

Oklahoma Water Resources Board
State Loan Program Revenue Bonds, Series 2006B
Loan and Bond Portfolio

	Tulsa			
	Principal	Interest Rate	Interest	Total
03/15/14			914,908.13	\$914,908
09/15/14	\$2,445,000	5.145%	914,908.13	\$3,359,908
03/15/15			863,624.25	\$863,624
09/15/15	\$2,545,000	5.145%	863,624.25	\$3,408,624
03/15/16			810,391.63	\$810,392
09/15/16	\$2,650,000	5.145%	810,391.63	\$3,460,392
03/15/17			753,960.38	\$753,960
09/15/17	\$2,760,000	5.145%	753,960.38	\$3,513,960
03/15/18			688,786.88	\$688,787
09/15/18	\$2,885,000	5.145%	688,786.88	\$3,573,787
03/15/19			615,195.25	\$615,195
09/15/19	\$3,025,000	5.145%	615,195.25	\$3,640,195
03/15/20			537,857.13	\$537,857
09/15/20	\$3,175,000	5.145%	537,857.13	\$3,712,857
03/15/21			458,132.75	\$458,133
09/15/21	\$3,330,000	5.145%	458,132.75	\$3,788,133
03/15/22			374,368.50	\$374,369
09/15/22	\$3,495,000	5.145%	374,368.50	\$3,869,369
03/15/23			284,459.63	\$284,460
09/15/23	\$3,670,000	5.145%	284,459.63	\$3,954,460
03/15/24			190,273.88	\$190,274
09/15/24	\$3,855,000	5.145%	190,273.88	\$4,045,274
03/15/25			93,829.00	\$93,829
09/15/25	\$4,040,000	5.145%	93,829.00	\$4,133,829
Future Totals	<u>\$35,430,000</u>		<u>\$10,478,134</u>	<u>\$45,908,134</u>

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2006B Loan Cash Flow

	Loan Payments	Debt Service	Income	Cumulative Income
03/15/14				
09/15/14				
03/15/15				
09/15/15	3,408,624	3,382,938	25,687	25,687
03/15/16	810,392	786,550	23,842	49,528
09/15/16	3,460,392	3,436,550	23,842	73,370
03/15/17	753,960	732,040	21,920	95,290
09/15/17	3,513,960	3,492,040	21,920	117,211
03/15/18	688,787	668,868	19,919	137,130
09/15/18	3,573,787	3,553,868	19,919	157,050
03/15/19	615,195	597,368	17,828	174,877
09/15/19	3,640,195	3,622,368	17,828	192,705
03/15/20	537,857	522,223	15,635	208,340
09/15/20	3,712,857	3,697,223	15,635	223,974
03/15/21	458,133	444,800	13,333	237,307
09/15/21	3,788,133	3,774,800	13,333	250,640
03/15/22	374,369	363,450	10,919	261,558
09/15/22	3,869,369	3,858,450	10,919	272,477
03/15/23	284,460	276,075	8,385	280,861
09/15/23	3,954,460	3,946,075	8,385	289,246
03/15/24	190,274	184,550	5,724	294,970
09/15/24	4,045,274	4,039,550	5,724	300,694
03/15/25	93,829	90,900	2,929	303,623
09/15/25	4,133,829	4,130,900	2,929	306,552
Future Totals	<u>\$45,908,134</u>	<u>\$45,601,583</u>	<u>\$306,552</u>	<u>\$4,253,090</u>

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Series 2006B Bonds
Composite Principal Retirement Schedule

	Principal	Balance	Interest	Adm Fee	Trustee Fee
03/15/14					
09/15/14		35,430,000			
03/15/15					
09/15/15	\$2,545,000	32,885,000	837,938	23,295	2,392
03/15/16			786,550	21,622	2,220
09/15/16	\$2,650,000	30,235,000	786,550	21,622	2,220
03/15/17			732,040	19,880	2,041
09/15/17	\$2,760,000	27,475,000	732,040	19,880	2,041
03/15/18			668,868	18,065	1,855
09/15/18	\$2,885,000	24,590,000	668,868	18,065	1,855
03/15/19			597,368	16,168	1,660
09/15/19	3,025,000	21,565,000	597,368	16,168	1,660
03/15/20			522,223	14,179	1,456
09/15/20	3,175,000	18,390,000	522,223	14,179	1,456
03/15/21			444,800	12,091	1,241
09/15/21	3,330,000	15,060,000	444,800	12,091	1,241
03/15/22			363,450	9,902	1,017
09/15/22	3,495,000	11,565,000	363,450	9,902	1,017
03/15/23			276,075	7,604	781
09/15/23	3,670,000	7,895,000	276,075	7,604	781
03/15/24			184,550	5,191	533
09/15/24	\$3,855,000	4,040,000	184,550	5,191	533
03/15/25			90,900	2,656	273
09/15/25	\$4,040,000	0	90,900	2,656	273
Future Totals	<u>\$35,430,000</u>		<u>\$10,171,583</u>	<u>\$278,011</u>	<u>\$28,541</u>

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	Converted 2003B			
	Principal	Interest Rate	Interest	Total
03/15/14			887,448.75	887,449
09/15/14	2,445,000	5.000%	887,448.75	3,332,449
03/15/15			837,937.50	837,938
09/15/15	2,545,000	5.000%	837,937.50	3,382,938
03/15/16			786,550.00	786,550
09/15/16	2,650,000	5.000%	786,550.00	3,436,550
03/15/17			732,040.00	732,040
09/15/17	2,760,000	5.000%	732,040.00	3,492,040
03/15/18			668,867.50	668,868
09/15/18	2,885,000	5.000%	668,867.50	3,553,868
03/15/19			597,367.50	597,368
09/15/19	3,025,000	5.000%	597,367.50	3,622,368
03/15/20			522,222.50	522,223
09/15/20	3,175,000	5.000%	522,222.50	3,697,223
03/15/21			444,800.00	444,800
09/15/21	3,330,000	5.000%	444,800.00	3,774,800
03/15/22			363,450.00	363,450
09/15/22	3,495,000	5.000%	363,450.00	3,858,450
03/15/23			276,075.00	276,075
09/15/23	3,670,000	5.000%	276,075.00	3,946,075
03/15/24			184,550.00	184,550
09/15/24	\$3,855,000	5.000%	184,550.00	4,039,550
03/15/25			90,900.00	90,900
09/15/25	\$4,040,000	5.000%	90,900.00	4,130,900
Future Totals	<u>\$35,430,000</u>		<u>\$10,171,583</u>	<u>\$45,601,583</u>