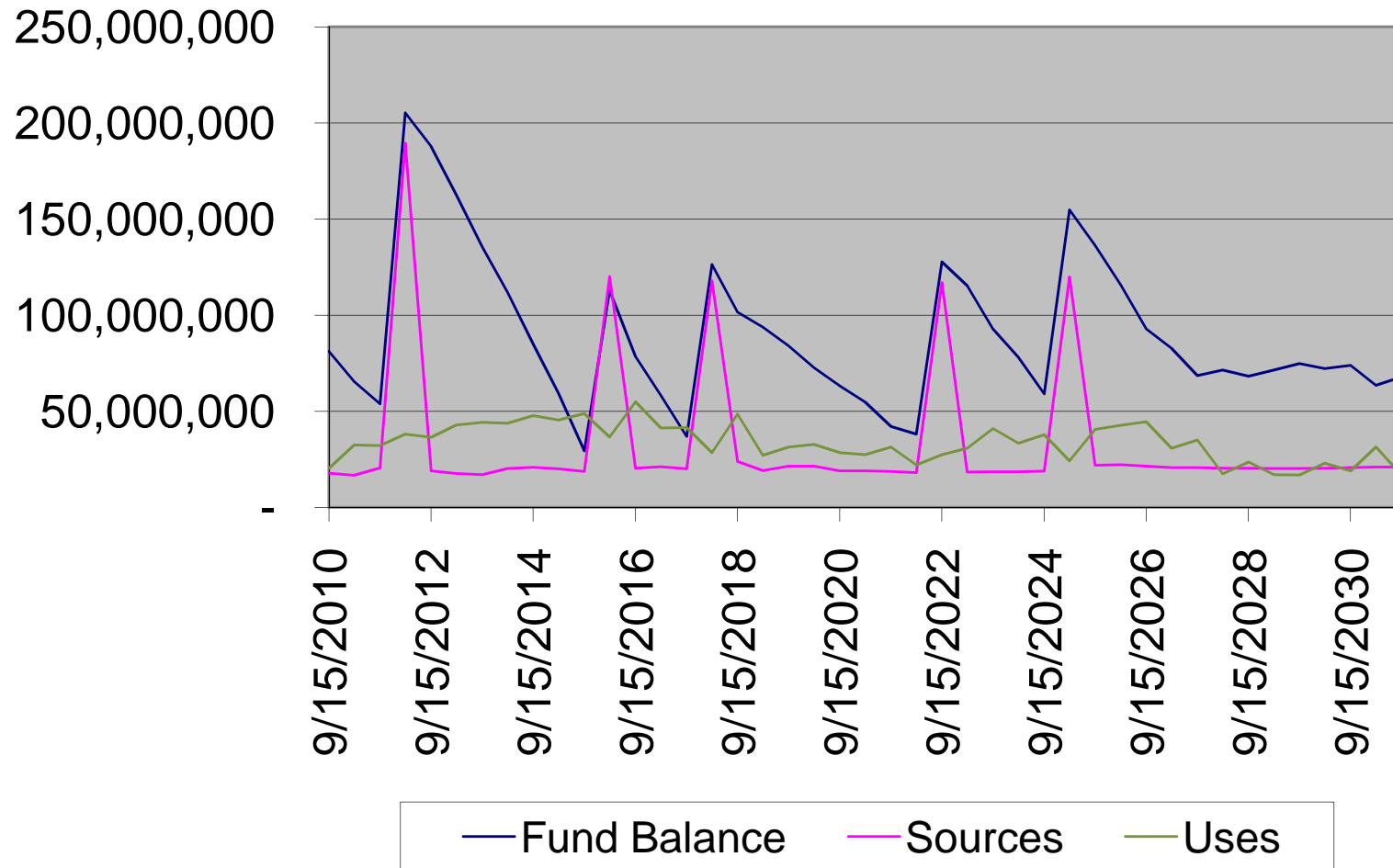
Loan Interest and Principal payment projections are based on all loans.

Projected \$172 million bond issue in 2012 and \$100 million bond issues in 2016, 2018, 2019,A48 2022, and 2025.

Annual projected loan draws based on a percentage of fund balance beginning 9/15/10.

Fund Balance Includes approximately \$45 million in the Debt Service Reserve Fund.

CWSRF Fund Balance, Sources, and Uses





U.S. ENVIRONMENTAL PROTECTION AGENCY

Grant Agreement

ASSISTANCE ID NO.

| PRG | DOC ID | AMEND# |
|------|----------|--------|
| CS - | 40000208 | - 0 |

DATE OF AWARD
09/24/2008

TYPE OF ACTION
New

MAILING DATE
10/01/2008

PAYMENT METHOD:
ACH

ACH#
60638

RECIPIENT TYPE:
State

Send Payment Request to:
Las Vegas Finance Center

RECIPIENT:

PAYEE:

Oklahoma Water Resources Board
3800 N. Classen Blvd.
Oklahoma City, OK 73118
EIN: 73-6017987

Oklahoma Water Resources Board
3800 N. Classen Blvd.
Oklahoma City, OK 73118

PROJECT MANAGER

Jennifer Wasinger
3800 N. Classen Blvd.
Oklahoma City, OK 73118
E-Mail: jlwasinger@owrb.ok.gov
Phone: (405) 530-8800

EPA PROJECT OFFICER

Susanne Mann
Water Quality Protection Division, 6WQ-AP

E-Mail: Mann.Susanne@epamail.epa.gov
Phone: 214-665-7108

EPA GRANT SPECIALIST

Belenthia Epps
Grant Programs Section, 6MD-CG
E-Mail: Epps.Belenthia@epamail.epa.gov
Phone: 214-665-8390

PROJECT TITLE AND DESCRIPTION

Oklahoma Clean Water State Revolving Fund Capitalization Grant

These funds will be used by the State of Oklahoma to provide loans and other types of financial assistance (not grants) to local communities and intermunicipal and interstate agencies for wastewater improvements. The effect of the financing will be improved water quality in streams, lakes, rivers and bays, with resulting benefits to aquatic life and for use as drinking water sources; and/or elimination of disease from health hazards like raw sewage discharges.

BUDGET PERIOD

09/25/2008 - 10/30/2010

PROJECT PERIOD

09/25/2008 - 10/30/2010

TOTAL BUDGET PERIOD COST

\$16,904,880.00

TOTAL PROJECT PERIOD COST

\$16,904,880.00

NOTICE OF AWARD

Based on your application dated 06/10/2008, including all modifications and amendments, the United States acting by and through the US Environmental Protection Agency (EPA), hereby awards \$14,087,400. EPA agrees to cost-share 83.33% of all approved budget period costs incurred, up to and not exceeding total federal funding of \$14,087,400. Such award may be terminated by EPA without further cause if the recipient fails to provide timely affirmation of the award by signing under the Affirmation of Award section and returning all pages of this agreement to the Grants Management Office listed below within 21 days after receipt, or any extension of time, as may be granted by EPA. This agreement is subject to applicable EPA statutory provisions. The applicable regulatory provisions are 40 CFR Chapter 1, Subchapter B, and all terms and conditions of this agreement and any attachments.

ISSUING OFFICE (GRANTS MANAGEMENT OFFICE)

ORGANIZATION / ADDRESS

Grant Programs Section, 6MD-CG
1445 Ross Avenue, Suite 1200
Dallas, TX 75202-2733

AWARD APPROVAL OFFICE

ORGANIZATION / ADDRESS

U.S. EPA, Region 6
Water Quality Protection Division
1445 Ross Avenue, Suite 1200
Dallas, TX 75202-2733

THE UNITED STATES OF AMERICA BY THE U.S. ENVIRONMENTAL PROTECTION AGENCY

SIGNATURE OF AWARD OFFICIAL

Digital signature applied by EPA Award Official

TYPED NAME AND TITLE

Lynda F. Carroll, Assistant Regional Administrator for Management (6MD)

DATE

09/24/2008

AFFIRMATION OF AWARD

BY AND ON BEHALF OF THE DESIGNATED RECIPIENT ORGANIZATION

SIGNATURE

Mr. Jess Mark Nichols

TYPED NAME AND TITLE

Mr. Jess Mark Nichols, Chairman

DATE

10-14-08

EPA Funding Information

CS - 40000208 - 0 Page 2

| FUNDS | FORMER AWARD | THIS ACTION | AMENDED TOTAL |
|-------------------------------|--------------|---------------|---------------|
| EPA Amount This Action | \$ | \$ 14,087,400 | \$ 14,087,400 |
| EPA In-Kind Amount | \$ | \$ | \$ 0 |
| Unexpended Prior Year Balance | \$ | \$ | \$ 0 |
| Other Federal Funds | \$ | \$ | \$ 0 |
| Recipient Contribution | \$ | \$ | \$ 0 |
| State Contribution | \$ | \$ 2,817,480 | \$ 2,817,480 |
| Local Contribution | \$ | \$ | \$ 0 |
| Other Contribution | \$ | \$ | \$ 0 |
| Allowable Project Cost | \$ 0 | \$ 16,904,880 | \$ 16,904,880 |

| Assistance Program (CFDA) | Statutory Authority | Regulatory Authority |
|---|---------------------------------------|-----------------------------|
| 66.458 - Capitalization Grants for State Revolving Fund | Clean Water Act: Secs. 205(m) 601-607 | 40 CFR PTS 31 & 35 SUBPRT K |

| Fiscal | | | | | | | | | |
|-----------|------------|----|--------------|---------------------|---------|--------------|--------------|-------------------|---------------------------|
| Site Name | Req No | FY | Approp. Code | Budget Organization | PRC | Object Class | Site/Project | Cost Organization | Obligation / Deobligation |
| - | 0806WD0029 | 08 | E2C | 064K | 202B80E | 4111 | 07CA | - | 8,634,300 |
| - | 0806WD0029 | 08 | E2 | 064K | 202B80E | 4111 | 08CA | - | 5,453,100 |
| | | | | | | | | | 14,087,400 |

Budget Summary Page: Clean Water SRF Award

| Table A - Object Class Category (Non-construction) | Total Approved Allowable Budget Period Cost |
|---|--|
| 1. Personnel | \$229,250 |
| 2. Fringe Benefits | \$143,900 |
| 3. Travel | \$0 |
| 4. Equipment | \$0 |
| 5. Supplies | \$0 |
| 6. Contractual | \$0 |
| 7. Construction | \$0 |
| 8. Other | \$16,341,384 |
| 9. Total Direct Charges | \$16,714,534 |
| 10. Indirect Costs: % Base | \$190,346 |
| 11. Total (Share: Recipient <u>16.67</u> % Federal <u>83.33</u> %.) | \$16,904,880 |
| 12. Total Approved Assistance Amount | \$14,087,400 |
| 13. Program Income | \$0 |
| 14. Total EPA Amount Awarded This Action | \$14,087,400 |
| 15. Total EPA Amount Awarded To Date | \$14,087,400 |

Clean Water State Revolving Fund Program

| Table B - Program Element Classification (Non-construction) | Total Approved Allowable Budget Period Cost |
|--|--|
| 1. 4% Administrative Funds | \$563,496 |
| 2. Loans Disbursements - Construction | \$16,341,384 |
| 3. | \$ |
| 4. | \$ |
| 5. | \$ |
| 6. | \$ |
| 7. | \$ |
| 8. | \$ |
| 9. | \$ |
| 10. | \$ |
| 11. Total (Share: Recip <u>16.67</u> % Fed <u>83.33</u> %) | \$16,904,880 |
| 12. Total Approved Assistance Amount | \$14,087,400 |

Administrative Conditions

This Assistance Agreement is awarded in accordance with the **Federal Grants and Cooperative Agreement Act of 1977**. Areas of substantial EPA involvement, beyond the normal exercise of performance evaluation and program review, have been detailed in specific output objectives which resulted from negotiation between EPA and the recipient. These areas are included in the application for this award and have become a part of this Agreement.

1. The recipient covenants and agrees that it will expeditiously initiate and timely complete the project work for which assistance has been awarded under this Agreement, in accordance with all applicable provisions of **40 CFR Chapter 1, Subchapter B**. The recipient warrants, represents, and agrees that it and all its contractors, employees and representatives, will comply with all APPLICABLE provisions of **40 CFR Chapter 1, Subchapter B, INCLUDING BUT NOT LIMITED TO** the provisions of **40 CFR Parts 31, 32, 33, 34 and 35**. This award may be reduced or terminated at such time the recipient fails to comply with the program objectives, grant award conditions, or Federal reporting requirements.
2. Recipient standards of administration, property management, procurement and financial management, as well as records and facilities of recipients, their contractors and subcontractors are subject to audit and inspection by the Comptroller General of the United States and the U.S. Environmental Protection Agency in accordance with Office of Management and Budget (OMB) Circulars A-87, A-102, or A-110, as appropriate, A-133 and 40 CFR Part 31. The recipient's standards governing procurement will be in accordance with 40 CFR, Part 31.36, Part 33 and OMB Circular A-102. The recipient shall maintain a financial management system which meets the requirements of 40 CFR Part 31.20.
3. The Federal share of allowable expenditures chargeable to this assistance project will be financed by the EPA AUTOMATED CLEARING HOUSE (EPA-ACH) PAYMENT SYSTEM or U.S. TREASURY AUTOMATED STANDARD APPLICATION FOR PAYMENTS (ASAP) SYSTEM.

The recipient will strictly adhere to the accounting and reporting procedures described in the EPA-ACH Recipient's Manual for the duration of the project. Four conditions should receive special attention:

- a. Cash drawdowns will be made only as actually needed for disbursements.
- b. The recipient will provide timely reporting of cash disbursements and balances through annual submission (within fifteen (15) working following the end of each calendar year) of the Federal Cash Transactions Report (SF-272) to:

U.S. Environmental Protection Agency
Las Vegas Finance Center
P.O. Box 98515
Las Vegas, Nevada 89193-8515

Website: www.epa.gov/ocfo/finservices/payinfo.htm

- c. The recipient will impose the same standards of timing and reporting on secondary recipients, if any.

SPECIAL NOTE: When a drawdown under the EPA-ACH Payment System occurs, the recipient must show the Assistance Agreement Number(s) under "Financial Data" on the EPA-ACH Payment Request Form. Requests for payment should be faxed to:

(702) 798-2423
Las Vegas Finance Center
Attention: Region 6 Financial Specialist

4. **QUALITY MANAGEMENT PLAN (QMP)** - The recipient will submit an update or revision of the Quality Management Plan annually to the Region Quality Assurance Manager (6MD) for approval, or a certification that the plan is current, and include a copy of the recipient's new approval pages for the QMP.
5. EPA's financial obligations to the recipient are limited by the amount of federal funding awarded to date as shown on line 15 in its EPA approved budget. If the recipient incurs costs in anticipation of receiving additional funds from EPA, it does so at its own risk.

6. **UTILIZATION OF SMALL, MINORITY AND WOMEN'S BUSINESS ENTERPRISES**

GENERAL COMPLIANCE, 40 CFR, Part 33

The recipient agrees to comply with the requirements of EPA's Program for Utilization of Small, Minority and Women's Business Enterprises in procurement under assistance agreements, contained in 40 CFR, Part 33.

FAIR SHARE OBJECTIVES, 40 CFR, Part 33, Subpart D

A recipient must negotiate with the appropriate EPA award official, or his/her designee, fair share objectives for MBE and WBE (MBE/WBE) participation in procurement under the financial assistance agreements.

Current Fair Share Objective/Goal

The dollar amount of this assistance agreement, or the total dollar amount of all of the recipient's financial assistance agreements in the current federal fiscal year from EPA is \$250,000, or more. The Oklahoma Water Resources Board has negotiated the following, applicable MBE/WBE fair share objectives/goals with EPA as follows:

MBE: CONSTRUCTION 10.62%; SUPPLIES 12.00%; SERVICES 16.84%;
EQUIPMENT 11.48%
WBE: CONSTRUCTION 9.01%; SUPPLIES 31.04%; SERVICES 30.94%;
EQUIPMENT 13.51%

Negotiating Fair Share Objectives/Goals, 40 CFR, Section 33.404

If the recipient has not yet negotiated its MBE/WBE fair share objectives/goals, the recipient agrees to submit proposed MBE/WBE objectives/goals based on an availability analysis, or disparity study, of qualified MBEs and WBEs in their relevant geographic buying market for construction, services, supplies and equipment.

The recipient agrees to submit proposed fair share objectives/goals, together with the supporting availability analysis or disparity study, to the Regional MBE/WBE Coordinator within 120 days of its acceptance of the financial assistance award. EPA will respond to the proposed fair share objective/goals within 30 days of receiving the submission. If proposed fair share objective/goals are not received within the 120 day time frame, the recipient may not expend its EPA funds for procurements until the proposed fair share objective/goals are submitted.

Objective/Goals of Loan Recipients

As a recipient of an EPA financial assistance agreement to capitalize revolving loan funds, the recipient agrees to either apply its own fair share objectives negotiated with EPA to identified loans using a substantially similar relevant geographic market, or negotiate separate fair share objectives with its identified loan recipients. These separate objectives/goals must be based on demonstrable evidence of the availability of MBEs and WBEs in accordance with 40 CFR, Part 33, Subpart D.

The recipient agrees that if procurements will occur over more than one year, the recipient may choose to apply the fair share objective in place either for the year in which the identified loan is awarded or for the year in which the procurement action occurs. The recipient must specify this choice in the financial assistance agreement, or incorporate it by reference therein.

SIX GOOD FAITH EFFORTS, 40 CFR, Part 33, Subpart C

Pursuant to 40 CFR, Section 33.301, the recipient agrees to make the following good faith efforts whenever procuring construction, equipment, services and supplies under an EPA financial assistance agreement, and to require that sub-recipients, loan recipients, and prime contractors also comply. Records documenting compliance with the six good faith efforts shall be retained:

(a) Require DBEs are made aware of contracting opportunities to the fullest extent practicable through outreach and recruitment activities. For Indian Tribal, State and Local and Government recipients, this will include placing DBEs on solicitation lists and soliciting them whenever they are potential sources.

(b) Make information on forthcoming opportunities available to DBEs and arrange time frames for contracts and establish delivery schedules, where the requirements permit, in a way that encourages and facilitates participation by DBEs in the competitive process. This includes, whenever possible, posting solicitations for bids or proposals for a

minimum of 30 calendar days before the bid or proposal closing date.

(c) Consider in the contracting process whether firms competing for large contracts could subcontract with DBEs. For Indian Tribal, State and local Government recipients, this will include dividing total requirements when economically feasible into smaller tasks or quantities to permit maximum participation by DBEs in the competitive process.

(d) Encourage contracting with a consortium of DBEs when a contract is too large for one of these firms to handle individually.

(e) Use the services and assistance of the SBA and the Minority Business Development Agency of the Department of Commerce.

(f) If the prime contractor awards subcontracts, require the prime contractor to take the steps in paragraphs (a) through (e) of this section.

MBE/WBE REPORTING, 40 CFR, Part 33, Sections 33.502 and 33.503

The recipient agrees to complete and submit EPA Form 5700-52A, "MBE/WBE Utilization Under Federal Grants, Cooperative Agreements and Interagency Agreements" beginning with the Federal fiscal year reporting period the recipient receives the award and continuing until the project is completed. **Only procurements with certified MBE/WBEs are counted toward a recipient's MBE/WBE accomplishments.** The reporting period is **semiannual**, with reporting periods ending March 31st and September 30th. The reports must be submitted within 30 days of the end of the semiannual reporting periods, **April 30th and October 30th**.

Recipients of financial assistance agreements that capitalize revolving loan programs agree to require entities receiving identified loans to submit their MBE/WBE participation reports on a semiannual basis to the financial assistance agreement recipient, rather than to EPA.

Reports should be sent to the attention of the Regional MBE/WBE Coordinator at www.epa.gov/osbp. Final MBE/WBE reports must be submitted within 90 days after the project period of the grant ends. Your grant cannot be officially closed without all MBE/WBE reports.

EPA Form 5700-52A may be obtained from the EPA Office of Small Business Program's Home Page on the Internet at www.epa.gov/osbp.

CONTRACT ADMINISTRATION PROVISIONS, 40 CFR, Section 33.302

The recipient agrees to comply with the contract administration provisions of 40 CFR, Section 33.302. The recipient also agrees to require that recipients of identified loans also comply with provisions of 40 CFR, Section 33.302.

BIDDERS LIST, 40 CFR, Section 33.501(b) and (c)

Recipients of a Continuing Environmental Program Grant or other annual reporting grant, agree to create and maintain a bidders list. Recipients of an EPA financial assistance agreement to capitalize a revolving loan fund also agree to require entities receiving identified loans to create and maintain a bidders list if the recipient of the loan is subject to, or chooses to follow, competitive bidding requirements. Please see 40 CFR, Section 33.501 (b) and (c) for specific requirements and exemptions.

7. The recipient organization of this EPA assistance agreement must make an ongoing, good faith effort to maintain a drug-free workplace pursuant to the specific requirements set forth in Title 40 CFR 36.200 - 36.230. Additionally, in accordance with these regulations, the recipient organization must identify all known workplaces under its federal awards, and keep this information on file during the performance of the award.

Those recipients who are individuals must comply with the drug-free provisions set forth in Title 40 CFR 36.300.

The consequences for violating this condition are detailed under Title 40 CFR 36.510. Recipients can access the Code of Federal Regulations (CFR) Title 40 Part 36 at http://www.access.gpo.gov/nara/cfr/waisidx_06/40cfr36_06.html.

8. Pursuant to 40 CFR 30.18, if applicable, and 15 USC 2225a, the recipient agrees to ensure that all space for conferences, meetings, conventions, or training seminars funded in whole or in part with federal funds complies with the protection and control guidelines of the Hotel and Motel Fire Safety Act (PL 101-391, as amended). Recipients may search the Hotel-Motel National Master List at <http://www.usfa.dhs.gov/applications/hotel/> to see if a property is in compliance (FEMA ID is currently not required), or to find other information about the Act.
9. The recipient agrees to comply with Title 40 CFR Part 34, *New Restrictions on Lobbying*. The recipient shall include the language of this provision in award documents for all subawards exceeding \$100,000, and require that subrecipients submit certification and disclosure forms accordingly.

In accordance with the Byrd Anti-Lobbying Amendment, any recipient who makes a prohibited expenditure under Title 40 CFR Part 34 or fails to file the required certification or lobbying forms shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such expenditure.

10. Management fees or similar charges in excess of the direct costs and approved indirect rates are not allowable. The term "management fees or similar charges" refers to expenses added to the direct costs in order to accumulate and reserve funds for ongoing business expenses, unforeseen liabilities, or for other similar costs which are not allowable under this assistance agreement. Management fees or similar charges may not be used to improve or expand the project funded under this agreement, except to the extent authorized as a direct cost of carrying out the scope of work.

11. In accordance with OMB Circular A-133, which implements the single Audit Act, the recipient hereby agrees to obtain a single audit from an independent auditor if it expends \$500,000 or more in total Federal funds in any fiscal year. Within nine months after the end of a recipient's fiscal year or 30 days after receiving the report from the auditor, the recipient shall submit a copy of the SF-SAC and a Single Audit Report Package. **For fiscal periods 2002 to 2007 recipients are to submit hardcopy to the following address:**

Federal Audit Clearinghouse
1201 East 10th Street
Jeffersonville, IN 47132

For fiscal periods 2008 and beyond the recipient MUST submit a copy of the SF-SAC and a Single Audit Report Package, using the Federal Audit Clearinghouse's Internet Data Entry System. Complete information on how to accomplish the 2008 and beyond Single Audit Submissions you will need to visit the Federal Audit Clearinghouse Web site:
<http://harvester.census.gov/fac/>

12. In accordance with Section 6002 of the Resource Conservation and Recovery Act (RCRA) (42 U.S.C. 6962) any State agency or agency of a political subdivision of a State which is using appropriated Federal funds shall comply with the requirements set forth. Regulations issued under RCRA Section 6002 apply to any acquisition of an item where the purchase price exceeds \$10,000 or where the quantity of such items acquired in the course of the preceding fiscal year was \$10,000 or more. RCRA Section 6002 requires that preference be given in procurement programs to the purchase of specific products containing recycled materials identified in guidelines developed by EPA. These guidelines are listed in 40 CFR 247.
13. Recipient shall fully comply with Subpart C of 2 CFR Part 180 and 2 CFR Part 1532, entitled "Responsibilities of Participants Regarding Transactions (Doing Business with Other Persons)." Recipient is responsible for ensuring that any lower tier covered transaction as described in Subpart B of 2 CFR Part 180 and 2 CFR Part 1532, entitled "Covered Transactions," includes a term or condition requiring compliance with Subpart C. Recipient is responsible for further requiring the inclusion of a similar term or condition in any subsequent lower tier covered transactions. Recipient acknowledges that failing to disclose the information as required at 2 CFR 180.335 may result in the delay or negation of this assistance agreement, or pursuance of legal remedies, including suspension and debarment.

Recipient may access the Excluded Parties List System at www.epls.gov. This term and condition supersedes EPA Form 5700-49, "Certification Regarding Debarment, Suspension, and Other Responsibility Matters."

14. To implement requirements of Section 106 of the Trafficking Victims Protection Act of 2000, as amended, the following provisions apply to this award:
 - a. We, as the Federal awarding agency may unilaterally terminate this award, without penalty, if a subrecipient that is a private entity: (1) is determined to have violated an applicable prohibition in the Prohibition Statement below; or (2) has an employee who is determined by the agency official authorized to terminate the award to have violated an applicable prohibition in the Prohibition Statement below through conduct that is either: (a) associated with performance under this award; or (b) imputed to the subrecipient using the standards and due process for imputing the conduct of an individual to an organization that are provided in 2 CFR part 180, "OMB Guidelines to Agencies on Governmentwide Debarment and Suspension (Nonprocurement)," as implemented by our agency at 2 CFR part 1532. You must inform us immediately of any information you receive from any source alleging a violation of a prohibition in the Prohibition Statement below.

- b. Our right to terminate unilaterally that is described in paragraph a of this award term: (1) implements section 106(g) of the Trafficking Victims Protection Act of 2000 (TVPA), as amended (22 U.S.C. 7104(g)), and (2) is in addition to all other remedies for noncompliance that are available to us under this award.
- c. You must include the requirements of the Prohibition Statement below in any subaward you make to a private entity.

Prohibition Statement - You as the recipient, your employees, subrecipients under this award, and subrecipients' employees may not engage in severe forms of trafficking in persons during the period of time that the award is in effect; procure a commercial sex act during the period of time that the award is in effect; or use forced labor in the performance of the award or subawards under the award.

15. Pursuant to 40 CFR 31.41(b) and 31.50(b), EPA recipients shall submit a final Financial Status Report - also called the SF269 - to EPA's Las Vegas Finance Center (LVFC), within ninety (90) days after the expiration of the budget period end date. Completed SF269s must be faxed to 702-798-2423 or mailed to the following address: USEPA LVFC, P.O. Box 98515, Las Vegas, NV 89193-8515. The LVFC will make adjustments, as necessary, to obligated funds after reviewing and accepting a final Financial Status Report. Recipients will be notified and instructed by EPA if they must complete any additional forms for the closeout of the assistance agreement.

EPA may take enforcement actions in accordance with 40 CFR 31.43 if the recipient does not comply with this term and condition.

Programmatic Conditions

FY 2008 Capitalization Grant (Utilizing FY

07 and FY 08 Allotments),

CS-400002-08-0

Programmatic Conditions

1. The State agrees to administer the State Revolving Fund (SRF) Program in accordance with presentations made within the Application for Federal Assistance dated June 10, 2008, and the Intended Use Plan (IUP) dated June 30, 2008, and amended on August 22, 2008, which are incorporated by reference into this grant agreement, provided that, if a presentation in the IUP or the application conflicts with a term and condition contained herein, the term and condition shall take precedence.

2. The State agrees to comply with the terms and conditions of the Operating Agreement between the Oklahoma Water Resources Board (OWRB) and the U.S. Environmental Protection Agency, Region 6, as revised May 12, 1998, which is incorporated herein by this reference, in administering the State Revolving Fund Program.

3. Grant Payments:

A. The State agrees to accept payments from EPA (as increases to the amount of funds available in the EPA/ACH Payment System) in quarterly installments in accordance with the following schedule:

2007 Allotment

2008 Allotment

FFY 2009 1st Qtr: \$8,634,300

FFY 2009 2nd Qtr: \$5,453,100

B. The State agrees to deposit into its SRF at least 20 percent of the amount of each grant payment on or before the date on which the State receives each payment from this capitalization grant. If the State maintains its match in an LOC or other financial arrangement similar to the Federal LOC, the State's proportional share must be converted to cash when the Federal LOC is drawn upon.

C. Each request for cash draw from the EPA/ACH Payment System must be submitted separately from requests for other program cash draws from the EPA/ACH Payment System.

D. The State will ensure that the cumulative amount of State match drawn into the fund will always be at least equal to 16.67% of the cumulative amounts of both State match and Federal funds drawn into the fund as specified at 40 CFR 35.3155 (d)(5). Interest earned on fund balances will remain in the fund.

4. The principal "PARTS" of 40 CFR applicable to this grant are:

PART 32 "Debarment and Suspension Under EPA Assistance Programs:" and PART 35 "State Revolving Fund Program Implementation Regulation Rule."

5. The State will not provide loan assistance from the SRF to applicants for the non-federal share of costs of treatment work projects for which such recipient is receiving assistance from EPA under any other authority. Additionally, the State will restrict use of the Federally capitalized fund for loan and bond subsidies.

6. Projects which began construction prior to March 7, 1985, will not be given financial assistance through refinancing, even if debt was incurred after March 7, 1985.

7. The State agrees to submit an Annual Report to the Regional Administrator on the actual uses of the SRF within 60 days after the end of the State Fiscal Year.

8. The Regional office will generally complete the SRF Annual Review within 120 days after receipt of the SRF Annual Report.

9. The State represents that it has previously certified that it will assist EPA in assuring compliance with Section 106 of the National Historic Preservation Act of 1966, as amended, and such certification has been submitted to EPA. The State shall carry out the requirements of 36 CFR 800 et seq., and all applicable standards and guidelines of the Advisory Council on Historic Preservation for all SRF activities receiving EPA assistance.

10. In accordance with 40 CFR Part 35.3165, the State may conduct or arrange to have conducted an annual independent financial and compliance audit of its SRF program (in accordance with generally accepted government auditing standards which are usually defined, but

not limited to, those contained in the U. S. General Accounting Office (GAO) publication "Government Auditing Standards," as revised). The audit report must contain: an opinion on the financial statements of the SRF; a report on the internal controls; and a report on compliance with Title VI of the Clean Water Act (CWA). The State audit report should be completed within one year of the end of the State SRF fiscal year. Three copies of the report should be submitted to the EPA Regional Office. These audits may be done in conjunction with audits conducted in accordance with the Single Audit Act. However, Single Audit Act audits will not replace this requirement or vice versa.

11. Funds used from the Clean Water State Revolving Fund (CWSRF) for administrative expenses will not exceed four percent (4%) of the cumulative amount of the grant awards, in accordance with 40 CFR Section 35.3120(g)(1). Expenses of the SRF in excess of that amount must be paid from other sources outside the CWSRF.

Unless further relief from this requirement is provided for in the FY 2009 Appropriations Bill, beginning in FY 2009, costs for administering the CWSRF that are included within loans and disbursed from the CWSRF are to be calculated as part of the four percent (4%) administrative ceiling set by Title VI of the Clean Water Act.

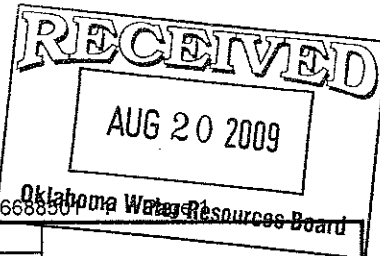
12. CWSRF administrative fees earned during the grant period, and held in accounts outside the CWSRF, shall only be used for purposes directly related to the CWSRF program. However, administrative fees earned after the grant period may be used for various water quality activities. The uses of all fees must be consistent with EPA "Guidance on Fees Charged by States to Recipients of CWSRF Program Assistance", issued October 20, 2005. Fees held in said accounts shall be audited and reported upon annually. Interest earned on said fees will only be used for water quality activities or for the combined financial administration of the CWSRF and DWSRF Funds where the programs are administered by the same State agency.

13. This award supports Goal 2, Clean and Safe Water, of EPA's Strategic Plan by funding activities to support some or all of the following purposes: Maintaining a Clean Water State Revolving Fund for providing assistance for : (1) construction of publicly owned wastewater treatment works; (2) implementing nonpoint source management activities included in State Plans developed pursuant to Section 319; and (3) developing and implementing an estuary conservation and management plan under Section 320. The capitalization grant is deposited in the SRF, which is used to provide loans and other types of financial assistance (not grants) to local communities and intermunicipal and interstate agencies. The effect of the financing will be improved water quality in streams, lakes, rivers and bays, with resulting benefits to aquatic life and for use as drinking water sources; and/or elimination of disease from health hazards like raw sewage discharges. The PRC assigned to the funding for this award is consistent with that Goal.

14. The State of Oklahoma has determined that the cash draw proportionality ratio for its CWSRF program cash draws from the EPA ACH system will be 16.67% State and 83.33% Federal, in accordance with regulations governing cash draws at 40 CFR 35.3160(d)(4) and the Guide to Using EPA's Automated Clearing House for the State Revolving Fund Program.

15. Performance Reports must adequately address progress in achieving agreed-upon project/program outputs and environmental outcomes. To address the performance measures for the CWSRF Fiscal Year (SFY 2008) program, the OWRB will complete the Environmental Benefits form (version dated 2-15-05) for each CWSRF project loan closed during Fiscal Year 2008 and will include the information in the SFY 2008 CWSRF Annual Performance Report.

16. The State agrees that the projects or activities assisted with funds "directly made available by" capitalization grants, will comply with cross-cutting authorities, and the State will notify the Regional Administrator when consultation or coordination with other Federal agencies is necessary to resolve compliance issues.



2W - 96688501

Oklahoma Water Resources Board

**U.S. ENVIRONMENTAL
PROTECTION AGENCY****Assistance Amendment****ASSISTANCE ID NO.**

| PRG | DOC ID | AMEND# |
|------|----------|--------|
| 2W - | 96688501 | - 1 |

DATE OF AWARD
08/17/2009**TYPE OF ACTION**
No Cost Amendment**MAILING DATE**
08/17/2009**PAYMENT METHOD:**
ACH**ACH#**
60638**RECIPIENT TYPE:**
State**Send Payment Request to:**
Las Vegas Finance Center**RECIPIENT:****PAYEE:**Oklahoma Water Resources Board
3800 N. Classen Blvd.
Oklahoma City, OK 73118
EIN: 73-6017987Oklahoma Water Resources Board
3800 N. Classen Blvd.
Oklahoma City, OK 73118**PROJECT MANAGER**Monte R. Boyce
3800 N. Classen Blvd.
Oklahoma City, OK 73118
E-Mail: mrboyce@owrb.ok.gov
Phone: 405 530-8800**EPA PROJECT OFFICER**Susanne Mann
Water Quality Protection Division, 6WQ-AP
E-Mail: Mann.Susanne@epamail.epa.gov
Phone: 214-665-7108**EPA GRANT SPECIALIST**Belenthia Epps
Grant Programs Section, 6MD-CG
E-Mail: Epps.Belenthia@epamail.epa.gov
Phone: 214-665-8390**PROJECT TITLE AND EXPLANATION OF CHANGES**

Clean Water State Revolving Fund - American Recovery and Reinvestment Act of 2009

This amendment adds the Wage Rate Requirements under Section 1606 of the American Recovery and Reinvestment Act of 2009 term and condition. This change is at no additional cost to the government.

BUDGET PERIOD

12/01/2008 - 11/30/2014

PROJECT PERIOD

12/01/2008 - 11/30/2014

TOTAL BUDGET PERIOD COST

\$31,662,100.00

TOTAL PROJECT PERIOD COST

\$31,662,100.00

NOTICE OF AWARD

Based on your application dated 03/09/2009, including all modifications and amendments, the United States acting by and through the US Environmental Protection Agency (EPA), hereby awards \$. EPA agrees to cost-share 100.00% of all approved budget period costs incurred, up to and not exceeding total federal funding of \$31,662,100. Such award may be terminated by EPA without further cause if the recipient fails to provide timely affirmation of the award by signing under the Affirmation of Award section and returning all pages of this agreement to the Grants Management Office listed below within 21 days after receipt, or any extension of time, as may be granted by EPA. This agreement is subject to applicable EPA statutory provisions. The applicable regulatory provisions are 40 CFR Chapter 1, Subchapter B, and all terms and conditions of this agreement and any attachments.

ISSUING OFFICE (GRANTS MANAGEMENT OFFICE)**ORGANIZATION / ADDRESS**Grant Programs Section, 6MD-CG
1445 Ross Avenue, Suite 1200
Dallas, TX 75202-2733**AWARD APPROVAL OFFICE****ORGANIZATION / ADDRESS**U.S. EPA, Region 6
Water Quality Protection Division
1445 Ross Avenue, Suite 1200
Dallas, TX 75202-2733**THE UNITED STATES OF AMERICA BY THE U.S. ENVIRONMENTAL PROTECTION AGENCY****SIGNATURE OF AWARD OFFICIAL**

Digital signature applied by EPA Award Official

TYPED NAME AND TITLE

Belenthia Epps, Grants Specialist

DATE

08/17/2009

AFFIRMATION OF AWARD**BY AND ON BEHALF OF THE DESIGNATED RECIPIENT ORGANIZATION****SIGNATURE****TYPED NAME AND TITLE**

Jess Mark Nichols, Chairman

DATE

9-08-09

Rudolf J. Herrmann

2W - 96688501 - 1 Page 2

| FUNDS | FORMER AWARD | THIS ACTION | AMENDED TOTAL |
|-------------------------------|---------------|-------------|---------------|
| EPA Amount This Action | \$ 31,662,100 | \$ | \$ 31,662,100 |
| EPA In-Kind Amount | \$ 0 | \$ | \$ 0 |
| Unexpended Prior Year Balance | \$ 0 | \$ | \$ 0 |
| Other Federal Funds | \$ 0 | \$ | \$ 0 |
| Recipient Contribution | \$ 0 | \$ | \$ 0 |
| State Contribution | \$ 0 | \$ | \$ 0 |
| Local Contribution | \$ 0 | \$ | \$ 0 |
| Other Contribution | \$ 0 | \$ | \$ 0 |
| Allowable Project Cost | \$ 31,662,100 | \$ 0 | \$ 31,662,100 |

| Assistance Program (CFDA) | Statutory Authority | Regulatory Authority |
|---|---|-----------------------------|
| 66.458 - Capitalization Grants for State Revolving Fund | American Recovery and Reinvestment Act of 2009 Clean Water Act: Title VI | 40 CFR PTS 31 & 35 SUBPRT K |

[illegible]

Budget Summary Page: Clean Water SRF ARRA Funds

| Table A - Object Class Category (Non-construction) | Total Approved Allowable Budget Period Cost |
|---|--|
| 1. Personnel | \$435,260 |
| 2. Fringe Benefits | \$262,374 |
| 3. Travel | \$0 |
| 4. Equipment | \$0 |
| 5. Supplies | \$0 |
| 6. Contractual | \$0 |
| 7. Construction | \$0 |
| 8. Other | \$30,395,616 |
| 9. Total Direct Charges | \$31,093,250 |
| 10. Indirect Costs: % Base | \$568,850 |
| 11. Total (Share: Recipient 0.00 % Federal 100.00 %.) | \$31,662,100 |
| 12. Total Approved Assistance Amount | \$31,662,100 |
| 13. Program Income | \$0 |
| 14. Total EPA Amount Awarded This Action | \$0 |
| 15. Total EPA Amount Awarded To Date | \$31,662,100 |

Clean Water State Revolving ARRA Fund Program

| Table B - Program Element Classification (Non-construction) | Total Approved Allowable Budget Period Cost |
|--|--|
| 1. 4% Administrative Funds | \$1,266,484 |
| 2. Loans Disbursements - Construction | \$30,395,616 |
| 3. | \$ |
| 4. | \$ |
| 5. | \$ |
| 6. | \$ |
| 7. | \$ |
| 8. | \$ |
| 9. | \$ |
| 10. | \$ |
| 11. Total (Share: Recip 0.00 % Fed 100.00 %) | \$31,662,100 |
| 12. Total Approved Assistance Amount | \$31,662,100 |

Administrative Conditions

33. EXCEPT AS PROVIDED HEREIN, ALL TERMS AND CONDITIONS OF THE BASIC ASSISTANCE AGREEMENT, INCLUDING PRIOR AMENDMENTS, REMAIN UNCHANGED AND IN FULL FORCE AND EFFECT.

Programmatic Conditions

Revised Condition Number 13

13. The State agrees to submit an ARRA Annual Report to the Regional Administrator on the actual uses of the ARRA SRF within 90 days after the end of the State Fiscal Year.

Additonal Condition(s)

21. **Wage Rate Requirements under Section 1606 of the American Recovery and Reinvestment Act of 2009**

Preamble

Section 1606 of the Recovery Act requires that all laborers and mechanics employed by contractors and subcontractors on projects funded directly by or assisted in whole or in part by and through the Federal Government pursuant to the Recovery Act shall be paid wages at rates not less than those prevailing on projects of a character similar in the locality as determined by the Secretary of Labor in accordance with subchapter IV of chapter 31 of title 40, United States Code.

Pursuant to Reorganization Plan No. 14 and the Copeland Act, 40 U.S.C. 3145, the Department of Labor has issued regulations at 29 CFR Parts 1, 3, and 5 to implement the Davis-Bacon (DB) and related Acts. Regulations in 29 CFR 5.5 instruct agencies concerning application of the standard DB contract clauses set forth in that section. Federal agencies providing grants, cooperative agreements, and loans under the Recovery Act shall ensure that the standard DB contract clauses found in 29 CFR 5.5(a) are incorporated in any resultant covered contracts that are in excess of \$2,000 for construction, alteration or repair (including painting and decorating).

For additional guidance on the wage rate requirements of section 1606, contact your awarding agency. Recipients of grants, cooperative agreements and loans should direct their initial inquiries concerning the application of DB requirements to a particular federally assisted project to the Federal agency funding the project. The Secretary of Labor retains final coverage authority under Reorganization Plan Number 14.

With respect to the Clean Water and Safe Drinking Water State revolving Funds, EPA provides capitalization grants to each State which in turn provides subgrants or loans to eligible entities within the State. Typically, the subrecipients are municipal or other local governmental entities that manage the funds. For these types of recipients, the provisions set forth under Roman Numeral I, below, shall apply. Although EPA and the State remain responsible for ensuring subrecipients' compliance with the wage rate requirements set forth herein, those subrecipients shall have the primary responsibility to maintain payroll records as described in Section 3(ii)(A), below and for compliance as described in Section I-5.

Occasionally, the subrecipient may be a private for profit or not for profit entity. For these types of

recipients, the provisions set forth in Roman Numeral II, below, shall apply. Although EPA and the State remain responsible for ensuring subrecipients' compliance with the wage rate requirements set forth herein, those subrecipients shall have the primary responsibility to maintain payroll records as described in Section II-3(ii)(A), below and for compliance as described in Section II-5.

I. Requirements under Section 1606 of the American Recovery and Reinvestment Act For Subrecipients That Are Governmental Entities

The following terms and conditions specify how recipients will assist EPA in meeting its DB responsibilities when DB applies to EPA awards of financial assistance under the Recovery Act with respect to State recipients and subrecipients that are governmental entities. If a subrecipient has questions regarding when DB applies, obtaining the correct DB wage determinations, DB provisions, or compliance monitoring, it may contact the State recipient. If a State recipient needs guidance, the recipient may contact Susanne Mann, EPA Project Officer for guidance. The recipient or subrecipient may also obtain additional guidance from DOL's web site at <http://www.dol.gov/esa/whd/recovery/>

1. Applicability of the Davis- Bacon (DB) prevailing wage requirements.

Davis-Bacon prevailing wage requirements apply to the construction, alteration, and repair activity of infrastructure, including all construction, alteration and repair activity involving waste water or drinking water treatment plants is subject to DB. If a subrecipient encounters a unique situation at a site that presents uncertainties regarding DB applicability, the subrecipient must discuss the situation with the recipient State before authorizing work on that site.

2. Obtaining Wage Determinations.

(a) Subrecipients shall obtain the wage determination for the locality in which a covered activity subject to DB will take place prior to issuing requests for bids, proposals, quotes or other methods for soliciting contracts (solicitation) for activities subject to DB. These wage determinations shall be incorporated into solicitations and any subsequent contracts. Prime contracts must contain a provision requiring that subcontractors follow the wage determination incorporated into the prime contract.

- (i) While the solicitation remains open, the subrecipient shall monitor www.wdol.gov on a weekly basis to ensure that the wage determination contained in the solicitation remains current. The subrecipients shall amend the solicitation if DOL issues a modification more than 10 days prior to the closing date (i.e. bid opening) for the solicitation. If DOL modifies or supersedes the applicable wage determination less than 10 days prior to the closing date, the subrecipients may request a finding from the State recipient that there is not a reasonable time to notify interested contractors of the modification of the wage determination. The State recipient will provide a report of its findings to the subrecipient.
- (ii) If the subrecipient does not award the contract within 90 days of the closure of the solicitation, any modifications or supersedes DOL makes to the wage determination contained in the solicitation shall be effective unless the State recipient, at the request of the subrecipient, obtains an extension of the 90 day period from DOL pursuant to 29 CFR 1.6(c)(3)(iv). The subrecipient shall monitor www.wdol.gov on a weekly basis if it does not award the contract within 90 days of closure of the solicitation to ensure that wage determinations contained in the solicitation remain current.

(b). If the subrecipient carries out activity subject to DB by issuing a task order, work assignment or similar instrument to an existing contractor (ordering instrument) rather than by publishing a solicitation, the subrecipient shall insert the appropriate DOL wage determination from www.wdol.gov into the ordering instrument.

(c). Subrecipients shall review all subcontracts subject to DB entered into by prime contractors to verify that the prime contractor has required its subcontractors to include the applicable wage determinations.

(d) As provided in 29 CFR 1.6(f), DOL may issue a revised wage determination applicable to a subrecipient's contract after the award of a contract or the issuance of an ordering instrument if DOL determines that the subrecipient has failed to incorporate a wage determination or has used a wage determination that clearly does not apply to the contract or ordering instrument. If this occurs, the subrecipient shall either terminate the contract or ordering instrument and issue a revised solicitation or ordering instrument or incorporate DOL's wage determination retroactive to the beginning of the contract or ordering instrument by change order. The subrecipient's contractor must be compensated for any increases in wages resulting from the use of DOL's revised wage determination.

3. Contract and Subcontract provisions.

(a) The Recipient shall insure that the **subrecipient(s)** shall insert in full in any contract in excess of \$2,000 which is entered into for the actual construction, alteration and/or repair, including painting and decorating, of a public building or public work, or building or work financed in whole or in part from Federal funds or in accordance with guarantees of a Federal agency or financed from funds obtained by pledge of any contract of a Federal agency to make a loan, grant or annual contribution (except where a different meaning is expressly indicated), and which is subject to the labor standards provisions of any of the acts listed in § 5.1, the following clauses:

(1) Minimum wages.

(i) All laborers and mechanics employed or working upon the site of the work will be paid unconditionally and not less often than once a week, and without subsequent deduction or rebate on any account (except such payroll deductions as are permitted by regulations issued by the Secretary of Labor under the Copeland Act (29 CFR part 3)), the full amount of wages and bona fide fringe benefits (or cash equivalents thereof) due at time of payment computed at rates not less than those contained in the wage determination of the Secretary of Labor which is attached hereto and made a part hereof, regardless of any contractual relationship which may be alleged to exist between the contractor and such laborers and mechanics.

Contributions made or costs reasonably anticipated for bona fide fringe benefits under section 1(b)(2) of the Davis-Bacon Act on behalf of laborers or mechanics are considered wages paid to such laborers or mechanics, subject to the provisions of paragraph (a)(1)(iv) of this section; also, regular contributions made or costs incurred for more than a weekly period (but not less often than quarterly) under plans, funds, or programs which cover the particular weekly period, are deemed to be constructively made or incurred during such weekly period. Such laborers and mechanics shall be paid the appropriate wage rate and fringe benefits on the wage determination for the classification of work actually performed, without regard to skill, except as provided in § 5.5(a)(4). Laborers or mechanics performing work in more than one classification may be compensated at the rate specified for each classification for the time actually worked therein: Provided, That the employer's payroll records accurately set forth the time spent in each classification in which work is performed. The wage determination (including any additional

classification and wage rates conformed under paragraph (a)(1)(ii) of this section) and the Davis-Bacon poster (WH-1321) shall be posted at all times by the contractor and its subcontractors at the site of the work in a prominent and accessible place where it can be easily seen by the workers.

Subrecipients may obtain wage determinations from the U.S. Department of Labor's web site, www.wdol.gov.

(ii)(A) The **subrecipient(s)**, on behalf of EPA, shall require that any class of laborers or mechanics, including helpers, which is not listed in the wage determination and which is to be employed under the contract shall be classified in conformance with the wage determination. The EPA award official shall approve an additional classification and wage rate and fringe benefits therefore only when the following criteria have been met:

(1) The work to be performed by the classification requested is not performed by a classification in the wage determination; and

(2) The classification is utilized in the area by the construction industry; and

(3) The proposed wage rate, including any bona fide fringe benefits, bears a reasonable relationship to the wage rates contained in the wage determination.

(B) If the contractor and the laborers and mechanics to be employed in the classification (if known), or their representatives, and the **subrecipient(s)** agree on the classification and wage rate (including the amount designated for fringe benefits where appropriate), a report of the action taken shall be sent by the **subrecipient(s)** to the State award official. The State award official will transmit the report, to the Administrator of the Wage and Hour Division, Employment Standards Administration, U.S. Department of Labor, Washington, DC 20210. The Administrator, or an authorized representative, will approve, modify, or disapprove every additional classification action within 30 days of receipt and so advise the State award official or will notify the State award official within the 30-day period that additional time is necessary.

(C) In the event the contractor, the laborers or mechanics to be employed in the classification or their representatives, and the and the **subrecipient(s)** do not agree on the proposed classification and wage rate (including the amount designated for fringe benefits, where appropriate), the award official shall refer the questions, including the views of all interested parties and the recommendation of the State award official, to the Administrator for determination. The Administrator, or an authorized representative, will issue a determination within 30 days of receipt and so advise the contracting officer or will notify the contracting officer within the 30-day period that additional time is necessary.

(D) The wage rate (including fringe benefits where appropriate) determined pursuant to paragraphs (a)(1)(ii)(B) or (C) of this section, shall be paid to all workers performing work in the classification under this contract from the first day on which work is performed in the classification.

(iii) Whenever the minimum wage rate prescribed in the contract for a class of laborers or mechanics includes a fringe benefit which is not expressed as an hourly rate, the contractor shall either pay the benefit as stated in the wage determination or shall pay another bona fide fringe benefit or an hourly cash equivalent thereof.

(iv) If the contractor does not make payments to a trustee or other third person, the contractor may consider as part of the wages of any laborer or mechanic the amount of any costs reasonably anticipated in providing bona fide fringe benefits under a plan or program, Provided, That the Secretary of Labor has found, upon the written request of the contractor, that the applicable standards of the Davis-Bacon Act have been met. The Secretary of Labor may require the contractor to set aside in a separate account assets for the meeting of obligations under the plan or program.

(2) Withholding. The **subrecipient(s)**, shall upon written request of the EPA Award Official or an authorized representative of the Department of Labor, withhold or cause to be withheld from the contractor under this contract or any other Federal contract with the same prime contractor, or any other federally-assisted contract subject to Davis-Bacon prevailing wage requirements, which is held by the same prime contractor, so much of the accrued payments or advances as may be considered necessary to pay laborers and mechanics, including apprentices, trainees, and helpers, employed by the contractor or any subcontractor the full amount of wages required by the contract. In the event of failure to pay any laborer or mechanic, including any apprentice, trainee, or helper, employed or working on the site of the work, all or part of the wages required by the contract, the (Agency) may, after written notice to the contractor, sponsor, applicant, or owner, take such action as may be necessary to cause the suspension of any further payment, advance, or guarantee of funds until such violations have ceased.

(3) Payrolls and basic records.

(i) Payrolls and basic records relating thereto shall be maintained by the contractor during the course of the work and preserved for a period of three years thereafter for all laborers and mechanics working at the site of the work. Such records shall contain the name, address, and social security number of each such worker, his or her correct classification, hourly rates of wages paid (including rates of contributions or costs anticipated for bona fide fringe benefits or cash equivalents thereof of the types described in section 1(b)(2)(B) of the Davis-Bacon Act), daily and weekly number of hours worked, deductions made and actual wages paid. Whenever the Secretary of Labor has found under 29 CFR 5.5(a)(1)(iv) that the wages of any laborer or mechanic include the amount of any costs reasonably anticipated in providing benefits under a plan or program described in section 1(b)(2)(B) of the Davis-Bacon Act, the contractor shall maintain records which show that the commitment to provide such benefits is enforceable, that the plan or program is financially responsible, and that the plan or program has been communicated in writing to the laborers or mechanics affected, and records which show the costs anticipated or the actual cost incurred in providing such benefits. Contractors employing apprentices or trainees under approved programs shall maintain written evidence of the registration of apprenticeship programs and certification of trainee programs, the registration of the apprentices and trainees, and the ratios and wage rates prescribed in the applicable programs.

(ii)(A) The contractor shall submit weekly, for each week in which any contract work is performed, a copy of all payrolls to the **subrecipient**, that is, the entity that receives the sub-grant or loan from the State capitalization grant recipient. Such documentation shall be available on request of the State recipient or EPA. As to each payroll copy received, the **subrecipient** shall provide written confirmation in a form satisfactory to the State indicating whether or not the project is in compliance with the requirements of 29 CFR 5.5(a)(1) based on the most recent payroll copies for the specified week. The payrolls shall set out accurately and completely all of the information required to be maintained under 29 CFR 5.5(a)(3)(i), except that full social security numbers and home addresses shall not be included on the weekly payrolls. Instead the payrolls shall only need to include an individually identifying number for each employee (e.g., the last four digits of the employee's social security number). The required

weekly payroll information may be submitted in any form desired. Optional Form WH-347 is available for this purpose from the Wage and Hour Division Web site at <http://www.dol.gov/esa/whd/forms/wh347instr.htm> or its successor site. The prime contractor is responsible for the submission of copies of payrolls by all subcontractors. Contractors and subcontractors shall maintain the full social security number and current address of each covered worker, and shall provide them upon request to the **subrecipient** (s) for transmission to the State or EPA if requested by EPA, the State, the contractor, or the Wage and Hour Division of the Department of Labor for purposes of an investigation or audit of compliance with prevailing wage requirements. It is not a violation of this section for a prime contractor to require a subcontractor to provide addresses and social security numbers to the prime contractor for its own records, without weekly submission to the **subrecipient** (s).

(B) Each payroll submitted shall be accompanied by a "Statement of Compliance," signed by the contractor or subcontractor or his or her agent who pays or supervises the payment of the persons employed under the contract and shall certify the following:

(1) That the payroll for the payroll period contains the information required to be provided under § 5.5 (a)(3)(ii) of Regulations, 29 CFR part 5, the appropriate information is being maintained under § 5.5 (a)(3)(i) of Regulations, 29 CFR part 5, and that such information is correct and complete;

(2) That each laborer or mechanic (including each helper, apprentice, and trainee) employed on the contract during the payroll period has been paid the full weekly wages earned, without rebate, either directly or indirectly, and that no deductions have been made either directly or indirectly from the full wages earned, other than permissible deductions as set forth in Regulations, 29 CFR part 3;

(3) That each laborer or mechanic has been paid not less than the applicable wage rates and fringe benefits or cash equivalents for the classification of work performed, as specified in the applicable wage determination incorporated into the contract.

(C) The weekly submission of a properly executed certification set forth on the reverse side of Optional Form WH-347 shall satisfy the requirement for submission of the "Statement of Compliance" required by paragraph (a)(3)(ii)(B) of this section.

(D) The falsification of any of the above certifications may subject the contractor or subcontractor to civil or criminal prosecution under section 1001 of title 18 and section 231 of title 31 of the United States Code.

(iii) The contractor or subcontractor shall make the records required under paragraph (a)(3)(i) of this section available for inspection, copying, or transcription by authorized representatives of the State, EPA or the Department of Labor, and shall permit such representatives to interview employees during working hours on the job. If the contractor or subcontractor fails to submit the required records or to make them available, the Federal agency or State may, after written notice to the contractor, sponsor, applicant, or owner, take such action as may be necessary to cause the suspension of any further payment, advance, or guarantee of funds. Furthermore, failure to submit the required records upon request or to make such records available may be grounds for debarment action pursuant to 29 CFR 5.12.

(4) Apprentices and trainees--

(i) Apprentices. Apprentices will be permitted to work at less than the predetermined rate for the work they performed when they are employed pursuant to and individually registered in a bona fide

apprenticeship program registered with the U.S. Department of Labor, Employment and Training Administration, Office of Apprenticeship Training, Employer and Labor Services, or with a State Apprenticeship Agency recognized by the Office, or if a person is employed in his or her first 90 days of probationary employment as an apprentice in such an apprenticeship program, who is not individually registered in the program, but who has been certified by the Office of Apprenticeship Training, Employer and Labor Services or a State Apprenticeship Agency (where appropriate) to be eligible for probationary employment as an apprentice. The allowable ratio of apprentices to journeymen on the job site in any craft classification shall not be greater than the ratio permitted to the contractor as to the entire work force under the registered program. Any worker listed on a payroll at an apprentice wage rate, who is not registered or otherwise employed as stated above, shall be paid not less than the applicable wage rate on the wage determination for the classification of work actually performed. In addition, any apprentice performing work on the job site in excess of the ratio permitted under the registered program shall be paid not less than the applicable wage rate on the wage determination for the work actually performed. Where a contractor is performing construction on a project in a locality other than that in which its program is registered, the ratios and wage rates (expressed in percentages of the journeyman's hourly rate) specified in the contractor's or subcontractor's registered program shall be observed. Every apprentice must be paid at not less than the rate specified in the registered program for the apprentice's level of progress, expressed as a percentage of the journeymen hourly rate specified in the applicable wage determination. Apprentices shall be paid fringe benefits in accordance with the provisions of the apprenticeship program. If the apprenticeship program does not specify fringe benefits, apprentices must be paid the full amount of fringe benefits listed on the wage determination for the applicable classification. If the Administrator determines that a different practice prevails for the applicable apprentice classification, fringes shall be paid in accordance with that determination. In the event the Office of Apprenticeship Training, Employer and Labor Services, or a State Apprenticeship Agency recognized by the Office, withdraws approval of an apprenticeship program, the contractor will no longer be permitted to utilize apprentices at less than the applicable predetermined rate for the work performed until an acceptable program is approved.

(ii) Trainees. Except as provided in 29 CFR 5.16, trainees will not be permitted to work at less than the predetermined rate for the work performed unless they are employed pursuant to and individually registered in a program which has received prior approval, evidenced by formal certification by the U.S. Department of Labor, Employment and Training Administration. The ratio of trainees to journeymen on the job site shall not be greater than permitted under the plan approved by the Employment and Training Administration. Every trainee must be paid at not less than the rate specified in the approved program for the trainee's level of progress, expressed as a percentage of the journeyman hourly rate specified in the applicable wage determination. Trainees shall be paid fringe benefits in accordance with the provisions of the trainee program. If the trainee program does not mention fringe benefits, trainees shall be paid the full amount of fringe benefits listed on the wage determination unless the Administrator of the Wage and Hour Division determines that there is an apprenticeship program associated with the corresponding journeyman wage rate on the wage determination which provides for less than full fringe benefits for apprentices. Any employee listed on the payroll at a trainee rate who is not registered and participating in a training plan approved by the Employment and Training Administration shall be paid not less than the applicable wage rate on the wage determination for the classification of work actually performed. In addition, any trainee performing work on the job site in excess of the ratio permitted under the registered program shall be paid not less than the applicable wage rate on the wage determination for the work actually performed. In the event the Employment and Training Administration withdraws approval of a training program, the contractor will no longer be permitted to utilize trainees at less than the applicable predetermined rate for the work performed until an acceptable program is approved.

(iii) Equal employment opportunity. The utilization of apprentices, trainees and journeymen under this

part shall be in conformity with the equal employment opportunity requirements of Executive Order 11246, as amended, and 29 CFR part 30.

(5) Compliance with Copeland Act requirements. The contractor shall comply with the requirements of 29 CFR part 3, which are incorporated by reference in this contract.

(6) Subcontracts. The contractor or subcontractor shall insert in any subcontracts the clauses contained in 29 CFR 5.5(a)(1) through (10) and such other clauses as the EPA determines may be appropriate, and also a clause requiring the subcontractors to include these clauses in any lower tier subcontracts. The prime contractor shall be responsible for the compliance by any subcontractor or lower tier subcontractor with all the contract clauses in 29 CFR 5.5.

(7) Contract termination: debarment. A breach of the contract clauses in 29 CFR 5.5 may be grounds for termination of the contract, and for debarment as a contractor and a subcontractor as provided in 29 CFR 5.12.

(8) Compliance with Davis-Bacon and Related Act requirements. All rulings and interpretations of the Davis-Bacon and Related Acts contained in 29 CFR parts 1, 3, and 5 are herein incorporated by reference in this contract.

(9) Disputes concerning labor standards. Disputes arising out of the labor standards provisions of this contract shall not be subject to the general disputes clause of this contract. Such disputes shall be resolved in accordance with the procedures of the Department of Labor set forth in 29 CFR parts 5, 6, and 7. Disputes within the meaning of this clause include disputes between the contractor (or any of its subcontractors) and **Subrecipient(s)**, State, EPA, the U.S. Department of Labor, or the employees or their representatives.

(10) Certification of eligibility.

(i) By entering into this contract, the contractor certifies that neither it (nor he or she) nor any person or firm who has an interest in the contractor's firm is a person or firm ineligible to be awarded Government contracts by virtue of section 3(a) of the Davis-Bacon Act or 29 CFR 5.12(a)(1).

(ii) No part of this contract shall be subcontracted to any person or firm ineligible for award of a Government contract by virtue of section 3(a) of the Davis-Bacon Act or 29 CFR 5.12(a)(1).

(iii) The penalty for making false statements is prescribed in the U.S. Criminal Code, 18 U.S.C. 1001.

4. Contract Provision for Contracts in Excess of \$100,000.

(a) Contract Work Hours and Safety Standards Act. The **subrecipient** shall insert the following clauses set forth in paragraphs (a)(1), (2), (3), and (4) of this section in full in any contract in an amount in excess of \$100,000 and subject to the overtime provisions of the Contract Work Hours and Safety Standards Act. These clauses shall be inserted in addition to the clauses required by Item 3, above or 29 CFF 4.6. As used in this paragraph, the terms laborers and mechanics include watchmen and guards.

(1) Overtime requirements. No contractor or subcontractor contracting for any part of the contract work which may require or involve the employment of laborers or mechanics shall require or permit any such laborer or mechanic in any workweek in which he or she is employed on such work to work in excess of

forty hours in such workweek unless such laborer or mechanic receives compensation at a rate not less than one and one-half times the basic rate of pay for all hours worked in excess of forty hours in such workweek.

(2) Violation; liability for unpaid wages; liquidated damages. In the event of any violation of the clause set forth in paragraph (a)(1) of this section the contractor and any subcontractor responsible therefor shall be liable for the unpaid wages. In addition, such contractor and subcontractor shall be liable to the United States (in the case of work done under contract for the District of Columbia or a territory, to such District or to such territory), for liquidated damages. Such liquidated damages shall be computed with respect to each individual laborer or mechanic, including watchmen and guards, employed in violation of the clause set forth in paragraph (a)(1) of this section, in the sum of \$10 for each calendar day on which such individual was required or permitted to work in excess of the standard workweek of forty hours without payment of the overtime wages required by the clause set forth in paragraph (a)(1) of this section.

(3) Withholding for unpaid wages and liquidated damages. The **subrecipient**, upon written request of the EPA Award Official or an authorized representative of the Department of Labor, shall withhold or cause to be withheld, from any moneys payable on account of work performed by the contractor or subcontractor under any such contract or any other Federal contract with the same prime contractor, or any other federally-assisted contract subject to the Contract Work Hours and Safety Standards Act, which is held by the same prime contractor, such sums as may be determined to be necessary to satisfy any liabilities of such contractor or subcontractor for unpaid wages and liquidated damages as provided in the clause set forth in paragraph (b)(2) of this section.

(4) Subcontracts. The contractor or subcontractor shall insert in any subcontracts the clauses set forth in paragraph (a)(1) through (4) of this section and also a clause requiring the subcontractors to include these clauses in any lower tier subcontracts. The prime contractor shall be responsible for compliance by any subcontractor or lower tier subcontractor with the clauses set forth in paragraphs (a)(1) through (4) of this section.

(b) In addition to the clauses contained in Item 3, above, in any contract subject only to the Contract Work Hours and Safety Standards Act and not to any of the other statutes cited in 29 CFR 5.1, the **Subrecipient** shall insert a clause requiring that the contractor or subcontractor shall maintain payrolls and basic payroll records during the course of the work and shall preserve them for a period of three years from the completion of the contract for all laborers and mechanics, including guards and watchmen, working on the contract. Such records shall contain the name and address of each such employee, social security number, correct classifications, hourly rates of wages paid, daily and weekly number of hours worked, deductions made, and actual wages paid. Further, the **Subrecipient** shall insert in any such contract a clause providing that the records to be maintained under this paragraph shall be made available by the contractor or subcontractor for inspection, copying, or transcription by authorized representatives of the Environmental Protection Agency and the Department of Labor, and the contractor or subcontractor will permit such representatives to interview employees during working hours on the job.

5. Compliance Verification

(a). The **subrecipient** shall periodically interview a sufficient number of employees entitled to DB prevailing wages (covered employees) to verify that contractors or subcontractors are paying the appropriate wage rates. As provided in 29 CFR 5.6(a)(6), all interviews must be conducted in

confidence. The **subrecipient** must use Standard Form 1445 or equivalent documentation to memorialize the interviews. Copies of the SF 1445 are available from EPA on request.

(b) The **subrecipient** shall establish and follow an interview schedule based on its assessment of the risks of noncompliance with DB posed by contractors or subcontractors and the duration of the contract or subcontract. At a minimum, the **subrecipient** must conduct interviews with a representative group of covered employees within two weeks of each contractor or subcontractor's submission of its initial weekly payroll data and two weeks prior to the estimated completion date for the contract or subcontract. **Subrecipients** must conduct more frequent interviews if the initial interviews or other information indicates that there is a risk that the contractor or subcontractor is not complying with DB .

Subrecipients shall immediately conduct necessary interviews in response to an alleged violation of the prevailing wage requirements. All interviews shall be conducted in confidence.

(c). The **subrecipient** shall periodically conduct spot checks of a representative sample of weekly payroll data to verify that contractors or subcontractors are paying the appropriate wage rates. The **subrecipient** shall establish and follow a spot check schedule based on its assessment of the risks of noncompliance with DB posed by contractors or subcontractors and the duration of the contract or subcontract. At a minimum, the **subrecipient** must spot check payroll data within two weeks of each contractor or subcontractor's submission of its initial payroll data and two weeks prior to the completion date the contract or subcontract . **Subrecipients** must conduct more frequent spot checks if the initial spot check or other information indicates that there is a risk that the contractor or subcontractor is not complying with DB . In addition, during the examinations the **subrecipient** shall verify evidence of fringe benefit plans and payments thereunder by contractors and subcontractors who claim credit for fringe benefit contributions.

(d). The **subrecipient** shall periodically review contractors and subcontractors use of apprentices and trainees to verify registration and certification with respect to apprenticeship and training programs approved by either the U.S Department of Labor or a state, as appropriate, and that contractors and subcontractors are not using disproportionate numbers of, laborers, trainees and apprentices. These reviews shall be conducted in accordance with the schedules for spot checks and interviews described in Item 5(b) and (c) above.

(e) **Subrecipients** must immediately report potential violations of the DB prevailing wage requirements to the EPA DB contact listed above and to the appropriate DOL Wage and Hour District Office listed at <http://www.dol.gov/esa/contacts/whd/america2.htm>.

II. Requirements under Section 1606 of the American Recovery and Reinvestment Act For Subrecipients That Are Not Governmental Entities

The following terms and conditions specify how recipients will assist EPA in meeting its DB responsibilities when DB applies to EPA awards of financial assistance under the Recovery Act with respect to subrecipients that are not governmental entities. If a subrecipient has questions regarding when DB applies, obtaining the correct DB wage determinations, DB provisions, or compliance monitoring, it may contact the State recipient for guidance. If a State recipient needs guidance, the recipient may contact (insertname or organizational unit Regional EPA DB contact) for guidance. The recipient or subrecipient may also obtain additional guidance from DOL's web site at <http://www.dol.gov/esa/whd/recovery/>

Under these terms and conditions, the subrecipient must submit its proposed DB wage determinations to the State recipient for approval prior to including the wage determination in any solicitation, contract task orders, work assignments, or similar instruments to existing contractors.

1. Applicability of the Davis- Bacon (DB) prevailing wage requirements.

Davis-Bacon prevailing wage requirements apply to the construction, alteration, and repair activity of infrastructure, including all construction, alteration and repair activity involving waste water or drinking water treatment plants is subject to DB. If a subrecipient encounters a unique situation at a site that presents uncertainties regarding DB applicability, the subrecipient must discuss the situation with the recipient State before authorizing work on that site.

2. Obtaining Wage Determinations.

(a) Subrecipients must obtain proposed wage determinations for specific localities at www.wdol.gov. After the Subrecipient obtains its proposed wage determination, it must submit the wage determination to (insert contact information for State recipient DB point of contact for wage determination) for approval prior to inserting the wage determination into a solicitation, contract or issuing task orders, work assignments or similar instruments to existing contractors (ordering instruments unless subsequently directed otherwise by the State recipient Award Official.

(b) Subrecipients shall obtain the wage determination for the locality in which a covered activity subject to DB will take place prior to issuing requests for bids, proposals, quotes or other methods for soliciting contracts (solicitation) for activities subject to DB. These wage determinations shall be incorporated into solicitations and any subsequent contracts. Prime contracts must contain a provision requiring that subcontractors follow the wage determination incorporated into the prime contract.

- (i) While the solicitation remains open, the subrecipient shall monitor www.wdol.gov on a weekly basis to ensure that the wage determination contained in the solicitation remains current. The subrecipients shall amend the solicitation if DOL issues a modification more than 10 days prior to the closing date (i.e. bid opening) for the solicitation. If DOL modifies or supersedes the applicable wage determination less than 10 days prior to the closing date, the subrecipients may request a finding from the State recipient that there is not a reasonable time to notify interested contractors of the modification of the wage determination. The State recipient will provide a report of its findings to the subrecipient.
- (ii) If the subrecipient does not award the contract within 90 days of the closure of the solicitation, any modifications or supersedes DOL makes to the wage determination contained in the solicitation shall be effective unless the State recipient, at the request of the subrecipient, obtains an extension of the 90 day period from DOL pursuant to 29 CFR 1.6(c)(3)(iv). The subrecipient shall monitor www.wdol.gov on a weekly basis if it does not award the contract within 90 days of closure of the solicitation to ensure that wage determinations contained in the solicitation remain current.

(b). If the subrecipient carries out activity subject to DB by issuing a task order, work assignment or similar instrument to an existing contractor (ordering instrument) rather than by publishing a solicitation, the subrecipient shall insert the appropriate DOL wage determination from www.wdol.gov into the ordering instrument.

(c). Subrecipients shall review all subcontracts subject to DB entered into by prime contractors to verify that the prime contractor has required its subcontractors to include the applicable wage determinations.

(d) As provided in 29 CFR 1.6(f), DOL may issue a revised wage determination applicable to a subrecipient's contract after the award of a contract or the issuance of an ordering instrument if DOL determines that the subrecipient has failed to incorporate a wage determination or has used a wage determination that clearly does not apply to the contract or ordering instrument. If this occurs, the subrecipient shall either terminate the contract or ordering instrument and issue a revised solicitation or ordering instrument or incorporate DOL's wage determination retroactive to the beginning of the contract or ordering instrument by change order. The subrecipient's contractor must be compensated for any increases in wages resulting from the use of DOL's revised wage determination.

3. Contract and Subcontract provisions.

(a) The Recipient shall insure that the **subrecipient(s)** shall insert in full in any contract in excess of \$2,000 which is entered into for the actual construction, alteration and/or repair, including painting and decorating, of a public building or public work, or building or work financed in whole or in part from Federal funds or in accordance with guarantees of a Federal agency or financed from funds obtained by pledge of any contract of a Federal agency to make a loan, grant or annual contribution (except where a different meaning is expressly indicated), and which is subject to the labor standards provisions of any of the acts listed in § 5.1, the following clauses:

(1) Minimum wages.

(i) All laborers and mechanics employed or working upon the site of the work, will be paid unconditionally and not less often than once a week, and without subsequent deduction or rebate on any account (except such payroll deductions as are permitted by regulations issued by the Secretary of Labor under the Copeland Act (29 CFR part 3)), the full amount of wages and bona fide fringe benefits (or cash equivalents thereof) due at time of payment computed at rates not less than those contained in the wage determination of the Secretary of Labor which is attached hereto and made a part hereof, regardless of any contractual relationship which may be alleged to exist between the contractor and such laborers and mechanics.

Contributions made or costs reasonably anticipated for bona fide fringe benefits under section 1(b)(2) of the Davis-Bacon Act on behalf of laborers or mechanics are considered wages paid to such laborers or mechanics, subject to the provisions of paragraph (a)(1)(iv) of this section; also, regular contributions made or costs incurred for more than a weekly period (but not less often than quarterly) under plans, funds, or programs which cover the particular weekly period, are deemed to be constructively made or incurred during such weekly period. Such laborers and mechanics shall be paid the appropriate wage rate and fringe benefits on the wage determination for the classification of work actually performed, without regard to skill, except as provided in § 5.5(a)(4). Laborers or mechanics performing work in more than one classification may be compensated at the rate specified for each classification for the time actually worked therein: Provided, That the employer's payroll records accurately set forth the time spent in each classification in which work is performed. The wage determination (including any additional classification and wage rates conformed under paragraph (a)(1)(ii) of this section) and the Davis-Bacon poster (WH-1321) shall be posted at all times by the contractor and its subcontractors at the site of the work in a prominent and accessible place where it can be easily seen by the workers.

Subrecipients may obtain wage determinations from the U.S. Department of Labor's web site,

www.wdol.gov.

(ii)(A) The **subrecipient(s)**, on behalf of EPA, shall require that any class of laborers or mechanics, including helpers, which is not listed in the wage determination and which is to be employed under the contract shall be classified in conformance with the wage determination. The EPA award official shall approve an additional classification and wage rate and fringe benefits therefore only when the following criteria have been met:

(1) The work to be performed by the classification requested is not performed by a classification in the wage determination; and

(2) The classification is utilized in the area by the construction industry; and

(3) The proposed wage rate, including any bona fide fringe benefits, bears a reasonable relationship to the wage rates contained in the wage determination.

(B) If the contractor and the laborers and mechanics to be employed in the classification (if known), or their representatives, and the **subrecipient(s)** agree on the classification and wage rate (including the amount designated for fringe benefits where appropriate), a report of the action taken shall be sent by the **subrecipient(s)** to the **State award official**. The **State award official** will transmit the report, to the Administrator of the Wage and Hour Division, Employment Standards Administration, U.S. Department of Labor, Washington, DC 20210. The Administrator, or an authorized representative, will approve, modify, or disapprove every additional classification action within 30 days of receipt and so advise the State award official or will notify the State award official within the 30-day period that additional time is necessary.

(C) In the event the contractor, the laborers or mechanics to be employed in the classification or their representatives, and the **subrecipient(s)** do not agree on the proposed classification and wage rate (including the amount designated for fringe benefits, where appropriate), the award official shall refer the questions, including the views of all interested parties and the recommendation of the State award official, to the Administrator for determination. The Administrator, or an authorized representative, will issue a determination within 30 days of receipt and so advise the contracting officer or will notify the contracting officer within the 30-day period that additional time is necessary.

(D) The wage rate (including fringe benefits where appropriate) determined pursuant to paragraphs (a)(1)(ii)(B) or (C) of this section, shall be paid to all workers performing work in the classification under this contract from the first day on which work is performed in the classification.

(iii) Whenever the minimum wage rate prescribed in the contract for a class of laborers or mechanics includes a fringe benefit which is not expressed as an hourly rate, the contractor shall either pay the benefit as stated in the wage determination or shall pay another bona fide fringe benefit or an hourly cash equivalent thereof.

(iv) If the contractor does not make payments to a trustee or other third person, the contractor may consider as part of the wages of any laborer or mechanic the amount of any costs reasonably anticipated in providing bona fide fringe benefits under a plan or program, Provided, That the Secretary of Labor has found, upon the written request of the contractor, that the applicable standards of the Davis-Bacon Act have been met. The Secretary of Labor may require the contractor to set aside in a separate account assets for the meeting of obligations under the plan or program.

(2) Withholding. The **subrecipient(s)** shall upon written request of the EPA Award Official or an authorized representative of the Department of Labor, withhold or cause to be withheld from the contractor under this contract or any other Federal contract with the same prime contractor, or any other federally-assisted contract subject to Davis-Bacon prevailing wage requirements, which is held by the same prime contractor, so much of the accrued payments or advances as may be considered necessary to pay laborers and mechanics, including apprentices, trainees, and helpers, employed by the contractor or any subcontractor the full amount of wages required by the contract. In the event of failure to pay any laborer or mechanic, including any apprentice, trainee, or helper, employed or working on the site of the work, all or part of the wages required by the contract, the (Agency) may, after written notice to the contractor, sponsor, applicant, or owner, take such action as may be necessary to cause the suspension of any further payment, advance, or guarantee of funds until such violations have ceased.

(3) Payrolls and basic records.

(i) Payrolls and basic records relating thereto shall be maintained by the contractor during the course of the work and preserved for a period of three years thereafter for all laborers and mechanics working at the site of the work. Such records shall contain the name, address, and social security number of each such worker, his or her correct classification, hourly rates of wages paid (including rates of contributions or costs anticipated for bona fide fringe benefits or cash equivalents thereof of the types described in section 1(b)(2)(B) of the Davis-Bacon Act), daily and weekly number of hours worked, deductions made and actual wages paid. Whenever the Secretary of Labor has found under 29 CFR 5.5(a)(1)(iv) that the wages of any laborer or mechanic include the amount of any costs reasonably anticipated in providing benefits under a plan or program described in section 1(b)(2)(B) of the Davis-Bacon Act, the contractor shall maintain records which show that the commitment to provide such benefits is enforceable, that the plan or program is financially responsible, and that the plan or program has been communicated in writing to the laborers or mechanics affected, and records which show the costs anticipated or the actual cost incurred in providing such benefits. Contractors employing apprentices or trainees under approved programs shall maintain written evidence of the registration of apprenticeship programs and certification of trainee programs, the registration of the apprentices and trainees, and the ratios and wage rates prescribed in the applicable programs.

(ii)(A) The contractor shall submit weekly, for each week in which any contract work is performed, a copy of all payrolls to the **subrecipient**, that is, the entity that receives the sub-grant or loan from the State capitalization grant recipient. Such documentation shall be available on request of the State recipient or EPA. As to each payroll copy received, the **subrecipient** shall provide written confirmation in a form satisfactory to the State indicating whether or not the project is in compliance with the requirements of 29 CFR 5.5(a)(1) based on the most recent payroll copies for the specified week. The payrolls shall set out accurately and completely all of the information required to be maintained under 29 CFR 5.5(a)(3)(i), except that full social security numbers and home addresses shall not be included on the weekly payrolls. Instead the payrolls shall only need to include an individually identifying number for each employee (e.g., the last four digits of the employee's social security number). The required weekly payroll information may be submitted in any form desired. Optional Form WH-347 is available for this purpose from the Wage and Hour Division Web site at <http://www.dol.gov/esa/whd/forms/wh347instr.htm> or its successor site. The prime contractor is responsible for the submission of copies of payrolls by all subcontractors. Contractors and subcontractors shall maintain the full social security number and current address of each covered worker, and shall provide them upon request to the **subrecipient (s)** for transmission to the State or EPA if requested by EPA, the State, the contractor, or the Wage and Hour Division of the Department of Labor for purposes

of an investigation or audit of compliance with prevailing wage requirements. It is not a violation of this section for a prime contractor to require a subcontractor to provide addresses and social security numbers to the prime contractor for its own records, without weekly submission to the **subrecipient** (s).

(B) Each payroll submitted shall be accompanied by a "Statement of Compliance," signed by the contractor or subcontractor or his or her agent who pays or supervises the payment of the persons employed under the contract and shall certify the following:

(1) That the payroll for the payroll period contains the information required to be provided under § 5.5 (a)(3)(ii) of Regulations, 29 CFR part 5, the appropriate information is being maintained under § 5.5 (a)(3)(i) of Regulations, 29 CFR part 5, and that such information is correct and complete;

(2) That each laborer or mechanic (including each helper, apprentice, and trainee) employed on the contract during the payroll period has been paid the full weekly wages earned, without rebate, either directly or indirectly, and that no deductions have been made either directly or indirectly from the full wages earned, other than permissible deductions as set forth in Regulations, 29 CFR part 3;

(3) That each laborer or mechanic has been paid not less than the applicable wage rates and fringe benefits or cash equivalents for the classification of work performed, as specified in the applicable wage determination incorporated into the contract.

(C) The weekly submission of a properly executed certification set forth on the reverse side of Optional Form WH-347 shall satisfy the requirement for submission of the "Statement of Compliance" required by paragraph (a)(3)(ii)(B) of this section.

(D) The falsification of any of the above certifications may subject the contractor or subcontractor to civil or criminal prosecution under section 1001 of title 18 and section 231 of title 31 of the United States Code.

(iii) The contractor or subcontractor shall make the records required under paragraph (a)(3)(i) of this section available for inspection, copying, or transcription by authorized representatives of the State, EPA or the Department of Labor, and shall permit such representatives to interview employees during working hours on the job. If the contractor or subcontractor fails to submit the required records or to make them available, the Federal agency or State may, after written notice to the contractor, sponsor, applicant, or owner, take such action as may be necessary to cause the suspension of any further payment, advance, or guarantee of funds. Furthermore, failure to submit the required records upon request or to make such records available may be grounds for debarment action pursuant to 29 CFR 5.12.

(4) Apprentices and trainees--

(i) Apprentices. Apprentices will be permitted to work at less than the predetermined rate for the work they performed when they are employed pursuant to and individually registered in a bona fide apprenticeship program registered with the U.S. Department of Labor, Employment and Training Administration, Office of Apprenticeship Training, Employer and Labor Services, or with a State Apprenticeship Agency recognized by the Office, or if a person is employed in his or her first 90 days of probationary employment as an apprentice in such an apprenticeship program, who is not individually registered in the program, but who has been certified by the Office of Apprenticeship Training, Employer and Labor Services or a State Apprenticeship Agency (where appropriate) to be eligible for probationary employment as an apprentice. The allowable ratio of apprentices to journeymen on the job site in any

craft classification shall not be greater than the ratio permitted to the contractor as to the entire work force under the registered program. Any worker listed on a payroll at an apprentice wage rate, who is not registered or otherwise employed as stated above, shall be paid not less than the applicable wage rate on the wage determination for the classification of work actually performed. In addition, any apprentice performing work on the job site in excess of the ratio permitted under the registered program shall be paid not less than the applicable wage rate on the wage determination for the work actually performed. Where a contractor is performing construction on a project in a locality other than that in which its program is registered, the ratios and wage rates (expressed in percentages of the journeyman's hourly rate) specified in the contractor's or subcontractor's registered program shall be observed. Every apprentice must be paid at not less than the rate specified in the registered program for the apprentice's level of progress, expressed as a percentage of the journeymen hourly rate specified in the applicable wage determination. Apprentices shall be paid fringe benefits in accordance with the provisions of the apprenticeship program. If the apprenticeship program does not specify fringe benefits, apprentices must be paid the full amount of fringe benefits listed on the wage determination for the applicable classification. If the Administrator determines that a different practice prevails for the applicable apprentice classification, fringes shall be paid in accordance with that determination. In the event the Office of Apprenticeship Training, Employer and Labor Services, or a State Apprenticeship Agency recognized by the Office, withdraws approval of an apprenticeship program, the contractor will no longer be permitted to utilize apprentices at less than the applicable predetermined rate for the work performed until an acceptable program is approved.

(ii) Trainees. Except as provided in 29 CFR 5.16, trainees will not be permitted to work at less than the predetermined rate for the work performed unless they are employed pursuant to and individually registered in a program which has received prior approval, evidenced by formal certification by the U.S. Department of Labor, Employment and Training Administration. The ratio of trainees to journeymen on the job site shall not be greater than permitted under the plan approved by the Employment and Training Administration. Every trainee must be paid at not less than the rate specified in the approved program for the trainee's level of progress, expressed as a percentage of the journeyman hourly rate specified in the applicable wage determination. Trainees shall be paid fringe benefits in accordance with the provisions of the trainee program. If the trainee program does not mention fringe benefits, trainees shall be paid the full amount of fringe benefits listed on the wage determination unless the Administrator of the Wage and Hour Division determines that there is an apprenticeship program associated with the corresponding journeyman wage rate on the wage determination which provides for less than full fringe benefits for apprentices. Any employee listed on the payroll at a trainee rate who is not registered and participating in a training plan approved by the Employment and Training Administration shall be paid not less than the applicable wage rate on the wage determination for the classification of work actually performed. In addition, any trainee performing work on the job site in excess of the ratio permitted under the registered program shall be paid not less than the applicable wage rate on the wage determination for the work actually performed. In the event the Employment and Training Administration withdraws approval of a training program, the contractor will no longer be permitted to utilize trainees at less than the applicable predetermined rate for the work performed until an acceptable program is approved.

(iii) Equal employment opportunity. The utilization of apprentices, trainees and journeymen under this part shall be in conformity with the equal employment opportunity requirements of Executive Order 11246, as amended, and 29 CFR part 30.

(5) Compliance with Copeland Act requirements. The contractor shall comply with the requirements of 29 CFR part 3, which are incorporated by reference in this contract.

(6) Subcontracts. The contractor or subcontractor shall insert in any subcontracts the clauses contained in

29 CFR 5.5(a)(1) through (10) and such other clauses as the EPA determines may be appropriate, and also a clause requiring the subcontractors to include these clauses in any lower tier subcontracts. The prime contractor shall be responsible for the compliance by any subcontractor or lower tier subcontractor with all the contract clauses in 29 CFR 5.5.

(7) Contract termination: debarment. A breach of the contract clauses in 29 CFR 5.5 may be grounds for termination of the contract, and for debarment as a contractor and a subcontractor as provided in 29 CFR 5.12.

(8) Compliance with Davis-Bacon and Related Act requirements. All rulings and interpretations of the Davis-Bacon and Related Acts contained in 29 CFR parts 1, 3, and 5 are herein incorporated by reference in this contract.

(9) Disputes concerning labor standards. Disputes arising out of the labor standards provisions of this contract shall not be subject to the general disputes clause of this contract. Such disputes shall be resolved in accordance with the procedures of the Department of Labor set forth in 29 CFR parts 5, 6, and 7. Disputes within the meaning of this clause include disputes between the contractor (or any of its subcontractors) and **Subrecipient(s)**, State, EPA, the U.S. Department of Labor, or the employees or their representatives.

(10) Certification of eligibility.

(i) By entering into this contract, the contractor certifies that neither it (nor he or she) nor any person or firm who has an interest in the contractor's firm is a person or firm ineligible to be awarded Government contracts by virtue of section 3(a) of the Davis-Bacon Act or 29 CFR 5.12(a)(1).

(ii) No part of this contract shall be subcontracted to any person or firm ineligible for award of a Government contract by virtue of section 3(a) of the Davis-Bacon Act or 29 CFR 5.12(a)(1).

(iii) The penalty for making false statements is prescribed in the U.S. Criminal Code, 18 U.S.C. 1001.

4. Contract Provision for Contracts in Excess of \$100,000.

(a) Contract Work Hours and Safety Standards Act. The **subrecipient** shall insert the following clauses set forth in paragraphs (a)(1), (2), (3), and (4) of this section in full in any contract in an amount in excess of \$100,000 and subject to the overtime provisions of the Contract Work Hours and Safety Standards Act. These clauses shall be inserted in addition to the clauses required by Item 3, above or 29 CFF 4.6. As used in this paragraph, the terms laborers and mechanics include watchmen and guards.

(1) Overtime requirements. No contractor or subcontractor contracting for any part of the contract work which may require or involve the employment of laborers or mechanics shall require or permit any such laborer or mechanic in any workweek in which he or she is employed on such work to work in excess of forty hours in such workweek unless such laborer or mechanic receives compensation at a rate not less than one and one-half times the basic rate of pay for all hours worked in excess of forty hours in such workweek.

(2) Violation; liability for unpaid wages; liquidated damages. In the event of any violation of the clause set forth in paragraph (b)(1) of this section the contractor and any subcontractor responsible therefor shall be liable for the unpaid wages. In addition, such contractor and subcontractor shall be liable to the

United States (in the case of work done under contract for the District of Columbia or a territory, to such District or to such territory), for liquidated damages. Such liquidated damages shall be computed with respect to each individual laborer or mechanic, including watchmen and guards, employed in violation of the clause set forth in paragraph (b)(1) of this section, in the sum of \$10 for each calendar day on which such individual was required or permitted to work in excess of the standard workweek of forty hours without payment of the overtime wages required by the clause set forth in paragraph (b)(1) of this section.

(3) Withholding for unpaid wages and liquidated damages. The **subrecipient** shall upon the request of the EPA Award Official or an authorized representative of the Department of Labor, withhold or cause to be withheld, from any moneys payable on account of work performed by the contractor or subcontractor under any such contract or any other Federal contract with the same prime contractor, or any other federally-assisted contract subject to the Contract Work Hours and Safety Standards Act, which is held by the same prime contractor, such sums as may be determined to be necessary to satisfy any liabilities of such contractor or subcontractor for unpaid wages and liquidated damages as provided in the clause set forth in paragraph (b)(2) of this section.

(4) Subcontracts. The contractor or subcontractor shall insert in any subcontracts the clauses set forth in paragraph (b)(1) through (4) of this section and also a clause requiring the subcontractors to include these clauses in any lower tier subcontracts. The prime contractor shall be responsible for compliance by any subcontractor or lower tier subcontractor with the clauses set forth in paragraphs (b)(1) through (4) of this section.

(c) In addition to the clauses contained in Item 3, above, in any contract subject only to the Contract Work Hours and Safety Standards Act and not to any of the other statutes cited in 29 CFR 5.1, the **Subrecipient** shall insert a clause requiring that the contractor or subcontractor shall maintain payrolls and basic payroll records during the course of the work and shall preserve them for a period of three years from the completion of the contract for all laborers and mechanics, including guards and watchmen, working on the contract. Such records shall contain the name and address of each such employee, social security number, correct classifications, hourly rates of wages paid, daily and weekly number of hours worked, deductions made, and actual wages paid. Further, the **Subrecipient** shall insert in any such contract a clause providing that the records to be maintained under this paragraph shall be made available by the contractor or subcontractor for inspection, copying, or transcription by authorized representatives of the (write the name of agency) and the Department of Labor, and the contractor or subcontractor will permit such representatives to interview employees during working hours on the job.

5. Compliance Verification

(a). The **subrecipient** shall periodically interview a sufficient number of employees entitled to DB prevailing wages (covered employees) to verify that contractors or subcontractors are paying the appropriate wage rates. As provided in 29 CFR 5.6(a)(6), all interviews must be conducted in confidence. The **subrecipient** must use Standard Form 1445 or equivalent documentation to memorialize the interviews. Copies of the SF 1445 are available from EPA on request.

(b) The **subrecipient** shall establish and follow an interview schedule based on its assessment of the risks of noncompliance with DB posed by contractors or subcontractors and the duration of the contract or subcontract. At a minimum, the **subrecipient** must conduct interviews with a representative group of covered employees within two weeks of each contractor or subcontractor's submission of its initial

weekly payroll data and two weeks prior to the estimated completion date for the contract or subcontract. **Subrecipients** must conduct more frequent interviews if the initial interviews or other information indicates that there is a risk that the contractor or subcontractor is not complying with DB . **Subrecipients** shall immediately conduct necessary interviews in response to an alleged violation of the prevailing wage requirements. All interviews shall be conducted in confidence.

(c). The **subrecipient** shall periodically conduct spot checks of a representative sample of weekly payroll data to verify that contractors or subcontractors are paying the appropriate wage rates. The **subrecipient** shall establish and follow a spot check schedule based on its assessment of the risks of noncompliance with DB posed by contractors or subcontractors and the duration of the contract or subcontract. At a minimum, the **subrecipient** must spot check payroll data within two weeks of each contractor or subcontractor's submission of its initial payroll data and two weeks prior to the completion date the contract or subcontract . **Subrecipients** must conduct more frequent spot checks if the initial spot check or other information indicates that there is a risk that the contractor or subcontractor is not complying with DB . In addition, during the examinations the **subrecipient** shall verify evidence of fringe benefit plans and payments thereunder by contractors and subcontractors who claim credit for fringe benefit contributions.

(d). The **subrecipient** shall periodically review contractors and subcontractors use of apprentices and trainees to verify registration and certification with respect to apprenticeship and training programs approved by either the U.S Department of Labor or a state, as appropriate, and that contractors and subcontractors are not using disproportionate numbers of, laborers, trainees and apprentices. These reviews shall be conducted in accordance with the schedules for spot checks and interviews described in Item 5(b) and (c) above.

(e) **Subrecipients** must immediately report potential violations of the DB prevailing wage requirements to the EPA DB contact listed above and to the appropriate DOL Wage and Hour District Office listed at <http://www.dol.gov/esa/contacts/whd/america2.htm>.

Attachment 24 - Oklahoma Active SAAP Grants

| Oklahoma SAAP Grants (ACTIVE) | | | | | |
|--------------------------------------|---------------|-------------------------|--|--|------------------|
| Grantee | Amount | EPA Grant Number | NEPA Type & Target/Actual Date | Project Description | Status |
| FY 2001 | | | | | |
| OWRB 3% | \$49,500 | XP-976165-01 | N/A | | |
| Norman, OK | \$1,597,000 | XP-986829-01 | EA/FNSI | WWTP Improvements | Project Complete |
| FY 2002 | | | | | |
| OWRB 3% | \$87,000 | XP-976298-01 | N/A | | |
| Lawton, OK | \$1,940,000 | XP-976164-01 | EA/FNSI | Sewerline Rehabilitation | Project Complete |
| Norman, OK | \$873,000 | XP-976065-01 | EA/FNSI | WWTP Improvements | Project Complete |
| FY 2003 | | | | | |
| OWRB 3% | \$73,700 | XP-976165-01 | N/A | | |
| Hulbert, OK | \$216,800 | XP-976904-01 | EPA issued CE in December 2005 | Lift station and line improvement | Project Complete |
| Altus, OK | \$433,700 | | No CE Received; Joe F. left last message with City Manager a few months ago. | WWTP Improvements | Planning Stage |
| Midwest City, OK | \$433,700 | | EPA CE issued July 2008 | Water Infrastructure improvement | Project Started |
| Norman, OK | \$1,301,000 | XP-976588-01 | EPA CE issued | WWTP Improvements | Project Complete |
| FY 2004 | | | | | |
| OWRB 3%(incr. FY 02) | \$82,100 | XP-976298-01 | N/A | | |
| Lawton, OK | \$1,446,400 | XP-976903-01 | EA/FNSI | Water Infrastructure improvement | Project Complete |
| Norman, OK | \$192,900 | XP-976588-01 | EPA CE issued | Sludge management system improvements | Project complete |
| Midwest City, OK | \$192,900 | | EPA CE issued July 2008 | Water Infrastructure improvement | Project Started |
| Arcadia, OK | \$313,400 | | No info yet; EID anticipated for last known project | New Wastewater line | Planning Stage |
| Choctaw, OK | \$313,400 | | EPA issued CE 08/05/08 | WWTP Improvements | Planning Stage |
| Seminole, OK | \$192,900 | XP-976855-01 | EA/FNSI; 01/09/2007 | Water Infrastructure improvement | Project Complete |
| FY 2005 | | | | | |
| Seminole, OK | \$962,200 | XP-966279-01 | EA/FNSI; 01/09/2007 | Water Infrastructure improvement | Project Complete |
| Skiatook, OK | \$96,200 | XP-966099-01 | EPA issued CE Feb. 9, 2006 | WWTP Improvements | Project Complete |
| Marlow, OK | \$96,200 | XP-966173-01 | CE; 06/09/2006 | Water Infrastructure improvement | Project Complete |
| Meeker, OK | \$77,000 | XP-966385-01 | CE DRAFT Sent to EPA | Water Infrastructure improvement | Planning stage |
| Sulphur, OK | \$192,400 | XP-966622-01 | EA/FNSI | Wastewater Collection System Improvement | Project Complete |
| FY 2006 | | | | | |
| Wewoka, OK | \$266,750 | | Unknown | Water well drilling | Planning stage |
| Nicoma Park, OK | \$194,000 | | EID received | Wastewater collection system | Planning stage |
| FY 2008 | | | | | |
| Ardmore, OK | \$300,000 | | Unknown | Water and Wastewater Project | Planning stage |
| FY 2009 | | | | | |
| Ardmore, OK | \$1,597,000 | | Unknown | Water and Wastewater Project | Planning stage |



**OKLAHOMA CLEAN WATER STATE REVOLVING
FUND LOAN ACCOUNT PROGRAM**

**ANNUAL FINANCIAL STATEMENTS
AS OF AND FOR THE FISCAL YEARS ENDED JUNE 30, 2010 AND 2009
AND INDEPENDENT AUDITOR'S REPORTS**

**OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT PROGRAM
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009**

TABLE OF CONTENTS

| | Page |
|---|-------------|
| Independent Auditor’s Report on Financial Statements..... | 3-4 |
| Management’s Discussion and Analysis | 5-9 |
| The Basic Financial Statements: | |
| Statements of Net Assets | 11 |
| Statements of Revenues, Expenses, and Changes in Net Assets | 12 |
| Statements of Cash Flows | 13 |
| Footnotes to Statements | 14-22 |

INDEPENDENT AUDITOR'S REPORT

To the Members of the
Oklahoma Water Resources Board

We have audited the accompanying statements of net assets of the Oklahoma Water Resources Board/Oklahoma Clean Water State Revolving Fund Loan Account Program (the "Program") as of June 30, 2010 and 2009, and the related statements of revenues, expenses and changes in net assets and cash flows for the years then ended. These financial statements are the responsibility of the Program's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Program as of June 30, 2010 and 2009, and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America.

In accordance with *Government Auditing Standards*, we have also issued our report dated September 24, 2010, on our consideration of the Program's internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts and grant agreements and other matters. The purpose of that report is to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* and should be considered in assessing the results of our audit.

Accounting principles generally accepted in the United States of America require that the management's discussion and analysis as listed in the table of contents be presented to supplement the basic financial statements. Such information, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board, who considers it to be an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. We have applied certain limited procedures to the required supplementary information in accordance with auditing standards generally accepted in the United States of America, which consisted of inquiries of management about the methods of preparing the information and comparing the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audit of the basic financial statements. We do not express an opinion

or provide any assurance on the information because the limited procedures do not provide us with sufficient evidence to express an opinion or provide any assurance.

Mudge & Associates, P.C.
Edmond, Oklahoma
September 24, 2010

**OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT PROGRAM
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009**

MANAGEMENT'S DISCUSSION AND ANALYSIS

**OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT PROGRAM
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009**

MANAGEMENT'S DISCUSSION AND ANALYSIS

Our discussion and analysis of the Oklahoma Clean Water State Revolving Loan Fund Account Program's (the "Program") financial performance provides an overview of the Program's financial activities for the fiscal years ended June 30, 2010 and 2009. Please read it in conjunction with the Program's financial statements, which begin on page 10. The Oklahoma Water Resources Board (the "Board") administers the Program.

Program Highlights

- During FY 2010, thirty-two construction loan commitments totaling approximately \$191.0 million were made to protect, maintain and improve waters of the State towards the "fishable/swimmable" goals of the Clean Water Act.
- The Program completed construction during the year on one project totaling \$205,000.
- The Program made binding commitments for eighteen (18) new construction loans, totaling approximately \$57.0 million, in wastewater construction for communities discharging to priority stream segments identified as threatened or impaired on the Impaired Waterbodies List (Section 303(d)) of Oklahoma's Integrated Water Quality Assessment Report.
- Seventeen (17) of thirty-two (32) projects funded were proposed to assist Oklahoma communities to attain compliance with the enforceable permit requirements of the Clean Water Act in place to protect the water quality of receiving streams and lakes.

Financial Highlights

- The Program experienced an increase in the number of outstanding loans in FY 2010. At June 30, 2010 there were 170 outstanding loans with a principal balance of \$245,698,027. At June 30, 2009 the Program had 151 loans with a balance of \$220,196,207.
- Ending Program net assets decreased from \$260,129,533 to \$257,576,198 between FY 2009 and FY 2010 of which \$45,627,620 is restricted for debt service. Ending Program net assets increased from \$259,437,266 to \$260,129,533 between FY 2008 and FY 2009 of which \$54,897,692 is restricted for debt service.

Using This Annual Report

This annual report is presented in a format that substantially meets the presentation requirements of the Governmental Accounting Standards Board (GASB) in accordance with generally accepted accounting principles. The Program is accounted for and presented similar to a special-purpose government engaged solely in business-type activities.

(Unaudited. See accompanying auditor's report.)

OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT PROGRAM
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009

The financial statements for the Program are presented after the Management's Discussion and Analysis in this annual report and then followed by the footnotes in this order:

- Management's Discussion and Analysis – that provides useful analysis that facilitates a better understanding of the Program's financial condition and changes therein.
- Basic Financial Statements
 - Statements of Net Assets
 - Statements of Revenues, Expenses and Changes in Net Assets
 - Statements of Cash Flows
- Footnotes - that elaborate on the accounting principles used in the preparation of the financial statements and further explain financial statement elements.

A Financial Analysis of the Program

One of the most frequently asked questions about the Program's finances is, "Has the overall financial condition improved, declined or remained steady over the past year?" The Statement of Net Assets and the Statement of Revenues, Expenses, and Changes in Net Activities report information about the Program as a whole and about its activities in a way that helps answer this question. The following tables present a condensed comparative presentation of net assets and changes therein.

Oklahoma Water Resources Board
CWSRF Loan Account Program
Net Assets

| | Business-Type Activities | | |
|--------------------------|-------------------------------------|-----------------------|-----------------------|
| | June 30 | | |
| | <u>2010</u> | <u>2009</u> | <u>2008</u> |
| Current assets | \$ 70,276,905 | \$ 103,855,470 | \$ 81,079,840 |
| Non-current assets | 294,297,835 | 269,208,829 | 296,831,166 |
| Total assets | <u>364,574,740</u> | <u>373,064,299</u> | <u>377,911,006</u> |
| Current liabilities | 6,853,439 | 6,830,580 | 6,585,471 |
| Non-current liabilities | 100,145,103 | 106,104,186 | 111,888,269 |
| Total liabilities | <u>106,998,542</u> | <u>112,934,766</u> | <u>118,473,740</u> |
| Net assets | | | |
| Restricted | 45,627,620 | 54,897,692 | 54,897,692 |
| Unrestricted | 211,948,578 | 205,231,841 | 204,539,574 |
| Total net assets | <u>\$ 257,576,198</u> | <u>\$ 260,129,533</u> | <u>\$ 259,437,266</u> |

(Unaudited. See accompanying auditor's report.)

OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT PROGRAM
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009

With the addition of new loans, as discussed on page 5, our loans receivable amount increased as would be expected. The decrease in non-current liabilities is directly attributable to the payment of outstanding debt in accordance with the maturity schedule.

Oklahoma Water Resources Board
CWSRF Loan Account Program
Revenues, Expenses, and Changes in Net Assets

| | Business-Type Activities | | |
|---|-------------------------------------|---------------------------|---------------------------|
| | Years Ended June 30, | | |
| | <u>2010</u> | <u>2009</u> | <u>2008</u> |
| Revenues | | | |
| Loan program income, net | \$ 4,585,504 | \$ 3,670,381 | \$ 3,163,562 |
| Federal grants | 993,462 | - | - |
| Investment interest income | 4,567,736 | 5,322,758 | 7,415,064 |
| Total revenues | <u>10,146,702</u> | <u>8,993,139</u> | <u>10,578,626</u> |
| Expenses | | | |
| Trustee fees | 13,691 | 14,544 | 14,007 |
| Administration expenses | 510,922 | 129,093 | 31,751 |
| Interest expense | 4,644,130 | 4,822,030 | 5,005,198 |
| Amortization of debt issuance cost | 30,906 | 30,906 | 30,906 |
| Total expenses | <u>5,199,649</u> | <u>4,996,573</u> | <u>5,081,862</u> |
| Net Income (loss) before transfers | 4,947,053 | 3,996,566 | 5,496,764 |
| Federal grants | 20,918,490 | 999,857 | 12,416,113 |
| Federal grant principal forgiveness | (19,768,625) | - | - |
| Transfers from other programs | 29,407 | - | 11,405 |
| Transfers to other programs | (8,679,660) | (4,304,156) | - |
| Increase in net assets | <u>(2,553,335)</u> | <u>692,267</u> | <u>17,924,282</u> |
| Total net assets - beginning | 260,129,533 | 259,437,266 | 241,512,984 |
| Total net assets - ending | <u>\$257,576,198</u> | <u>\$ 260,129,533</u> | <u>\$ 259,437,266</u> |

(Unaudited. See accompanying auditor's report.)

OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT PROGRAM
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009

The increase in Federal Grant Revenue in 2010 is attributable to grant funds received under the American Reinvestment Recovery Act. The Program received funds to provide for additional subsidization to Oklahoma Borrowers for projects which met the intent of the Act. OWRB provided \$19,768,625 in principal forgiveness to Borrowers and received \$993,462 in administrative fees related to the program. In addition, the Program received \$1,149,865 in Federal Capitalization Grants in FY 2010 compared to \$999,857 in FY 2009.

The OWRB is authorized by the EPA to transfer up to 33% of the Drinking Water Federal Capitalization Grant from the Fund. During 2008, management did not elect to transfer any funds to the Drinking Water State Revolving Fund Loan program, but did elect this option in FY 2009 and 2010. These transfers are included in Transfers to other programs.

Long- Term Debt

At year-end, the Program had \$100,435,000 in long-term debt outstanding which represents a \$5,465.000 or 5.2% decrease from June 30, 2009. Debt decreased \$5,170,000, or 5.2%, from 2008 to 2009. The Program's changes in long-term debt by type of debt are as follows:

| | <u>2010</u> | <u>2009</u> | <u>2008</u> |
|--|-----------------------|-----------------------|-----------------------|
| Beginning balances: | | | |
| Serial bonds due April 1, 2011 to April 1, 2026, | | | |
| interest at 3.125% to 5.25% | \$ 105,900,000 | \$ 111,070,000 | \$ 116,055,000 |
| Unamortized premium | 5,669,186 | 5,988,269 | 6,307,352 |
| | <u>\$ 111,569,186</u> | <u>\$ 117,058,269</u> | <u>\$ 122,362,352</u> |
| Less: debt principal repayments | (5,465,000) | (5,170,000) | (4,985,000) |
| Less: current amortization of premium | (319,083) | (319,083) | (319,083) |
| Ending balances | <u>\$ 105,785,103</u> | <u>\$ 111,569,186</u> | <u>\$ 117,058,269</u> |
| Amounts due in one year | 5,640,000 | 5,465,000 | 5,170,000 |

See Note 6 to the financial statements for more detailed information on the Program's long-term debt and changes therein.

Economic Factors and Next Year's Outlook

As a result of the widespread need for wastewater financing and efforts by the OWRB to implement a "lower than market rate" loan program, we have received an overwhelming response from communities across the state requesting their projects be added to the five-year CWSRF Project Priority List. In fact our requests have tripled from last year's applications. To date, communities have made requests for twenty-eight (28) construction and refinancing projects totaling over \$182.21 million over the next two years, and four (4) projects totaling \$92.25 million through 2015.

Contacting the Program's Financial Management

This financial report is designed to provide the Board's accountability of the Program. If you have questions about this report or need additional financial information, contact the Financial Assistance Division of the Oklahoma Water Resources Board at 3800 N. Classen Blvd, Oklahoma City, OK 73118.

(Unaudited. See accompanying auditor's report.)

**OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT PROGRAM
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009**

BASIC FINANCIAL STATEMENTS

OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT PROGRAM
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009

Statements of Net Assets – June 30, 2010 and 2009

| | <u>2010</u> | <u>2009</u> |
|---|----------------------|----------------------|
| ASSETS: | | |
| Current Assets: | | |
| Cash and cash equivalents | \$37,905,477 | \$43,331,503 |
| Investments | 11,818,332 | 44,212,230 |
| Current portion of loans receivable: | | |
| Small community loans | 12,605,873 | 9,013,664 |
| Long-term loans | 5,573,478 | 5,613,348 |
| Due from other programs | 527,144 | - |
| Interest receivable: | | |
| Loans receivable | 1,465,965 | 1,158,489 |
| Other interest receivable | 380,636 | 526,236 |
| Total current assets | <u>70,276,905</u> | <u>103,855,470</u> |
| Noncurrent Assets: | | |
| Loans receivable, net of current portion and allowance for uncollectible loans of \$60,753 in 2010 and \$79,168 in 2009: | | |
| Small community loans | 180,435,661 | 152,899,094 |
| Long-term loans | 47,083,015 | 52,670,101 |
| Restricted Investments | 45,627,620 | 54,897,692 |
| Investments | 20,633,327 | 8,192,824 |
| Debt issuance cost, net of accumulated amortization of \$175,445 and \$144,539 in 2010 and 2009, respectively. | 518,212 | 549,118 |
| Total noncurrent assets | <u>294,297,835</u> | <u>269,208,829</u> |
| Total assets | <u>364,574,740</u> | <u>373,064,299</u> |
| LIABILITIES: | | |
| Current Liabilities: | | |
| Accrued interest payable | 1,210,063 | 1,251,050 |
| Current maturities of long-term debt | 5,640,000 | 5,465,000 |
| Other accrued liabilities | 3,376 | 114,530 |
| Total current liabilities | <u>6,853,439</u> | <u>6,830,580</u> |
| Noncurrent liabilities: | | |
| Long-term debt, less current maturities and plus unamortized premium | 100,145,103 | 106,104,186 |
| Total noncurrent liabilities | <u>100,145,103</u> | <u>106,104,186</u> |
| Total liabilities | <u>106,998,542</u> | <u>112,934,766</u> |
| NET ASSETS: | | |
| Restricted for debt service | 45,627,620 | 54,897,692 |
| Unrestricted | 211,948,578 | 205,231,841 |
| Total net assets | <u>\$257,576,198</u> | <u>\$260,129,533</u> |

See accompanying notes to the basic financial statements.

OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT PROGRAM
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009

Statements of Revenues, Expenses and Changes in Net Assets – Years Ended June 30, 2010 and 2009

| | <u>2010</u> | <u>2009</u> |
|---|-----------------------------|-----------------------------|
| OPERATING REVENUES: | | |
| Loan program income (net of bad debt expense of \$15,467 in 2009 and bad debt recovery of \$18,415 in 2010) | \$ 4,585,504 | \$ 3,670,381 |
| ARRA administration revenue | 993,462 | - |
| Total operating revenues | <u>5,578,966</u> | <u>3,670,381</u> |
| OPERATING EXPENSES: | | |
| Trustee fees | 13,691 | 14,544 |
| Administration expenses | 510,922 | 129,093 |
| Interest expense | 4,644,130 | 4,822,030 |
| Amortization of debt issuance cost | 30,906 | 30,906 |
| Total operating expenses | <u>5,199,649</u> | <u>4,996,573</u> |
| OPERATING INCOME (LOSS) | 379,317 | (1,326,192) |
| NON-OPERATING REVENUES (EXPENSES): | | |
| Federal grants and contracts | 20,918,490 | 999,857 |
| Federal grant principal forgiveness | (19,768,625) | - |
| Interest Income: | | |
| Invested cash balances | 1,099,824 | 2,068,467 |
| Short-term investments | 9,353 | 57,707 |
| Long-term investments | 2,880,603 | 3,979,046 |
| Gain/(Loss)on Investments | <u>577,956</u> | <u>(782,462)</u> |
| Total non-operating revenues (expenses) | <u>5,717,601</u> | <u>6,322,615</u> |
| Net income (loss) before transfers | 6,096,918 | 4,996,423 |
| Transfers in - Clean Water Revolving Fund Loan Administrative Fund | 29,407 | 14,488 |
| Transfers out - Drinking Fund Revolving Fund Loan Program Debt Reserve | <u>(8,679,660)</u> | <u>(4,318,644)</u> |
| Change in net assets | (2,553,335) | 692,267 |
| Total net assets - beginning | 260,129,533 | 259,437,266 |
| Total net assets - ending | <u><u>\$257,576,198</u></u> | <u><u>\$260,129,533</u></u> |

See accompanying notes to the basic financial statements.

OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT PROGRAM
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009

Statements of Cash Flows – Years Ended June 30, 2010 and 2009

| | <u>2010</u> | <u>2009</u> |
|--|----------------------------|-----------------------------|
| CASH FLOWS FROM OPERATING ACTIVITIES | | |
| Collections of interest on loans to local governmental units | \$ 4,259,613 | \$ 3,521,246 |
| Federal grant income | 993,462 | - |
| Payments to other suppliers | (1,162,911) | (147,890) |
| Interest paid on debt | (5,004,200) | (5,186,751) |
| Net Cash Provided by (Used in) Operating Activities | <u>(914,036)</u> | <u>(1,813,395)</u> |
| CASH FLOWS FROM NONCAPITAL FINANCING ACTIVITIES | | |
| Transfers in - Clean Water Revolving Fund Loan Administrative Fund | 29,407 | 14,488 |
| Transfers out - Drinking Fund Revolving Fund Loan Program debt reserve | (8,679,660) | (4,318,644) |
| Federal grant receipts | 1,149,865 | 999,857 |
| Principal paid on bonds/notes | (5,465,000) | (5,170,000) |
| Net Cash Provided by (Used in) Noncapital Financing Activities | <u>(12,965,388)</u> | <u>(8,474,299)</u> |
| CASH FLOWS FROM INVESTING ACTIVITIES | | |
| Loans to local governmental units | (62,810,314) | (38,398,097) |
| Collections of principal on loans to local governmental units | 17,558,284 | 12,780,552 |
| Collections of principal on loans to local governmental units from federal grant proceeds | 19,768,625 | - |
| Interest on invested cash balances | 1,129,337 | 2,222,832 |
| Interest on short-term investments | 13,846 | 59,281 |
| Interest on long-term investments | 3,570,153 | 3,104,156 |
| Purchase of long-term investments | (3,170,431) | (40,179,517) |
| Sale of short-term investments | 32,393,898 | 51,355,417 |
| Net Cash Provided by (Used in) Investing Activities | <u>8,453,398</u> | <u>(9,055,376)</u> |
| Net Increase (Decrease) in Cash and Cash Equivalents | (5,426,026) | (19,343,070) |
| Balances - beginning of the year | <u>43,331,503</u> | <u>62,674,573</u> |
| Balances - end of the year | <u><u>\$37,905,477</u></u> | <u><u>\$43,331,503</u></u> |
| Reconciliation of operating income to net cash provided by operating activities: | | |
| Operating income (loss) | \$379,317 | (\$1,326,192) |
| Adjustments to reconcile operating income to net cash provided (used) by operating activities: | | |
| Amortization of debt issuance costs and note issuance discounts (premiums) | (288,177) | (288,177) |
| Allowance for uncollectible loans | (18,415) | 15,467 |
| Change in assets and liabilities: | | |
| Decrease (Increase) in due from other programs | (527,144) | - |
| Decrease (Increase) in interest receivable | (307,476) | (164,602) |
| Increase (Decrease) in other current liabilities | (111,154) | (4,253) |
| Increase (Decrease) in accrued interest payable | (40,987) | (45,638) |
| Net Cash Provided by (Used in) by Operating Activities | <u><u>(\$914,036)</u></u> | <u><u>(\$1,813,395)</u></u> |

See accompanying notes to the basic financial statements.

OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT PROGRAM
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009

Footnotes to the Basic Financial Statements:

1. Summary of Significant Accounting Policies

Reporting Entity

The Oklahoma Water Resources Board/Oklahoma Wastewater Facility Construction Revolving Loan Account Program (the "Program") was created pursuant to the 1987 Amendments (P.L. 100-4) to the "Clean Water Act" (P.L. 92-500) to provide a perpetual fund for financing the construction of wastewater treatment facilities for municipalities and other public entities. The Program funds loans with Federal grants, State matching funds, principal repayments, bond proceeds, and interest received on loans and invested cash balances. State matching funds are provided through State appropriations or through the issuance of notes payable.

Administrative costs of the Oklahoma Water Resources Board ("OWRB") allocated to the Program may be reimbursed by the Program, limited to 4% of total cumulative Federal contributions or through fees assessed to each participating borrower at the rate of one-half of one percent per annum of the amount of each borrower's loan balance outstanding, and loan application fees. The fees paid by the participating borrowers are remitted directly to OWRB and, therefore, are not included in the accompanying financial statements.

The significant accounting principles and practices followed by the Program are presented below:

Basis of Accounting and Measurement Focus

The Program is accounted for and presented similar to a special-purpose government engaged solely in business type activities.

The Program uses the accrual basis of accounting whereby expenses are recognized when the liability is incurred and revenues are recognized when earned.

The Program uses the economic resources measurement focus where all assets, liabilities, net assets, revenues, expenses and transfers relating to the Program and net income and capital maintenance are measured.

The accompanying financial statements have been prepared in conformity with generally accepted accounting principles as prescribed by the Governmental Accounting Standards Board ("GASB"). Under the guidelines of GASB Statement 20, the Program has elected not to apply Financial Accounting Standards Board Statements and Interpretations issued after November 30, 1989.

OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT PROGRAM
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009

1. Summary of Significant Accounting Policies (cont'd)

Loans Receivable and Allowance for Uncollectible Loans

Loans receivable are stated at the amount of unpaid principal reduced by an allowance for uncollectible loans. The allowance for uncollectible loans is established through a provision for bad debts that is charged to expense. Loans receivable are charged against the allowance for uncollectible loans when management believes that the collectibility of the principal is unlikely. The allowance is an amount that management believes will be adequate to absorb possible losses on existing loans receivable that may become uncollectible, based on evaluations of the collectibility of loans receivable. The evaluations take into consideration such factors as the borrowers' debt coverage ratio, review of specific problem loans receivable and current economic conditions that may affect the borrowers' ability to pay. Accrual of interest is discontinued on a loan receivable when management believes, after considering economic and business conditions and collection efforts, that the borrower's financial condition is such that collection of interest is doubtful.

Federal Letter of Credit Payments Receivable

Funding from Federal grants, which have been approved, is provided through a Federal letter of credit. Timing of deposits is specified by the terms of the grant. The Program draws on the available funds as necessary to fund loans and fund bond reserve. Letter of Credit Payment Receivables are recorded only when the required State match has been met and actual requests for loan draws have been received by the Program. When these events have occurred, the Program records the receivable and federal revenue for the amount of the loan request.

Federal Grant Income

Federal grant income represents contributions from the Environmental Protection Agency ("EPA") of the U.S. Federal Government. In the unlikely circumstance of termination of the Program, all Federal and State contributions are refundable to the respective governments upon liquidation of the Program's assets.

During FY 2010, the program received federal grant income under the American Recovery and Reinvestment Act. Proceeds under this program were used to forgive principal for Borrowers meeting the requirements of the Act. For FY 2010, \$19,768,625 was provided for principal forgiveness under the program.

Debt Issuance Costs

Debt issuance costs are included in other non-current assets and are amortized using the straight-line method over the life of the Program bonds payable, which is 23 years.

OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT PROGRAM
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009

Bond Issue Premium

The Program's State Revolving Fund Revenue Bonds, Series 2004 were initially sold at a premium of \$7,161,445. The bond premium is being amortized over the remaining life of the bonds. Net amortization expense of \$319,083 was recorded in 2010 and 2009 and is included in interest expense in the accompanying statements of revenues, expenses, and changes in net assets.

Cash and Cash Equivalents

The Program considers all highly liquid debt instruments purchased with an original maturity of three months or less and money market funds to be cash equivalents.

Investments

Included in the total is \$45,627,620, which has been deposited into a Debt Service Reserve fund, pursuant to the bond indenture (See Note 5).

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

2. Cash Deposits and Investment Risk

Cash of \$37,905,070 and \$43,331,096 at June 30, 2010 and 2009 respectively, was on deposit in the State Treasurer's office's internal investment pool – *OK Invest*. In addition to the \$37,905,070 and \$43,331,096, there is a cash balance of \$407 on deposit with BancFirst at the end of June 30, 2010 and 2009. Short-term investments of \$11,818,332 and \$44,212,230 at June 30, 2010 and 2009, respectively, were on deposit with the Program's trustee. The deposits are invested in the *Federated Treasury Obligations* mutual fund.

Investment Interest Rate Risk – the Program does not have a formal investment policy that limits investment maturities as a means of managing its exposure to fair value losses arising from increasing interest rates as it relates to funds not directly associated with bond issue proceeds. For proceeds from debt issued by the Program, the bond indenture provides that

OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT PROGRAM
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009

2. Cash Deposits and Investment Risk (cont'd)

initial bond proceeds be invested in an investment agreement that provides for an interest rate return equal to the interest due on the bonds for the initial loan period, 4 years.

Investment Credit Risk-Non Debt Proceeds – for non-debt proceeds, the Program has no investment policy that limits its investment choices other than the limitation of state law imposed on the State Treasurer as follows:

- a. U.S. Treasury Bills, Notes and Bonds and U.S. Government Agency Securities with certain ratings and maturity limitations.
- b. Collateralized or insured certificates of deposit and other evidences of deposit issued by a bank, savings bank, savings and loan association or credit union located in the state.
- c. With certain ratings and maturity limitations, negotiable certificates of deposit, bankers acceptances and commercial paper.
- d. Obligations of state and local governments, including obligations of Oklahoma state public trusts, with certain ratings and maturity limitations.
- e. Collateralized repurchase agreements tri-party repurchase agreements.
- f. Money market mutual funds and short term bond funds regulated by the SEC and in which investments consist of obligations of the U.S. Government and its agencies and instrumentalities and repurchase agreements collateralized by obligations of the U.S. Government and its agencies and instrumentalities.

The state treasurer has determined that current holdings in OK Invest should be limited to obligations of the United States government, its agencies and instrumentalities, tri-party repurchase agreements collateralized at 102% with the collateral held by a third party in the name of the Oklahoma State Treasurer and money market mutual funds which either directly or indirectly invest in U.S. Treasury and/or Agency securities and repurchase agreements related to such securities. OK Invest is not insured or guaranteed by the State of Oklahoma, the Federal Deposit Insurance Corporation or any other government agency.

Investment Credit Risk - Debt Proceeds – for debt proceeds, the bond indenture provides for restrictions on the investment choices of the Program as follows:

- a. Obligations of the United States Government, its agencies and instrumentalities.
- b. Collateralized or insured certificates of deposit and other evidences of deposit at banks, savings banks, savings and loan associations or credit unions located in the State of Oklahoma.
- c. Money market funds regulated by the Securities and Exchange Commission and which investments consist of those items specified in (a) and (b) above.
- d. Investment agreements with entities maintaining a rating in the top two categories by a nationally recognized municipal bond rating agency.

OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT PROGRAM
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009

2. Cash Deposits and Investment Risk (cont'd)

At June 30, 2010 and 2009, the Program's investments in obligations not directly guaranteed by the U.S. Government and investments in money market mutual funds were rated as follows:

| <u>Type</u> | <u>Maturities</u> | <u>Credit Rating</u> | <u>Carrying Value</u> | |
|-------------------------------------|-------------------|----------------------|-----------------------|-----------------------|
| | | | <u>2010</u> | <u>2009</u> |
| OK Invest (State Treasurer) | Less than 2 years | Not rated. | \$ 37,905,070 | \$ 43,331,096 |
| Federated Treasury Obligations Fund | 16 days | AAAm | 11,818,332 | 44,212,230 |
| City of Lawton Municipal Bond | 10/1/2028 | | 7,800,106 | 7,222,150 |
| Reserve Fund | 4/1/2027 | AAAm | 45,627,620 | 54,897,692 |
| Revenue Fund | 4/1/2027 | AAAm | 12,833,221 | 970,674 |
| Total | | | <u>\$ 115,984,349</u> | <u>\$ 150,633,842</u> |

Concentration of Investment Credit Risk – neither the Program nor the bond indenture place any limit on the amount the Program may invest in any one issuer. The Program has the following concentration of credit risk at June 30, 2010: 50.4% or \$58,460,841 is invested in a guaranteed investment agreement with Transamerica Occidental Life Insurance Company, 10.2% or \$11,818,332 is invested in Federated Treasury money market funds, and 32.7% or \$37,905,070 is invested in OK Invest.

At June 30, 2009, the Program has the following concentration of credit risk: 37.1% or \$59,868,366 is invested in a guaranteed investment agreement with Transamerica Occidental Life Insurance Company, 29.4% or \$44,212,230 is invested in Federated Treasury money market funds, and 28.8% or \$43,331,503 is invested in OK Invest.

3. Federal Letter of Credit Payments Receivable

A schedule of activity in the Federal letter of credit payments receivable account, as reflected in the accompanying statements of net assets, for the years ended June 30, 2010 and 2009, is as follows:

OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT PROGRAM
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009

| | |
|----------------------------|---------------------|
| Balance, June 30, 2008 | \$ - |
| Federal revenue recognized | 999,857 |
| Federal funds withdrawn | <u>(999,857)</u> |
| Balance, June 30, 2009 | \$ - |
| Federal revenue recognized | 21,911,952 |
| Federal funds withdrawn | <u>(21,911,952)</u> |
| Balance, June 30, 2010 | <u><u>-</u></u> |

Of the Federal letter of credit payments withdrawn during the fiscal year ended June 30, 2010, \$1,149,865 was used to provide loans to borrowers, \$19,768,625 was used for debt forgiveness and \$993,462 was used for administrative expenses. During FY-2010 \$27,943 of the 4% administration fee available to the Program was used to pay for administration costs of the Program. As of June 30, 2010, the Program has EPA grant funding available for its use totaling \$23,837,548.

Of the Federal letter of credit payments withdrawn during the fiscal year ended June 30, 2009, \$999,857 was set-aside to provide a Reserve Fund for a future bond issue. During FY-2009 \$127,823 of the 4% administration fee available to the Program was used to pay for administration costs of the Program.

4. Loans Receivable

The Program originates direct loans with communities utilizing several sources of funds including existing loan principal repayments, interest earnings, federal grants and bond funds. These loans are collateralized by various revenue sources including, but not limited to, user charges and sales taxes of the borrowers. These loans are made at 60% of the current market interest rate. At June 30, 2010 and 2009, there were \$193,102,287 and \$161,991,926, respectively, in loans outstanding. As of June 30, 2010, the Program had unexpended commitments to borrowers for additional loan funds in the amount of \$157,075,113.

Prior to FY-2007, the Board originated interim construction loans that would upon completion provide the borrowers the opportunity to refinance 40% of their outstanding interim loan balance on a long-term basis without interest. Such loans were collateralized by various revenue sources including, but not limited to, user charges and sales taxes of the borrowers. To avail themselves of this opportunity, the borrowers obtained funding for the remaining 60% of the outstanding loan from sources outside the Program. This is no longer an option for the Program. At June 30, 2010 and 2009, there were \$52,656,493 and \$58,283,449, respectively, in long-term interest-free loans outstanding. At June 30, 2010, there were no commitments to borrowers for additional long-term loans that had been approved, but not closed.

OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT PROGRAM
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009

A schedule of activity of loans receivable for the years ended June 30, 2010 and 2009, is as follows:

| | |
|---|------------------------------|
| Balance, June 30, 2008 | \$ 194,594,129 |
| Loan disbursements | 38,398,097 |
| Principal repayments | <u>(12,780,552)</u> |
| | 220,211,674 |
| Change in allowance for uncollectible loans | <u>(15,467)</u> |
| Net Balance, June 30, 2009 | \$ 220,196,207 |
| Loan disbursements | 62,810,314 |
| Principal repayments | <u>(37,326,909)</u> |
| | 245,679,612 |
| Change in allowance for uncollectible loans | <u>18,415</u> |
| Net Balance, June 30, 2010 | <u><u>\$ 245,698,027</u></u> |

5. Restricted Investments

A description of the restricted investments held at June 30, 2010 and 2009, is as follows:

| | <u>2010</u> | <u>2009</u> |
|---|-----------------------------|-----------------------------|
| Guaranteed investment with Transamerica Occidental Life Insurance Co. pursuant to an investment agreement, 4.61% maturing April 1, 2027 (restricted for debt service) | <u>45,627,620</u> | <u>54,897,692</u> |
| Total restricted investments | <u><u>\$ 45,627,620</u></u> | <u><u>\$ 54,897,692</u></u> |

The agreement with Transamerica Occidental Life Insurance Co./Transamerica Life Insurance and Annuity Co. ("Transamerica"), are uninsured and non-collateralized so long as Transamerica maintains certain specified credit ratings. If these credit ratings are not maintained, Transamerica is required to collateralize the investment agreement sufficient to maintain an S & P or Moody's rating of "AA-" or "Aa3", respectively, on the contract. The S & P credit rating for Transamerica at June 30, 2010 was AAAm. The investment is carried at cost, which approximates fair value.

6. Long-Term Debt

Bonds Payable

On October 26, 2004, the Program issued State Revolving Fund Revenue Bonds, Series 2004 in the amount of \$121,075,000. These bonds were issued to provide low interest cost

OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT PROGRAM
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009

financing for Oklahoma Local governmental entities for acquiring, constructing, or improving their wastewater treatment systems and to enable the Program to meet the State matching requirements in order to obtain Federal grants. The bonds represent a portion of the overall \$204,480,000 Revolving Fund Revenue Bonds, Series 2004 (Master Trust) issued by the Oklahoma Water Resources Board. The balance of the bonds and related debt issue costs, bond premium, etc. were allocated proportionately to the Drinking Water State Revolving Fund Loan Program for similar purposes related to its drinking water treatment facilities projects.

Future debt service payments required by the Program's serial bonds as of June 30, 2010 are as follows:

| <u>Fiscal Year</u> | <u>Principal</u> | <u>Interest</u> | <u>Total</u> |
|--------------------|----------------------|---------------------|----------------------|
| 2011 | \$5,640,000 | \$4,840,250 | \$10,480,250 |
| 2012 | 5,860,000 | 4,591,438 | 10,451,438 |
| 2013 | 6,250,000 | 4,320,313 | 10,570,313 |
| 2014 | 6,455,000 | 4,025,888 | 10,480,888 |
| 2015 | 6,775,000 | 3,709,400 | 10,484,400 |
| 2016-2020 | 34,660,000 | 13,296,255 | 47,956,255 |
| 2021-2025 | 27,850,000 | 5,723,400 | 33,573,400 |
| 2026 | <u>6,945,000</u> | <u>329,888</u> | <u>7,274,888</u> |
| Total | <u>\$100,435,000</u> | <u>\$40,836,832</u> | <u>\$141,271,832</u> |

In addition to their normal scheduled maturity dates as shown above, the bonds may also be redeemed at the option of the Board, in whole or in part, at such dates and for such prices, plus accrued interest as are set forth in the bond indenture.

In order for the interest on the Program's Series 2004 bonds to be tax-exempt, the Board must comply with certain provisions of the Internal Revenue Code, as amended. One provision requires that the arbitrage earnings (defined as the excess of the amount earned on all nonpurpose investments over the amount which would have been earned if the nonpurpose investments were invested at a rate equal to the bond yield) be rebated to the Internal Revenue Service. This rebate is payable at the end of each five years during the term of the issue. Management of the Program believes that any arbitrage liability, which exists at June 30, 2010, is immaterial.

Pursuant to the Master Trust Agreement, the Clean Water State Revolving Fund Loan Program bonds share in an aggregate debt service reserve with the Drinking Water State Revolving Fund Loan Program bonds. At June 30, 2010, the aggregate debt service reserves totaled \$75,686,083 of which \$45,627,620 is reflected in the accompanying statements of net assets.

OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT PROGRAM
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009

6. Long-Term Debt (cont'd)

Long-term debt outstanding at June 30, 2010 and 2009 are as follows:

| | <u>2010</u> | <u>2009</u> |
|---|-----------------------|-----------------------|
| Beginning balances: | | |
| Serial bonds due April 1, 2011 to April 1, 2026, interest at 3.125% to 5.25% | \$ 105,900,000 | \$ 111,070,000 |
| Unamortized premium | 5,669,186 | 5,988,269 |
| | <u>\$ 111,569,186</u> | <u>\$ 117,058,269</u> |
| Less: debt principal repayments | (5,465,000) | (5,170,000) |
| Less: current amortization of premium | (319,083) | (319,083) |
| Ending balances | <u>\$ 105,785,103</u> | <u>\$ 111,569,186</u> |
| Amounts due in one year | 5,640,000 | 5,465,000 |

7. Binding Commitments

During the year ended June 30, 2010, the OWRB voted to approve funding of various borrower loan applications through the Program. These binding commitments will be funded by the Program provided that a loan agreement and promissory note are executed within one year from the date of original approval unless an extension is granted by the OWRB. Loan applications approved by the OWRB for which a loan agreement and promissory note have not been executed totaled \$44,617,500 at June 30, 2010.

**OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER
STATE REVOLVING FUND
LOAN ACCOUNT PROGRAM**

**SINGLE AUDIT REPORTS
AND SUPPLEMENTARY SCHEDULES**

JUNE 30, 2010

**OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT PROGRAM**

TABLE OF CONTENTS

PAGE

SINGLE AUDIT REPORTS AND SUPPLEMENTARY SCHEDULES:

**Reports related to financial statements of the reporting entity
Required by GAO Government Auditing Standards:**

| | |
|--|---|
| Report on Internal Control Over Financial Reporting and on Compliance and Other Matters | 1 |
|--|---|

Reports related to Federal Assistance Programs Required by OMB Circular A-133:

| | |
|---|---|
| Independent Auditor's Report on Compliance with the Requirements Applicable to Each Major Program and Internal Control Over Compliance | 3 |
| Schedule of Expenditures of Federal Awards | 5 |
| Schedule of Findings and Questioned Costs | 6 |

REPORT ON INTERNAL CONTROL OVER FINANCIAL REPORTING AND
ON COMPLIANCE AND OTHER MATTERS BASED ON AN AUDIT OF
FINANCIAL STATEMENTS PERFORMED IN ACCORDANCE WITH
GOVERNMENT AUDITING STANDARDS

To the Members of the
Oklahoma Water Resources Board
Oklahoma Clean Water State Revolving Fund Loan Account Program

We have audited the financial statements of The Oklahoma Water Resources Board/Oklahoma Clean Water State Revolving Fund Loan Account Program (the "Program") as of and for the year ended June 30, 2010, and have issued our report thereon dated September 24, 2010. We conducted our audit in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States.

Internal Control Over Financial Reporting

In planning and performing our audit, we considered the Program's internal control over financial reporting as a basis for designing our auditing procedures for the purpose of expressing our opinion on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of the Program's internal control over financial reporting. Accordingly, we do not express an opinion on the effectiveness of the Program's internal control over financial reporting.

A *deficiency in internal control* exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct misstatements on a timely basis. A *material weakness* is a deficiency, or a combination of deficiencies, in internal control such that there is a reasonable possibility that a material misstatement of the Program's financial statements will not be prevented, or detected and corrected on a timely basis.

Our consideration of internal control over financial reporting was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control over financial reporting that might be deficiencies, significant deficiencies, or material weaknesses. We did not identify any deficiencies in internal control over financial reporting that we consider to be material weaknesses, as defined above.

Compliance and Other Matters

As part of obtaining reasonable assurance about whether the Program's financial statements are free of material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts and grant agreements, noncompliance with which could have a direct and material effect on the determination of financial statement amounts. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards*.

This report is intended solely for the information and use of the audit committee, management, and the members of the Oklahoma Water Resources Board, and federal awarding agencies and pass-through entities and is not intended to be and should not be used by anyone other than these specified parties.

Arledge & Associates, P.C.
Edmond, Oklahoma
September 24, 2010

REPORT ON COMPLIANCE WITH REQUIREMENTS
APPLICABLE TO EACH MAJOR PROGRAM AND ON INTERNAL CONTROL
OVER COMPLIANCE IN ACCORDANCE WITH OMB CIRCULAR A-133

To the Members of the
Oklahoma Water Resources Board
Oklahoma Clean Water State Revolving Fund Loan Account Program

Compliance

We have audited the compliance of the Oklahoma Water Resources Board/Oklahoma Clean Water State Revolving Fund Loan Account Program (the "Program") with the types of compliance requirements described in the U. S. Office of Management and Budget (OMB) Circular A-133 *Compliance Supplement* that are applicable to its major federal program for the year ended June 30, 2010. The Program's major federal program is identified in the summary of auditor's results section of the accompanying schedule of findings and questioned costs. Compliance with the requirements of laws, regulations, contracts and grants applicable to its major federal program is the responsibility of the Program's management. Our responsibility is to express an opinion on the Program's compliance based on our audit.

We conducted our audit of compliance in accordance with auditing standards generally accepted in the United States of America; the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States; and OMB Circular A-133, *Audits of States, Local Governments, and Non-Profit Organizations*. Those standards and OMB Circular A-133 require that we plan and perform the audit to obtain reasonable assurance about whether noncompliance with the types of compliance requirements referred to above that could have a direct and material effect on a major federal program occurred. An audit includes examining, on a test basis, evidence about the Program's compliance with those requirements and performing such other procedures, as we considered necessary in the circumstances. We believe that our audit provides a reasonable basis for our opinion. Our audit does not provide a legal determination on the Program's compliance with those requirements.

In our opinion, the Program complied, in all material respects, with the requirements referred to above that are applicable to its major federal program for the year ended June 30, 2010.

Internal Control Over Compliance

The management of the Program is responsible for establishing and maintaining effective internal control over compliance with requirements of laws, regulations, contracts and grants applicable to federal programs. In planning and performing our audit, we considered the Program's internal control over compliance with requirements that could have a direct and material effect on a major federal program in order to determine our auditing procedures for the purpose of expressing our opinion on compliance and to test and report on internal control over compliance in accordance with OMB Circular A-133, but not for the purpose of expressing an opinion on the effectiveness of internal control over compliance. Accordingly, we do not express an opinion on the effectiveness of the Program's internal control over compliance.


A deficiency in internal control over compliance exists when the design or operation of a control over compliance does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, noncompliance with a type of compliance requirement of a federal program on a timely basis. *A material weakness in internal control over compliance* is a deficiency, or combination of deficiencies, in internal control over compliance, such that there is a reasonable possibility that material noncompliance with a type of compliance requirement of a federal program will not be prevented, or detected and corrected, on a timely basis.

Our consideration of internal control over compliance was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control over compliance that might be deficiencies, significant deficiencies, or material weaknesses. We did not identify any deficiencies in internal control over compliance that we consider to be material weaknesses, as defined above.

Schedule of Expenditures of Federal Awards

We have audited the financial statements of the Program, as of and for the year ended June 30, 2010, and have issued our report thereon dated September 24, 2010. Our audit was performed for the purpose of forming our opinion on the financial statements that collectively comprise the Program's, basic financial statements. The accompanying schedule of expenditures of federal awards is presented for purposes of additional analysis as required by OMB Circular A-133 and is not a required part of the basic financial statements. Such information has been subjected to the auditing procedures applied in the audit of the basic financial statements and, in our opinion, is fairly stated, in all material respects, in relation to the basic financial statements taken as a whole.

This report is intended solely for the information and use of the audit committee, management, the members of the Oklahoma Water Resources Board, and federal awarding agencies and pass-through entities and is not intended to be and should not be used by anyone other than these specified parties.


Edmond, Oklahoma
September 24, 2010

**OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT PROGRAM**

**SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS
Year Ended June 30, 2010**

| <u>Federal Grantor/Program Title</u> | <u>Federal CFDA Number</u> | <u>Total Expenditures</u> | <u>Operating Expenditures</u> | <u>Loan Forgiveness Subaward Amount</u> |
|--|------------------------------------|-------------------------------|-----------------------------------|---|
| Environmental Protection Agency | | | | |
| Capitalization Grants for Clean Water State | | | | |
| Revolving Funds | 66.458 | \$ 1,149,865 | 1,149,865 | - |
| ARRA Capitalization Grants for Clean Water State | | | | |
| Revolving Funds | 66.458 | \$ <u>20,762,087</u> | <u>993,462</u> | <u>19,768,625</u> |
| Total Federal Expenditures | | \$ <u>21,911,952</u> | <u>2,143,327</u> | <u>19,768,625</u> |

NOTES TO SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

The accompanying Schedule of Expenditures of Federal Awards includes the federal grant activity of the Oklahoma Clean Water State Revolving Fund Loan Account Program and is presented on the accrual basis of accounting. The information in these schedules is presented in accordance with the requirements of OMB Circular A-133, *Audits of States, Local Governments, and Non-Profit Organizations*.

OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT PROGRAM

SCHEDULE OF FINDINGS AND QUESTIONED COSTS

Year Ended June 30, 2010

SECTION I – SUMMARY OF AUDITOR'S RESULTS

Financial Statements

Type of auditor's report issued: Unqualified

Internal control over financial reporting:
Material weakness(es) identified? yes X no
Significant deficiency(ies) identified
not considered to be material weakness(es)? yes X none reported

Noncompliance material to financial statements noted? yes X no

Federal Awards

Internal control over major programs:
Material weakness(es) identified? yes X no
Significant deficiency(ies) identified
not considered to be material weakness(es)? yes X none reported

Type of auditor's report issued on compliance
for major programs: Unqualified

Any audit findings disclosed that are required
to be reported in accordance with
Circular A-133, Section .510(a)? yes X no

Identification of major programs:

| <u>CFDA Number(s)</u> | <u>Name of Federal Program or Cluster</u> |
|-----------------------|--|
| 66.458 | ARRA Capitalization Grants for Clean Water State Revolving Funds |
| 66.458 | Capitalization Grants for Clean Water State Revolving Funds |

Dollar threshold used to distinguish
between Type A and Type B programs: \$ 657,359

Auditee qualified as low-risk auditee? yes X no

**OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT PROGRAM**

**SCHEDULE OF FINDINGS AND QUESTIONED COSTS
Year Ended June 30, 2010**

SECTION II – FINANCIAL STATEMENT FINDINGS

Compliance Findings

There are no findings requiring reporting under this section.

Internal Control Findings

There are no findings requiring reporting under this section.

SECTION III – FEDERAL AWARDS FINDINGS AND QUESTIONED COSTS

Compliance Findings

There are no findings requiring reporting under this section.

Internal Control Findings

There are no findings requiring reporting under this section.



**OKLAHOMA CLEAN WATER STATE REVOLVING
FUND LOAN ACCOUNT ADMINISTRATIVE FUND**

**ANNUAL FINANCIAL STATEMENTS
AS OF AND FOR THE FISCAL YEARS ENDED JUNE 30, 2010 AND 2009
AND INDEPENDENT AUDITOR'S REPORTS**

**OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT
ADMINISTRATIVE FUND
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009**

TABLE OF CONTENTS

| | Page |
|--|------------------|
| Independent Auditor's Report on Financial Statements..... | 3-4 |
| Management's Discussion and Analysis | 5-9 |
| The Basic Financial Statements | |
| Statements of Net Assets..... | 11 |
| Statements of Revenues, Expenses, and Changes in Net Assets | 12 |
| Statements of Cash Flows | 13 |
| Footnotes to Statements | 14-18 |
| Internal Control over Financial Reporting and Compliance..... | 20-21 |
| Independent Auditor's Report on Internal Control and Compliance | |

INDEPENDENT AUDITOR'S REPORT

To the Members of the
Oklahoma Water Resources Board

We have audited the accompanying statements of net assets of the Oklahoma Water Resources Board/Oklahoma Clean Water State Revolving Fund Loan Account Administrative Fund (the "Fund") as of June 30, 2010 and 2009, and the related statements of revenues, expenses and changes in net assets and cash flows for the years then ended. These financial statements are the responsibility of the Fund's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Fund as of June 30, 2010 and 2009, and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America.

In accordance with *Government Auditing Standards*, we have also issued our report dated September 24, 2010, on our consideration of the Fund's internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts and grant agreements and other matters. The purpose of that report is to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* and should be considered in assessing the results of our audit.

Accounting principles generally accepted in the United States of America require that the management's discussion and analysis as listed in the table of contents be presented to supplement the basic financial statements. Such information, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board, who considers it to be an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. We have applied certain limited procedures to the required supplementary information in accordance with auditing standards generally accepted in the United States of America, which consisted of inquiries of management about the methods of preparing the information and comparing the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audit of the basic financial statements. We do not express an opinion

or provide any assurance on the information because the limited procedures do not provide us with sufficient evidence to express an opinion or provide any assurance.

Mudge & Associates, P.C.
Edmond, Oklahoma
September 24, 2010

**OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT
ADMINISTRATIVE FUND
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009**

MANAGEMENT'S DISCUSSION AND ANALYSIS

**OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT
ADMINISTRATIVE FUND
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009**

MANAGEMENT'S DISCUSSION AND ANALYSIS

Our discussion and analysis of the Oklahoma Clean Water State Revolving Fund Loan Account Administrative Fund's (the "Fund") financial performance provides an overview of the Fund's financial activities for the fiscal year ended June 30, 2010. Please read it in conjunction with the Fund's financial statements, which begin on page 10. The Oklahoma Water Resources Board (the "Board") administers the Fund in conjunction with the Oklahoma Clean Water State Revolving Fund Loan Account Program (the "Program").

Financial Highlights

- The Fund's net assets increased 13.3%. Ending net assets increased from \$862,180 to \$976,697 from 2009 to 2010.
- The Fund's net assets decreased around 6.7% from FY 2008 to FY 2009. Ending net assets decreased from \$924,524 to \$862,180 between FY 2008 and FY 2009.

Using This Annual Report

This annual report is presented in a format that substantially meets the presentation requirements of the Governmental Accounting Standards Board (GASB) in accordance with generally accepted accounting principles. The Fund is accounted for and presented similar to a special-purpose government engaged solely in business-type activities.

The financial statements for the Fund are presented after the Management's Discussion and Analysis in this annual report and then followed by the footnotes in this order:

- Management's Discussion and Analysis – that provides useful analysis that facilitates a better understanding of the Fund's financial condition and changes therein.
- Basic Financial Statements
 - Statements of Net Assets
 - Statements of Revenues, Expenses and Changes in Net Assets
 - Statements of Cash Flows
- Footnotes - that elaborate on the accounting principles used in the preparation of the financial statements and further explain financial statement elements.

A Financial Analysis of the Fund

One of the most frequently asked questions about the Fund's finances is, "Has the overall financial condition improved, declined or remained steady over the past year?" The Statement of Net Assets and the Statement of Revenues, Expenses, and Changes in Net Assets report information about the Fund as a whole and about its activities in a way that helps answer this question. The following tables present a condensed comparative presentation of net assets and changes therein.

(Unaudited. See accompanying auditor's report.)

OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT
ADMINISTRATIVE FUND
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009

Oklahoma Water Resources Board
CWSRF Loan Account Administrative Fund
Net Assets

| | Business-Type Activities | | |
|---------------------------------|-------------------------------------|-------------------|-------------------|
| | <u>June 30</u> | | |
| | <u>2010</u> | <u>2009</u> | <u>2008</u> |
| Current assets | \$ 1,069,638 | \$ 1,017,540 | \$ 1,280,205 |
| Capital assets, net | 5,964 | 17,996 | 30,028 |
| Total assets | <u>1,075,602</u> | <u>1,035,536</u> | <u>1,310,233</u> |
| Current liabilities | 98,905 | 173,356 | 385,709 |
| Total liabilities | <u>98,905</u> | <u>173,356</u> | <u>385,709</u> |
| Net assets | | | |
| Invested in capital assets, net | 5,964 | 17,996 | 30,028 |
| Unrestricted | 970,733 | 844,184 | 894,496 |
| Total net assets | <u>\$ 976,697</u> | <u>\$ 862,180</u> | <u>\$ 924,524</u> |

Significant variances between 2009 and 2010 related to current liabilities is the result of the fund paying back the overpayment of administrative fees received in fiscal year 2007 to the Drinking Water administrative fund and a decrease in indirect cost payable.

(Unaudited. See accompanying auditor's report.)

OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT
ADMINISTRATIVE FUND
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009

Oklahoma Water Resources Board
CWSRF Loan Account Administrative Fund
Revenues, Expenses, and Changes in Net Assets

| | Business-Type Activities | | |
|--|-------------------------------------|-------------------|-------------------|
| | Years Ended June 30, | | |
| | <u>2010</u> | <u>2009</u> | <u>2008</u> |
| Revenues | | | |
| Operating revenues | \$ 1,153,510 | \$ 1,016,003 | \$ 931,959 |
| Non-operating revenues | 16,904 | 19,130 | 33,968 |
| Total revenues | <u>1,170,414</u> | <u>1,035,133</u> | <u>965,927</u> |
| Expenses | | | |
| Personnel expense | 695,130 | 646,935 | 588,397 |
| Indirect cost expense | 175,646 | 345,344 | 294,208 |
| Other administrative expenses | 143,682 | 78,678 | 69,869 |
| Depreciation expense | 12,032 | 12,032 | 12,032 |
| Total expenses | <u>1,026,490</u> | <u>1,082,989</u> | <u>964,506</u> |
| Net Income (loss) before transfers | 143,924 | (47,856) | 1,421 |
| Transfers to other programs | (29,407) | (14,488) | (11,405) |
| Increase (decrease) in net assets | <u>114,517</u> | <u>(62,344)</u> | <u>(9,984)</u> |
| Total net assets - beginning | 862,180 | 924,524 | 934,508 |
| Total net assets - ending | <u>\$ 976,697</u> | <u>\$ 862,180</u> | <u>\$ 924,524</u> |

There were no significant variances between the years.

Capital Assets

At the end of June 30, 2010, the Fund had \$5,964 invested in capital assets, net of depreciation, including computer software and an automobile. This represents a net decrease of \$12,032 over the prior year.

(Unaudited. See accompanying auditor's report.)

**OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT
ADMINISTRATIVE FUND
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009**

**Oklahoma Water Resources Board
CWSRF Loan Account Administrative Fund
Capital Assets
(Net of accumulated depreciation)**

| | Business-Type Activities | | |
|---------------|-------------------------------------|-------------------------|-------------------------|
| | Years Ended June 30, | | |
| | <u>2010</u> | <u>2009</u> | <u>2008</u> |
| Software | \$ - | \$ 8,058 | \$ 16,115 |
| Automobile | <u>5,964</u> | <u>9,938</u> | <u>13,913</u> |
| Totals | <u><u>\$ 5,964</u></u> | <u><u>\$ 17,996</u></u> | <u><u>\$ 30,028</u></u> |

Other than depreciation, there were no additions or deletions to capital assets in FY 2010 or 2009.

See Note 3 to the financial statements for more detailed information on the Fund's capital assets and changes therein.

Economic Factors and Next Year's Outlook

The Oklahoma Clean Water State Revolving Fund has been extremely popular with communities that borrow from the program. The Program's financing strategy of providing long-term loans at 60% of market rate has been consistent since program start up in 1990. No additional staff is planned at this time, therefore Fund expenses should be fairly consistent with the amount expended in FY 2010.

Contacting the Fund's Financial Management

This financial report is designed to provide the Board's accountability of the Fund. If you have questions about this report or need additional financial information, contact the Financial Assistance Division of the Oklahoma Water Resources Board at 3800 N. Classen Blvd, Oklahoma City, OK 73118.

(Unaudited. See accompanying auditor's report.)

**OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT
ADMINISTRATIVE FUND
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009**

| |
|-----------------------------------|
| BASIC FINANCIAL STATEMENTS |
|-----------------------------------|

OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT
ADMINISTRATIVE FUND
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009

Statements of Net Assets – June 30, 2010 and 2009

| | <u>2010</u> | <u>2009</u> |
|--|--------------------|--------------------|
| ASSETS: | | |
| Current Assets: | | |
| Cash and cash equivalents | \$695,626 | \$694,603 |
| Administrative fee receivable | 372,152 | 320,988 |
| Interest receivable | 1,860 | 1,949 |
| Total current assets | <u>1,069,638</u> | <u>1,017,540</u> |
| Noncurrent Assets: | | |
| Depreciable capital assets, net | 5,964 | 17,996 |
| Total noncurrent assets | <u>5,964</u> | <u>17,996</u> |
| Total assets | <u>1,075,602</u> | <u>1,035,536</u> |
| LIABILITIES: | | |
| Current Liabilities: | | |
| Accounts payable | 68,687 | 130,489 |
| Due to Drinking Water Treatment Loan Administrative Fund | - | 42,867 |
| Due to Oklahoma Water Resources Board | 30,218 | - |
| Total current liabilities | <u>98,905</u> | <u>173,356</u> |
| NET ASSETS: | | |
| Invested in capital assets, net of related debt | 5,964 | 17,996 |
| Unrestricted | 970,733 | 844,184 |
| Total net assets | <u>\$976,697</u> | <u>\$862,180</u> |

See accompanying notes to the basic financial statements.

OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT
ADMINISTRATIVE FUND
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009

Statements of Revenues, Expenses, and Changes in Net Assets – Years Ended June 30, 2010 and 2009

| | <u>2010</u> | <u>2009</u> |
|--|--------------------|--------------------|
| OPERATING REVENUES: | | |
| Administrative fee income | \$ 1,145,060 | \$ 1,006,153 |
| Application fee income | 8,450 | 9,850 |
| Total operating revenues | <u>1,153,510</u> | <u>1,016,003</u> |
| OPERATING EXPENSES: | | |
| Personnel expense | 695,130 | 646,935 |
| Indirect cost expense | 175,646 | 345,344 |
| Other administrative expenses | 143,682 | 78,678 |
| Depreciation expense | 12,032 | 12,032 |
| Total operating expenses | <u>1,026,490</u> | <u>1,082,989</u> |
| OPERATING INCOME (LOSS) | 127,020 | (66,986) |
| NON-OPERATING REVENUES (EXPENSES): | | |
| Interest income | 15,413 | 18,730 |
| Other income | <u>1,491</u> | <u>400</u> |
| Total non-operating revenues (expenses) | <u>16,904</u> | <u>19,130</u> |
| Net income (loss) before transfers | 143,924 | (47,856) |
| Transfers to Oklahoma Clean Water State Revolving Loan Account Program | <u>(29,407)</u> | <u>(14,488)</u> |
| Change in net assets | 114,517 | (62,344) |
| Total net assets - beginning | 862,180 | 924,524 |
| Total net assets - ending | <u>\$976,697</u> | <u>\$862,180</u> |

See accompanying notes to the basic financial statements.

OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT
ADMINISTRATIVE FUND
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009

Statements of Cash Flows – Years Ended June 30, 2010 and 2009

| | <u>2010</u> | <u>2009</u> |
|---|--------------------|---------------------|
| CASH FLOWS FROM OPERATING ACTIVITIES | | |
| Administrative fee income | \$ 1,093,896 | \$ 989,388 |
| Application fee income | 8,450 | 9,850 |
| Payments to employees | (695,130) | (646,935) |
| Payments to other suppliers | (393,779) | (532,460) |
| Other income | 1,491 | 400 |
| Net Cash Provided by (Used in) Operating Activities | <u>14,928</u> | <u>(179,757)</u> |
| CASH FLOWS FROM NONCAPITAL FINANCING ACTIVITIES | | |
| Transfers to Oklahoma Clean Water State Revolving Loan Account Program | (29,407) | (14,488) |
| Net Cash Provided by (Used in) Noncapital Financing Activities | <u>(29,407)</u> | <u>(14,488)</u> |
| CASH FLOWS FROM INVESTING ACTIVITIES | | |
| Interest income | 15,502 | 20,113 |
| Net Cash Provided by Investing Activities | <u>15,502</u> | <u>20,113</u> |
| Net Increase (Decrease) in Cash and Cash Equivalents | 1,023 | (174,132) |
| Balances - beginning of the year | <u>694,603</u> | <u>868,735</u> |
| Balances - end of the year | <u>\$ 695,626</u> | <u>\$ 694,603</u> |
| Reconciliation of operating income to net cash provided by operating activities: | | |
| Operating income (loss) | \$ 127,020 | \$ (66,986) |
| Adjustments to reconcile operating income to net cash provided by (used in) operating activities: | | |
| Depreciation | 12,032 | 12,032 |
| Other income | 1,491 | 400 |
| Change in assets and liabilities: | | |
| Decrease (Increase) in administration fee receivable | (51,164) | (16,765) |
| Decrease (Increase) in other receivable | - | 103,915 |
| Increase (Decrease) in accounts payable | (61,802) | 74,628 |
| Increase (Decrease) in Due to DW Admin fund | (42,867) | (286,981) |
| Increase (Decrease) in Due to OWRB | 30,218 | - |
| Net Cash Provided by (Used in) Operating Activities | <u>\$ 14,928</u> | <u>\$ (179,757)</u> |

See accompanying notes to the basic financial statements.

**OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT
ADMINISTRATIVE FUND
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009**

Footnotes to the Basic Financial Statements:

1. Summary of Significant Accounting Policies

Reporting Entity

The Oklahoma Water Resources Board/Oklahoma Wastewater Facility Construction Revolving Loan Account Program (the "Program") was created pursuant to the 1987 Amendments (P.L. 100-4) to the "Clean Water Act" (P.L. 92-500) to provide a perpetual fund for financing the construction of wastewater treatment facilities for municipalities and other public entities. The Program funds loans with Federal grants, State matching funds, principal repayments, bond proceeds, and interest received on loans and invested cash balances. State matching funds are provided through State appropriations or through the issuance of notes payable.

The Oklahoma Water Resources Board/Oklahoma Wastewater Facility Construction Revolving Loan Account (the "Program"), Title 82 Oklahoma Statutes, Sections 1085.51 et seq. was created pursuant to the 1987 Amendments (P.L. 100-4) to the Federal Clean Water Act (P.L. 92-500) set apart from all other Oklahoma Water Resources Board accounts and programs to be permanent and perpetual; not subject to fiscal year limitations. Title 82, Section 1085.64 created the Oklahoma Water Resources Board/Oklahoma Wastewater Facility Construction Revolving Loan Administrative Fund (the "Fund") for the purpose of administering the Program, transferring monies into the Program and for other purposes authorized by the Federal Clean Water Act. The Fund consists of revenues primarily from loan administrative fees, Fund investment earnings and loan processing and application processing fees.

Administrative fees are assessed on loans made from the Program. Fees are assessed to each participating borrower at the rate of one-half of one percent (0.5%) per annum of the amount of each borrower's loan balance outstanding, and loan application fees.

The significant accounting principles and practices followed by the Fund are presented below:

Basis of Accounting and Measurement Focus

The Fund is accounted for and presented similar to a special-purpose government engaged solely in business type activities.

The Fund uses the accrual basis of accounting whereby expenses are recognized when the liability is incurred and revenues are recognized when earned.

The Fund uses the economic resources measurement focus where all assets, liabilities, net assets, revenues, expenses and transfers relating to the Program and net income and capital maintenance are measured.

The accompanying financial statements have been prepared in conformity with generally accepted accounting principles as prescribed by the Governmental Accounting Standards Board ("GASB"). Under the guidelines of GASB Statement 20, the Fund has elected not to apply

**OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT
ADMINISTRATIVE FUND
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009**

1. Summary of Significant Accounting Policies (cont'd)

Financial Accounting Standards Board Statements and Interpretations issued after November 30, 1989.

Cash and Cash Equivalents

The Fund considers all highly liquid debt instruments purchased with an original maturity of three months or less and money market funds to be cash equivalents.

Capital Assets

Capital assets are stated at cost, less accumulated depreciation. Depreciation is charged to operating expense and is computed using the straight-line method. The useful life of software has been estimated at 7 years. The useful life of automobiles has been estimated at 6 years. Maintenance and repairs are charged to operations when incurred and improvements are capitalized. The Fund's policy is to capitalize purchases in excess of \$5,000. When assets are retired or otherwise disposed of, the cost and related accumulated depreciation are removed from the respective accounts and the resulting gain or loss is reflected in operations.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Due to the Drinking Water Administrative Fund

During the 2007 fiscal year the Clean Water State Revolving Fund Loan Account Administrative Fund received a lump sum amount for administrative fees revenue. This was intended to be split between the two administrative funds in which \$329,848 was payable to the Drinking Water Treatment Loan Administrative Fund at year end. Due to an administrative error, this amount was not paid until fiscal year 2009. A similar deposit error occurred in fiscal year 2009 in the amount of \$42,867 which was repaid in fiscal year 2010.

The \$30,218 Due to OWRB represents an OWRB drawdown that was incorrectly deposited into the Clean Water State Revolving Fund Loan Account Administrative fund. The amount is to be repaid in fiscal year 2011.

OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT
ADMINISTRATIVE FUND
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009

2. Cash Deposits and Investment Risk

Cash of \$695,626 and \$694,603 at June 30, 2010 and 2009 respectively, was on deposit in the State Treasurer's office's internal investment pool – *OK Invest*.

Investment Interest Rate Risk – the Fund does not have a formal investment policy that limits investment maturities as a means of managing its exposure to fair value losses arising from increasing interest rates.

Investment Credit Risk and Custodial Credit Risk – the Fund has no investment policy that limits its investment choices other than the limitation of state law imposed on the State Treasurer as follows:

- a. U.S. Treasury Bills, Notes and Bonds and U.S. Government Agency Securities with certain ratings and maturity limitations.
- b. Collateralized or insured certificates of deposit and other evidences of deposit issued by a bank, savings bank, savings and loan association or credit union located in the state.
- c. With certain ratings and maturity limitations, negotiable certificates of deposit, bankers acceptances and commercial paper.
- d. Obligations of state and local governments, including obligations of Oklahoma state public trusts, with certain ratings and maturity limitations.
- e. Collateralized repurchase agreements tri-party repurchase agreements.
- f. Money market mutual funds and short term bond funds regulated by the SEC and in which investments consist of obligations of the U.S. Government and its agencies and instrumentalities and repurchase agreements collateralized by obligations of the U.S. Government and its agencies and instrumentalities.

The state treasurer has determined that current holdings in *OK Invest* should be limited to obligations of the United States government, its agencies and instrumentalities, tri-party repurchase agreements collateralized at 102% with the collateral held by a third party in the name of the Oklahoma State Treasurer and money market mutual funds which either directly or indirectly invest in U.S. Treasury and/or Agency securities and repurchase agreements related to such securities. *OK Invest* is not rated by a national rating agency. The overall weighted average maturity of *OK Invest* is less than 2 years. *OK Invest* is not insured or guaranteed by the State of Oklahoma, the Federal Deposit Insurance Corporation or any other government agency.

Concentration of Investment Credit Risk – the Fund places no limit on the amount it may invest in any one issuer. Limits are indirectly imposed through the Fund's participation in *OK Invest*. The Fund has the following concentration of credit risk: 100% or \$695,626 is invested in *OK Invest*.

OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT
ADMINISTRATIVE FUND
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009

3. Capital Assets

A summary of equipment activity follows:

| | Beginning Balance July 1, 2008 | Additions | Deletions | Ending Balance June 30, 2009 |
|--|--------------------------------------|-----------------|-----------|------------------------------------|
| Other capital assets: | | | | |
| Computer software | \$ 56,400 | - | - | \$ 56,400 |
| Automobile | 19,875 | - | - | 19,875 |
| Total other capital assets, historical cost | <u>76,275</u> | <u>-</u> | <u>-</u> | <u>76,275</u> |
| Less: accumulated depreciation for: | | | | |
| Computer software | 40,285 | 8,057 | - | 48,342 |
| Automobile | 5,962 | 3,975 | - | 9,937 |
| Total accumulated depreciation | <u>46,247</u> | <u>12,032</u> | <u>-</u> | <u>58,279</u> |
| Other capital assets, net | <u>30,028</u> | <u>(12,032)</u> | <u>-</u> | <u>17,996</u> |
| | | | | |
| | Beginning Balance July 1, 2009 | Additions | Deletions | Ending Balance June 30, 2010 |
| Other capital assets: | | | | |
| Computer software | \$ 56,400 | - | - | \$ 56,400 |
| Automobile | 19,875 | - | - | 19,875 |
| Total other capital assets, historical cost | <u>76,275</u> | <u>-</u> | <u>-</u> | <u>76,275</u> |
| Less: accumulated depreciation for: | | | | |
| Computer software | 48,342 | 8,058 | - | 56,400 |
| Automobile | 9,937 | 3,974 | - | 13,911 |
| Total accumulated depreciation | <u>58,279</u> | <u>12,032</u> | <u>-</u> | <u>70,311</u> |
| Other capital assets, net | <u>17,996</u> | <u>(12,032)</u> | <u>-</u> | <u>5,964</u> |

**OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT
ADMINISTRATIVE FUND
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009**

4. Indirect Costs

Indirect costs represent recoverable personnel costs charged to the Program by the Fund in connection with administering and accounting for activities of the Program. The amount allocated to the Program is based on a percentage of the Fund personnel costs as established in an indirect cost allocation plan. The indirect cost rate for the year ended June 30, 2010 and 2009 was 88.40% and 81.54%.

**OKLAHOMA WATER RESOURCES BOARD
OKLAHOMA CLEAN WATER STATE REVOLVING FUND LOAN ACCOUNT
ADMINISTRATIVE FUND
ANNUAL FINANCIAL REPORT
As of and for the Years Ended June 30, 2010 and 2009**

INTERNAL CONTROL OVER FINANCIAL REPORTING AND COMPLIANCE

REPORT ON INTERNAL CONTROL OVER FINANCIAL REPORTING AND
ON COMPLIANCE AND OTHER MATTERS BASED ON AN AUDIT
OF FINANCIAL STATEMENTS PERFORMED IN ACCORDANCE WITH
GOVERNMENT AUDITING STANDARDS

To the Members of the
Oklahoma Water Resources Board

We have audited the financial statements of the Oklahoma Water Resources Board/Oklahoma Clean Water State Revolving Fund Loan Account Administrative Fund (the "Fund") as of and for the year ended June 30, 2010, and have issued our report thereon dated September 24, 2010. We conducted our audit in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States.

Internal Control Over Financial Reporting

In planning and performing our audit, we considered the Fund's internal control over financial reporting as a basis for designing our auditing procedures for the purpose of expressing our opinion on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of the Fund's internal control over financial reporting. Accordingly, we do not express an opinion on the effectiveness of the Fund's internal control over financial reporting.

A *deficiency in internal control* exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct misstatements on a timely basis. A *material weakness* is a deficiency, or a combination of deficiencies, in internal control such that there is a reasonable possibility that a material misstatement of the Fund's financial statements will not be prevented, or detected and corrected on a timely basis.

Our consideration of internal control over financial reporting was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control over financial reporting that might be deficiencies, significant deficiencies, or material weaknesses. We did not identify any deficiencies in internal control over financial reporting that we consider to be material weaknesses, as defined above.

Compliance and Other Matters

As part of obtaining reasonable assurance about whether the Fund's financial statements are free of material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts and grant agreements, noncompliance with which could have a direct and material effect on the determination of financial statement amounts. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards*.

This report is intended solely for the information and use of the audit committee, management, and the members of the Oklahoma Water Resources Board and is not intended to be and should not be used by anyone other than these specified parties.

Wedge & Associates, P.C.
Edmond, Oklahoma
September 24, 2010